

Payment Instruction Form

Please complete the payment instruction form as instructed and send it to:

Guardian Financial Services Ballam Road Lytham St Annes Lancashire FY8 4JZ

DON'T FORGET TO SIGN THE FORM.



Payment instruction form

Direct Credit is a secure and convenient way of making regular payments, and allows quicker access to your pension. Please read the notes over the page before completing this form.

Your details:

Plan number	
Full name	
Address	
	Postcode
Date of birth	
National Insurance number	Phone number

Authority for payment to a bank or building society account

We can only make payments to the planholder and not to a third party.

Please credit the instalments to the following account until further notice:

Name and address of	
bank/building society	
Is the account held in joint names? Yes	s 🗌 No 🗌
Name(s) of account holder(s) (1)	
(2)	
Sort code	
Account number	
Building society roll number (if applicable)	
Type of account (for example, current)	
I, or my personal representative, will re-	fund any amount paid that is not due to me.
Date	Signature of planholder
For office use only Ref:	/ / Plan number / Comp key

Notes for completing this form

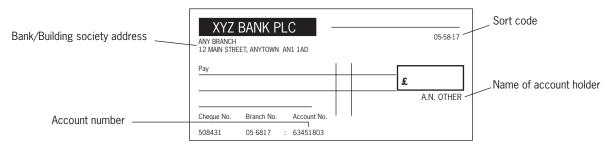
• Please complete in BLOCK CAPITALS using black ink

Your details

• It would be helpful if you give us your phone number, in case we need to contact you about your payments

Authority for payment to a bank or building society account

- If you have any questions about completing this part of the form, please contact your bank or building society
- You may find your chequebook useful when completing this form:



- To credit certain building society accounts, we may need both the society's clearing bank and individual society account number (roll number).
- Please check your details before you sign this form as we can't be held responsible for delays caused by incorrect or incomplete details.

Keeping your details up to date

If you change your account details, please tell us in writing immediately.