

IF YOU ARE BECOMING A MEMBER ALSO COMPLETE THE MEMBERSHIP APPLICATION FORM

PROFESSIONAL DIPLOMA IN FINANCIAL SERVICES APPLICATION/REGISTRATION FORM

PERSONAL DETAILS

Membership number _____

Surname _____

First name _____

Date of birth (dd/mm/yyyy) _____

County of birth e.g. Dublin (if born outside of Ireland, country of birth) _____

Mobile phone number* _____

Email address* _____

Mother's maiden name _____

Have you been a UCD student before? _____

If yes, state dates of attendance _____

ALL FIELDS ARE MANDATORY

Staff number _____

_____ / _____ / _____ Title Mr ☐ Mrs ☐ Ms ☐

E.g. attained a degree, studied a postgraduate programme or attained an award from The Institute of Banking Yes ☐ No ☐

From (mm/yyyy) _____ / _____ To (mm/yyyy) _____ / _____

*We will send you alerts when new correspondence is posted online to [My Institute](#)

Note that all correspondence is sent to your work address unless requested otherwise. The Institute of Banking does not accept responsibility for correspondence sent to home addresses

WORK DETAILS

Employer name _____

Department _____

Address _____

County _____

Work phone number _____

_____ Postcode _____

HOME DETAILS

Address _____

County _____

_____ Postcode _____

ENTRY CRITERIA – COMPLETE A OR B

☐ The Institute of Banking ☐ LIA (attach copies of transcripts of results, originals may be requested)

I confirm that I have 3 years experience in a relevant banking role. (See www.iob.ie or the prospectus for admission criteria.)

Applicant's signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Line manager name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Line manager signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

OR

Complete the third level education table below and attach copies of transcripts of results (original may be requested).

Names of institutions attended	Years of study		Programmes/Qualifications passed
	From:	To:	

I confirm that I have 3 years experience in a relevant banking role. (See www.iob.ie or the prospectus for admission criteria.)

Applicant's signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Line manager name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Line manager signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Module	Exam Date and Start Time	Fee - €475 per module
Customer Experience Management	23 Jan 2016 - 12.00pm	<input type="checkbox"/>
	14 May 2016 - 12.00pm	<input type="checkbox"/>
	17 Sep 2016 - 12.00pm	<input type="checkbox"/>
Principles of Credit Risk	9 Jan 2016 - 12.00pm	<input type="checkbox"/>
	21 May 2016 - 12.00pm	<input type="checkbox"/>
	3 Sep 2016 - 12.00pm	<input type="checkbox"/>
Principles and Practices of Banking	16 Jan 2016 - 3.00pm	<input type="checkbox"/>
	21 May 2016 - 9.00am	<input type="checkbox"/>
	3 Sep 2016 - 9.00am	<input type="checkbox"/>

Module	Exam Date and Start Time	Fee - €495 per module
Banking in a Digital Age	9 Jan 2016 - 9.00am	<input type="checkbox"/>
	7 May 2016 - 9.00am	<input type="checkbox"/>
Business Management	14 May 2016 - 3.00pm	<input type="checkbox"/>
Personal Debt Management and Personal Insolvency	16 Jan 2016 - 9.00am	<input type="checkbox"/>
	14 May 2016 - 9.00am	<input type="checkbox"/>
SME Credit Risk Assessment	23 Jan 2016 - 3.00pm	<input type="checkbox"/>
	21 May 2016 - 3.00pm	<input type="checkbox"/>
	17 Sep 2016 - 3.00pm	<input type="checkbox"/>
SME Financing and Distressed Credit Analysis	16 Jan 2016 - 3.00pm	<input type="checkbox"/>
	7 May 2016 - 3.00pm	<input type="checkbox"/>
	3 Sep 2016 - 3.00pm	<input type="checkbox"/>
Wealth Management	17 Sep 2016 - 9.00am	<input type="checkbox"/>

Customer Experience Management €46 ☐ Principles and Practices of Banking €40 ☐ Banking in a Digital Age €62 ☐ Business Management €45 ☐ Wealth Management €40 ☐

Credits for recognised prior learning may be available. Go to www.job.ie/rpl.

Venues are available
subject to demand

Cork ☐ Dublin ☐

Venues are available
subject to demand

Athlone ☐ Belfast ☐ Cork ☐ Dublin ☐ Galway ☐ Letterkenny ☐ Limerick ☐ Waterford ☐

Leading to January exams: Wednesday 23 September 2015 : Leading to May exams: Friday 22 January 2016 : Leading to September exams: Friday 20 May 2016

Cheque/Draft

- Ensure you print your name and membership number (if applicable) clearly (in block capitals) on the back of the cheque or draft
- Post-dated cheques/drafts are not accepted
- Make cheques/drafts payable to The Institute of Banking

Credit card/Debit card

Please debit my card

Tick only one card

Card Number

Security Code*

Expiry Date

Name on Card

€	
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☐ Visa
 ☐ Mastercard

[illegible]

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*the last three digits on the back of your credit card. This code is mandatory for Visa/Mastercard

M	M	/	Y	Y
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[illegible]

Signature of cardholder

Date _____

d	d	/	m	m	/	y	y	y	y
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The information provided by you on this application/registration form and generated as a result of your participation in programme(s) may be used and disclosed by the Institute of Banking for all purposes which are reasonably incidental to your eligibility/participation in the programme(s).

If you are taking part in programmes in the context of your employment, those purposes may include the disclosure of examination results to your employer and such other information as may be necessary to enable your employer to maintain a register of accredited individuals and for other regulatory or compliance purposes. If applicable your information may also be disclosed to the Central Bank of Ireland for Minimum Competency Code and Fitness and Probity requirements. Where you are taking part in the programme(s) in a private capacity (i.e. outside the course of your employment) you may indicate that your information should not be disclosed to your employer by ticking the box below.

I confirm that I am participating in this programme outside the course of my employment. ☐

However, if your employer subsequently seeks such information in relation to you and submits evidence to us that you took part within the course of your employment, we reserve the right to disclose your information to your employer. The Institute of Banking may also provide you with information in relation to other services which they offer. If you do not wish to receive information or offers in relation to such other services please tick this box. ☐

You are entitled to ask for a copy of the personal data which The Institute of Banking holds about you and to have any inaccuracies in such personal data amended or erased. You may do so by writing to: The Registrar, The Institute of Banking, IFSC, 1 North Wall Quay, Dublin 1

I wish to register for the programme(s) selected above. By submitting this Institute of Banking form I am declaring that the information provided is accurate and I acknowledge that I have read in full, understood and agree to be bound by the terms and conditions set out and referred to online at www.iobie.ie/terms. I further confirm that I have read and understood the contents of the data protection notice and consent to the uses and disclosures of my personal data as set out therein.

Signature

Date _____

d	d	/	m	m	/	y	y	y	y
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