

K2 Select International Absolute Return Fund

ARSN 112 222 465 / APIR ETL0046AU

Product Disclosure Statement
Issued 19 September 2011



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Issued by
K2 Asset Management Ltd
ABN 95 085 445 094 / AFSL 244 393

Contact Details

To request a free printed copy of this document, the Additional Information, or updated Fund performance, contact K2 at:

Level 32, 101 Collins Street,
Melbourne, VIC, 3000
Phone 03 9691 6191
Email invest@k2am.com.au
Fax 03 9691 6170
Website www.k2am.com

Please note: This Product Disclosure Statement (**PDS**) is a summary of significant information about the K2 Select International Absolute Return Fund and it contains references to important Additional Information which is marked with a “▶”. **The Additional Information forms part of this PDS** and you should consider it before making a decision to invest. It is available at www.k2am.com under ‘How to Invest’ or upon request to K2. The information provided in the PDS is general information only and does not take into account your personal investment objectives, financial situation or needs. You should obtain professional financial advice tailored to your personal circumstances.

Information in this PDS that is not materially adverse is subject to change from time to time. You can obtain any updated information by contacting K2. A paper copy of the updated information will be provided free of charge on request.

All amounts in this PDS are in Australian dollars unless stated otherwise. All fees are inclusive of goods and services tax (**GST**) and take into account reduced input tax credits (**RITCs**) if applicable.

K2 has authorised the use of this PDS as disclosure to direct investors and prospective investors of an investor directed portfolio service, master trust, wrap account or an investor directed portfolio service-like scheme (**IDPS**). Indirect investors investing through an IDPS may rely on the information contained in this PDS in instructing IDPS operators to invest in a Fund on their behalf. K2 accepts no responsibility where the IDPS operator does not provide investors investing through an IDPS with a current version of this PDS or any supplementary or replacement PDS. More information for IDPS investors is in the Additional Information at www.k2am.com under ‘How to invest’.

New Zealand investors must read the **‘Important information for New Zealand investors’** before investing in the Fund. Please contact K2 for a copy of this information or access it at www.k2am.com under ‘How to invest’.

01

About K2 Asset Management Ltd

K2 Asset Management Ltd (**K2**) is an Australian-based fund manager specialising in managed funds for retail, wholesale and institutional investors. K2 was established in 1999 and is owned by K2 Asset Management Holdings Ltd, a listed company on the Australian Securities Exchange.

Since inception K2 has brought together a team of investment professionals with a depth of knowledge and experience in local and global equity markets. K2 manages a number of investment funds including the K2 Asian Absolute Return Fund, K2 Australian Absolute Return Fund and K2 Select International Absolute Return Fund. More information about these schemes is available at www.k2am.com.

The investment philosophy of K2 is to provide investors with a superior risk adjusted return while seeking to protect capital over a three to five year investment cycle. K2’s investment parameters allow both Long and Short investment in equity markets, with the added flexibility of investing in cash. The Fund carries specific capacity limits, enabling it to remain versatile and protect its ability to continue to achieve its performance objectives.

K2 is the Responsible Entity and Investment Manager of the K2 Select International Absolute Return Fund (the **Fund**). As Responsible Entity, K2 oversees the operation and management of the Fund and is required to act in the best interests of investors. As the investment manager, K2 is responsible for directing all investments within the Fund.

02

How the Fund works

The K2 Select International Absolute Return Fund is an Australian registered management investment scheme and unit trust. In a unit trust structure, when you invest your money it is pooled with other investor funds. The units which you are issued with are priced daily and reflect the changing market value of the underlying assets. The Fund invests globally in listed equities.

The K2 Select International Absolute Return Fund at a glance

Applications

By 2pm on the Business Day you wish to apply (Valuation Day).

You can apply for units, by completing the forms at the end of this PDS and sending them with cleared funds, to the unit register by 2pm on the Valuation Day.

Minimum Initial Investment

\$20,000

Minimum Additional Investment

\$10,000

You can add to your investment at any time. Simply complete an additional application form available at www.k2am.com, and send it with cleared funds to the unit register by 2pm on the Valuation Day.

Valuation

Daily

Each Melbourne Business Day

Redemption

By 2pm on the Business Day you wish to redeem (Valuation Day)

You can redeem some or all of your investment by completing the redemption form available at www.k2am.com and sending it to the unit register by 2pm on the Valuation Day.

