

**BUYER DISCLOSURE SCHEDULES TO THE ASSET PURCHASE AGREEMENT**

## Schedule 1.1(a)

### Assumed Contracts

1. NHL Agreements (as defined in the Agreement), other than the NHL Consent Agreement to which Coyotes Hockey, LLC is currently a party and the NHL Guaranty to which Coyotes Hockey, LLC is currently a party.
2. Partition and Sale Agreement, dated as of September 25, 2006, by and among Arizona Hockey Management, Inc., Arena Management Group, LLC, Arena Management Holdings, LLC, Arena Development, LLC, Center Ice Holdings, LLC, Coyote Center Development, LLC, Coyotes Hockey, LLC, Coyotes Holdings, LLC, E-Arena Holdings, LLC, Ellman Holdings, Inc., Glendale-101 Development, LLC, Jerry Moyes, Coyotes Holdings MemberCo, LLC, 101 Holdings, LLC, Steven M. Ellman, SUB Investments, LLC, Jerry and Vickie Moyes Family Trust, Westgate Investments, LLC and Westgate Signage, LLC.
3. Amended and Restated Agreement in Respect of Parking and Mixed-Use Development Agreement, dated as of July 1, 2008, by and among Coyote Center Development, LLC, Glendale-101 Development, LLC, Arena Development, LLC, Westgate Investments, LLC, Coyotes Hockey, LLC and Arena Management Group, LLC.
4. Agreement for the Replacement of Temporary Parking, dated as of July 1, 2008, by and among City of Glendale, Coyote Center Development, LLC, Glendale Garage LLC, Coyotes Hockey, LLC and Arena Management Group, LLC.
5. Declaration of Easements, dated as of September 25, 2006, by and among Coyote Center Development, LLC, Coyotes Hockey, LLC and Arena Management Group, LLC.
6. Master Declaration of Easements, Covenants, Conditions and Restrictions for Westgate, dated as of January 30, 2006, by Coyote Center Development, LLC and Entertainment Center Development, LLC, to the extent a Seller is a beneficiary thereof.
7. Common Operation and Reciprocal Easement Agreement for the Entertainment District at Westgate, dated as of February 15, 2006, by Coyote Center Development, LLC and Entertainment Center Development, LLC, to the extent a Seller is a beneficiary thereof.
8. Common Operation and Reciprocal Easement Agreement for the Village Retail District at Westgate, dated as of February 15, 2006, by Coyote Center Development, LLC, to the extent a Seller is a beneficiary thereof.
9. Common Operation and Reciprocal Easement Agreement for the Destination Retail District, dated as of February 15, 2006, by Coyote Center Development, to the extent a Seller is a beneficiary thereof.
10. Nondisturbance and Attornment Agreement, dated as of September 25, 2006, by and among Credit Suisse, Coyotes Hockey, LLC, Arena Management Group, LLC and Coyotes Holdings, LLC.

11. Parking Replacement Agreement, dated as of September 25, 2006, by and among Coyote Center Development, LLC, Coyotes Hockey, LLC and Arena Development Group, LLC.
12. Revised and Restated Parking Use License and Easement Agreement, dated as of July 1, 2008, by and among Coyotes Hockey, LLC, Arena Management Group, LLC, Westgate Investments, LLC and Coyote Center Development, LLC.
13. Reassignment and Assumption Agreement, dated as of September 25, 2006, by and between Coyote Center Development, LLC and Coyotes Hockey, LLC.
14. Safety and Security Agreement, dated as of November 29, 2001, by and among City of Glendale, Arena Management Group, LLC and Coyotes Hockey, LLC.
15. Consolidated Trailing Agreement, dated as of September 25, 2006, by and among Arena Development Group, LLC, Arizona Lacrosse, LLC, Coyote Center Development, LLC, Coyotes Hockey, LLC, Entertainment Center Developer, LLC, Steven M. Ellman and Westgate Investments, LLC, as amended by that certain First Amendment to Consolidated Trailing Agreement, dated as of July \_\_, 2008, by and among Arena Development Group, LLC, Arizona Lacrosse, LLC, Coyote Center Development, LLC, Coyotes Hockey, LLC, Entertainment Center Developer, LLC, Steven M. Ellman and Westgate Investments, LLC.
16. Sponsorship and Marketing Cooperation Agreement, dated as of September 25, 2006, by and among Coyote Center Development, LLC, Entertainment Center Development, LLC, Westgate Signage, LLC, Arena Management Group, LLC and Coyotes Hockey, LLC.
17. Team Guaranty Undertaking and Indemnification Agreement, dated as of September 25, 2006, by Coyote Center Development, LLC, SUB Investments, LLC and Westgate Investments, LLC for the benefit of Coyotes Hockey, LLC.
18. Agreement, dated as of August 29, 2002, by and among B&B Holdings, Inc. d/b/a Arizona Cardinals, Coyote Center Development, LLC, Arena Development, LLC, Glendale-101 Development, LLC, Coyotes Hockey, LLC and Arena Management Group, LLC.
19. Assignment and Assumption Agreement, dated as of September 25, 2006, by and among Coyote Center Development, LLC, Arena Development, LLC, Glendale-101 Development, LLC and Coyotes Hockey, LLC.
20. Naming Rights Agreement, dated as of October 20, 2006, by and between Coyotes Hockey, LLC and Jobing.com, LLC.
21. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Jonas Ahnelov.
22. Standard Player Contract, commencing as of April 13, 2009, by and between Coyotes Hockey, LLC and Justin Bernhardt.

23. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Mikkel Boedker.
24. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Ilja Bryzgalov.
25. Standard Player Contract, commencing as of July 1, 2007, by and between Coyotes Hockey, LLC and Shane Doan.
26. Standard Player Contract, commencing as of July 14, 2008, by and between Coyotes Hockey, LLC and Todd Fedoruk.
27. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Joel Gistedt.
28. Standard Player Contract, commencing as of July 10, 2008, by and between Coyotes Hockey, LLC and David Hale.
29. Standard Player Contract, commencing as of July 1, 2007, by and between Coyotes Hockey, LLC and Martin Hanzal.
30. Standard Player Contract, commencing as of July 16, 2008, by and between Coyotes Hockey, LLC and Matt Jones.
31. Standard Player Contract, commencing as of July 13, 2006, by and between Coyotes Hockey, LLC and Ed Jovanovski.
32. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Chad Kolarik.
33. Standard Player Contract, commencing as of July 14, 2008, by and between Coyotes Hockey, LLC and Francis Lessard.
34. Standard Player Contract, commencing as of July 1, 2007, by and between Calgary Flames Limited Partnership, by its General Partner Calgary Flames, Inc., and Matthew Lombardi.
35. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Brett MacLean.
36. Standard Player Contract, commencing as of July 1, 2009, by and between Coyotes Hockey, LLC and Jeff May.
37. Standard Player Contract, commencing as of August 1, 2006, by and between Coyotes Hockey, LLC and Zbynek Michalek.
38. Standard Player Contract, commencing as of July 23, 2008, by and between Coyotes Hockey, LLC and Al Montoya.

39. Standard Player Contract, commencing as of July 12, 2007, by and between Coyotes Hockey, LLC and Peter Mueller.
40. Standard Player Contract, commencing as of September 25, 2008, by and between Coyotes Hockey, LLC and Joel Perrault.
41. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Kevin Porter.
42. Standard Player Contract, commencing as of July 1, 2008, by and between Calgary Flames Limited Partnership, by its General Partner Calgary Flames, Inc., and Brandon Prust.
43. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Nick Ross.
44. Standard Player Contract, commencing as of July 22, 2008, by and between Coyotes Hockey, LLC and Kurt Sauer.
45. Standard Player Contract, commencing as of July 25, 2007, by and between Coyotes Hockey, LLC and David Schlemko.
46. Standard Player Contract, commencing as of July 1, 2008, by and between Coyotes Hockey, LLC and Viktor Tikhonov.
47. Standard Player Contract, commencing as of April 1, 2008, by and between Coyotes Hockey, LLC and Kyle Turris.
48. Standard Player Contract, commencing as of July 2, 2009, by and between Coyotes Hockey, LLC and Adrian Aucoin.
49. Standard Player Contract, commencing as of July 1, 2009, by and between Coyotes Hockey, LLC and Vernon Fiddler.
50. Standard Player Contract, commencing as of July 3, 2009, by and between Coyotes Hockey, LLC and Shaun Heshka.
51. Standard Player Contract, commencing as of July 1, 2009, by and between Coyotes Hockey, LLC and Jason LaBarbera.
52. Standard Player Contract, commencing as of July 1, 2009, by and between Coyotes Hockey, LLC and Sami Lepisto.
53. Standard Player Contract, commencing as of July 2, 2009, by and between Coyotes Hockey, LLC and Stefan Meyer.

54. Standard Player Contract, commencing as of July 11, 2008, by and between Calgary Flames Limited Partnership, by its General Partner Calgary Flames, Inc., and Jim Vandermeer.
55. Standard Player Contract, commencing as of July 15, 2009, by and between Coyotes Hockey, LLC and Lauri Korpikoski.
56. Standard Player Contract, commencing as of July 16, 2009, by and between Coyotes Hockey, LLC and David Spina.
57. Standard Player Contract, commencing as of July 16, 2009, by and between Coyotes Hockey, LLC and Sean Sullivan.
58. Standard Player Contract, commencing as of July 23, 2009, by and between Coyotes Hockey, LLC and Jeff Hoggan.
59. Standard Player Contract, commencing as of July 10, 2008, by and between Center Ice, L.L.C., d/b/a Tampa Bay Lightning Hockey Club, and Radim Urbata.
60. Letter Agreement, dated as of December 11, 2008, by and between Coyotes Hockey, LLC and Mike Bahn.
61. Letter Agreement, dated as of August 7, 2008, by and between Coyotes Hockey, LLC and John Bernal.
62. Employment Agreement, dated as of February 29, 2008, by and between Coyotes Hockey, LLC and Michael Burke.
63. Employment Agreement, dated as of August 23, 2007, by and between Coyotes Hockey, LLC and Ray Edwards.
64. Letter Agreement, dated as of June 30, 2008, by and between Coyotes Hockey, LLC and Frank Effinger.
65. Letter Agreement, dated as of August 11, 2008, by and between Coyotes Hockey, LLC and Mike Ermatinger.
66. Letter Agreement, dated as of June 27, 2008, by and between Coyotes Hockey, LLC and Keith Gretzky.
67. Employment Agreement, dated as of August 1, 2007, by and between Coyotes Hockey, LLC and Greg Ireland.
68. Letter Agreement, dated as of June 13, 2008, by and between Coyotes Hockey, LLC and John Krouse.
69. Letter Agreement, dated as of June 27, 2008, by and between Coyotes Hockey, LLC and Steven Lyons.

70. Letter Agreement, dated as of September 17, 2008, by and between Coyotes Hockey, LLC and Derek MacKinnon.
71. Employment Agreement, dated as of May 29, 2007, by and between Coyotes Hockey, LLC and Don Maloney.
72. Letter Agreement, dated as of July 27, 2007, by and between Coyotes Hockey, LLC and Rob Murphy.
73. Letter Agreement, dated as of April 9, 2008, by and between Coyotes Hockey, LLC and Jukka Nieminen.
74. Letter Agreement, dated as of July 15, 2008, by and between Coyotes Hockey, LLC and Barclay Parneta.
75. Letter Agreement, dated as of July 17, 2008, by and between Coyotes Hockey, LLC and Gord Pell.
76. Letter Agreement, dated as of June 26, 2008, by and between Coyotes Hockey, LLC and Steve Peters.
77. Letter Agreement, dated as of December 11, 2008, by and between Coyotes Hockey, LLC and Jason Rudee.
78. Letter Agreement, dated as of July 1, 2008, by and between Coyotes Hockey, LLC and Ulf Samuelsson.
79. Letter Agreement, dated as of July 21, 2008, by and between Coyotes Hockey, LLC and Jason Serbus.
80. Letter Agreement, dated as of December 11, 2008, by and between Coyotes Hockey, LLC and Tony Silva.
81. Letter Agreement, dated as of July 9, 2008, by and between Coyotes Hockey, LLC and Doug Sulliman.
82. Employment Agreement, dated as of August 6, 2007, by and between Coyotes Hockey, LLC and Brad Treliving.
83. Letter Agreement, dated as of December 11, 2008, by and between Coyotes Hockey, LLC and Stan Wilson.
84. Independent Contractor Agreement, dated as of August 5, 2008, by and between Coyotes Hockey, LLC and Route2 OY, Finnish Corporate # Y-1964741-0, hereby represented by Mr. Christian Ruuttu.
85. Letter Agreement, dated as of March 24, 2009, by and between Coyotes Hockey, LLC and Atomic Pest Control, LLC.

