

TO THE EMPLOYEE:

CHECKLIST - HOW TO SUBMIT A LONG TERM DISABILITY (LTD) CLAIM

- Obtain claim forms from your employer.**
 - Ask your employer to explain the LTD benefit and the claims process to you.**
 - Read the “Questions and Answers” brochure.** It describes the LTD benefit and contains important information.
 - Take the “Attending Physician’s Statement” and “To the Doctor” sheet to your doctor.** Ask your doctor to complete all sections of the Attending Physician's Statement and attach any test results or reports from specialists. Your doctor will either give this information to you or send it directly to Great-West Life. If all the information is not received from your doctor, it may delay your claim. (If you cannot obtain the specialists' reports from your family doctor, you should obtain them directly from the specialists.) Keep a copy.
 - Apply for all other disability income that you may be eligible for.** For example: disability benefits from WorkSafeBC, ICBC and/or Employment Insurance. You may also be eligible for CPP disability benefits if your disability is severe and prolonged. (See the separate sheet on where to apply for these benefits.)
 - Complete all sections of the “Claimant's Statement”.** Attach any information concerning your claims for WorkSafeBC, ICBC and/or CPP disability benefits. Keep a photocopy.
 - Complete the Direct Deposit authorization form** in the “Direct Deposit” brochure and attach a sample cheque in order to have LTD payments transferred directly into your bank account.
 - Submit the following completed forms and documentation as soon as possible to Great-West Life at:**
 - Vancouver Office: #900-1075 West Georgia Street, Vancouver, BC V6E 3C9
 - Langley Office: 2nd floor, 8700 – 200 Street, Langley, BC V2Y 0G4
- or to your employer:**
- Medical forms (your doctor can send them directly to Great-West Life or you can submit them in a sealed envelope).
 - Claimant’s Statement
 - Direct Deposit form and sample “void” cheque
 - Information on any other disability income (e.g. WorkSafeBC, ICBC and/or CPP)
 - Tax forms (TD1): FEDERAL: <http://www.cra-arc.gc.ca/E/pbg/tf/td1/>
PROVINCIAL: <http://www.cra-arc.gc.ca/E/pbg/tf/td1bc/>
 - Proof of age (copy of your driver’s license, birth certificate or passport)

Clear Data