Minimum Withdrawal

\$10,000

If your redemption results in the remaining balance of your investment falling below \$20,000 then only a complete withdrawal is permitted.

Access to Funds

Within five Business Days of Valuation Day

However, exceptional circumstances may arise where the ability to access your investment is restricted and you may have to wait a period of time before you are able to redeem. This may occur, for example, if equity markets suspend trading or if the Fund becomes illiquid. Short delays may also occur if you redeem shortly after 31 December or 30 June.

Income Distributions

Semi-annually

The Fund pays distributions on a half-yearly basis with the final distribution paid at the end of June each year. Distributions are generally calculated based on the Fund's net income at the end of the distribution period divided by the number of units on issue. You can reinvest your distribution automatically into the Fund or have it paid directly to your bank account.

► *You should read the important information about the acquisition and disposal of interests before making a decision. Go to the Additional Information at www.k2am.com under 'How to invest'. The material relating to acquisition and disposal of interests may change between the time when you read this PDS and the day when you sign the application form.*

K2 has appointed State Street Australia Limited to act as administrator of the Fund and Computershare Fund Services Pty Limited to provide unit registry services. Morgan Stanley & Co. International plc is the prime broker and custodian, and Morgan Stanley Private Bank National Association provides additional custodian services.

03

Benefits of investing in the Fund

Investing in the K2 Select International Absolute Return Fund offers a range of benefits including:

Expertise

You benefit from the skill and experience of K2's dedicated full-time equity investment team. K2's portfolio managers bring with them their own investment style while still adhering to the Fund's portfolio rules and guidelines.

Flexibility

The Fund invests in a diverse range of listed shares rather than reflecting an index or benchmark. Portfolio managers have the added flexibility to buy Long and sell Short as well as hold cash in different market cycles.

Liquidity

You can add to or reduce your investment on a daily basis.

Client Service

We will provide you with regular statements of your investment and updates on the performance of the Fund and current market conditions. You will also be able to track your investment through our online portal at www.k2am.com.

04

Risks of managed investment schemes

Any financial investment is not without associated risks. The Fund can invest in a range of asset classes, all of which carry varying degrees of risk.

When considering any investment in a managed investment scheme it is important that you understand:

- the value of investments will go up and down;
- the level of returns will vary, and future returns may differ from past returns;
- returns are not guaranteed, and investors may lose some of their money;
- laws affecting registered managed investment schemes may change in the future;
- assets with the highest long-term returns may also carry the highest level of short-term risk
- the level of risk for each investor will vary depending on a range of factors, including age; investment time frames; where other parts of the person's wealth are invested; and the investor's risk tolerance.

Prior to making an investment in the Fund, you should consider if it is appropriate for your individual circumstances and if necessary seek professional advice. Risks that should be considered when investing in the Fund include, but are not restricted to, the following.

- **Market Risk**
Changes in regulatory and economic policy, political events, technology, economic cycles, investor sentiment, environmental and social climate can all impact financial markets.
- **Equity Specific Risk**
Individual companies in which the Fund invests can have specific factors that can impact their stock valuation. This can include market cycles, internal management changes and product/service demands. Some securities may also become illiquid and as a result it may be difficult to exit the position.
- **Currency and Interest Rate Risk**
Currency markets can be volatile and are subject to a range of influences. Currency risk occurs where the underlying assets of a Fund are denominated in a currency other than the Australian dollar.
- **Short Selling Risk**
Short Selling theoretically has unlimited risk of loss as there is no cap on the level to which a position may appreciate before it is closed out.

- **Counterparty and Broker Credit Risk**

Credit risk is the risk of loss caused by another party, including the prime broker or administrator, defaulting on their financial obligations.

Many risks are outside K2's control and are unable to be fully protected against; accordingly no guarantee can be made that these risks will not eventuate.

- ▶ *You should read the important information about these risks and other possible risks before making a decision. Go to the Additional Information at www.k2am.com under 'How to invest'. The material relating to risks may change between the time when you read this PDS and the day when you sign the application form.*

Ways to reduce risk:

Seek professional advice

K2 recommends you seek professional advice to assist in understanding your current financial situation and your individual investment objectives.

