



19th
edition !

Construction sector in Poland, H1 2010

Development forecasts for 2010-2012

Publication date: April 2010

Language: Polish, English

Word from the author



We expect that engineering construction will be the major growth driver for the construction industry in Poland in the coming years, thanks to projects co-funded by the EU and works connected with the preparations to Euro 2012. We also expect to see a marked revival in the segment of public utility buildings. Another positive aspect are also the more and more ambitious projects planned by developers already active on the market.

Bartłomiej Sosna, Senior Construction Analyst

Report Description

This report offers a comprehensive analysis of the construction industry in Poland and presents the newest findings of PMR's cyclical **sector climate survey conducted among the management of the largest construction companies** in Poland.

It also provides development forecasts for particular segments of the construction industry for 2010-2012. The forecasts are based on time series analysis augmented by **macroeconomic projections, survey carried out among construction companies**, and **knowledge of our experts**.

As an **invaluable source of market information**, this report may support the processes of development planning and making strategic business decisions.

The report is an essential read for:

- construction companies that are already active on the Polish market or are considering market entry,
- building contractors and companies engaged in production and distribution of construction materials,
- architectural and construction offices,
- consultancy, research and analysis firms,
- state institutions and industry organisations.

Selected PMR Clients:



■ GEBERIT



RUKKI



PMR MarketInsight Methodology

This report was prepared using PMR MarketInsight methodology developed by PMR which assists in the complex preparation of industry reports.

[Read more about PMR MarketInsight »](#)

About PMR

PMR Publications (www.pmrpublications.com) provides reliable market intelligence for business professionals and analyse the business climate in particular in the construction, retail, IT, telecommunications and pharmaceutical sectors. PMR Publications offers both free and paid subscription newsletters, internet news portals, and in-depth reports.

PMR Publications is part of PMR (www.pmrcorporate.com) – a British-American company providing market information, advice and services to international businesses interested in Central and Eastern European countries as well as other emerging markets. PMR key areas of operation include consultancy (through **PMR Consulting**) and market research (through **PMR Research**).

PMR Ltd. Sp. z o.o., ul. Dekerta 24, 30-703 Krakow, Poland

Questions about ordering? Contact our sales department:

tel. /48/ 12 618 90 30

fax /48/ 12 618 90 08

e-mail: moreinfo@pmrcorporate.com

www.pmrpublications.com



REPORT ORDER FORM

TO ORDER RETURN THE FORM TO US VIA FAX ON: /48/ 12 618 90 08



Please send me

Construction sector in Poland, H1 2010 Development forecasts for 2010-2012

Publication date: April 2010

Language: Polish, English

1	YOUR LICENCE	Language version		Single user licence*	5-user licence**	Corporate licence***	Global licence****
		<input type="checkbox"/> English or <input type="checkbox"/> Polish	<input type="checkbox"/> Both	<input type="checkbox"/> €1800 <input type="checkbox"/> €2520	<input type="checkbox"/> €2700 <input type="checkbox"/> €3780	<input type="checkbox"/> €3600 <input type="checkbox"/> €5040	<input type="checkbox"/> €4500 <input type="checkbox"/> €6300
<p>PMR is a member of SIIA's Corporate Content Anti-Piracy Program. Breaking the conditions of our licences will result in suspension of the subscription with no money refund. Additionally, major fees may be imposed by the SIIA as a result of their further investigations.</p> <p>* By ordering a "single user licence" the client is purchasing the right to use the publication on one computer workstation only. Any copying, distribution or dissemination of the electronic publication via a computer network (in part or in whole) is strictly prohibited. Delivered by e-mail in PDF format.</p> <p>** By ordering a "5-user licence" the client is purchasing a licence authorising the copying, distribution and dissemination of the electronic publication via a computer network (in part or in whole) among a maximum of 5 people within the company indicated on the order form (including all company subsidiaries in a single country location). Delivered by e-mail in PDF format.</p> <p>*** By ordering a "corporate licence" the client is purchasing a licence authorising the unrestricted copying, distribution and dissemination of the electronic publication (in part or in whole) via a computer network solely within the company indicated on the order form (including all company subsidiaries in a single country location). CD delivered by courier. CD version contains PDF version of the report plus an extra file with all the graphs and tables in a copiable format easy to use in your own analyses, presentations, etc.</p> <p>**** By ordering a "global licence" the client is purchasing a licence authorising the unrestricted copying, distribution and dissemination of the electronic publication (in part or in whole) via a computer network solely within the organisation indicated on the order form, regardless of country location. CD delivered by courier. CD version contains PDF version of the report plus an extra file with all the graphs and tables in a copiable format easy to use in your own analyses, presentations, etc.</p>							
2	INVOICING DETAILS	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms		If your contact details are different to the invoicing details, please fax them to us together with the completed order form.			
		Last Name		First Name		Company	
Job title		Country		Invoicing address		E-mail	
Tel./Fax		Core business		EU VAT Number			
3	PAYMENT FORM	Polish clients will be invoiced in PLN (based on the NBP exchange quoted on the day preceding the invoice date) and need to add 22% VAT. Foreign clients will be invoiced in EUR					
		<input type="checkbox"/> MONEY TRANSFER TO: PMR Ltd. Sp. z o.o. For Polish clients: Raiffeisen Bank Polska S.A. ul. Armii Krajowej 18, 30-150 Krakow Account number: 36 1750 1048 0000 0000 0758 5225 For foreign clients: Raiffeisen Bank S.A. ul. Armii Krajowej 18, 30-150 Krakow Account number: PL 92 1750 1048 0000 0000 0758 5284 SWIFT CODE: RCBWPLPW			<input type="checkbox"/> CREDIT CARD: <input type="checkbox"/> Diners Club <input type="checkbox"/> Visa <input type="checkbox"/> Eurocard / Mastercard <input type="checkbox"/> American Express Account to be charged and currency (Credit card charges will be made in PLN at current exchange rates) Name of card owner Credit Card No Valid until Billing address of card		
4	Correspondence address						
	E-mail / Tel. to accounting						

I undertake to contact PMR within seven days should I not receive any of the copies.

In sending this form I authorise PMR to invoice me without my signature and to use the company details on the form for processing my subscription (Ustawa o ochronie danych osobowych Dz. U. nr 133/97, poz. 883)



Signature:

only signed forms can be processed

Thank you! We will contact you soon to confirm your order.

PMR Ltd. Sp. z o. o., tel. /48/ 12 618 90 00, fax /48/ 12 618 90 08, e-mail: moreinfo@pmrcorporate.com, ul. Dekerta 24, 30-703 Krakow, Polska

NIP number: 676-20-95-189, destination of region court: Sad Rejonowy dla Krakowa-Srodmiescia w Krakowie

XI Wydzial Gospodarczy Krajowego Rejestru Sadowego, KRS number: 0000057694, the amount of company's nominal capital: one hundred and thirty thousand PLN