86. Sponsorship Agreement, dated as of July 1, 2008, by and between Coyotes Hockey, LLC and AT&T Operations, Inc.
87. Sponsorship Letter Agreement, dated as of July 3, 2007, by and between Coyotes Hockey, LLC and Benson Security Systems, Inc., as amended by that certain First Amendment to Sponsorship Letter Agreement, dated as of April 9, 2009, by and between Coyotes Hockey, LLC and Benson Security Systems Inc.
88. Amended and Restated Letter Agreement, dated as of August 25, 2008, by and between Coyotes Hockey, LLC and Sharp Electronics Corporation.
89. Agreement for Sponsorship and Promotion, dated as of December 6, 2007, by and between Coyotes Hockey, LLC and Valley Toyota Dealer Association, Inc.
90. Letter Agreement, dated as of November 8, 2007, by and between Coyotes Hockey, LLC and Comerica Bank.
91. Letter Agreement, dated as of November 21, 2007, by and between Coyotes Hockey, LLC and Danny's Family Companies, LLC.
92. Letter Agreement, dated as of December 7, 2006, by and between Coyotes Hockey, LLC and Delta Dental of Arizona.
93. Agreement for Sponsorship and Promotion, dated as of August 15, 2003, by and between Coyotes Hockey, LLC and Desert Schools Federal Credit Union, as amended by that certain First Amendment to Agreement for Sponsorship and Promotion, dated as of August 10, 2005, by and between Coyotes Hockey, LLC and Desert Schools Federal Credit Union, as further amended by that certain Second Amendment to Agreement for Sponsorship and Promotion, dated as of September \_\_, 2006, by and between Coyotes Hockey, LLC and Desert Schools Federal Credit Union, as further amended by that certain Third Amendment to Agreement for Sponsorship and Promotion, dated as of December 7, 2007, by and between Coyotes Hockey, LLC and Desert Schools Federal Credit Union.
94. Letter Agreement, dated as of October 5, 2007, by and between Coyotes Hockey, LLC and Diamond Resorts International, LLC.
95. Letter Agreement, dated as of June 29, 2007, by and between Coyotes Hockey, LLC and Galardi Group Franchise & Leasing, LLC.
96. Letter Agreement, dated as of March 20, 2007, by and between Coyotes Hockey, LLC and Gila River Gaming Enterprises, Inc.
97. Letter Agreement, dated as of August 19, 2008, by and between Coyotes Hockey, LLC and Government Employees Insurance Company.
98. Letter Agreement, dated as of October 23, 2006, by and between Coyotes Hockey, LLC and Heritage Graphics, Inc.



99. Letter Agreement, dated as of July 15, 2008, by and between Coyotes Hockey, LLC and Ride Now Management, LLC.
100. Letter Agreement, dated as of July 1, 2008, by and between Coyotes Hockey, LLC and Salt River Project Agricultural Improvement and Power District.
101. Letter Agreement, dated as of July 1, 2008, by and between Coyotes Hockey, LLC and Vemma Nutrition Company.
102. Letter Agreement, dated as of October 23, 2008, by and between Coyotes Hockey, LLC and Waste Management of Arizona, Inc.
103. Sponsorship Agreement, dated as of July 1, 2007, by and between Coyotes Hockey, LLC and Bottling Group, LLC d/b/a The Pepsi Bottling Group.
104. Agreement for Sponsorship and Promotion, dated as of July 15, 2008, by and between Coyotes Hockey, LLC and Southwest Water Conditioning, Inc. d/b/a Culligan.
105. Letter Agreement, dated as of November 15, 2008, by and between Peoria Polar, LLC, Chandler Polar, LLC and Gilbert Polar, LLC and Coyotes Hockey, LLC.
106. Agreement for Sponsorship and Promotion, dated as of November 13, 2007, by and between Cigna Corporation and Coyotes Hockey, LLC.
107. Letter Agreement, dated as of August 10, 2007, by and between CMG Enterprises, Inc. and Coyotes Hockey, LLC.
108. Letter Agreement, dated as of February 24, 2009, by and between Dreyer's Grand Ice Cream, Inc. and Coyotes Hockey, LLC.
109. Letter Agreement, dated as of December 6, 2006, by and between Oggi's Pizza & Brewing Co. and Coyotes Hockey, LLC.
110. Letter Agreement, dated as of August 6, 2008, by and between Classic Foods, Inc. and Coyotes Hockey, LLC.
111. Letter Agreement, dated as of November 19, 2007, by and between Unifirst Corporation and Coyotes Hockey, LLC.
112. Draft Amended and Restated Agreement for Sponsorship and Promotion, dated December \_\_, 2008, by and between Coyotes Hockey, LLC and Heineken USA, Inc. d/b/a Heineken.
113. Amended and Restated Suite License Agreement, dated as of July 6, 2006, by and between Coyotes Hockey, LLC and Don Sanderson Ford, Inc.
114. Amended and Restated Suite License Agreement, dated as of February 19, 2007, by and between Coyotes Hockey, LLC and Selectbuild Arizona, LLC.

