

# fleetadvisor

## A ROADMAP TO ORDER PLACEMENT & FULFILLMENT


# PRE-WORK

Ensure your MyInsuranceShopper.ca profile is fleetadvisor ready:

- Log into [www.mislogin.ca](http://www.mislogin.ca)
- Select the “Account Information” tab
- Under ‘**New Leads Email Notification**’, ensure there is an email address listed within the “**Enter the email address you wish to have commercial new leads emailed to:**” field

# PRE-WORK

My Insurance Shopper™  
Mon magasinier d'assurance<sup>MC</sup>



MISLogin.ca

**Member Login**

Brokerage ID   
Number:   
Admin Password:

**LOGIN**

**Membres / Ouvrir une session**

N° de courtier :   
Mot de passe de l'administrateur :

**OUVRIRE UNE SESSION**

[Forgot your password?](#)

**NOTE:** Your browser must have cookies enabled in order to log into this area.

[Vous avez oublié votre mot de passe ?](#)

**REMARQUE :** Pour ouvrir une session dans cette zone, les témoins de connexion de votre navigateur doivent être activés.

## Account Information

This form will allow you to manage your brokerage Account Password and New Lead email notification address. **All fields on this page are required to be filled in.**

You must click **'Save'** to record your changes before leaving this page.

### Brokerage Password Management

You are required to change your password on your first visit. Your password must contain at least 6 characters, and cannot exceed 10 characters.

Enter password:

Re-enter password:

This password will be used to configure your lead retrieval tool. Download support information.

### New Leads Email Notification

Enter the email address you wish to have auto and property new leads emailed to:

Select the lead preference you wish to have emailed to you:

- ALL (including partial leads)
- Complete lead only

Enter the email address you wish to have commercial new leads emailed to:

Same as auto and property new lead email address.

Enter commercial new lead notification email address:

I have read and agree to the Terms and Conditions of use of the MyInsuranceShopper.ca website. I further warrant that I am only specifying insurance companies that the brokerage

### Resource Links

Marketing Assist



MyInsuranceShopper  
my insurance  
shopper

WebRater



Mobile App

iCompanion

Ingenie



TeleMatics

fleetadvisor



# PRE-WORK

NEED ASSISTANCE LOGGING IN?

NEED ASSISTANCE WITH YOUR  
MYINSURANCESHOPPER.CA PROFILE?

**CONTACT [CUSTOMERSUPPORT@IBRI.CA](mailto:CUSTOMERSUPPORT@IBRI.CA)**

# YOUR ROADMAP TO fleetadvisor ORDER PLACEMENT & FULFILLMENT

# CONSUMER PATH

# BROKER PATH

Consumer enters [www.myinsuranceshopper.ca](http://www.myinsuranceshopper.ca)

Broker works directly with their client prospect

Consumer enters [www.fleetadvisor.ca](http://www.fleetadvisor.ca)

Click on 'Business Insurance' icon and select **fleetadvisor** or click on "Get a Quote" and select **fleetadvisor**

Broker logs onto [www.mislogin.ca](http://www.mislogin.ca) and selects 'telematics fleetadvisor' from the resource links on the right

Consumer finds a fleetadvisor broker near them by entering their postal code

Broker can review, edit or delete orders. Broker needs to confirm the qualified orders by clicking "Order"

Broker can add a new order by clicking "Add New"

Select a broker from the list by clicking on "Contact this broker about fleetadvisor"

Place an order by filling out the required information

Consumer fills out the fleetadvisor form and clicks "Submit"

IBRI gets a notification and begins fulfillment process

Hit "Submit" to place the order

Consumer will get an automated email from fleetadvisor confirming their submission

Brokerage gets an automated lead notification email advising them of their fleetadvisor order

IBRI manages the contract, payment and box ordering process with fleet manager

IBRI gets a notification and begins fulfillment process



# CONSUMER PATH

Consumer enters  
[www.fleetadvisor.ca](http://www.fleetadvisor.ca)

OR

Consumer enters  
[www.myinsuranceshopper.ca](http://www.myinsuranceshopper.ca)



