# *OptRight*<sup>®</sup> WageView Employee Reference Guide

WageView is a secure website in which you can access, view, and print your pay statements, W-2s, and 1099s.

This document walks you through the steps to:

- Sign up for WageView
- Change Password
- Update Email Address
- View Pay Statements and W-2s/1099s

For regular future access, bookmark this link: https://wageview.wellsfargo.com

#### Employee Enrollment

You will receive 2 enrollment emails when your employer sets you up for WageView:

- First email contains steps to enroll and the enrollment link
- Second email contains the temporary WageView Employee Code

NOTE: Enrollment link and WageView Employee Code are valid for 30 days.

#### Steps to Enroll:

- Click on the enrollment link received in the WageView Enrollment Link email
- 2. Enter WageView Employee Code received in the WageView Employee Code email
- Select additional verification method There will appear a drop down with 3 options:
  - First and last name
  - Withholding allowances from W4
  - Home zip code
- 4. Enter the last 4 digits of your Social Security number
  NOTE: If you are set up as a 1099 contractor and have an EIN, put in the last 4 digits of your EIN
- 5. Read the Terms of Use
- Check the Acknowledge box once you have read and agree to the terms
- 7. Click Continue

Sign Up for WageView: Step 1				
Please enter the required information				
Enter the Employee Code from your enrollment email				
Select an additional verification method				
Select an Additional verification method	۲			
Enter the last 4 digits of your Social Security Number				
Business Payroll Services	*			
WageView Website				
Terms of Use				
You have entered the Business Payroll Services WageView website (the "Website"). The Website is provided by Wells Fargo Bank, N. A. ("Wells Fargo"). Through the Website you will be able to view certain payroll and tax information ("Payroll Information") that has been provided to Wells Fargo by your employer.				



8. Enter a username for your WageView account

NOTE: The username you create here cannot be changed later

- 9. Review pre-filled email address that appears in the field
  - You can change the address if there is a different preferred address to send WageView correspondence
  - This email address applies only to emails WageView sends, not emails sent by your employer
- 10. Re-enter your email address in the Verify Email field
- 11. Enter a password for your WageView account, click on the help link to view password requirements
- 12. Re-enter your password in the Verify Password field

Sign Up for WageView: Step 2 Please enter the following account information.				
Username	Help		Lower section of Step	2 window
Email Address			Please select 3 security questic	ons and responses
Verify Email		1.	- Select One -	*
Password	Help	2.	- Select One -	×.
		3.	- Select One -	<u> </u>
				Cancel
			** Pick questions containing information n Pick questions not setup on other webs	iot easily guessed by others.

#### 13. Set up 3 security questions

NOTE: These questions will be asked any time you request access to your W-2/1099 or

you have forgotten your password. Answers are not case sensitive

#### 14. Click on Enroll

NOTE: An information pop-up window appears indicating Login Successfully Created

#### 15. Click Continue

#### Using WageView

Once enrolled, you can navigate to pay statements or W-2s/1099s. You may also make changes to your profile if you choose.

- 1. Click the link https://wageview.wellsfargo.com
- 2. Enter the username and password you created
- 3. Click Go to view WageView homepage

#### To View a Pay Statement:

- 1. Click Pay Statements
- 2. Click on the desired check to view the Pay Statement

#### To view the W-2/1099 Report:

- 1. Click the W-2/1099 link to view W-2/1099 Reports
- 2. Answer the security questions
- 3. Click Continue
- 4. Click PDF icon to download a PDF of the W-2/1099 Reports

#### **Profile Updates**

#### Change password:

1. Click on Update Logon Password on WageView homepage

Melcome to MareView Diesse make a selection from the menu
weicome to wageview. Fieldse fildke a selection nom the menu
Pay Statements
W-2/1099 Deports

- 2. Change password screen will appear
- 3. Enter your current password
- 4. Enter a new password
- 5. Re-enter your password in the Verify Password field
- 6. Click Go

