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# **CREA ADVISORY:** New FINTRAC Forms Available on WEBForms® This Week

CREA advises that the new FINTRAC forms will be released on WEBForms® by Thursday, April 3<sup>rd</sup>.

### The following FINTRAC forms will be revised and available for British Columbia:

- Individual Identification Information Record (CREA)
- Corporation/Entity Identification Information Record (CREA)
- Risk Assessment Form (CREA)
- Receipt of Funds Record (CREA)

**REVISION DATE:** These new FINTRAC forms are "Stamped" with a March/2014 revision date located in the bottom right-hand-side of each forms.

This is a stamp used by the WEBForms® team to track the revision of these forms when the forms are programmed.

WEBForms® Mar/2014

RELEASE DATE: WEBForms® will release these new FINTRAC forms during the day on Wednesday, April 2, 2014.

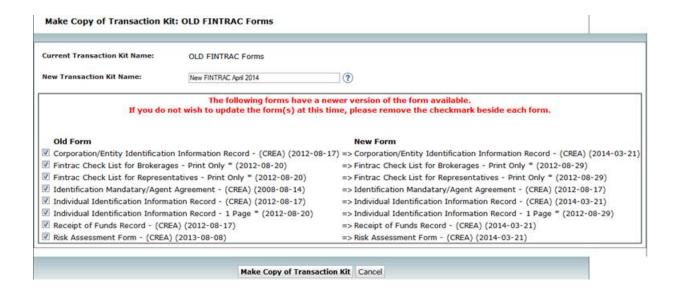
# WHAT TO EXPECT

# WEBForms® behaviour Members will experience following these FINTRAC form upgrades:

1. No previously created **Transaction Kits** will be changed or upgraded automatically since WEBForms® will not "alter" history.

Furthermore, there is also no current method of knowing if Members are currently working on this particular Transaction Kit.

2. Only when Members click on the "Make Copy" button (to copy a previously created Transaction Kit) will they be prompted to "Upgrade" with this dialog:



- 3. No previously created Templates will be changed or upgraded automatically.
- 4. Only when Members use an **"old Template"** (containing outdated forms) to create a new **Transaction Kit** will they be prompted to **"Upgrade"** with this dialog:

**NOTE:** WEBForms® will also upgrade the selected forms noted below in the "**Template**" for future use as well.

