

Coverage is provided by the following entities: Aetna Health of California Inc. for HMO, Aetna Dental of California Inc. for Dental (DMO only) and Aetna Life Insurance Company for all other coverage.



# Small Group Employee Change of Coverage Application – CA

(For Existing Enrollments Only)

**TO COMPLY WITH CALIFORNIA LAW: WHEREVER THE TERM "SPOUSE" APPEARS, IT SHALL BE CONSTRUED TO INCLUDE DOMESTIC PARTNER.**

**Instructions:**

- Before requesting a different plan, please read the Aetna brochure describing the plan you are thinking of choosing.
- Be sure you are acquainted with the benefits, co-payments, annual deductibles and the limitations and exclusions of the plan you choose.** The plan you choose must be part of your employer's Small Group benefit coverage.
- You, the employee, must complete this application.** You are solely responsible for its accuracy and completeness.
  - All questions must be answered in full and all signatures and dates must be included where noted; otherwise, the application may be returned to you, resulting in a delay in processing and possibly a delay in the effective date of coverage.
  - Type or print clearly using blue or black ink.**

**1. Choice of Coverage – Please change my coverage to:**

Control/Group No.	Suffix	Account	Plan No.	Class Code	Control/Group No.	Suffix	Account	Plan No.	Control/Group No.	Suffix	Account	Plan No.
<b>A. Medical - Check one.</b> <b>HMO:</b> <input type="checkbox"/> \$10/\$20 <input type="checkbox"/> \$10/\$30 <input type="checkbox"/> \$20/\$40 <input type="checkbox"/> \$30/\$40 <input type="checkbox"/> HRA \$750 \$15/\$30 <input type="checkbox"/> HRA \$1,500 \$25/\$50 <b>Aetna Value Network<sup>SM</sup> HMO:</b> <input type="checkbox"/> \$10/\$20 <input type="checkbox"/> \$30/\$40 <b>Vitalidad Mexico:</b> <input type="checkbox"/> \$5 <input type="checkbox"/> \$10 <b>EPO:</b> <input type="checkbox"/> EPO 80 <b>MC:</b> <input type="checkbox"/> \$250 90/70 <input type="checkbox"/> \$250 80/60 <input type="checkbox"/> \$500 80/60 <input type="checkbox"/> \$1,000 80/50/50 <input type="checkbox"/> \$2,000 80/50/50 <input type="checkbox"/> \$2,500 100/50 <input type="checkbox"/> \$500 50/50 <input type="checkbox"/> Basic <input type="checkbox"/> MC HDHP \$3,000 80/50 (HRA Compatible) <input type="checkbox"/> MC HDHP \$5,000 80/50 (HRA Compatible) <input type="checkbox"/> MC HDHP \$2,300 80/50 (HSA Compatible) <input type="checkbox"/> MC HDHP \$3,000 80/50 (HSA Compatible) <b>PPO:</b> <input type="checkbox"/> \$500 90/70 <input type="checkbox"/> Aetna Indemnity <input type="checkbox"/> Out-of-State					<b>B. Dental - Check one (if applicable) (available if offered by employer)</b> <b>Standard Plans:</b> <input type="checkbox"/> 1 - DMO <sup>®</sup> Basic <input type="checkbox"/> 6 - PPO \$1,000 Active <input type="checkbox"/> 2 - DMO <sup>®</sup> Plus <input type="checkbox"/> 7 - PPO \$1,000 Max <input type="checkbox"/> 3 - Freedom-of-Choice Basic: <input type="checkbox"/> 8 - PPO \$1,500 <input type="checkbox"/> DMO <sup>®</sup> or <input type="checkbox"/> PPO <input type="checkbox"/> 9 - PPO \$1,500 Active <input type="checkbox"/> 4 - Freedom-of-Choice Plus: <input type="checkbox"/> 10 - PPO \$2,000 <input type="checkbox"/> DMO <sup>®</sup> or <input type="checkbox"/> PPO <input type="checkbox"/> Out-of-State PPO <input type="checkbox"/> 5 - PPO \$1,000 <b>Voluntary Plans:</b> <input type="checkbox"/> V1 - Vol. DMO <sup>®</sup> Basic <input type="checkbox"/> V5 - Vol. PPO \$1,000 Max <input type="checkbox"/> V2 - Vol. DMO <sup>®</sup> Plus <input type="checkbox"/> V6 - Vol. PPO \$1,500 <input type="checkbox"/> V3 - Vol. PPO \$1,000 <input type="checkbox"/> V7 - Vol. PPO \$1,500 Active <input type="checkbox"/> V4 - Vol. PPO \$1,000 Active <input type="checkbox"/> Out-of-State PPO Before today, were you covered under this employer's dental plan? <input type="checkbox"/> Yes <input type="checkbox"/> No					<b>C. Life and Disability (available if offered by employer)</b> <input type="checkbox"/> Basic Life / AD&D Ultra <sup>TM</sup> <input type="checkbox"/> Optional Dependent Life <input type="checkbox"/> Life & Disability Packaged Plan Beneficiary Designation - <b>Full Name</b> (First, Middle, Last) Beneficiary Social Security Number Relationship to Employee		

