

FMO Relationship Hierarchy Addendum



THIS IS A WRITABLE FORM*

Please type in the information below. Use the Tab key to move through the fields

Please complete and attach this page for all producer transactions.

☐ Onboarding ☐ Change in Hierarchy ☐ Add Appointment State(s)		Client Reference # (If Applicable)
FMO Name/Entity Premier Senior Marketing Inc		FMO # 620000
SGA Name/Entity		SGA #
MGA Name/Entity		MGA #
GA Name/Entity		GA #
Agent Name		AGT #
Solicitor Name		SOL #
FMO Signature 		Date

Check the following appointment level:

☐ FMO ☐ SGA ☐ MGA ☐ GA ☐ AGT ☐ SOL

Please appoint to the following states (check all that apply):

☐ AK ☐ AL ☐ AR ☐ AZ ☐ CA ☐ CO ☐ CT ☐ DC ☐ DE ☐ FL
☐ GA ☐ HI ☐ IA ☐ ID ☐ IL ☐ IN ☐ KS ☐ KY ☐ LA ☐ MA
☐ MD ☐ ME ☐ MI ☐ MN ☐ MO ☐ MS ☐ MT ☐ NC ☐ ND ☐ NE
☐ NH ☐ NJ ☐ NM ☐ NV ☐ NY ☐ OH ☐ OK ☐ OR ☐ PA ☐ RI
☐ SC ☐ SD ☐ TN ☐ TX ☐ UT ☐ VA ☐ VT ☐ WA ☐ WI ☐ WV
☐ WY Territories: ☐ USVI ☐ PR ☐ Guam ☐ American Samoa

For Internal Use: Broker Sales Review (FMO and SGA only)

UHC Authorization	Date
Print Name	

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