NOTE: A message will appear when your password is successfully updated

7. Click Continue

#### Update logon email address:

- 1. Click on Update Logon Email Address on WageView homepage
- 2. Enter new email address
- 3. Re-enter your email address in the Verify Email field
- 4. Click Go

NOTE: A message will appear when your email is successfully updated

5. Click Continue

### Business Payroll Services

## WageView portal Employee FAQs

Question	Answer
<ol> <li>When will my pay statement be available to view in WageView<sup>1</sup>?</li> </ol>	Pay statements will be available on the check date.
2. I receive an actual check. Will I be able to view pay statements in WageView?	Yes. Anytime you are paid you will be able to view pay statements in WageView.
3. Will my password expire?	No.
4. Can I change my password?	Yes. You may change your password at any time using the update password link.
5. Can I update or change my username?	No. Currently this option is not available.
6. What is the enrollment employee code?	It is the temporary code used when you are first enrolling in WageView.
7. How long is the enrollment employee code good?	This code is good for 30 days, and it is specific to you.
8. How long is the enrollment link good?	This link is good for 30 days, and it is specific to you.
<ul> <li>9. I am trying to view my W-2 or 1099 and:</li> <li>I don't remember the answers to my security questions</li> <li>I have locked my account</li> <li>What can I do?</li> </ul>	Contact your employer and (s)he will reset your password. This will allow you to reset your security questions, too.
10. I forgot my username. What can I do?	Click on "Forgot Username" (a link at the bottom of the Sign On page.) Enter your email address and last 4 digits of your Social Security number. Click Go. You will see a screen that will show your username. NOTE: If you work for multiple companies that process payroll through Wells Fargo Business Payroll Services, you may have multiple WageView accounts. All usernames will appear on this screen.
11. I forgot my password. What can I do?	Click on "Forgot Password" (a link at the bottom of the Sign On page.) Enter your username and email address and answer two security questions. Click continue. You will see a screen that allows you to create a new password. After you create your password this will log you into WageView. NOTE: If you do not remember the answers to your security questions, reference question 9 above.

<sup>1</sup> WageView is being provided **solely as a courtesy only**. WageView and the pay statements and tax forms provided thereby are not intended to replace your employer's obligations to provide pay statements or tax forms to its employees under applicable federal and/or state laws. Your employer remains responsible for any such obligations.

Question	Answer
12. My employer reset my password. What can I expect?	You will receive an email that has a link to WageView and a temporary password. The temporary password is case sensitive. You will also need to reset all of your security questions through this process.
13. How long does the system keep me logged in if I am inactive?	After 10 minutes of inactivity, you will be logged out of WageView. You will receive a reminder message at 8 minutes of inactivity. You can click to extend your time.
14. Why can't I click on a specific check? (No links)	The check may have been voided. The word void will appear in the void column if this is the case.
15. Why am I unable to open a PDF?	You must have Adobe Reader installed on your computer. You can download the free reader at <a href="http://get.adobe.com/reader">http://get.adobe.com/reader</a> .
16. I received multiple emails. Which email should I use?	If you are paid only as an employee or contractor you should use the email with the last date and time.
	If your email address is shared by other employees in the company, request your employer to resend the enrollment emails to your personal email address.
	If you are paid as both an employee and a contractor you will need to enroll using both sets of emails. You will have one login for your employee statements and one for your contractor statements.
17. Why didn't my password reset email come to the email address that I set up in WageView?	The password reset email is sent to the email address your employer has on file. Contact your employer if you want to change your email address for WageView correspondence.
18. When I try to login I am told my account is locked. How do I login?	Click on "Forgot Password" (a link at the bottom of the Sign On page.) Enter your username and email address and answer two security questions. Click continue. You will see a screen that allows you to create a new password. After you create your password this will log you into WageView.
	NOTE: If you don't remember the answers to your security questions, reference question 9 above.
19. Can I access WageView on my mobile device?	Yes. WageView is now easy to view and navigate on most mobile devices.