# CONSUMER PATH

Click on '**Business Insurance**' icon and select **fleetadvisor** or click on "**Get a Quote**" and select **fleetadvisor**

my insurance  
shopper

Stop Shopping for  
Insurance

Let us **do** do it for you

GET A QUOTE

FIND A BROKER

BROKER ADVANTAGE

BLOG

CONTACT

Personal

Auto Insurance

Boat Insurance

Home Insurance

Motorcycle  
Insurance

Recreational  
Vehicle

Tenants  
Insurance

Travel Trailer /  
RV Insurance

Business

Commercial  
Auto Insurance

Legal Expense

Commercial  
property  
insurance

Retail Store  
Insurance

Fleetadvisor

Other

Not for Profit

Business  
Insurance



## Stop Shopping for Insurance

Let us **do** do it for you

Join over **10 Million** Canadians that have stopped shopping for insurance.

- Access over **200** Insurance Providers at no cost to you!
- Connect with over **35,000** Insurance brokers nationwide
- Get the right coverage at competitive prices
- Connect with an Insurance Professional in your local area

### Start a quote

What type of insurance are you looking for?

- Auto Insurance
- Home Insurance
- Business Insurance**
- Find an Expert
- Fleet Advisor**
- Traditional Business Insurance

Contact A Professional

## Why use an

[mis2.demosites.ca/#other-insurance](https://mis2.demosites.ca/#other-insurance)

## fleetadvisor

### You're in the Driver's Seat.

A revolutionary device installed in your company vehicles, revealing rich real-time data.

- Secure web-based fleet management system
- Professional service from a knowledgeable insurance broker
- Leverage data to secure insurance rates
- Real-time vehicle data tracking with user friendly dashboard
- Real-time fuel efficiency and vehicle diagnostic reporting.

Find a Participating Broker Near you



Fleet management *designed for your business*



Measure braking, acceleration, speed with urban and night driving. Thus giving each of your drivers a unique score.



Understand, measure and adjust driver behaviour.



Interactive on-line fleet map locator providing real-time speed and location of vehicle.



Reduce fleet administration costs through engine idle and speeding reports in addition to reducing long-term insurance rates.

### Easy installation



# CONSUMER PATH

Consumer finds an active fleetadvisor broker near them by entering their postal code

# fleetadvisor

## You're in the Driver's Seat.

A revolutionary device installed in your company vehicles, revealing rich real-time data.

- 0 Secure web-based fleet management system
- 0 Professional service from a knowledgeable insurance broker
- 0 Leverage data to secure insurance rates
- 0 Real-time vehicle data tracking with user friendly dashboard
- 0 Real-time fleet diagnostic and vehicle diagnostic reporting.



[Find a Participating Broker Near you](#)

Fleet management *designed for your business*



Measure braking, acceleration, speed with urban and night driving. Thus giving each of your drivers a unique score.



Understand, measure and adjust driver behaviour.



Interactive on-line fleet map locator providing real-time speed and location of vehicle.



Reduce fleet administration costs through engine idle and speeding reports in addition to reducing long-term insurance rates.

Easy installation



## Let us find a fleetadvisor Broker near you

Start with your postal code

m2l 3w4

All

Find

By working with an insurance broker, you gain access to professional industry insight and insurance rates.

