

athenahealth

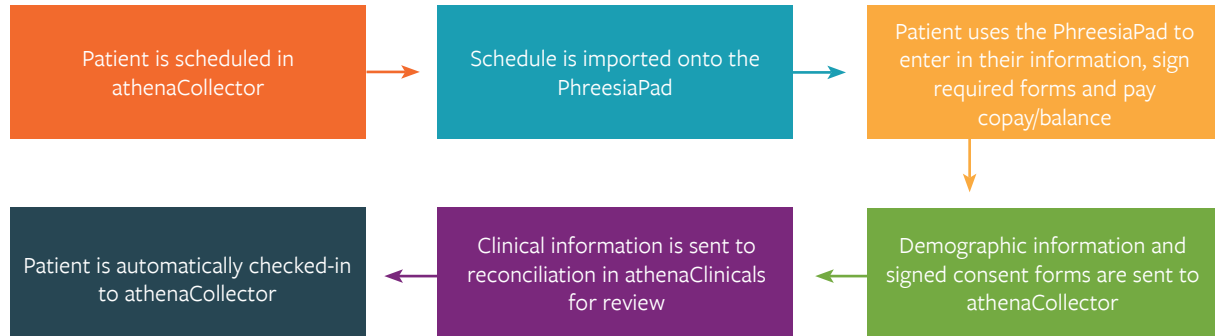
Integration Summary

Product Name: athenaCollector, athenaClinicals

Integration Type: Bidirectional (Real-time)

Workflow

Although the workflow is customized for each medical group's unique needs, a typical workflow with the athenahealth integration is as follows:



Integration Details - Included Fields

athenahealth → Phreesia

Appointment

Appointment Type
Appointment Date
Appointment Duration
Appointment Location
Attending Physician

Demographics

Name (first, middle, last)
Home Address Line 1
Home Address Line 2
City, State, Zip
DOB
Gender
Primary/Home Phone
Work Phone
Cell Phone
Email
Contact Preference
Marital Status
Language
Ethnicity
Race

Emergency Contact

Name
Relationship
Home Phone
Cell Phone

Insurance

Primary Insurance Company
Primary Insurance Plan ID
Primary Insurance Policy Group #
Primary Insurance Policy #
Primary Insurance Start/End Date
Secondary Insurance Company
Secondary Insurance Plan ID
Secondary Insurance Group #
Secondary Insurance Policy #
Secondary Insurance Start/End Date

Financial

Patient Responsibility Balance
Copay Amount

Clinical*

Past Medical History
Past Surgical History
Family Medical History
Social History†
GYN History†

Office Policy Acknowledgment

Patient Privacy Acknowledgment
Medication History Consent Form

Phreesia → athenahealth

Demographics

Name (first, middle, last)
Home Address Line 1
Home Address Line 2
City, State, Zip
DOB
Gender
Primary/Home Phone
Work Phone
Cell Phone
Email
Ethnicity
Race
Contact Preference
Marital Status
Language

Emergency Contact

Name
Relationship
Home Phone
Cell Phone

Clinical*

Past Medical History
Past Surgical History
Family Medical History
Social History†
GYN History†

Financial

Sales Transactions

Office Policy Acknowledgment

Patient Privacy Acknowledgment
Medication History Consent Form

Document Attachment

Clinical PDF
Demographics PDF
Other Office Policies

Automatic Patient Check-in

Patient Arrival in athena

*Clinical integration varies and is based on the group's athenahealth Patient Portal configuration.

†Phreesia supports all template questions offered in athenaNet.