Invest for at least the indicative time frame

Historically, growth assets have achieved the highest returns over the longer-term, with the greatest risk in the short-term.

Individual investment strategy

You should consider the following factors before investing in the Fund:

- your risk profile
- your investment timeframe
- the level of return you are seeking
- whether you are investing for income or growth
- your current financial situation.

05

How we invest your money

Investment Objective

The Fund aims to preserve capital and generate a 15% per annum return, after fees over a three to five year investment cycle.

Suggested Investment Timeframe

Medium to longer term, three to five years

Potential Risk Level

High

Description of Fund

The Fund invests globally in listed equities. K2 employs a top-down macroeconomic view with bottom-up stock selection to identify market inefficiencies. Continuous macro-economic analysis of the market conditions determines the Fund's net equity exposure range guiding the proportion of Long versus Short equity positions. K2 adopts a Long bias, flexible net equity exposure. Typically the Fund will hold between 80 and 120 different stocks but if deemed appropriate may also hold high levels of cash. Currency is actively managed at the portfolio level and generally does not impact security and country selection. K2 may hedge all, part or none of the Fund's foreign currency positions. K2 does not use leverage to increase the net invested position of the Fund greater than the Net Asset Value of the Fund.

Our investment process is to:

- adopt a flexible investment style that reflects the economic cycle
- actively adjust net equity exposure
- identify major themes or catalysts in a timely manner
- be index unaware with a Long bias
- allocate capital dynamically.

Fund Performance

The Fund's performance information is regularly updated at www.k2am.com and is also available by contacting K2.

Investor Suitability

This Fund may be suitable for you if:

- you have a medium to long-term (three to five years plus) investment period;
- you seek diversification within traditional asset class exposure;
- your risk tolerance is high and you are comfortable with the level of risk associated with the Fund.

Labour Standards and Environmental, Social and Ethical Considerations

Labour standards and environmental, social and ethical considerations are not taken into account in the selection, retention or realisation of investments relating to the Fund. However, such issues may affect the performance of an investment and any such financial effect would influence K2's investment decision.

You should consider the likely investment return, the risk and your investment timeframe when choosing whether to invest.

06

Fees and costs

It is a legal requirement to display the following consumer advisory warning at the beginning of the fees section of a PDS. The fee example provided in the consumer advisory warning box does not relate to the Fund, and is a standard example prescribed by law.

Did you know?

Small differences in both investment performance and fees and costs can have a substantial impact on your long term returns.

For example, total annual fees and costs of 2% of your fund balance rather than 1% could reduce your final return by up to 20% over a 30 year period (for example, reduce it from \$100,000 to \$80,000).

You should consider whether features such as superior investment performance or the provision of better member services justify higher fees and costs.

You may be able to negotiate to pay lower contribution fees and management costs where applicable. Ask the fund or your financial adviser.**

To find out more

If you would like to find out more, or see the impact of the fees based on your own circumstances, the **Australian Securities and Investments Commission (ASIC)** website (www.moneysmart.gov.au) has a managed investment fee calculator to help you review different fee options.

** K2 does not negotiate fees on this Fund.

This section describes the fees and expenses that you may incur. These costs may be deducted from your investment, from the returns on your investment or from the Fund's assets as a whole. You can also use these tables to compare costs between different simple managed investment schemes.

| Type of Fee or Cost | Amount |
|--|---|
| Transaction Costs | |
| Fees when your money moves in or out of the fund | |
| Establishment Fee The fee to open your investment | Nil |
| Contribution Fee The fee on each amount contributed to your investment | Nil |
| Withdrawal Fee The fee on each amount you take out of your investment | Nil |
| Termination Fee The fee to close your investment | Nil |
| Management Costs | |
| The fees and costs for managing your investment¹ | |
| Investment Management Fee | 1.5375% per annum (incl. GST & RITC) The investment management fee is calculated and accrued daily based on the Gross Asset Value of the Fund. It is paid monthly in arrears out of the Fund's assets. |
| Estimated Responsible Entity Fee Covers direct and indirect costs that relate to K2's role as responsible entity | 0.06% per annum (incl. GST & RITC) The responsible entity fee is calculated and accrued daily and is paid monthly in arrears out of the Fund's assets. |
| Estimated Expense Recoveries² Includes custodian fees, administration, and other expenses | 0.2762% per annum (incl. GST & RITC) The estimated expense recoveries are calculated and paid in arrears out of the Fund's assets. |
| Performance Fee A performance fee expense is payable subject to meeting specified performance criteria | 20.5% of the amount by which the NAV per unit exceeds the High Water Mark (incl. GST & RITC) The Fund needs to exceed the High Water Mark before a performance fee applies on the total performance. The performance fee is calculated and accrued based on the NAV (before performance fee) of the Fund and is paid in arrears on a semi-annual basis as at 31 December and 30 June. Performance fees are paid where applicable from redemptions throughout the financial year on a pro-rata calculation. |

¹ Management costs reduce the Net Asset Value of the Fund and are reflected in the unit price.

² Based on actual expenses averaged over the three financial years ended 30 June 2009, 2010 and 2011. This is not a guarantee of future expense amounts.

Buy / Sell Spread

The buy/sell spread is an additional cost to you and is incurred when you enter or exit the Fund. Applications and redemptions can require the purchase and sale of equities within the Fund which incurs transaction costs such as brokerage, government duties and taxes. To cover these costs, the Fund carries a buy/sell spread of +/-0.4% to ensure that they are not borne by other investors. The money is retained in the Fund and is not paid to K2. The spread is based on the Fund's average transaction costs and accordingly may be varied by K2 from time to time.

Example of annual fees and costs

This table gives you an example of how the fees and costs for the Fund can affect your investment over one year. You should use this table to compare this Fund with other managed investment products.

| Example : Balance of \$50,000, with total contributions of \$10,000 during the year. | | |
|--|-------|---|
| Contribution Fees | Nil | For every \$10,000 you invest, you will be charged \$0 |
| PLUS Management Costs* | 1.87% | And, for every \$50,000 you have invested in the Fund, you will be charged \$935 |
| EQUALS Cost of Fund | | If you had an investment of \$50,000 at the beginning of the year and you invested an additional \$10,000, you would be charged a fee of from \$935 to \$1,122# |

Please note that this example does not capture the performance fee that may apply to you. It assumes the Fund has not exceeded the High Water Mark. The example also does not capture all the fees and costs that may apply such as the buy/sell spread.

* *The breakdown of the Management Costs in the above example is detailed on page 6.*

Management Costs are charged on your investment amount and any contributions made during the year. The fees you pay will depend on the proportion of the year during which the additional contributions were invested.

▶ *You should read the important information about the fees and other costs relating to the Fund, including the performance fee and other expenses before making a decision. Go to the Additional Information at www.k2am.com under 'How to invest'. The material relating to fees and other costs may change between the time when you read this PDS and the day when you sign the application form. You should read all the information about fees and costs as it is important to understand their impact on your investment.*

All fees and expenses in this PDS can change without your consent, however it is not expected that the investment management or performance fees will change while this PDS is current. At least one month's notice would be provided in the event management or performance fees changed. K2 has the right to recover all proper and reasonable expenses incurred in managing the Fund and as such these expenses, including the responsible entity fee, may increase or decrease accordingly. The Fund's constitution defines the maximum that can be charged for fees described in this PDS.

07 How managed investment schemes are taxed

Investing in a managed investment scheme is likely to have tax consequences. Registered managed investment schemes do not pay tax on behalf of investors and you will be personally assessed for tax on any income and capital gains generated by the scheme. In normal circumstances you should expect that some income and/or capital gains will be generated each year. The taxation of managed investment schemes is complicated and you are strongly advised to seek professional tax advice.

▶ *You should read the important information about taxation before making a decision. Go to the Additional Information at www.k2am.com under 'How to invest'. The material relating to taxation may change between the time when you read this PDS and the day when you sign the application form.*

08 How to apply for units in the Fund

1. Read this PDS, including the Additional Information available at www.k2am.com under 'How to Invest'.
2. Complete the application form and client identification form at the end of this document and send them to the unit registry with cleared funds by 2.00pm on the Business Day on which you wish to purchase units.

