Fertilizers

4-7 November 2013, InterContinental Miami, USA

CRII

Sulphuric Acid

Oil | Gas | Fertilizers | Metallurgy | Industrial uses

Sulphur 2013

International Conference & Exhibition

580+ Sulphur delegates in 2012

The world's leading sulphur and sulphuric acid annual event

www.sulphurconference.com

Reasons to attend:

- **Network –** meet clients, suppliers and service providers at this gathering of over 580+ professionals from the global sulphur, sulphuric acid and related industries
- **Commercial programme** hear about the latest trends and market analysis affecting sulphur and sulphuric acid capacities, availability and consumption
- **Technical programme –** learn how to improve your operations through energy efficiencies, environmental improvements, cost-savings and safety from other operator experience and technical experts
- **Exhibition –** get the latest information on technical innovation and equipment improvements for your plant and operations from over 60 companies exhibiting technology, equipment and engineering services.

50% discount for Operators

+ special one day pass and more

See page 4 for details >

Simultaneous English/Russian interpretation/Синхронный перевод на английский/русский



Introduction

2013 will see this annual international sulphur and sulphuric acid conference and exhibition return to North America. Sulphur 2013 will take place in Miami, a convenient location for sulphur and sulphuric acid operations concentrated in this region from nearby oil, gas and fertiliser industries. With good access to flights from around the world, Miami is an easy destination for international delegates to gather in 2013.

The first day of the conference program focuses on presentations looking at major trends affecting sulphur and sulphuric acid supply and shifts in consumer industries that change the balance and trade flows. Technically focused delegates benefit from learning about the latest technological innovations they can apply to their operations and also hear from experiences from other operators during the two day technical programme.

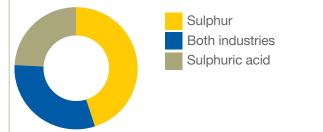
Who should attend?

Are you?

- Buying, selling, trading sulphur and sulphuric acid
- Providing logistics and handling
- Supplying engineering, technology and equipment
- Involved in the sulphur and sulphuric acid operations in
 - an oil refinery, gas plant, fertilizer plant, metal smelting/leaching, industrial product extracting
 - or using sulphur or sulphuric acid

Register today – visit sulphurconference.com

Participants by product interest



Participants by commercial / technical split



Commercial personnel: buyers, consumers, traders, logistics suppliers Technical personnel from operating companies/ technology, equipment and engineering providers

Timetable of Events

Day one - Monday 4 November		
AM PM Evening	Half day workshops Registration / Exhibition OXBOW Welcome Reception	
Day two - Tuesday 5 November		
AM AM/PM	SOLVADIS Champagne Breakfast Commercial programme Exhibition	
Evening	Reception	
Day three - Wednesday 6 November		
AM/PM	Technical programme Exhibition	
Day four - Thursday 7 November		
AM	Technical programme Exhibition	
	chedule of events will be added to with networking events and workshops	



Programme outline

Day one - Commercial + logistics sessions

Session 1: Fundamentals

Global economic review

- Will we see a resurgence of the Eurozone crisis?
- Prospects for US growth
- What long term growth rates should be expected in China?

Supply and demand review in the oil and gas markets

- Energy short forecasting the Asian giants energy deficit
- Shale gas and tight oil impact on the global oil and sulphur markets
- Oil price projections and the impact on new ventures

Session 2: Market outlooks

CRU's sulphur market and price outlook CRU's sulphuric acid market outlook

Session 3: Project updates

What impact will new projects have on the sulphur market balance?

- Reviewing the status of projects in the GCC
- Focus on the Caspian region production and consumption outlook
- Update the outlook of smaller scale sour projects
- Logistics

Session 4: Sweet and sour

How will oil sands producers position themselves to deal with a less certain price outlook?

Forecasting the impact of the shale revolution

- Will shale begin to displace sour projects?
- Assessing the impact of tight oil and shale gas on the US sulphur industry
- What are the implications for pipeline infrastructure in the US and Canada?

Session 5: Asian strategy

How will China play the oil and gas market?

- What is the likelihood that China will take heavy oils from Canada?
- Will China accelerate its overseas investment programme
- Forecasting domestic production
- How will China's sulphur balance evolve?

Session 6: Demand outlook

Demand prospects from the mining sector

- Global review of smelter and mine projects
- Where are the likely new sites for smelters?
- **US industrial production outlook**

CRU's phosphate market outlook

CRU's Ammonium sulphate outlook

Session 7: Logistics

Dry bulk/liquid sulphur freight market outlook

Rail freight transportation in Canada

- Price outlook
- What is going to happen to Canada's sulphur stockpiles?

Session 8: Regulation

Tier 3 fuel regulation and the impact on the market





Programme outline continued

Day two & three - Technical sessions

Operational experience + Technical innovations and improvements

Sulphur topics include

- Desulphurization of fossil fuels
 - H₂S and mercaptan removal from concentrated and dilute sources, including
 - Desulphurization of crude oil before or during refining
 - Sulphur extraction in coal processing
- Sulphur production
 - Conversion of H₂S to elemental sulphur
 - Better SRU control
 - Claus tail gas treating
 - Degassing of molten sulphur
 - Low tonnage sulphur recovery
 - Catalyst developments
 - Safety and environmental consideration

Sulphuric acid topics include

- Retrofitting and revamps to increase capacity
- Improving reliability and production economics through:
 technological innovation
 - operating advances
 - intelligent maintenance
- Catalyst developments
- Materials of construction
- Enhanced energy recovery and integrated power production
- Environmental control

Sulphur dioxide topics include

- Flue gas desulphurization choosing the most appropriate method
- Safety and environmental precautions in production, transport and use

Special rates for technical personnel from a production company

TECHNICAL PRODUCER 4 DAY TICKET 50% DISCOUNT

Attendance to whole event – ALL presentations, exhibition, workshops and social events

- **\$947** Monday 4 Thursday 7 November 2013 (book BEFORE 23 September)
- **\$997** Monday 4 Thursday 7 November 2013 (book AFTER 23 September)

TECHNICAL PRODUCER (1 DAY) TECHNICAL TICKET

Attendance to one day of your choosing (includes one day of presentations, lunch and evening social networking event)

- **\$600** Wednesday 6 November (full day of technical programme) including lunch and exhibition access
- **\$300** Thursday 7 November (half day of technical programme) including lunch and exhibition access

- COMPLIMENTARY EXHIBITION ONLY TICKET
 - If you wish to only visit the exhibition only, you can receive a complimentary exhibition ticket. Visiting time for free exhibition ticket will be limited to Wednesday 6 November (10:00 – 15:00) and Thursday 7 November (9:00 – 12:00). Limited tickets available

BOOK YOUR PLACES NOW

Pick the ticket that best suits your requirements and schedule by sending an email to **conferences@crugroup.com** Book your places now with the following information: Ticket required, Name, Job title,

Company and email address of each participant. N.B. Casual dress code for technical days and networking receptions



Workshops

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Sulphur 2013 will be offering delegates the chance to attend these half day workshops on Monday 4 November:

Outotec – Efficiency throughout the entire sulphuric acid plant life cycle **Worley Parsons** – Sulphur plant operations and lessons learned

N.B. These workshops are free to attend for paying delegates but places are strictly limited. Please request your place via email to conferences@crugroup.com with your name, job title, company and contact details.

Sponsorship opportunities

Increase your brand exposure at Sulphur 2013

General sponsorship is still available to help your organisation promote their brand, products and services to a targeted audience of over 580 delegates.

For more information, please contact:

Michelle Fisk, Sponsorship and Exhibition Manager, **T:** +44 20 7903 2159 **E:** michelle.fisk@crugroup.com



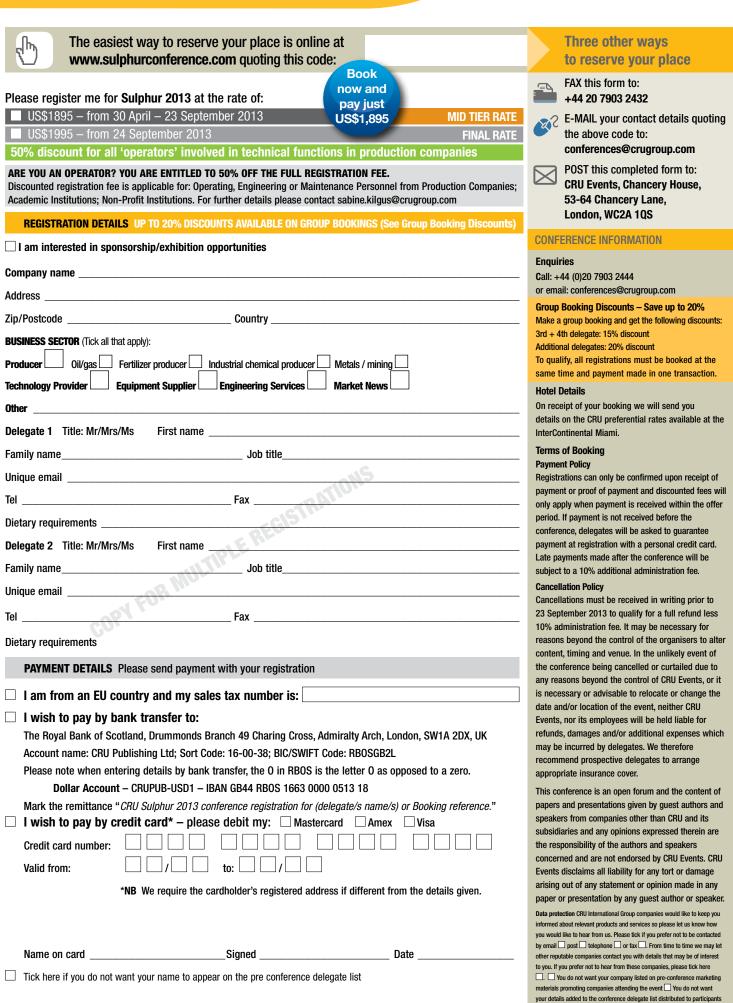
Meet the Sulphur 2013 exhibitors

Accoat
Aecometric Corporation
AMETEK Process Instruments
AWS Corporation srl
Axens
BASF Corporation
Bayer Technology Services GmbH
BCInsight Ltd
Blasch Precision Ceramics
Callidus Technologies by Honeywell
Cansolv Technologies Inc.
Chematur Ecoplanning Oy
Chemetics/Jacobs Comprimo
Clark Koch Indústria e Comércio Ltda
Continental Industrie Blowers
CRU
CS Combustion Solutions
CSI Inc.
Delta Controls Corp
Devco USA
Dome Technology
Duiker Combustion Engineers, b.v.
Enersul Limited Partnership
ErgonArmor Corrosion Engineering
Euro Support B.V.
Fives-Pillard
FLEXIM GmbH
Fluor Corporation
Foster Wheeler USA
FRIATEC AG, Division Rheinhütte Pumpen
Fumace Fabrica India
Haldor Topsøe
HEC Canada Inc.

Industrial Ceramics	
J. Rettenmaier & Söhne	
John Zink - Hamworthy Combustion	
Kimre, Inc.	
MAHLE Industrial Filtration (Benelux) BV	
MECS / DuPont Sustainable Solutions	
Mercad Equipment Inc.	
NORAM Engineering & Constructors Ltd	
OHL Gutermuth Industrial Valves GmbH	
Opsis AB	
Parker Twin Filter	
Pentair Thermal Management	
Perma-Pipe, Inc.	
Plasticon Composites	
PROMINOX	
Richter Pumps & Valves In.	
RHI Dinaris	
RVT Process Equipment GmbH	
Sandvik Process Systems	
SBS Steel Belt Systems S.r.I./SBS Steel Belt Systems USA Inc.	
Sharplex Filters (India) Pvt Ltd	
Siemens AG	
Steuler - KCH GmbH	
Sulfur Operations Support	
Sulphur Experts International Inc.	
SULPHURNET	
The Roberts Company	
Thermal Systems	
Thorpe Specialty Services	
Weir Minerals Lewis Pumps	
W.L. Gore & Associates GmbH	
WorleyParsons	
Zwick Valves N.A.LLC	

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attending the event.

THE INDEPENDENT AUTHORITY MINING I METALS I FERTILIZERS