### Other options

Have a broker contact you

Name

Phone

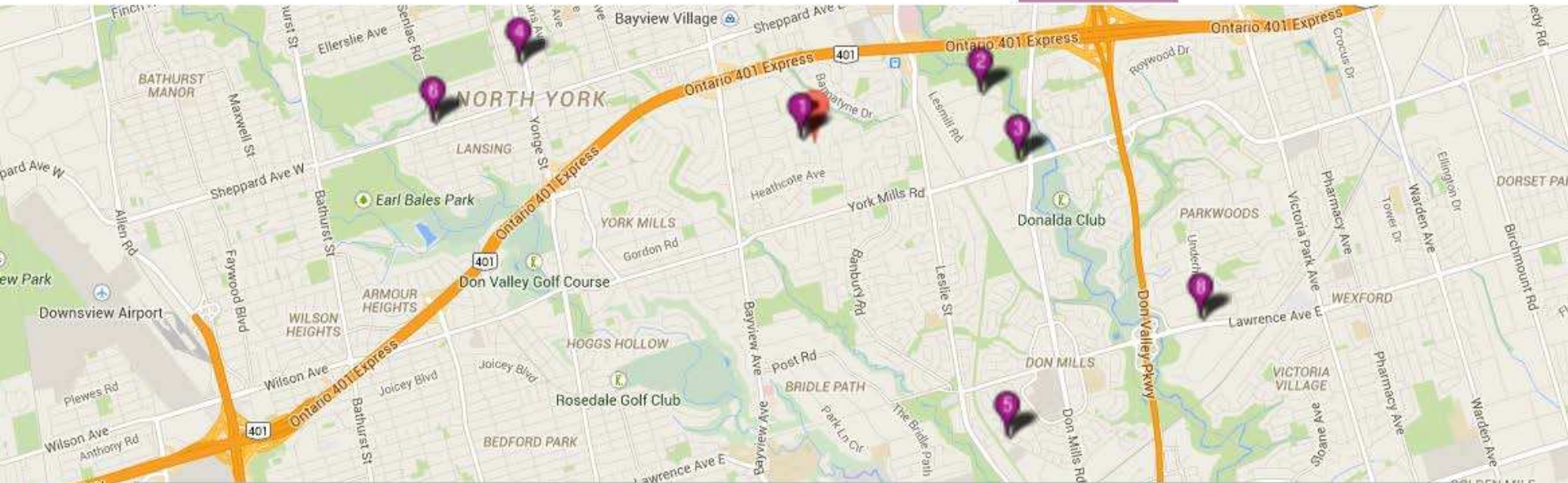
Search by broker name



Let us find a broker for you







RESULTS

- 1 2 3 4 5 6 7 8 9 10 >

1

987654

Scarborough 66 Charlemont CRES  
toronto, ON m2l 3w4

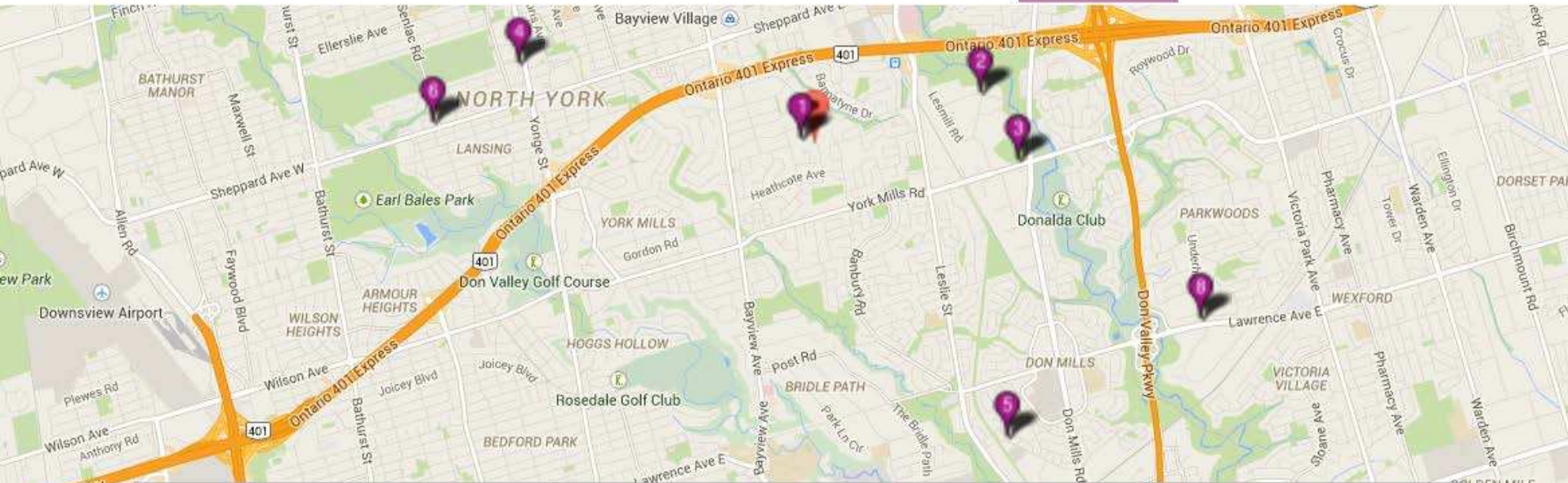
Tel: (324) 123-1243  
kwarren@ibri.ca

Contact this broker about  
fleet adviser



# CONSUMER PATH

Select a broker from the list by clicking on  
**“Contact this broker about fleetadvisor”**



RESULTS

- 1 2 3 4 5 6 7 8 9 10 >

987654  
Scarborough 66 Charlemont CRES  
toronto, ON m2l 3w4

Tel: (324) 123-1243  
kwarren@ibri.ca

Contact this broker about  
fleet adviser

# CONSUMER PATH

Consumer fills out the fleetadvisor  
form and clicks **“Submit”**

# fleetadvisor

Fleet manager name

Curtis Alex

Fleet address

1 Eglinton Ave E

Toronto

M8H1K5

Ontario

Phone number

18004887422

Email

bboadway@gmail.com

Please answer the following questions:

How many vehicles do you have in your fleet?

20

How many vehicles are older than 1996?

2

How many vehicles are hybrids?

6

Vehicle diagnosis information is not available for hybrid vehicle. Do you want to include hybrids vehicle in your order?

Yes  No

Total eligible vehicles

18

SUBMIT

# CONSUMER PATH

Consumer will get an automated email from fleetadvisor confirming their submission

**Date:** January 11, 2015 at 5:55:50 PM EST  
**To:** <[kwarren@ibri.ca](mailto:kwarren@ibri.ca)>  
**From:** Test Broker  
**Subject:** Find a fleetadvisor Broker

---

Dear Kevin Warren,

Thank you for interest in fleetadvisor. We have received your fleetadvisor form submission and currently reviewing your request.

One of our customer service brokers will be in contact with you soon.

Sincerely,

Test Broker