3. Receive confirmation of your investment via email or post and begin accessing your account via our online portal.

If you are an eligible retail investor you may have a right to a cooling off period to ensure that the investment meets your individual needs. The period commences on the earlier of confirmation of the investment being received or available, or the end of the fifth day after units are issued and lasts for 14 days. The investor is entitled to a refund of their investment, adjusted for any increase or decrease between the time the unit registry processed the application and the time it receives the notification, as well as any tax and other reasonable administrative expenses and transaction costs associated with the acquisition and termination of the investment. A client's right to cool off does not apply in certain limited situations, such as if the issue is made under a distribution reinvestment plan or represents additional contributions made under an existing agreement. To exercise this right the registry must be notified in writing.

If you wish to discuss any aspect of the Fund or wish to lodge a complaint please contact K2 and we will endeavour to resolve your concerns quickly and fairly. If K2 cannot resolve your complaint you may seek assistance from:

Financial Ombudsman Service (**FOS**)
GPO Box 3 Melbourne Vic 3001
Phone: 1300 780 808
Website: www.fos.org.au

You should quote the K2 FOS membership number with your enquiry: 12481.

Please note that different procedures to the above may apply for IDPS investors.

09 Additional disclosure information

As a disclosing entity, the Fund has regular reporting and disclosure obligations under the Corporations Act 2001. Copies of any documents that K2 lodges with the Australian Securities and Investments Commission (**ASIC**) to comply with these requirements may be obtained from, or inspected at an ASIC office. On request, K2 will provide investors with copies of the most recent annual financial report for the Fund, the half-yearly financial report and any continuous disclosure notices lodged with ASIC.

Investors can call K2 or their IDPS provider, or visit K2's website at www.k2am.com for updated information about performance, unit prices, fund size and other general information about the Fund.

10 Terms used in this PDS

Business Day means a day other than a Saturday, Sunday or public holiday in Melbourne.

Gross Asset Value means the value of all the assets of the Fund, including liabilities.

High Water Mark means the point at which K2 is eligible to charge a performance fee. The High Water Mark is determined by:

- (a) where a performance fee is paid or payable in respect of the immediately preceding half financial year, the highest NAV per unit from which a performance fee has been last deducted in the immediately preceding half financial year; or
- (b) where a performance fee is not payable in respect of the immediately preceding half financial year, the higher of:
 - i. the NAV per unit as at the end of the immediately preceding half financial year, and
 - ii. either the relevant NAV on the date of your initial subscription in the first half financial year of investment or the last NAV from which a performance fee has been paid, if any.

The performance fee is accrued daily and withdrawals during the financial year will attract a pro-rata performance fee with the actual return being annualised (calculated as at the Valuation Day for which the relevant units are redeemed).

Long position refers to an asset which is held with the expectation that the value of the asset will appreciate.

Net Asset Value (NAV) means the Gross Asset Value of the Fund less fees and expenses.

Short position (or Short Selling) refers to an investment technique in which an asset is borrowed and then immediately sold in the expectation that the asset will then depreciate. The borrowed asset is repaid by buying back the asset on the market, with the intention of obtaining it at a lower price. The asset is then returned to the original lender.



Client Services contact details

Phone
+61 3 9691 6191

Email
invest@k2am.com.au

Website
www.k2am.com

Application form

K2 Asian Absolute Return Fund

K2 Australian Absolute Return Fund

K2 Select International Absolute Return Fund

Please use this form if you are a new investor and wish to invest in one of the above funds by making an initial application.

1. Read and ensure you understand the relevant Product Disclosure Statement (PDS).

All PDSs are available on our website at www.k2am.com or from your financial adviser.

2. Complete all relevant sections of this application form in block letters and using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

Individuals — complete section 1, section 2, and then section 5 onwards.

Companies — complete section 1, section 3 and then section 5 onwards.

Trusts/superannuation funds — complete section 1, section 2 if you are an individual trustee, section 3 if you are a trust with a company as trustee, section 4, and then section 5 onwards.

3. Collect and certify the identification documents.

Please refer to section 10 'Identification and verification' and complete the relevant identification document at the end of this form or on our website at www.k2am.com.

4. Send your documents to us.

You can return your form by post, fax or email according to the details below.

Send by Post: K2 Asset Management
GPO Box 804
Melbourne VIC 3001
Australia

Fax forms to: +61 3 9473 2140

Scan and email to: k2funds@computershare.com.au

5. Transfer your application money to us.

Please refer to section 6 'Payment of application amount'.