**2. Subscriber Information – Please complete portion ONLY if a recent change.**

Last Name, First Name, M.I.				Social Security or ID Number			
Address (P.O. Box not acceptable)			Apt. No.	City, State		ZIP Code	
Home Telephone		Work Telephone		No. of Dependents Including Spouse		Spouse's Social Security or ID Number	
Job Title		Employer Name				No. of Hours Worked Per Week	

**3. Subscriber/Family Information – List individuals for whom you are enrolling or adding/changing/removing coverage. Insert additional sheets if necessary. If spouse's last name is different from yours, is he/she a domestic partner?  Yes  No.**

Name (Last, First, M.I.)	Sex M/F	Social Security Number	Relationship	Birthdate (MM/DD/YYYY)	Height (ft., in.)	Weight (lbs.)	Status	PCP Provider ID Number	Current Patient	Dental Office ID Number (if applicable)	Current Patient
Self							<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Legally Separated		Yes <input type="checkbox"/>		Yes <input type="checkbox"/>
Spouse			<input type="checkbox"/> Spouse <input type="checkbox"/> Other				<input type="checkbox"/> Different Last Name		<input type="checkbox"/>		<input type="checkbox"/>
Child			<input type="checkbox"/> Child <input type="checkbox"/> Stepchild <input type="checkbox"/> Other				<input type="checkbox"/> Different Last Name <input type="checkbox"/> Lives at another address <input type="checkbox"/> Full-Time Student (19+) <input type="checkbox"/> Disabled (19+)		<input type="checkbox"/>		<input type="checkbox"/>
Child			<input type="checkbox"/> Child <input type="checkbox"/> Stepchild <input type="checkbox"/> Other				<input type="checkbox"/> Different Last Name <input type="checkbox"/> Lives at another address <input type="checkbox"/> Full-Time Student (19+) <input type="checkbox"/> Disabled (19+)		<input type="checkbox"/>		<input type="checkbox"/>

**4. Health History of Members Currently Enrolled - Provide the required medical information if any enrolled family member has been hospitalized, seen a physician or other health care provider or taken prescription medication within the last 6 months.**

**NOTICE: California law prohibits an HIV test from being required or used by health insurance companies as a condition of obtaining health insurance coverage.**

Name of Individual	Condition	Medication Prescribed	Dosage	Still Taking Medication
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

**5. Misrepresentation**

**Attention California Residents:** For your protection, California law requires notice of the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**6. Authorization**

I represent that all information supplied in this form is true and complete. I have read and agree to the Authorization Conditions of Enrollment and Misrepresentation on this California Small Group Employee Change of Coverage Application Form.

I understand in the event I fail to sign and return this form within 31 days of my eligibility date or for any reason Aetna does not receive notice of the above transaction request within a reasonable time following the event, my and my dependents' eligibility may be affected.

I am employed by the employer shown on Page 1, and I am working full time at least 30 hours per week for this employer at the regular place of business.

**CA HMO ENROLLEES - NOTICE OF BINDING ARBITRATION: ANY DISPUTE ARISING FROM OR RELATED TO HEALTH PLAN MEMBERSHIP WILL BE DETERMINED BY SUBMISSION TO BINDING ARBITRATION AND NOT BY A LAWSUIT OR RESORT TO COURT PROCESS EXCEPT AS CALIFORNIA LAW PROVIDES FOR JUDICIAL REVIEW OF ARBITRATION PROCEEDINGS. THE AGREEMENT TO ARBITRATE INCLUDES, BUT IS NOT LIMITED TO, DISPUTES INVOLVING ALLEGED PROFESSIONAL LIABILITY OR MEDICAL MALPRACTICE, THAT IS, WHETHER ANY MEDICAL SERVICES COVERED BY THIS AGREEMENT WERE UNNECESSARY OR WERE UNAUTHORIZED OR WERE IMPROPERLY, NEGLIGENTLY OR INCOMPETENTLY RENDERED. THE HEALTH PLAN AGREEMENT ALSO LIMITS CERTAIN REMEDIES AND MAY LIMIT THE AWARD OF PUNITIVE DAMAGES. SEE THE EVIDENCE OF COVERAGE FOR FURTHER INFORMATION.**

I understand that I am giving up the constitutional right to have disputes decided in a court of law before a jury, and instead am accepting the use of binding arbitration. This means that members will not be able to try their case in court. I further understand that the agreement contains limitations on certain remedies and that there may be certain limitations to the recovery of punitive damages.

<i>Employee Signature</i> X	<i>Employee E-mail Address (optional)</i>	<i>Date (Mo./Day/Yr.)</i>
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