

**FORM 9A  
 PRICE RESERVATION FORM**

**Name of Listed Issuer:** \_\_\_\_\_

**Trading symbol:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**If this is updating a prior notice, give date(s) of those notices:** \_\_\_\_\_

**Number of Listed Securities outstanding on the day preceding the date that price protection is filed:** \_\_\_\_\_

**Closing price of Listed Securities on the day preceding the date that price protection is filed:** \_\_\_\_\_

**Was this form filed when material undisclosed information regarding the Listed Issuer existed:**  Yes  No

(the Exchange may deny the price reservation where material undisclosed information exists)

(i) Describe the anticipated size and structure of the offering, including the price and particulars of the securities to be issued, and discount to market price (if any):

\_\_\_\_\_

(ii) If a Related Person, or persons that will become a Related Person following the closing of the offering, will be subscribing or otherwise obtaining securities under the transaction, disclose, the following:<sup>1</sup>

Name	Basis Upon Which the Person is a Related Person	Holdings of Securities Prior to the Offering	Percentage of Securities Prior to the Offering	Number of Securities to be Acquired in the Offering	Holdings of Securities Following the Offering	Percentage of Securities Following the Offering

<sup>1</sup> Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

## CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

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3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:
  - (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
  - (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and
  - (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form

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Signature of Authorized Person

Name

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Position

Date