

LIFECARE

NORTH CAROLINA ADVANCE DIRECTIVE CHECKLIST AND SCORING

SECTION I: LIVING WILL DECLARATION		
<u>Key Word/Phrase Prompts:</u>	<u>Completion Status / Potential Score Values:</u>	<u>Score:</u>
1. <i>(Introduction only)</i>	N/A	N/A
2. Instructions Deferred <i>(if yes, skip to #46).</i>	Yes ____ / No ____	N/A
3. Name Entered	Yes ____ / No ____	N/A
4-5. <i>(Information/Instructions only)</i>	N/A	N/A
6. “Current” <i>(evaluate case-by-case)</i>	Yes ____ / No ____	N/A
7. “Terminal”	Yes/Undecided (20); No (80)	_____
8. “Home”	Yes ____ / No ____	N/A
9. “Hospice”	Yes ____ / No ____	N/A
10. “Delaying”	Yes/Undecided (6); No (94)	_____
11. “Vegetative”	Yes/Undecided (3); No (97)	_____
12. “Severe damage”	Yes/Undecided (4); No (96)	_____
13. “Infant-like”	Yes/Undecided (3); No (97)	_____
14. “Child-like”	Yes/Undecided (20); No (80)	_____
15. “Mind fail”	Yes/Undecided (20); No (80)	_____
16. “Personal care”	Yes/Undecided (25); No (75)	_____
17. “Pain”	Yes/Undecided (15); No (85)	_____
18. “Machines”	Yes/Undecided (20); No (80)	_____
19. “Overall function” <i>(score first entry only)</i>	Yes (65); Left Blank (35)	_____
20. “Facility”	Yes/Undecided (20); No (80)	_____
21. “Family pay” <i>(options)</i>	N/A	N/A
22. “Also wish”	Defer/Blank (30); Stop (70)	_____

23. "Family care" (options)	N/A	N/A
24. "Also wish"	Defer/Blank (20); Stop (80)	_____
25. (Information only)	N/A	N/A
26. "Certain"	Positive (25); High (50); Reasonably (75)	_____
27. "Second"	N/A	N/A
28. "Conflict"	Prolong (20); Stop (80)	_____
29. (Information only)	N/A	N/A
30. "Artificial"	Include (70); Unsure/Not (30)	_____
31. "Double"	Limited/Unsure (10); Full (90)	_____
32. "Personal/Religious" (instructions only)	Yes _____ / No _____	N/A
33. "Organ/Tissue" (instructions only)	Yes _____ / No _____	N/A
34. "Postponed" (instructions only)	Yes _____ / No _____	N/A
35-37. "Review"	Yes _____ / No _____	N/A
38. "Pregnancy Limitations"	Yes _____ / No _____	N/A
39. "Beyond Limiting Conditions"	Yes _____ / No _____	N/A
40. "Statement" (information only)	N/A	N/A
41. "Signed"	Yes _____ / No _____	N/A
42-44. "Witnesses" (two entries)	Yes _____ / No _____	N/A
45. "Court Clerk/Notary"	Yes _____ / No _____	N/A
	TOTAL SCORE	_____
TOTAL SCORE INTERPRETATION:	Values/ Risk of burdensome treatment	
Upper 25 Percent:	1443-1474 (<i>low risk</i>)	
50 th - 75 th Percentile:	1325-1442 (<i>moderate risk</i>)	
25 - 49 th Percentile	1184-1324 (<i>high risk</i>)	
15 th - 24 th Percentile	1020-1183 (<i>extreme risk</i>)	
Lower 15 Percent	406-1019 (<i>graphic risk</i>)	
SECTION I COMPLETION RATING:	_____ of 32 Entries.	

SECTION II: NAMING A HEALTH CARE AGENT

<i>Key Word/Phrase Prompts:</i>	<i>Completion Status:</i>
46. (Introduction only)	N/A
47. Mandatory Preface (information only)	N/A
48. Name Entered	Yes ____ / No ____
49. Intent to Appoint	Yes ____ / No ____
50. Appointment Name Entered	Yes ____ / No ____
51. (Instructions only)	N/A
52. First Alternate Named	Yes ____ / No ____
53. Second Alternate Named	Yes ____ / No ____
54. (Instructions only)	N/A
55-56. Guardian/Conservator Nominated	Yes ____ / No ____
57-58. Primary MD Nominated	Yes ____ / No ____
59-60. Alternate MD Nominated	Yes ____ / No ____
61. Authorities Granted	_____ of 17 Indicated
62-65. (Instructions only)	N/A
66. Agent Authorization Re: Artificial Nutrition/Hydration Decisions	Yes ____ / No ____
67. Agent Authorization Re: Comfort Care Medications Decisions	Yes ____ / No ____
68. Agent Decision-Making Latitude	Yes ____ / No ____
69. Agent Visitation Authority	Yes ____ / No ____
70. Specific Persons Limited	Yes ____ / No ____
71-74. Agent Authority Limitations	Yes ____ / No ____
75. Agent Consult Options Indicated	Yes ____ / No ____
76. Specific Agent Consults Selected	Yes ____ / No ____
77. Activation of Powers	Yes ____ / No ____
78. Document Expires	Yes ____ / No ____

79. <i>(Instructions only)</i>	N/A
80. <i>(Instructions only)</i>	N/A
81. Other Directives	Yes _____ / No _____
82-85. <i>(Instructions only)</i>	N/A
86. Agent Signed Acceptance	Yes _____ / No _____
87. <i>(Instructions only)</i>	N/A
88. First Alternate Signed Acceptance	Yes _____ / No _____
89. Second Alternate Signed Acceptance	Yes _____ / No _____
90. <i>(Instructions only)</i>	N/A
91. Principal Signature	Yes _____ / No _____
92-93. Signature Assistance	Yes _____ / No _____
94-95. <i>(Instructions only)</i>	N/A
96-97. Both Witnesses Signed	Yes _____ / No _____
98. <i>(Instructions only)</i>	N/A
99-100. Advocate Required/Signed	Yes _____ / No _____
101. Notarization	Yes _____ / No _____
102. <i>(Instructions only)</i>	N/A
103. Copies Locations Completed	Yes _____ / No _____
SECTION II COMPLETION RATING:	_____ of 29 Entries.

CONCLUDING CONCERNS (*issues regarding content, signing, witnessing, etc*):

REVIEWED BY:

DATE: