

## **DONATION OF SECURITIES**

Thank you for your donation of securities to Cheekwood. Please mail or fax this completed form to:

Stacy Eaton-Carter, CFRE
Director of Corporate & Institutional Giving
Cheekwood Botanical Garden & Museum of Art
1200 Forrest Park Drive
Nashville, TN 37205

Phone: 615-353-6981 Fax: 615-353-0919 Email: <a href="mailto:seaton-carter@cheekwood.org">seaton-carter@cheekwood.org</a>

Please fill out the information below. This information will assure that an appropriate receipt is issued in a timely

Donor's Telephone Number

(only used if a question or problem arises in the donation process)

What follows is information necessary to assist you and your broker in this process. Cheekwood's broker contact information is:

Bill Bradford, Morgan Stanley Smith Barney 30 Burton Hills Boulevard Suite 250 Nashville, TN 37215 (615) 665-4717

Cheekwood's account number with MSSB is #471105652. For electronic transfers, our DTC number is #0015, directing the stock gift to go to Cheekwood Botanical Garden & Museum of Art. We are a not-for-profit Tennessee corporation qualified under section 501(c)(3) of the Internal Revenue Code. Cheekwood's tax identification number (EIN) is 62-0627921.

\*After Cheekwood receives this form and our broker confirms donation of the securities, the Development Department will issue an official acknowledgement letter to the donor. This letter will indicate the number and type of shares received and the date the stock was converted into a gift (day when ownership of stock was transferred to Cheekwood or the stock was unconditionally delivered to Cheekwood). All contributions are tax deductible to the fullest extent provided by law. Please contact your tax advisor for complete tax deductibility rules.

\*\*REVISED 07.17.12\*\*