

Referrals

“a customer’s ultimate stamp of approval”

Referrals are the sincerest form of appreciation. My business is built on trust, confidence, and satisfaction in the products and services I provide. When you, a client, take the time to refer a friend, neighbor, or acquaintance, I know I’ve done my job.

Do you know anyone who...

May have money set aside to pass on to their family, friends, or even a charity?

Would like to increase the amount of money earmarked for their heirs?

Would like to pass on their wealth income tax-free and possibly avoid probate hassles?

Want to pass on a “guaranteed” amount to their heirs or philanthropic organization?

Want to leave a significant financial gift as a legacy?

If “YES”, please take a moment to tell me about anyone who might benefit from my services.

NAME: _____ CONTACT PHONE NUMBER: _____

ADDRESS: _____ CITY: _____

STATE/ZIP: _____ EMAIL ADDRESS: _____

NAME: _____ CONTACT PHONE NUMBER: _____

ADDRESS: _____ CITY: _____

STATE/ZIP: _____ EMAIL ADDRESS: _____

NAME: _____ CONTACT PHONE NUMBER: _____

ADDRESS: _____ CITY: _____

STATE/ZIP: _____ EMAIL ADDRESS: _____

NAME: _____ CONTACT PHONE NUMBER: _____

ADDRESS: _____ CITY: _____

STATE/ZIP: _____ EMAIL ADDRESS: _____

¹The policy’s guaranteed minimum death benefit is equal to the initial specified amount as defined in the policy and is guaranteed for the lifetime of the insured, assuming no loans, withdrawals or accelerations of the death benefit are taken. Lifetime Legacy (Policy Series 258) is underwritten by Americo Financial Life and Annuity Insurance Company (Americo), Kansas City, MO and may vary in accordance with state laws. Product and benefits may not be available in all states. Certain restrictions and variations apply. Consult policy and riders for all imitations and exclusions.