

# Flexible Savings ISA (Stocks & Shares) Application Form

**metfriendly**  
save, invest and protect

Surname		Mr/Mrs/Ms/Miss	
Forename(s)	Date of Birth		Gender M <input type="checkbox"/> F <input type="checkbox"/>
Home Address		Post Code	
Daytime Tel No	Mobile No		
Preferred Email Address			
Do you have a National Insurance Number? Yes <input type="checkbox"/> No <input type="checkbox"/> If YES you must enter it here			

You should be able to find your NI number on a payslip, Form P45 or P60 or a letter from HM Revenue & Customs, a letter from the DWP, or pension order book.

Please tick whichever is more relevant to you:

I am/was a member of a UK police service  I am a relative of someone who is or was working in a UK police service

If so, what is their name?	Your relationship to them
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The following details must be given for either the applicant, or the applicant's partner/relative

Rank/Grade	Warrant/Pay No
Constabulary	Station/Branch

## I wish to save the following monthly amount

Amount\* £  For tax year 20 | 20 and each subsequent year until further notice.

\*Minimum premium £50 or £30 if you are in your first 5 years of service (see overleaf).

I confirm I have read the Key Features associated with this product, available by request or viewable at [metfriendly.org.uk/isakeyfeatures](https://metfriendly.org.uk/isakeyfeatures)  (A copy will also be posted to you once your ISA is set up).

By starting this ISA you automatically become a member of Metfriendly and are subject to our Rules, which are also available on our website or on request from us.

## ISA Declaration & Authorisation

### I declare that:

- all subscriptions made, and to be made, belong to me; **and**
- I am 18 years of age or over; **and**
- I have not subscribed, and will not subscribe, more than the overall subscription limit in total to a Cash ISA and a Stocks & Shares ISA in the same tax year; **and**
- I have not subscribed, and will not subscribe, to another Stocks & Shares ISA in the same tax year that I subscribe to this Stocks & Shares ISA; **and**
- I am resident in the United Kingdom for tax purposes or, if not so resident either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas) are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform the Metropolitan Police Friendly Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

### I authorise Metfriendly

- To hold my cash subscription, any other proceeds in respect of my ISA investments and any other cash; **and**
- To make on my behalf any claims to relief from tax in respect of ISA investments; **and**
- To deduct from my salary/bank account all such premiums that may become due. (If you wish to pay us by Direct Debit, please call us or download a Mandate form at [metfriendly.org.uk/ddi](https://metfriendly.org.uk/ddi)).

**Declaration** - I apply to join the appropriate Table. I agree to the ISA Terms and Conditions and agree to abide by Metfriendly's Rules.

Signed <b>APPLICANT</b>	Date	Promotional Code
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**(If you are the spouse or family member of a salaried police service member who will be paying your premiums via salary deduction they must fill in and sign in the boxes overleaf.)**

## Further Information

**Declaration to be completed if premiums are to be paid via salary deduction by a salaried police service member.**

**IMPORTANT** – this section must be completed by the **salaried police service member** if they are your spouse/partner and are intending to pay the premiums for this plan on your behalf via payroll deduction. (If you wish to pay by Direct Debit instead, please call us or download a Mandate form at [metfriendly.org.uk/ddi](http://metfriendly.org.uk/ddi)).

Surname		Initials
Warrant/Pay No	Rank/Grade	
I authorise the deduction from my salary of my partner's contributions		
Signed	<b>POLICE OFFICER/POLICE STAFF</b>	Date

### Flexible Savings ISA – Premiums

For officers and staff in their first 5 years of service a minimum premium of £30 per month applies.

For officers and staff with 6 years + service the minimum premium is £50 per month. This also applies to family members.

The maximum monthly premium across all ISAs is £1,270

### Proof of ID

If you are not already a member of Metfriendly please provide reasonable proof of identity (copy of birth certificate, driving licence or passport) and of address (copy of a recent utility bill). You should sign the back of each copy to confirm it as a true copy of the original.

### Contact Details

Metfriendly, Central Court, Knoll Rise, Orpington, Kent, BR6 0JA  
Phone: 01689 891454 Fax: 01689 891455 Metphone: 846690 Email: [info@metfriendly.org.uk](mailto:info@metfriendly.org.uk)

**DATA PROTECTION ACT** Any information you provide will be held by the Metropolitan Police Friendly Society to administer your contracts. We will NOT disclose such information to third parties (except those who assist us in administering your contracts) unless legally required to do so. Where possible we use external information to verify your identity and to keep our records up to date on rank and location changes. We may from time to time use it to inform you about other products and services that may be of interest to you including via e-mail. If you do not wish to receive such information please tick this box.

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**Metfriendly is a trading name of the Metropolitan Police Friendly Society Limited.**

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.  
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