115. Agreement, dated as of March 20, 2003, by and between Coyotes Hockey, LLC and Kabuto Arizona Properties, L.L.C.
116. Suite License Agreement, dated as of November 1, 2004, by and between Coyotes Hockey, LLC and CB Richard Ellis, Inc.
117. Suite License Agreement, dated as of January 18, 2006, by and between Coyotes Hockey, LLC and Arena Partners, LLC.
118. Suite License Agreement, dated as of September 22, 2006, by and between Coyotes Hockey, LLC and B&B Holdings, Inc.
119. Suite License Agreement, dated as of August 15, 2003, by and between Coyotes Hockey, LLC and Desert Schools Federal Credit Union.
120. Suite License Agreement, dated as of June 3, 2008, by and between Coyotes Hockey, LLC and Honeywell International, Inc.
121. Suite License Agreement, dated as of November 2, 2007, by and between Coyotes Hockey, LLC and Inhouse Assist, LLC.
122. Suite License Agreement, dated as of October 20, 2006, by and between Coyotes Hockey, LLC and Jobing.com, LLC.
123. Amended and Restated Suite License Agreement, dated as of July 10, 2008, by and between Coyotes Hockey, LLC and Kiewit Western Co.
124. Suite License Agreement, dated as of January 8, 2009, by and between Coyotes Hockey, LLC and Jerry Dailey.
125. Suite License Agreement, dated as of June 13, 2008, by and between Coyotes Hockey, LLC and Perini Building Company, LLC.
126. Suite License Agreement, dated as of September 12, 2005, by and between Coyotes Hockey, LLC and Phelps Dodge Corporation.
127. Suite License Agreement, dated as of August 7, 2006, by and between Coyotes Hockey, LLC and VHS Acquisition Subsidiary No. 8, Inc. d/b/a Abrazo Region Services.
128. Suite License Agreement, dated as of November \_\_, 2006, by and between Coyotes Hockey, LLC and WDG Enterprises, Inc.
129. Suite License Agreement, dated as of October 5, 2007, by and between Coyotes Hockey, LLC and Evans Overhead Door, LLC.
130. Suite License Agreement, dated as of May 12, 2008, by and between Coyotes Hockey, LLC and Bottling Group, LLC d/b/a The Pepsi Bottling Group.

131. Suite License Agreement, dated as of September 26, 2008, by and between Coyotes Hockey, LLC and Lawns by Les, LLC.
132. Suite License Agreement, dated as of October 23, 2008, by and between Coyotes Hockey, LLC and Waste Management of Arizona, Inc.
133. Suite License Agreement, dated as of August 1, 2006, by and between Coyotes Hockey, LLC and Adolfson & Peterson, Inc.
134. Suite License Agreement, dated as of May 15, 2008, by and between Coyotes Hockey, LLC and Clarity Ventures, Inc.
135. Suite License Agreement, dated as of April 26, 2006, by and between Coyotes Hockey, LLC and Lerner & Rowe, P.C.
136. Suite License Agreement, dated as of August 1, 2008, by and between Coyotes Hockey, LLC and Avnet, Inc.
137. Suite License Agreement, dated as of October 5, 2007, by and between Coyotes Hockey, LLC and Wells Fargo Bank, National Association.
138. Suite License Agreement, dated as of August 29, 2007, by and between Coyotes Hockey, LLC and Shane Doan.
139. Suite License Agreement, dated as of September 23, 2008, by and between Coyotes Hockey, LLC and Ed Jovanovski.
140. Suite License Agreement, dated as of November 30, 2008, by and between Coyotes Hockey, LLC and Godaddy.com, Inc.
141. Suite License Agreement, dated as of July 17, 2006, by and between Coyotes Hockey, LLC and The Silverleaf Club, LLC.
142. Suite License Agreement, dated as of July 1, 2003, by and between Coyotes Hockey, LLC and Pleiades Real Estate Investments, LLC.
143. Amended and Restated Suite License Agreement, dated as of July 12, 2006, by and between Coyotes Hockey, LLC and Parris & Parris, PLC.
144. Suite License Agreement, dated as of November 25, 2008, by and between Coyotes Hockey, LLC and 4 Horsemen Transportation Inc.
145. Suite License Agreement, dated as of February 1, 2008, by and between Coyotes Hockey, LLC and Positive Impact Investments, LLC.
146. Suite License Agreement, dated as of September 19, 2008, by and between Coyotes Hockey, LLC and Derek Morris.

147. Loge Suite License Agreement, dated as of September 20, 2007, by and between Coyotes Hockey, LLC and LandCorp Property Maintenance, Inc.
148. Affiliation Agreement, dated as of August 1, 2007, by and between Coyotes Hockey, LLC and San Antonio Hockey, LLC, as amended by that certain Amendment to Affiliation Agreement between Coyotes Hockey, L.L.C. and San Antonio Hockey, L.L.C., entered into on June 24, 2008.
149. Service Agreement, dated as of June 8, 2007, by and between Arena Management Group, LLC and Climatec Building Technology Group.
150. Fire Alarm Test & Inspect Proposal, dated as of August 15, 2007, by and between Arena Management Group, LLC and Climatec Building Technology Group.
151. Services Agreement, dated as of July 1, 2009, by and between Arena Management Group, LLC and Daktronics, Inc.
152. Water Services Agreement, dated as of April 1, 2009, by and between Arena Management Group, LLC and International Chemtex Corporation.
153. Maintenance Agreement, dated as of November 15, 2005, by and between Arena Management Group, LLC and Kone Inc.
154. Agreement for Services, dated as of September 1, 2007, by and between Arena Management Group, LLC and LandCorp Property Maintenance, Inc.
155. Master Lease Agreement, dated as of August 26, 2008, by and between Coyotes Hockey, LLC and Lease Group Resources, Inc.
156. Bid Package, dated as of September 23, 2008, by and between Arena Management Group, LLC and Lawns by Les, LLC.
157. Stagehand Services Agreement, dated as of June \_\_, 2006, by and between NRG Services Southwest, Inc. and Arena Management Group, LLC, as amended by that certain Amendment to Stagehand Services Agreement, dated as of August 1, 2008, by and between Arena Management Group, LLC and NRG Services Southwest, Inc.
158. Event License Agreement, dated as of September 25, 2008, by and between Arena Management Group, LLC and Cirque du Soleil America, Inc.
159. Event License Agreement, dated as of December 23, 2008, by and between Arena Management Group, LLC and Premier Marketing, Inc. (Sean Hannity)
160. Event License Agreement, dated as of April 16, 2009, by and between Arena Management Group, LLC and Live Nation Worldwide, Inc. (Jonas Brothers)
161. Event License Agreement, dated as of June 4, 2009, by and between Arena Management Group, LLC and AEG Live Promotions, LLC. (Miley Cyrus)

