



The Army Distaff Foundation/Knollwood

**THIS NATION WILL REMAIN
THE LAND OF THE FREE
ONLY SO LONG AS IT IS
THE HOME OF THE BRAVE**

**Consider making a gift for
future generations**



HOW YOU CAN REMEMBER THE ARMY DISTAFF FOUNDATION IN YOUR WILL OR LIVING TRUST

Make a gift for America's future warfighters

Each of us wants to leave a gift for future generations. Your bequest to the Army Distaff Foundation accomplishes a greater good — the assurance that the Army Distaff Foundation will carry out its mission for years to come and support those who need it most.

Benefits of a bequest

A charitable bequest is deductible for federal estate tax purposes, and there is no limit on the amount of the estate tax charitable deduction your estate can take. Bequests generally are not subject to state inheritance or estate taxes. In a large estate, the savings can be more than half the value of the bequest.

Options for your bequest to the Army Distaff Foundation

You can select from the following options:

- A specific dollar amount
- A percentage of your estate's value
- Designation of all or part of your life insurance or retirement plan proceeds
- Securities
- An interest in real estate (such as a residence)

It's easy to do

There are several ways you can make provisions for the future of this important work:

1. Include a gift to the Army Distaff Foundation in your Will.
2. Name the Army Distaff Foundation as the beneficiary of a trust or other vehicle such as your retirement plan, insurance policy or bank account.

All it takes is a call to your attorney or an addition to your Will. And of course you may change or enhance your choices at any time.

MAKING A BEQUEST TO THE ARMY DISTAFF FOUNDATION

How to make a bequest

A bequest to the Army Distaff Foundation can be made by creating a new Will, adding to your existing Will, or including the Army Distaff Foundation in your revocable trust.

If you include the Army Distaff Foundation in a bequest provision, please notify the Development Department so that we may include you in our Codicil Club. Your notification will be treated confidentially.

Samples of bequest language

The following examples can be tailored to your needs. Please consult with your attorney or other authority for assistance in making a bequest.

■ Unrestricted bequest

"I give (_____ dollars, a specific asset or _____ percent of the rest, residue, and remainder of my estate) to the Army Distaff Foundation, Inc., the charitable, tax-exempt organization located at 6200 Oregon Avenue NW, Washington, DC, for its general purposes."

■ Bequest for a specific purpose

"I give (_____ dollars, a specific asset or _____ percent of the rest, residue, and remainder of my estate) to the Army Distaff Foundation, Inc., the charitable, tax-exempt organization located at 6200 Oregon Avenue NW, Washington, DC, to be used for the following purpose: (state the purpose)."

NOTE: If you wish to restrict your bequest to a specific purpose or program at the Army Distaff Foundation, please contact the Development Office in advance to make sure the language you use will accomplish your wishes and that it aligns with the Army Distaff Foundation's mission.

■ Endowment funds for restricted purposes

If your bequest will be used to establish an endowment fund for a restricted purpose, we urge you and your counsel to consider adding a "saving clause" to your bequest provision. A "saving clause" is a way to ensure the usefulness and relevance of your bequest in the future should the Army Distaff Foundation's needs and circumstances change. For example: "If, in the future, it is the opinion of the Board of Trustees of the Army Distaff Foundation that all or part of the income of this endowment fund cannot be usefully applied to this original purpose, it may be used for any related purpose which, in the opinion of the Board of Trustees, will most nearly accomplish my wishes."

Information for Attorneys and Other Professionals

The Development Department at the Army Distaff Foundation/Knollwood provides support for a full range of charitable gift planning options and services. The Army Distaff Foundation/Knollwood, its employees or representatives do not offer legal or financial advice. Prospective donors are strongly encouraged to consult with their attorney, financial advisor, estate planning professional, accountant or other professional before making any material decisions based on information we provide through any sources. We welcome the opportunity to work with you in helping your client identify a tax-wise and beneficial way to support Army Distaff Foundation/Knollwood's mission as a non-profit. Please feel free to contact us directly for information or assistance on a confidential basis.

Legal Name

All charitable gifts should be directed to "The Army Distaff Foundation" the non-profit, tax-exempt 501(c)(3) charitable organization located in Northwest Washington, DC.

Tax Identification Number

The Army Distaff Foundation/Knollwood EIN number is 53-0246852. Please contact Ashleigh Hughes, Director of Development and Capital Campaigns, 202-541-0492 for a copy of our tax-exempt letter.

The Army Distaff Foundation/Knollwood

HONORING THE SACRIFICE OF SERVICE FOR A LIFETIME

Serving Veterans of America's Greatest Generations

We recognize the important role the military, veterans and their families play in our nation, not only today, but the role that they played yesterday and will play tomorrow.

Founded in 1959, The Army Distaff Foundation, Inc., is a 501(c)(3) non-profit charitable organization whose mission is to provide affordable, safe retirement housing and healthcare services to retired career officers of all of the uniformed services and their female relatives (spouses, sisters, daughters, mothers and mother-in-laws), regardless of one's financial means, ensuring that no eligible person is ever turned away. The Army Distaff Foundation operates Knollwood, a continuing care retirement residence in Northwest Washington DC.

For additional questions, please contact Ashleigh Hughes, Director of Development and Capital Campaigns by phone at 202-541-0492 or by email at ahughes@armydistaff.org



The Army Distaff Foundation/Knollwood
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