



Assignment 1-1: My SMART Goals

Write at least one short-term, one intermediate-term, and one long-term personal financial goal using the SMART model.

Directions:

- 1 Brainstorm a list of personal financial goals that can be classified as short-term, intermediate-term, and long-term goals.
- 2 Examine the SMART Goals Chart for this assignment.
- 3 Use the SMART Goals Chart to detail at least one short-term, one intermediate-term, and one long-term personal financial goal.
- 4 Self-assess your work using the Required Criteria.

Required Criteria	Status
1. You list at least one short-term SMART goal (zero–three months)	complete not complete
2. You list at least one intermediate-term SMART goal (three months–one year)	complete not complete
3. You list at least one long-term SMART goal (more than one year)	complete not complete
4. Your goals are specific	complete not complete
5. Your goals are measurable	complete not complete
6. Your goals are achievable	complete not complete
7. Your goals are realistic	complete not complete
8. Your goals include timelines	complete not complete

Feedback:

Score _____/10

Name _____

Date _____

For rating scale information, please turn to Appendix A: Rating Scales.