162. Event License Agreement, dated as of June 4, 2009, by and between Arena Management Group, LLC and AEG Live Promotions, LLC. (Pink)
163. Event License Agreement, dated as of June 4, 2009, by and between Arena Management Group, LLC and AEG Live Promotions, LLC. (Wisn Y Yandel)
164. Rental Agreement, dated as of March 23, 2009, by and between Arena Management Group, LLC and Knights of Columbus, Inc.
165. Staffing Services Agreement, dated as of March 17, 2008, by and between Arena Management Group, LLC and Truly Every Assignment Matters.
166. Value Lease Agreement, dated as of January 19, 2007, by and between Coyotes Hockey, LLC and BSA Business Solutions, Inc. (f/k/a Ricoh Americas Corp. – Arizona).
167. Value Lease Agreement, dated as of \_\_\_\_\_, by and between Coyotes Hockey, LLC and BSA Business Solutions, Inc. (f/k/a Ricoh Americas Corp. – Arizona).
168. Licensed User Agreement, dated as of July 9, 2002, by and among Ticketmaster, L.L.C., Coyotes Hockey, LLC and Arena Management Group, LLC, as amended by that certain Amendment to Licensed User Agreement, dated as of July 1, 2008, by and among Ticketmaster L.L.C., Coyotes Hockey, LLC and Arena Management Group, LLC, as further amended by that certain Letter, dated July 13, 2009, by and among Ticketmaster, LLC, Coyotes Hockey, LLC and Arena Management Group, LLC.
169. Clear Channel and Glendale Arena (n/k/a Jobing.com Arena) Term Sheet, dated as of October 17, 2003, by and between Live Nation (as successor to Clear Channel Communications Inc.) and Arena Management Group, LLC.
170. Radio Agreement, dated as of June 9, 2008, by and between Capstar Radio Operating Company and Coyotes Hockey, LLC.

## Schedule 1.1(b)

### Modified Contracts

1. Arena Management, Use and Lease Agreement, dated as of November 29, 2001, by and among City of Glendale, Arena Management Group, LLC, Coyotes Hockey, LLC, Glendale-101 Development, LLC and Coyote Center Development, LLC.
2. Agreement Regarding Renewal and Replacement Schedule, dated as of November 29, 2001, by and among City of Glendale, Coyotes Hockey, LLC and Arena Management Group, LLC.
3. Catering and Concession Agreement, dated as of July 24, 2003, by and among Aramark Sports and Entertainment Services, Inc., Coyotes Hockey, LLC, Arena Management Group, LLC and Arena Development, LLC.
4. Venue Support Service Agreement, dated as of February \_\_, 2008, by and between AEG Facilities, Inc. and Arena Management Group, LLC.
5. Letter Agreement, dated as of October 1, 2008, by and between Fox Sports Net Arizona, LLC and Coyotes Hockey Club, LLC [sic] (over-the-air television) and Letter Agreement, dated as of April 22, 1999, by and between Fox Sports Net Arizona, LLC and Coyotes Hockey, LLC, as amended by that certain Amendment to Letter of Agreement, dated as of May 23, 2003, by and between Fox Sports Net Arizona, LLC and Coyotes Hockey, LLC (pay television).
6. Secured Credit Agreement, dated as of February 24, 2009, by and between Coyotes Hockey, LLC and the National Hockey League, and all other agreements related thereto, including:
  - a. Intercreditor Agreement, dated as of February 24, 2009, by and among SOF Investments, L.P., White Tip Investments, LLC, Donatello Investments, LLC and the National Hockey League.
  - b. Pledge Agreement, dated as of February 24, 2009, by and between Coyotes Hockey, LLC and the National Hockey League.
  - c. Security Agreement, dated as of February 24, 2009, by and between Coyotes Hockey, LLC and the National Hockey League.
  - d. Trademark Security Agreement, dated as of February 24, 2009, by and between Coyotes Hockey, LLC and the National Hockey League.
  - e. Assignment of Leases and Rents, dated as of February 24, 2009, from Coyotes Hockey, LLC to the National Hockey League.

- f. Leasehold Deed of Trust, dated as of February 24, 2009, by Coyotes Hockey, LLC to Stewart Title & Trust of Phoenix, Inc. for the benefit of the National Hockey League.
  - g. Subordination Agreement, dated as of February 24, 2009, by and among Coyotes Hockey, LLC, SOF Investments, L.P., White Tip Investments, LLC and Donatello Investments, LLC in favor of the National Hockey League.
  - h. Amended and Restated Restricted Account and Securities Account Control Agreement, dated as of March 11, 2009, by and among Coyotes Hockey, LLC, the National Hockey League, SOF Investments, L.P. and Wells Fargo, National Association.
7. Credit Agreement, dated as of December 31, 2003, by and between Coyotes Hockey, LLC, and SOF Investments, L.P., as amended, and all agreements related thereto, including:
- a. Pledge Agreement, dated as of December 31, 2003, by and between Coyotes Hockey, LLC and SOF Investments, L.P.
  - b. Security Agreement, dated as of December 31, 2003, by and between Coyotes Hockey, LLC and SOF Investments, L.P.
  - c. Trademark Security Agreement, dated as of December 31, 2003, by and between Coyotes Hockey, LLC and SOF Investments, L.P.
  - d. COA Account Control Agreement, dated as of December 31, 2003, by and among Coyotes Hockey, LLC, SOF Investments, L.P. and Wells Fargo Bank, N.A.
  - e. Leasehold Deed of Trust by, dated as of December 31, 2003, by and among Coyotes Hockey, LLC, First American Title Insurance Company and SOF Investments, L.P.
8. Letter Agreement, dated November 21, 2008, by and among the NHL, Coyotes Hockey, LLC, Coyotes Holdings, LLC, Coyotes Holdings MemberCo, LLC, Arena Management Group, LLC, Jerry Moyes, Vickie Moyes and the Jerry and Vickie Moyes Family Trust, as amended by a letter agreement dated January 8, 2009, and all agreements related thereto.
9. All agreements related to the debtor-in-possession financing provided by the NHL.