Your application form cannot be processed until all relevant identification documents and cleared funds are received.

Legal notices

K2 Asset Management Ltd AFSL No. 244393 is the issuer of units in the K2 Asian Absolute Return Fund, K2 Australian Absolute Return Fund and K2 Select International Absolute Return Fund (together Funds).

Personal information is collected on this form by K2 including their delegates, such as Computershare Fund Services Pty Limited, (together us), for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unitholder communications required or permitted by the Corporations Act 2001 or other legislation. Your personal information may be disclosed to external service companies such as print or mail service providers, to K2 or to the Funds' administrator, or as otherwise required or permitted by law. If you would like details of your personal information held by us, or you would like to correct information that is inaccurate, incorrect or out of date, please contact K2. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by K2 in addition to general corporate communications.

Application form

This Application Form relates to the Product Disclosure Statements (**PDSs**) dated 19 September 2011 relating to units in the K2 Asian Absolute Return Fund, the K2 Australian Absolute Return Fund and the K2 Select International Absolute Return Fund (the **Funds**). Each PDS contains important information about investing in the relevant Fund and you should read it before applying for units.

The law prohibits any person passing this Application Form on to another person unless it is accompanied by a complete PDS. K2 will provide on request and without charge a paper or electronic copy of the current PDS and any document which updates the PDS.

For assistance with this form, you can contact the K2 Client Service team on +61 3 9691 6191.

1. Do you have an existing investment with K2

No, go section 2 onwards

Yes, the account number is go to section 5 onwards

2. Individuals

Please complete if you are investing as an individual or an individual trustee.

Investor 1 - personal details

Title Full given names

Surname

Date of birth Male Female

Residential address. A PO Box/RMB/Locked Bag is not acceptable.
Property name/building name (if applicable)

Unit Street number Street name

Suburb State Postcode

Country

Postal address (if different to residential address). A PO Box/RMB/Locked Bag is acceptable.
Property name/building name (if applicable)

Unit Street number Street name

Suburb State Postcode

Country

Application form

Contact details

Home number (include country and area code)

Business number (include country and area code)

Mobile number (include country code)

Email address

@

Preferred method of communication

By providing the email address for investor 1, you agree that this email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material) and you agree to the Terms for Electronic Communication outlined on our website at www.k2am.com.

Please indicate here if you prefer to receive all correspondence by post instead of email

Tax details — Australian residents

If you are an Australian resident for tax purposes please provide your Tax File Number (TFN) or reason for exemption. If you are an Australian resident and do not provide your TFN, or reason for exemption, you will be taxed at the highest marginal tax rate plus the Medicare levy.

TFN

Reason for exemption

Tax details — Non Australian residents

If you are not an Australian resident for tax purposes, please indicate your country of residence for tax purposes.

Investor 2 - personal details (only applicable for joint investors)

Title

Full given names

Surname

Date of birth

Male

Female

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

Unit

Street number

Street name

Suburb

State

Postcode

Country

Application form

Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

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Suburb

State

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Postal address (if different to registered office address). A PO Box/RMB/Locked Bag is acceptable.

Property name/building name (if applicable)

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Contact person at company

Title Full given names

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Business number (include country and area code)

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Mobile number (include country code)

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Email address

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Preferred method of communication

By providing the email address for the company contact person, you agree that this email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material) and you agree to the Terms for Electronic Communication outlined on our website at www.k2am.com.

Please indicate here if you prefer to receive all correspondence by post instead of email

Application form

Please print full name

Please print full name

Date




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Date

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BPAY - telephone and internet banking

You will need to quote the biller code and your reference number when making such payment. Once your Application form is received a Client Services team member will contact you with your new Investor Account Number.

| Fund name | BPAY | | | | |
|--|--|--------------------|--------|-------------------------|-------------------------|
| K2 Asian Absolute Return Fund |  <table> <tr> <td>Biller code</td> <td>185827</td> </tr> <tr> <td>Reference number</td> <td>Investor Account Number</td> </tr> </table> | Biller code | 185827 | Reference number | Investor Account Number |
| Biller code | 185827 | | | | |
| Reference number | Investor Account Number | | | | |
| K2 Australian Absolute Return Fund |  <table> <tr> <td>Biller code</td> <td>185835</td> </tr> <tr> <td>Reference number</td> <td>Investor Account Number</td> </tr> </table> | Biller code | 185835 | Reference number | Investor Account Number |
| Biller code | 185835 | | | | |
| Reference number | Investor Account Number | | | | |
| K2 Select International Absolute Return Fund |  <table> <tr> <td>Biller code</td> <td>185843</td> </tr> <tr> <td>Reference number</td> <td>Investor Account Number</td> </tr> </table> | Biller code | 185843 | Reference number | Investor Account Number |
| Biller code | 185843 | | | | |
| Reference number | Investor Account Number | | | | |

BPAY is available on a range of accounts. For further information go to www.bpay.com.au.

