

The All-Purpose HIPAA Form for Progress Notes

Unfortunately, neither DAP nor SOAP notes may be particularly helpful to new therapists. The following form was developed to address the most common requirements of private insurance and public agencies in a format that is easy to follow.

PROGRESS NOTES

Progress Notes for Client # _____

Date: _____ Time: ____:____ am/pm Session Length: ☐ 50 min. or ☐ _____

Present: ☐ AM ☐ AF ☐ CM ☐ CF ☐ _____

Billing Code: ☐ 90801 (Assess) ☐ 90806 (Insight-50 min) ☐ 90847 (Family-50 min)

☐ Other _____

| Symptoms(s) | Dur/Freq Since Last Visit | Progress: Setback-----Initial-----Goal |
|-------------|---------------------------|---|
| 1. | | -5-----1-----5-----10 |
| 2. | | -5-----1-----5-----10 |
| 3. | | -5-----1-----5-----10 |

Explanatory Notes:

Interventions/HW: _____

Client Response/Feedback: _____

Abbreviation: HW= Homework.

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