



CLOSING CHECKLIST

PROPERTY ADDRESS _____

LISTING COMPANY _____ SELLING COMPANY _____

SALESAGENT _____ SALESAGENT _____

SELLER _____ BUYER _____

SELLER'S ATTORNEY _____ BUYER'S ATTORNEY _____

DO NOT FORGET TO NOTIFY OUT-OF-STATE SELLERS OF THE NON-RESIDENT INCOME WITHHOLDING TAX

___ 1. EARNEST MONEY CHECK
 ___ A. Deposited/Date _____
 ___ B. Transfer to Closing Attorney _____
 ___ C. Other _____

___ 2. MULTIPLE LISTING SERVICE
 Computer _____ Forms _____
 ___ A. Contingency Pending ___ A. Change of Status
 ___ B. Pending ___ B. Other _____
 ___ C. Sold

___ 3. PUT UP SOLD SIGN

___ 4. REMOVE LOCK BOX

___ 5. ORDER TERMITE INSPECTION
 ___ A. Transfer Termite Bond Protection
 ___ B. Pest Control Protection
 ___ C. Other _____

___ 6. PROPERTY INSPECTION (Order any repairs needed)
 ___ A. Appliances ___ F. Roof
 ___ B. Furniture ___ G. Miscellaneous Convey Items
 ___ C. Window Treatments ___ H. Removal of Non-Convey
 ___ D. Plumbing ___ I. Other _____
 ___ E. Electric

___ 7. ARRANGE TRANSFER OF UTILITIES, ETC.

✓	UTILITY	COMPANY	CONTACT	DATE
	Electricity			
	Water			
	Sewer/Septic Tank Tap Fee Impact Fee Septic Tank Approval	_____ _____ _____	_____ _____ _____	
	Cable TV			
	Telephone			
	Garbage			
	Gas			
	Mail			
	Security			
	Other			

Phone:

Fax:

8. INSURANCE

<input type="checkbox"/>		AGENCY	CONTACT	DATE
<input checked="" type="checkbox"/>	Flood			
<input type="checkbox"/>	Wind, Storm, & Hail			
<input type="checkbox"/>	Fire (Hazard)			

9. LOAN APPLICATION

<input type="checkbox"/>		COMPANY	PROCESSOR	DATE
<input checked="" type="checkbox"/>	Loan Assumption Prorate Interest			
<input type="checkbox"/>	First Mortgage			
<input type="checkbox"/>	Second Mortgage			

10. ORDER DEED PREPARATION

- A. Name as it should appear on deed _____
- B. Does Seller want Buyer's Attorney to prepare deed? _____
- C. Does Buyer want Title Insurance? _____

11. ORDER SURVEY

12. RENTAL INFORMATION

- A. Sign Management Agreement/or Withdraw From Rental Program
- B. Sign Interest Agreement
- C. Lock Box Agreement for Buyer
- D. Refund Lock Box Fee to Seller
- E. Check with Bookkeeper for Outstanding Bills

13. CONDOMINIUMS

- A. Notify Home Owners Association
- B. Transfer Name and Address
- C. Outstanding Balance/Prorated Rents
- D. Transfer Rent Securities

14. REVIEW SALES CONTRACT TO BE SURE ALL CONTINGENCIES HAVE BEEN MET

15. SELLER SIGN LEASE AGREEMENT IF REMAINING IN HOUSE/CONDO

16. CLOSING STATEMENT REVIEW

- A. Check Addition and Subtraction
- B. Transfer Rent Securities
- C. Interest Prorated
- D. Earnest Money Transferred to Closing Attorney
- E. Go over Closing Statement with Buyer
- F. Go over Closing Statement with Seller prior to Closing
- G. Termite Inspection fee
- H. Reminder: Signed Agency Disclosure

17. KEYS

- A. Get Keys from Seller
- B. Give Keys to Buyer

AFTER THE CLOSING

1. THANK YOU LETTERS TO BUYER AND SELLER. PERIODIC FOLLOW UPS ARE NICE!

2. DISBURSE FUNDS

- A. Selling Agent
- B. Listing Agent
- C. Referral _____ Date _____

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