© Registered to BPAY Pty Ltd ABN 69 079 137518.

EFT - electronic funds transfer

Please ensure transfers are made to the correct bank account/s.

| Fund Name | EFT - electronic funds transfer details | | | | | | | | |
|--|---|---------------------|-------------------------------------|------------|--------|-----------------------|-------------|------------------|-----------------------|
| K2 Asian Absolute Return Fund | <table> <tr> <td>Account name</td> <td>K2 Asian - Application Account</td> </tr> <tr> <td>BSB</td> <td>083001</td> </tr> <tr> <td>Account number</td> <td>11-596-3923</td> </tr> <tr> <td>Reference</td> <td>Investor Account Name</td> </tr> </table> | Account name | K2 Asian - Application Account | BSB | 083001 | Account number | 11-596-3923 | Reference | Investor Account Name |
| Account name | K2 Asian - Application Account | | | | | | | | |
| BSB | 083001 | | | | | | | | |
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| K2 Australian Absolute Return Fund | <table> <tr> <td>Account name</td> <td>K2 Australian - Application Account</td> </tr> <tr> <td>BSB</td> <td>083001</td> </tr> <tr> <td>Account number</td> <td>11-596-3894</td> </tr> <tr> <td>Reference</td> <td>Investor Account Name</td> </tr> </table> | Account name | K2 Australian - Application Account | BSB | 083001 | Account number | 11-596-3894 | Reference | Investor Account Name |
| Account name | K2 Australian - Application Account | | | | | | | | |
| BSB | 083001 | | | | | | | | |
| Account number | 11-596-3894 | | | | | | | | |
| Reference | Investor Account Name | | | | | | | | |
| K2 Select International Absolute Return Fund | <table> <tr> <td>Account name</td> <td>K2 Select - Application Account</td> </tr> <tr> <td>BSB</td> <td>083001</td> </tr> <tr> <td>Account number</td> <td>11-596-3958</td> </tr> <tr> <td>Reference</td> <td>Investor Account Name</td> </tr> </table> | Account name | K2 Select - Application Account | BSB | 083001 | Account number | 11-596-3958 | Reference | Investor Account Name |
| Account name | K2 Select - Application Account | | | | | | | | |
| BSB | 083001 | | | | | | | | |
| Account number | 11-596-3958 | | | | | | | | |
| Reference | Investor Account Name | | | | | | | | |

7. Distribution instructions

Please indicate your choice below. If you do not make a choice below, we will reinvest your distribution into the fund.

| | Pay to my bank account | Reinvest |
|--|--------------------------|--------------------------|
| K2 Asian Absolute Return Fund | <input type="checkbox"/> | <input type="checkbox"/> |
| K2 Australian Absolute Return Fund | <input type="checkbox"/> | <input type="checkbox"/> |
| K2 Select International Absolute Return Fund | <input type="checkbox"/> | <input type="checkbox"/> |

Application form

8. Bank account details

Australian bank account details

Please provide the Australian bank account details in order to receive your distribution payments and/or future redemption payments. Payments will only be made to a bank account held in the name of the investor/s. Payments will not be made into third party bank accounts.

Bank name

Branch name

BSB number

-

Account number

Bank account name

Foreign bank account details

Please provide bank account details in order to receive your distribution payments and/or future redemption payments. Payments will only be made to a bank account held in the name of the investor/s. Payments will not be made into third party bank accounts.

Bank name

Bank address

Bank account name

Account number

SWIFT/BIC

Due to the complexity of foreign bank accounts, we may need to contact you for more information.

9. Communication

Online account access

Online access enables you to view details of your investments (account balance, investment details and account statements). We will send you the necessary registration details by post once your application is processed.

