

# Gifts by Annuity

A Special Olympics charitable gift annuity allows you to receive regular, fixed payments from us when you make a meaningful gift to support our work. Sounds too good to be true? *Well, it's true!*

In return for your gift of cash or stock, Special Olympics will pay you a fixed amount for the rest of your life. The amount will never change.

Whether you are already retired or are planning now for retirement, charitable gift annuities are a great planning tool worth considering. The minimum amount to establish a Special Olympics gift annuity is \$10,000.

**Call us now, toll-free (866) 690-3951 for a personalized payment rate.**



# Why Give to Special Olympics?

Since our founding over 45 years ago, we have always operated with the utmost trust and integrity in everything we do. It has earned us an impeccable reputation. As a donor to Special Olympics, you are already familiar with the way we work and the lives being changed as a result. When you make a legacy gift to us, we make these commitments in return.

## Forever Grateful

We will be forever grateful for your support and we will never for one moment forget how much we are indebted to you and the commitment you have shown to helping people with intellectual disabilities.

## Good Stewards

We will continue to be good stewards of the funds you have entrusted to us—you deserve nothing less.

## Respectful

We will honor your wishes. If you wish to remain anonymous or if you wish to designate your donation for a particular initiative that is dear to your heart, your goals and objectives will always be paramount.



# Boundless Giving

A Guide for Special Olympics Contributors



# Gifts by Bequest

Seven out of 10 Americans who pass away each year leave no will. The result is often uncertainty, anguish and unnecessary expense. Without a will, your estate will be distributed according to state law, regardless of your wishes. A properly executed will ensures that your wishes are carried out.

Charitable bequests are easy to make and offer tremendous flexibility. You continue to enjoy use of your assets during your lifetime and there is no immediate donation required.

Here are a couple examples of suggested language for naming Special Olympics as a beneficiary. Please feel free to adapt this language with your legal counsel to fit your individual situation or call us toll-free at (866) 690-3951.

*To make a bequest to Special Olympics New Mexico, we recommend the following language:*

"I give, devise, and bequeath \_\_\_% of the rest, residue, and remainder of my estate (or sum of \$\_\_\_) to Special Olympics New Mexico - Albuquerque, NM, for its unrestricted use and purpose."

*To make a bequest to the Special Olympics movement in the U.S. and around the world:*

"I give, devise and bequeath \_\_\_percent of the rest, residue and remainder of my estate (or the sum of \$\_\_\_) to Special Olympics, Inc., Washington, DC, for its unrestricted use and purpose."

## The Rewards of Thoughtful Giving

For most of us, our charitable giving helps us answer significant questions such as "Who am I?" and "What are my values?" Our giving might be something learned from our parents, based in faith, or driven by a life-changing event. As a result, leaving a legacy is much more than a financial aspiration—it represents a chance to pass along our values.

In this brochure we outline the most common ways you can show your support of Special Olympics through legacy giving. Our staff is happy to talk with you about your unique circumstances, to answer any questions you might have, and to help ensure that the approach you take realizes your personal and family goals—while also remembering Special Olympics.

Your legacy gift will ensure that our work empowering individuals with intellectual disabilities to become physically fit, productive and respected members of society through sports training and competition continues long into the future.

“I have been involved with Special Olympics for years and chose to make a bequest gift so that I can support these inspirational athletes beyond my time on this Earth.”

--Gary K

## YES! I want to do more.

- I have remembered Special Olympics in my will
- I am considering remembering Special Olympics in my will
- Please send me more information about Charitable Gift Annuities
- Please have a staff member contact me

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE ZIP \_\_\_\_\_

E-MAIL \_\_\_\_\_

PHONE \_\_\_\_\_

Best time to call \_\_\_\_\_

### Want to learn more about what options might be best for you? Contact us!

**Special Olympics Bequests & Estate Gift Center**

1133 19th Street, NW, Washington, DC 20036

Call us Toll Free: (866) 690-3951

Email us: [plannedgiving@specialolympics.org](mailto:plannedgiving@specialolympics.org)

Visit us on the Web: [www.SpecialOlympics.org/legacy](http://www.SpecialOlympics.org/legacy)

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Olympics**  
New Mexico

