

2014 BUSINESS QUESTIONNAIRE

CORPORATION, PARTNERSHIP, OR SCHEDULE C FILER



GENERAL INFORMATION

Name of Entity _____ EIN # _____ - _____

Assumed Name filed with Secretary of State _____

Your Name _____ Phone # _____

Address (If Changed) _____ E-mail _____

AUTO MILEAGE DOCUMENTATION (WRITTEN RECORD REQUIRED)

NOTE: If the answer to #2 or #3 is no, you must recreate 3 months of auto logs before we can deduct any of your auto expenses.

		Yes	No
1	Is another vehicle available for personal use?		
2	Do you have evidence to support your mileage information reported above?		
3	If "Yes", is the evidence written in a log or other place?		

VEHICLE INFORMATION AND EXPENSES (WRITTEN RECORD REQUIRED)

	Vehicle 1	Vehicle 2
1 Auto Make, Model, & Year		
2 Total Miles in 2014 Jan 1 to Dec 31		
3 Business Miles in 2014 Jan 1 to Dec 31 (.56)		
4 Commuting Miles		
5 Tabs		
Auto Loan Interest paid in 2014		
6 Was this vehicle purchased in 2014?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
7 Date purchased? (2014 ONLY)	Date ____ / ____ / ____	Date ____ / ____ / ____
If yes, (Provide purchase agreement)	Price \$ _____	Price \$ _____
Loan balance end of year?	Balance \$ _____	Balance \$ _____
Is it over 6,000lbs GVW?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

NEW EQUIPMENT/CAPITAL IMPROVEMENTS

If during the year you purchased Equipment, Furniture, Vehicles, or made Property Improvements, list below. (do not duplicate on other side)					
Description	Date	Cost	Asset Was		If Trade-In Involved
			New	Used	
					Description
					Allowance

What is the business use percentage of your cell phone? _____ %

Does your plan have multiple phone lines? (Family Plan)

Did you sell any business assets in the tax year?

Did you dispose of any business assets in the tax year?

Were payments made that required filing forms 1099?

If Yes, were all required forms 1099 filed or will be filed?

Internet _____ %
☐ Yes ☐ No
☐ Yes ☐ No
☐ Yes ☐ No
☐ Yes ☐ No
☐ Yes ☐ No

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