*Please do not reply to this message. This email is sent by an automated service upon request and the sending email address is not monitored.*

# BROKER PATH

Brokerage gets an automated lead notification email from a client prospect, advising them of their fleetadvisor order

OR

Broker works directly with their client prospect

From: **Brett Boadway** <[bboadway@ibao.on.ca](mailto:bboadway@ibao.on.ca)>

Date: Thu, Dec 18, 2014 at 8:40 AM

Subject: Find a fleetadvisor Broker

To: Test Broker

Hello, you have a new Commercial fleetadvisor internet lead waiting to be processed for:

Consumer Information:

Fleet Manager Name: Brett Boadway

Fleet Address:

1 Eglinton Ave E

Suite 700, Ontario M4P3A1

Phone Number: [4164887422](tel:4164887422)

Email Address:

[bboadway@ibao.on.ca](mailto:bboadway@ibao.on.ca)

Telematics Box Inquiry:

30

Wishing you success with this lead!

Please do not reply to this message. Please sign into [mislogin.ca](http://mislogin.ca), click on the fleetadvisor tab to retrieve your lead. Should you require assistance contact your account manager for more information. We offer 24/7 automated service upon request and the sending email address is not monitored.



# BROKER PATH

Broker logs onto [www.mislogin.ca](http://www.mislogin.ca) and selects 'telematics fleetadvisor' from the resource links on the right

NEED ASSISTANCE LOGGING IN?  
CONTACT CUSTOMERSUPPORT@IBRI.CA



Bienvenue

Welcome

# MISLogin.ca

## Member Login

Brokerage ID  
Number:

Admin Password:

LOGIN

[Forgot your password?](#)

**NOTE:** Your browser must have cookies enabled in order to log into this area.

## Membres / Ouvrir une session

N° de courtier :

Mot de passe de  
l'administrateur :

OUVRIRE UNE SESSION

[Vous avez oublié votre mot de passe ?](#)

**REMARQUE :** Pour ouvrir une session dans cette zone, les témoins de connexion de votre navigateur doivent être activés.

## Account Information

This form will allow you to manage your brokerage Account Password and New Lead email notification address. **All fields on this page are required to be filled in.**

You must click **'Save'** to record your changes before leaving this page.

### Brokerage Password Management

You are required to change your password on your first visit. Your password must contain at least 6 characters, and cannot exceed 10 characters.

Enter password:

Re-enter password:

This password will be used to configure your lead retrieval tool. Download support information.

### New Leads Email Notification

Enter the email address you wish to have auto and property new leads emailed to:

Select the lead preference you wish to have emailed to you:

- ALL (including partial leads)
- Complete lead only

Enter the email address you wish to have commercial new leads emailed to:

Same as auto and property new lead email address.

Enter "consumer email notification" "from" address:

I have read and agree to the Terms and Conditions of use of the MyInsuranceShopper.ca website. I further warrant that I am only specifying insurance companies that the brokerage is contracted with, or can provide an insurance contract to fulfill the quote if selected.

### Resource Links

Marketing Assist

MyInsuranceShopper  
my insurance  
shopper

WebRater

Mobile App  
iCompanion

Ingenie

TeleMatics  
fleetadvisor

# BROKER PATH

Broker can review, edit or delete orders.  
Broker needs to confirm the qualified  
orders by clicking **“Order”**

[Close](#)

## Orders

[Add New](#)

Fleet Name	Fleet Address	Telephone	Email	Vehicles	Vehicles 1996	Hybrids	Hybrid include	Term	Status	Operation	Order Date
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	22/01/2019 11:29:37 AM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	15/01/2017 11:27:31 AM
Curtis Alex	1 Eglinton Ave E Toronto, Ontario	18004887422	joeh+kwarren.ibri.ca@ew-dc.com	20	2	6	NO		Pending	<a href="#">Edit</a> <a href="#">Delete</a>	11/01/2015 7:39:05 PM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	11/01/2015 4:06:14 PM
testname	88 charlemont Toronto, ON.	855-286-2378	kwarren@ibri.ca	15	2	3	YES	1 year	Ordered	<a href="#">View</a>	11/01/2015 11:24:31 AM

[Close](#)

## Orders

[Add New](#)

Fleet Name	Fleet Address	Telephone	Email	Vehicles	Vehicles 1996	Hybrids	Hybrid include	Term	Status	Operation	Order Date
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	22/01/2019 11:29:37 AM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	15/01/2017 11:27:31 AM
Curtis Alex	1 Eglington Ave E Toronto, Ontario	18004887422	joeh+kwarren.ibri.ca@ew- dc.com	20	2	6	NO		Pending	<a href="#">Edit</a> <a href="#">Delete</a>	11/01/2015 7:39:05 PM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	11/01/2015 4:06:14 PM
testname	88 charlemont Toronto, ON.	855-286- 2378	kwarren@ibri.ca	15	2	3	YES	1 year	Ordered	<a href="#">View</a>	11/01/2015 11:24:31 AM

**“PENDING” STATUS REPRESENTS ORDERS  
NOT YET SUBMITTED FOR FULFILLMENT**



[Close](#)

## Orders

[Add New](#)

Fleet Name	Fleet Address	Telephone	Email	Vehicles	Vehicles 1996	Hybrids	Hybrid include	Term	Status	Operation	Order Date
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	22/01/2019 11:29:37 AM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	15/01/2017 11:27:31 AM
Curtis Alex	1 Eglinton Ave E Toronto, Ontario	18004887422	joeh+kwarren.ibri.ca@ew-dc.com	20	2	6	NO		Pending	<a href="#">Edit</a> <a href="#">Delete</a>	11/01/2015 7:39:05 PM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	11/01/2015 4:06:14 PM
testname	88 charlemont Toronto, ON.	855-286-2378	kwarren@ibri.ca	15	2	3	YES	1 year	Ordered	<a href="#">View</a>	11/01/2015 11:24:31 AM

**AT THIS STAGE, BROKERS MAY EDIT OR DELETE THESE PENDING ORDERS**

Re-enter password: .....