**Schedule 1.1(c)**

**Monetary Liens**

Security interests to be held by SOF Investments, L.P. and the National Hockey League in connection with debt financing provided to the Buyers pursuant to Successor Contracts.



## Schedule 2.2(i)

### Excluded Team Contracts

1. Employment Agreement, dated as of September 1, 2005, by and between Coyotes Hockey, LLC and Michael Barnett.
2. Agreement of Employment, dated as of January 15, 2006, by and between John Browne and Coyotes Hockey, LLC, as amended by that certain Employment Agreement Amendment, effective as of May 1, 2007, by and between Coyotes Hockey, LLC and John Browne.
3. Employment Agreement, dated as of March \_\_, 2008, by and between Coyotes Hockey, LLC and Wayne D. Gretzky.
4. Agreement of Employment, dated as of July 1, 2008, by and between Coyotes Hockey, LLC and Bob Heethuis.
5. Douglas G. Moss Employment Agreement, effective as of January 2, 2003, by and between Coyotes Hockey, LLC and Douglas G. Moss, as amended by that certain Moss Employment Agreement Amendment and Extension, effective as of November 18, 2005, by and between Coyotes Hockey, LLC and Douglas G. Moss.
6. Agreement of Employment, dated as of September 15, 2008, by and between Tyson Nash and Coyotes Hockey, LLC.
7. Employment Agreement, dated as of January 25, 2006, by and between Coyotes Hockey, LLC and Michael J. Nealy, as amended by that certain Employment Agreement and Extension, dated as of May 15, 2007, by and between Coyotes Hockey, LLC and Michael J. Nealy.
8. Agreement of Employment, dated as of June 28, 2007, by and between Coyotes Hockey, LLC and Dave Strader.
9. Standard Player Contract, commencing as of \_\_\_\_\_, by and between Coyotes Hockey, LLC and Dave Scatchard.
10. Memorandum of Understanding, dated as of February 22, 2006, by and between Jim Foss and Arena Management Group, LLC, as amended by that certain Employment Agreement Amendment, effective as of March 13, 2008, by and between Arena Management Group, LLC and Jim Foss.
11. AMULA Undertaking and Indemnification Agreement, dated as of September 25, 2006, by Coyotes Hockey, LLC and Coyotes Holdings, LLC for the benefit of Coyote Center Development, LLC and Glendale-101 Development, LLC.
12. Office Lease, dated as of December 28, 2007, by and between Coyotes Hockey, LLC and Whiteout Way Investments, LLC.

13. Office Lease, dated as of June 26, 2005, by and between Entertainment Center Development, LLC (as successor in interest to Coyote Center Development, LLC) and Coyotes Hockey, LLC, as amended by that certain First Amendment to Office Lease, dated as of September 22, 2006, by and between Entertainment Center Development, LLC and Coyotes Hockey, LLC.
14. Agreement of Purchase and Sale and Joint Escrow Instructions, dated as of September 25, 2006, by and between Entertainment Center Development, LLC and Coyotes Hockey, LLC.
15. Services Agreement, dated as of June 1, 1998, by and between Coyotes Ice, L.L.C. and BG Hockey Ventures, L.P.
16. Trademark License Agreement, dated as of June 1, 1998, by and between Coyotes Ice, L.L.C. and BG Hockey Ventures, L.P.
17. Club Transfer and Settlement Agreement, dated as of February 10, 2006, by and among the National Lacrosse League, Coyotes Hockey, LLC, Arena Management Group, LLC, Arizona Lacrosse, LLC, J.A. Columbus Sports Ventures, Inc., Michael Gongas, Charles Russo and AJ Sports Enterprises, Inc.
18. Letter of Agreement, dated as of November 21, 2008, by and between Coyotes Hockey, LLC and Creative Artists Agency LLC.
19. Letter Agreement, dated as of October 29, 2008, by and between Cox Media, LLC and Coyotes Hockey, LLC.
20. Aircraft Charter Agreement, dated as of September 5, 2007, by and between Swift Air, LLC and Coyotes Hockey, LLC.
21. Sixth Amended and Restated Revolving Loan Agreement, dated as of April 16, 2008, by and between Coyotes Hockey, LLC and Jerry Moyes and all other agreements related thereto, including the Sixth Amended and Restated Revolving Promissory Note, dated as of April 16, 2008, by Coyotes Hockey, LLC in favor of Jerry Moyes.
22. Asset Purchase Agreement, dated as of May 5, 2009, by and between Coyotes Hockey, LLC and PSE Sports & Entertainment LP, as amended on June 8, 2009 as evidenced by that certain Notice of Filing Amendments to APA and Schedules filed on June 8, 2009, including exhibits thereto.

**Schedule 2.4(i)**

**Excluded Arena Contracts**

1. Valet Parking Services Agreement, dated as of April 3, 2008, by and between Arena Management Group, LLC and Epic Consulting Inc. d/b/a Epic Valet.

