

Cash Management Fund Payment Form *for use by Third Party Broker-Dealers*

To Redeem Cash Management Fund Shares and Invest Proceeds in a First Investors Fund.

1. Customer Name(s)

Fund Owner's Name (**print**)

Fund Joint Owner's Name, if any (**print**)

2. One Time Redemption & Purchase Instructions

☐ Do Not Cancel Money Line.

A. Redeem: \$ _____ from Cash Management Fund Account # _____

B. Invest Proceeds as follows:

\$ _____ in _____
Name of Fund or Existing Account #

\$ _____ in _____
Name of Fund or Existing Account #

\$ _____ in _____
Name of Fund or Existing Account #

3. Systematic Withdrawal Instructions Into Mutual Fund Account(s)

Foresters Financial Services, Inc. reserves the right to limit the number of systematic withdrawals established on any one account.

A. Redeem: \$ _____ from Cash Management Fund Account # _____

Invest proceeds in (Name of Fund or Existing Account #) _____

Start Date: _____ Frequency: ☐ Monthly ☐ Quarterly ☐ Annually ☐ Semi-Annually

B. Redeem: \$ _____ from Cash Management Fund Account # _____

Invest proceeds in (Name of Fund or Existing Account #) _____

Start Date: _____ Frequency: ☐ Monthly ☐ Quarterly ☐ Annually ☐ Semi-Annually

C. Redeem: \$ _____ from Cash Management Fund Account # _____

Invest proceeds in (Name of Fund or Existing Account #) _____

Start Date: _____ Frequency: ☐ Monthly ☐ Quarterly ☐ Annually ☐ Semi-Annually

4. Special Considerations - Please Read Carefully.

- A.** If money is being transferred from a Cash Management Fund account to a fund account that is not registered to the same customer, the free exchange privilege does not apply. Thus, for example, if a payment is being made from a joint account to an individual fund account of one of the joint owners, the applicable sales charge must be imposed.
- B.** The customer must sign this form even if the Cash Management Fund account and the investment being made are registered to the same owner. If the owners are not identical, each Cash Management Fund account owner must have their signature(s) guaranteed. Please refer to the "Signature Guarantee Standards and Procedures" form for more information.
- C.** For payments from a Cash Management Fund account that is in a retirement account, the appropriate distribution request form must be attached unless the transaction requested is a trustee-to-trustee transfer.

5. Owner Signature(s)

I (We) authorize you to redeem money from my (our) Cash Management Fund account to pay for the investments referenced on this form. I (We) am (are) aware that these investments are subject to the applicable sales charge. A signature guarantee is required if the ownership of the Cash Management Fund account and the receiving account are not identical.

<div style="display: flex; justify-content: space-between;"><div>_____ Signature of Owner</div><div>_____ Date</div></div>	<div style="border: 1px solid black; border-radius: 50%; padding: 2px; display: inline-block;">MSG</div>	<div style="display: flex; justify-content: space-between;"><div>_____ Signature of Joint Owner, if any</div><div>_____ Date</div></div>	<div style="border: 1px solid black; border-radius: 50%; padding: 2px; display: inline-block;">MSG</div>
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MSG

 denotes a Medallion Signature Guarantee required.

Affix Medallion Signature Guarantee Here, If Required:

Stamps qualified for a specific date and/or individual or altered in any manner, may not be accepted.

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Return by Regular Mail:

Foresters Investor Services, Inc.
Attn: Redemptions & Exchanges Department
P.O. Box 7837, Edison, NJ 08818-7837

Return by Overnight Mail:

Foresters Investor Services, Inc.
Attn: Redemptions & Exchanges Department
Raritan Plaza I, 8th Floor, Edison, NJ 08837-3620

For More Information:

First Investors Funds
800-524-2803 (Broker/Dealer Services)
800-423-4026 (Shareholder Services)
www.forestersfinancial.com