WebRater

This password will be used to configure your lead retrieval tool. [Download support information.](#)

### Brokerage Information

Brokerage ID: 987654  
Company Name: 987654  
Email: kwarren@ibri.ca  
Address: 66 Charlemont CRES toronto, ON  
Work Phone: (324) 123-1243

### Fleet Information

Fleet manager name:   
Fleet address:   
City:   
Province:   
PostCode:    
Phone:   
Email:

### Please answer these questions:

- 1. How many vehicles do they have?
- 2. How many vehicles are older than 1996?
- 3. How many vehicles are hybrids?

\*Vehicle diagnosis information is not available for hybrid vehicle. Do you want to include the hybrids vehicle in your order?  
 Yes  No

**Total Eligible Vehicles:** 12

### Price Information

Term of Contract:  1 year  2 years

**SAVE CHANGES**

**CANCEL**

# YOU ARE VIEWING THE ORDER IN EDITING MODE



**AT THIS STAGE, BROKERS SHOULD CONTACT THE CLIENT PROSPECT AND CONFIRM DETAILS AND OPPORTUNITY. ADDED DETAILS CAN BE ADDED AND SAVED ON THE ONLINE ORDER FORM.**

**BROKERS MUST EXPLAIN THE TWO PRICING OPTIONS: 1 YEAR OR 2 YEAR**

Re-enter password: .....

WebRater

This password will be used to configure your lead retrieval tool. [Download support information.](#)

### Brokerage Information

Brokerage ID: 987654  
 Company Name: 987654  
 Email: kwarren@ibri.ca  
 Address: 66 Charlemont CRES toronto, ON  
 Work Phone: (324) 123-1243

### Fleet Information

Fleet manager name:   
 Fleet address:   
 City:   
 Province:   
 PostCode:    
 Phone:   
 Email:

### Please answer these questions:

- 1. How many vehicles do they have?
- 2. How many vehicles are older than 1996?
- 3. How many vehicles are hybrids?

\*Vehicle diagnosis information is not available for hybrid vehicle. Do you want to include the hybrids vehicle in your order?  
 Yes  No

**Total Eligible Vehicles:** 12

### Price Information

Term of Contract:  1 year  2 years

This password will be used to configure you

The page at mislogin.ewdemo.com says:  
Are you sure you want to confirm this application?

[Close](#)

[Add New](#)

Fleet Name	Fleet Address	Telephone						Term	Status	Operation	Order Date
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	22/01/2019 11:29:37 AM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	15/01/2017 11:27:31 AM
Curtis Alex	1 Eglinton Ave E Toronto, Ontario	8004887422	bboadway@gmail.com	20	2	6	NO	1 year	Pending	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Order</a>	11/01/2015 7:39:05 PM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	11/01/2015 4:06:14 PM
testname	88 charlemont Toronto, ON.	855-286-2378	kwarren@ibri.ca	15	2	3	YES	1 year	Ordered	<a href="#">View</a>	11/01/2015 11:24:31 AM

AT THIS STAGE, BROKERS MAY EDIT OR DELETE **OR CONFIRM** THE ORDER

# AT THIS STAGE, ONCE THE BROKER HAS CLICKED “ORDER”, THEY HAVE SUCCESSFULLY PLACED THE ORDER

IBRI manages the  
contract, payment and  
box ordering process  
with fleet manager

# BROKER PATH

Broker can also add a new order by clicking **“Add New”**

**BROKERS CAN ALSO START AND FINISH A  
NEW ORDER FROM WITHIN MISLOGIN.CA**

## Orders

[Add New](#)