**Schedule 2.5(a)(v)**

**Assumption of Team Liabilities**

1. Claim by 100 Club in the amount of \$1,554.00
2. Claim by ACUL Credit Unions for Kids in the amount of \$92.00
3. Claim by Aloha Courier Company in the amount of \$2,911.66
4. Claim by American Cancer Society in the amount of \$114.00
5. Claim by Arizona Department of Economic in the amount of \$79.00
6. Claim by Arizona Republic in the amount of \$16,900.00
7. Claim by Arizona Softball Association in the amount of \$100.00
8. Claim by AZ Dept. of Transportation in the amount of \$194.00
9. Claim by Ballena Technologies, Inc. in the amount of \$12,000.00
10. Claim by Bauer Hockey, Inc. in the amount of \$15,735.94
11. Claim by Blue Media in the amount of \$389.16
12. Claim by Bob Saunders in the amount of \$500.00
13. Claim by Booge Commodities in the amount of \$828.00
14. Claim by Boy Scouts of America in the amount of \$130.00
15. Claim by Boyd Coffee Company in the amount of \$198.69
16. Claim by Brinks, Inc. in the amount of \$176.47
17. Claim by Business Helpers in the amount of \$3,637.87
18. Claim by BWD Group LLC in the amount of \$99,271.25
19. Claim by Carden Traditional Schools in the amount of \$120.00
20. Claim by Chester F. Cartrett, Jr. in the amount of \$600.00
21. Claim by Cleaning Agents in the amount of \$1,109.91
22. Claim by Clear Channel Broadcast KMXB d/b/a KNIX-FM in the amount of \$3,889.36
23. Claim by Clear Channel Broadcast KNIX d/b/a KZZP-FM in the amount of \$2,261.25

24. Claim by Clear Channel Broadcast KZZP in the amount of \$3,015.00
25. Claim by Clear Channel Broadcast KGME d/b/a KMXP-FM in the amount of \$40,612.06
26. Claim by Daisy Tours/Conventions in the amount of \$5,848.00
27. Claim by Darren Abate Photography in the amount of \$48.66
28. Claim by Desert Heights Charter School in the amount of \$93.00
29. Claim by Detail Design & Fabrication in the amount of \$18,111.28
30. Claim by Don Jackson in the amount of \$195.00
31. Claim by DSES PTA in the amount of \$250.00
32. Claim by Eagle Hockey in the amount of \$126.82
33. Claim by East Side Sports in the amount of \$1,438.00
34. Claim by Easton Sports Inc. in the amount of \$5,679.95
35. Claim by Ed Raichert, Inc. in the amount of \$282.88
36. Claim by Electronic Waveform Lab, Inc. in the amount of \$66.54
37. Claim by Exact Target in the amount of \$19,200.00
38. Claim by Fairmont San Jose in the amount of \$10,088.16
39. Claim by Federal Express in the amount of \$1,636.24
40. Claim by Firebird District in the amount of \$176.00
41. Claim by FlexxCoach in the amount of \$13,300.00
42. Claim by Gilbert Fire Dept. in the amount of \$198.00
43. Claim by GM & Head Coach Pension Obligation in the amount of \$428,391.00
44. Claim by Graf Canada Ltd. In the amount of \$1,528.74
45. Claim by H J Trophies & Awards, Inc. in the amount of \$120.06
46. Claim by Hale Consulting, Ltd. in the amount of \$108.00
47. Claim by Hensley & Company in the amount of \$3,680.00
48. Claim by Hunter Industries in the amount of \$7,360.00

49. Claim by Imagine Schools at East Mesa in the amount of \$68.00
50. Claim by Innovative Embroidery in the amount of \$853.73
51. Claim by Integrated Support Systems in the amount of \$1,839.00
52. Claim by Interstate All Battery Center in the amount of \$86.34
53. Claim by Intra-Continental Ensurers in the amount of \$173,876.28
54. Claim by J&J Productions in the amount of \$250.00
55. Claim by Jane Lindell Hughes, M.D. in the amount of \$165.00
56. Claim by Jerry D. Ernest in the amount of \$265.00
57. Claim by JW Marriot Denver in the amount of \$9,634.05
58. Claim by KFNN in the amount of \$1,407.00
59. Claim by Making Waves Pool Service in the amount of \$350.00
60. Claim by Marco Crane & Rigging Co. in the amount of \$7,360.00
61. Claim by Maricopa County Democratic in the amount of \$80.00
62. Claim by Mark Torrance in the amount of \$325.00
63. Claim by MC Hockey Skills LLC in the amount of \$1,850.00
64. Claim by Meth Amb Surg Hospital NW in the amount of \$3,395.81
65. Claim by Michael A. Noto in the amount of \$750.00
66. Claim by Michael Hamilton in the amount of \$2,080.00
67. Claim by Most Holy Trinity School in the amount of \$250.00
68. Claim by My Team Cares, LLC in the amount of \$5,000.00
69. Claim by National Audubon Society in the amount of \$375.00
70. Claim by National Hockey League in the amount of \$210,835.70
71. Claim by Neopost Leasing in the amount of \$1,587.31
72. Claim by NHL 05-06 Playoff shortfall in the amount of \$1,321,539.00
73. Claim by NHL Pension Society in the amount of \$18,000.00

