

CFT INTRODUCTION TO FINANCIAL SERVICES CERTIFICATE WORKSHEET

Date _____

Name _____ Employer _____

The CFT Financial Services Operations Diploma is designed to provide students with an in-depth knowledge in financial services and be successful in the bank operations field.

DIPLOMA REQUIREMENTS AND ELIGIBILITY

The student is eligible for the diploma when the following requirements have been met:

- Required courses are completed with a passing grade.
- Grade point average is at least a "C".
- Up to half of the course credits needed for this diploma can be transferred from a college or university or by local credit review. All transfer courses must be directly relate to the study of finance and financial services.

REQUIRED PROGRAMS

You must complete the following courses:

#Credits	Grade	Date Completed	
_____	_____	_____	Principles of Banking
_____	_____	_____	Law & Banking: Applications OR Law & Banking: Principles
_____	_____	_____	Economics
_____	_____	_____	Marketing
_____	_____	_____	Business Math
_____	_____	_____	Customer Service Excellence OR Customer Service Innovation
_____			TOTAL CREDITS