Fleet Name	Fleet Address	Telephone	Email	Vehicles	Vehicles 1996	Hybrids	Hybrid include	Term	Status	Operation	Order Date
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	22/01/2019 11:29:37 AM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	15/01/2017 11:27:31 AM
Curtis Alex	1 Eglinton Ave E Toronto, Ontario	18004887422	joeh+kwarren.ibri.ca@ew-dc.com	20	2	6	NO		Pending	<a href="#">Edit</a> <a href="#">Delete</a>	11/01/2015 7:39:05 PM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>	11/01/2015 4:06:14 PM
testname	88 charlemont Toronto, ON.	855-286-2378	kwarren@ibri.ca	15	2	3	YES	1 year	Ordered	<a href="#">View</a>	11/01/2015 11:24:31 AM

### Brokerage Information

Brokerage ID: 987654  
Company Name: 987654  
Email: kwarren@ibri.ca  
Address: 66 Charlemont CRES toronto, ON  
Work Phone: (324) 123-1243

### Fleet Information

Fleet manager name:   
Fleet address:   
City:   
Province:   
PostCode:    
Phone:   
Email:

#### Please answer these questions:

1. How many vehicles do they have?
2. How many vehicles are older than 1996?
3. How many vehicles are hybrids?

**Total Eligible Vehicles:** 0

### Price Information

Term of Contract:  1 year  2 years

YOU ARE VIEWING A BLANK ORDER FORM, READY FOR A BROKER TO PROCESS A CLIENT ORDER

This password will be used to configure you

The page at mislogin.ewdemo.com says:  
Are you sure you want to confirm this application?

Close

Add New

Fleet Name	Fleet Address	Telephone							Term	Status	Operation	Order Date
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>		22/01/2019 11:29:37 AM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>		15/01/2017 11:27:31 AM
Curtis Alex	1 Eglinton Ave E Toronto, Ontario	8004887422	bboadway@gmail.com	20	2	6	NO	1 year	Pending	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Order</a>		11/01/2015 7:29:05 PM
Beck Taxi	1 Dower Street Toronto, ON.	6478812587	BeckDeck@hotmail.ca	58	5	3	NO	2 years	Ordered	<a href="#">View</a>		11/01/2015 4:06:14 PM
testname	88 charlemont Toronto, ON.	855-286-2378	kwarren@ibri.ca	15	2	3	YES	1 year	Ordered	<a href="#">View</a>		11/01/2015 11:24:31 AM

AT THIS STAGE, BROKERS MAY EDIT OR DELETE **OR CONFIRM** THE NEW ORDER



# BROKER PATH

IBRI gets a notification and begins fulfillment process

AT THIS STAGE, ONCE THE BROKER HAS  
CLICKED “ORDER”, THEY HAVE  
SUCCESSFULLY PLACED THE ORDER

IBRI manages the  
contract, payment and  
box ordering process with  
fleet manager

# CONSUMER PATH

# BROKER PATH

Consumer enters [www.myinsuranceshopper.ca](http://www.myinsuranceshopper.ca)

Broker works directly with their client prospect

Consumer enters [www.fleetadvisor.ca](http://www.fleetadvisor.ca)

Click on 'Business Insurance' icon and select **fleetadvisor** or click on "Get a Quote" and select **fleetadvisor**

Broker logs onto [www.mislogin.ca](http://www.mislogin.ca) and selects 'telematics fleetadvisor' from the resource links on the right

Consumer finds a fleetadvisor broker near them by entering their postal code

Broker can review, edit or delete orders. Broker needs to confirm the qualified orders by clicking "Order"

Broker can add a new order by clicking "Add New"

Select a broker from the list by clicking on "Contact this broker about fleetadvisor"

Place an order by filling out the required information

Consumer fills out the fleetadvisor form and clicks "Submit"

IBRI gets a notification and begins fulfillment process

Hit "Submit" to place the order

Consumer will get an automated email from fleetadvisor confirming their submission

Brokerage gets an automated lead notification email advising them of their fleetadvisor order

IBRI manages the contract, payment and box ordering process with fleet manager

IBRI gets a notification and begins fulfillment process

# fleetadvisor

@IBAOntario  
#OWNit