74. Claim by Omni Los Angeles Hotel in the amount of \$8,838.28
75. Claim by OPACS, Inc. in the amount of \$4,311.82
76. Claim by Pepsi Cola Company in the amount of \$1,374.80
77. Claim by Peter Grosskopf in the amount of \$250.00
78. Claim by Praxair Distribution Inc. in the amount of \$265.16
79. Claim by Prisma Graphic Corp. in the amount of \$1,885.50
80. Claim by Pro Sports EMS LLC in the amount of \$1,300.00
81. Claim by PXP Broadcast Services in the amount of \$250.00
82. Claim by Quest Diagnostic in the amount of \$152.45
83. Claim by Radiologist of the UofR in the amount of \$39.80
84. Claim by Reebok-CCM Hockey US, Inc. in the amount of \$28,312.49
85. Claim by RinkNet Marketing, Inc. in the amount of \$5,511.85
86. Claim by Rob Mercer in the amount of \$715.00
87. Claim by Rogers Broadcasting Limited in the amount of \$200.00
88. Claim by S Texas Radiology Img Ctr in the amount of \$1,937.06
89. Claim by School Health Corporation in the amount of \$3,646.66
90. Claim by Selly Broadcast Services in the amount of \$250.00
91. Claim by Sher-Wood Hockey (TPS) in the amount of \$613.98
92. Claim by Shred-It in the amount of \$248.00
93. Claim by Sir Speedy in the amount of \$2,355.63
94. Claim by Skyview Satellite Networks Inc. in the amount of \$21,499.99
95. Claim by Southern Sports Supply Corp. in the amount of \$422.69
96. Claim by Southwest District Kiwanis in the amount of \$64.00
97. Claim by Special Olympics Arizona in the amount of \$238.00
98. Claim by Statera Southwest in the amount of \$510.00

99. Claim by Sue Head in the amount of \$208.00
100. Claim by Tanner Catalano Foundation in the amount of \$2,500.00
101. Claim by Team Shop Premiums in the amount of \$8,927.78
102. Claim by Tectura Corporation in the amount of \$1,871.16
103. Claim by Terminix in the amount of \$55.00
104. Claim by The Antigua Group, Inc. in the amount of \$5.76
105. Claim by The Association of Luxury in the amount of \$510.00
106. Claim by The Hand Center of San Antonio in the amount of \$1,559.44
107. Claim by The Mahoney Group – Phoenix in the amount of \$3,540.00
108. Claim by The Orin Group, LLC in the amount of \$5,285.00
109. Claim by TRI-C Club Supply, Inc. in the amount of \$303.88
110. Claim by Tru West Credit Union in the amount of \$260.00
111. Claim by Txtstation Global Mobile Mktg in the amount of \$11,000.00
112. Claim by Universal Background Screening in the amount of \$2,948.00
113. Claim by University Orthopaedic Assoc. in the amount of \$79.28
114. Claim by Vaughn Custom Sports Inc. in the amount of \$378.72
115. Claim by Warrior Sports in the amount of \$13,584.50
116. Claim by WebEx Communications Inc. in the amount of \$220.00
117. Claim by WG Authentic in the amount of \$1,155.00
118. Claim by Xona Resort Suites in the amount of \$37,789.90



**Schedule 2.7(a)(v)**

**Assumption of Arena Liabilities**

1. Claim by Aloha Courier Company in the amount of \$362.32
2. Claims by American Outdoor Advertising in the amounts of \$1,500.00 and \$2,500.00
3. Claim by Arizona Catering, Inc. in the amount of \$20,460.63
4. Claim by Arizona Electric Supply in the amount of \$483.02
5. Claim by Arizona Machinery in the amount of \$1,174.40
6. Claim by ASCAP in the amount of \$211.00
7. Claim by Blue Media in the amount of \$3,810.77
8. Claim by BMI General Licensing in the amount of \$150.00
9. Claim by Brinks, Inc. in the amount of \$539.83
10. Claim by Browns Partsmaster, Inc. in the amount of \$593.23
11. Claim by City Electric Supply Co. in the amount of \$700.06
12. Claim by Clear Channel Broadcast KMXP d/b/a KMXP-FM in the amount of \$1,648.70
13. Claim by Clear Channel Broadcast KNIX d/b/a KNIX-FM in the amount of \$10,169.85
14. Claim by Clear Channel Broadcast KYOT d/b/a KYOT-FM in the amount of \$1,405.24
15. Claim by Clear Channel Broadcast KZZP d/b/a KZZP-FM in the amount of \$3,365.75
16. Claim by Clear Channel Broadcast KESZ d/b/a KESZ-FM in the amount of \$4,783.80
17. Claim by Clearwing Productions, Inc. in the amount of \$2,691.09
18. Claim by Cookson Door Sales of Arizona in the amount of \$1,492.21
19. Claim by Creative Communications and Rentals, Inc. in the amount of \$812.91
20. Claim by Dell Marketing L.P. in the amount of \$170.31
21. Claim by Emcor Services Arizona in the amount of \$9,632.91
22. Claim by Fastenal Company in the amount of \$468.43
23. Claim by FedEx Freight in the amount of \$74.95

24. Claim by Ferguson Enterprises, Inc. in the amount of \$178.24
25. Claim by General Mechanical Systems Inc in the amount of \$11,004.73
26. Claim by Goodway Technologies Corp. in the amount of \$1,512.55
27. Claim by Goodyear Glass & Mirror in the amount of \$442.11
28. Claim by Lee Wellington d/b/a World of Beef in the amount of \$600.00
29. Claim by Maintenance Mart in the amount of \$28,894.62
30. Claim by Make Parties Happen in the amount of \$2,047.03
31. Claim by McMaster-Carr Supply Co. in the amount of \$3,705.51
32. Claim by Medical Emergency Devices & SV in the amount of \$522.85
33. Claim by Ray and Larry's Golf Car Service in the amount of \$479.22
34. Claim by Sherwin Williams Co. in the amount of \$1,204.98
35. Claim by SRP in the amount of \$68,688.47
36. Claim by St. Mary's Food Bank Alliance in the amount of \$4,000.00
37. Claim by Tennant Sales and Service Co. in the amount of \$1,969.47
38. Claim by The Plumber's Choice, Inc. in the amount of \$4,477.17
39. Claim by United Rentals Northwest, Inc. in the amount of \$1,520.76
40. Claim by Vern Lewis Welding Supply, Inc. in the amount of \$2,527.64
41. Claim by Vestar-DRM OPCO in the amount of \$270.02
42. Claim by Voss Lighting in the amount of \$6,644.89
43. Claim by United Site Services in the amount of \$114.24
44. Claim by Interstate All Battery Center in the amount of \$425.21

**Schedule 6.2(b)**  
**Permits and Consents**

None.