

Appendix A
State Questionnaire
2014 Indiana State Income Tax Return Electronic Filing Questionnaire

Residency Information

1. What Indiana County did you live in on January 1, 2014? _____
2. What Indiana County did you work in on January 1, 2014? _____
3. What Indiana County did your spouse live in on January 1, 2014? _____
4. What Indiana County did your spouse work in on January 1, 2014? _____
5. What School Corporation did you live in on January 1, 2014? _____

Indiana Deduction Information

6. Did you rent your home in 2014? Yes _____ * No _____

*If yes, answer the following questions:

-How much rent did you pay per month? \$ _____

-How many months during 2014 did you pay rent? _____

-Landlord's Name/ Address (if different from tax return):

7. Did you own/are buying your Indiana home in 2014? Yes _____ * No _____

*If yes, answer the following question:

-What was the amount of Indiana property tax paid? \$ _____

Miscellaneous Income Information

8. Did you receive prize money from the Hoosier Lottery? Yes _____ No _____

9. Did you receive military pay? Yes _____ * No _____

*If yes, answer the following questions:

-Were you receiving Active Duty (AD), Retirement (R), or Survivor's Benefits (SB) pay?

AD _____ R _____ SB _____

-If you received military retirement pay, were you at least 60 years of age by 12/31/2014?

Yes _____ * No _____

10. Were you a member of a military reserve component or the Indiana National Guard?

-If yes, answer the following questions:

-Were you deployed or mobilized for full service during 2014?

Yes _____ No _____ If yes, date mobilized _____

-Was your Indiana National Guard unit federalized during 2014?

Yes _____ No _____ If yes, date federalized _____

11. Did you receive a Form 1099C for 2014?

Yes _____ * No _____

-If yes, was it due to a discharge of indebtedness of your principal residence (mortgage forgiveness)?

Yes _____ No _____

Refund Information

12. If you are getting a refund would you like to have it Direct Deposited?

Yes _____ * No _____

-If yes, will any of your refund go to an account outside the United States?

Yes _____ No _____

Personal Representative for your 2014 Indiana Tax Return

(Person you are giving permission to the IDOR to speak to about your 2014 tax return.)

His/Her Name _____ His/Her Phone Number _____

His/Her Mailing Address _____