Annual report options

Please indicate if you wish to receive an annual report.

Annual report by email No annual report Annual report by post

Application form

10. Identification and verification

Please tick one box only:

By investor

- I am a new client to K2 and will complete the relevant K2 investor identification forms which is located at the end of this application form
- I am already a client of K2 and invest in a different fund. There is no need to complete investor identification forms which is located at the end of this application form

By financial adviser

- If you have a financial adviser, please ask them to complete the 'Appointment of a financial adviser' form which is located after the 'Acknowledgement and signatures' of this application form.

11. Acknowledgements and signatures

- By signing this Application Form I/We confirm that I/we have received the K2 PDS dated 19 September 2011 for the Fund in which I am/we are investing and have noted the withdrawal time frames and conditions in the PDS.
 - I/we agree to be bound by the terms and conditions of the constitution which governs the Fund, the PDS and the Terms of Electronic Communication and Direct Debit Request Service Agreement available at www.k2am.com.
 - I/we declare that all details in this form are correct and that if an individual, I am/we are at least 18 years of age. I/we agree to indemnify K2 and any other entity involved in this offering against any loss, liability, damage, claim, cost or expense incurred as a result of any information, representation, declaration, statement, acknowledgment or confirmation in this application form being untrue or incorrect; or as a result of or in connection with my direct debit request (if applicable).
 - If I/we have provided an e-mail address, I/we consent to receive on-going investor information including PDS information and any additional information from K2 as applicable, via email.
 - I/We acknowledge that K2 does not guarantee the repayment of capital or the performance of any of its Funds or any particular rate of return from the Funds.
- I/we acknowledge that the information contained in the PDS is not investment advice or a recommendation that units are suitable to me/us, given my/our investment objectives, financial situation or particular needs. It is my/our obligation to seek any advice on, and observe any legal restrictions on investment in the Fund/s which may apply to me/us and where appropriate I/we have obtained my/our own independent investment advice, having regard to the inherently complex nature of these products
- In making an investment in the relevant Fund, I/we have not relied in any way on any statements made by K2 or its representatives and acknowledge that they have not made any representations to me/us regarding the suitability or appropriateness of the relevant Fund.
 - I/We have attached the documentation referred to in the Client Identification Form as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006, and will continue to provide any other documents reasonably required by K2 from time to time, in order to comply with this legislation. I/We declare that any documents or information provided here are complete and correct and acknowledge that where a transaction is delayed, blocked, frozen or refused, K2 will not be liable for any loss (including consequential loss) as a result of its compliance with the AML/CTF laws.

Signing instructions

Individual — where the investment is in one name, the account holder must sign.

Joint Holding — where the investment is in more than one name, all of the account holders must sign.

Companies — where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust — the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney — if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney. I/We attest that the Power of Attorney has not been recinded or revoked and that the Donor is still living.

Signature of investor 1, director or authorised signatory

Please print full name

Date

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Company officer (please indicate company capacity)

- Director
- Sole director and company secretary
- Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Please print full name

Date

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| D | D | M | M | Y | Y | Y | Y |
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Company officer (please indicate company capacity)

- Director
- Company secretary
- Authorised signatory



Application form

Contact details

Business number (include country and area code)

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Mobile number (include country code)

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Identification and verification

Please complete the section below if you are a financial adviser identifying and verifying your client.

As the investor's financial adviser, I:

will complete either the relevant K2 investor identification form available at the end of this form or the relevant Financial Services Council, formerly IFSA (FSC) form and any supporting identifying and verifying documents.

or

have identified and verified the investor through the relevant Financial Services Council, formerly IFSA, (FSC) standard identification forms and attached a copy of this completed standard identification form to the application form.

As the investor's financial adviser, I represent and warrant to K2 that I, as applicable:

- have followed and complied with the FSC Guidance Note No. 24 (GN 24) in identifying and verifying the investor and any other applicable anti-money laundering and counter-terrorism financing legislation (AML laws) and will continue to comply with GN 24
- will provide, upon request, original identification and verification records and details of the identification procedures adopted
- have kept a record of the investor's identification and verification and will retain these for a period of seven years after the investor/adviser relationship has ended
- will if requested update and re-verify the investor and provide any other additional information regarding the investor
- will not knowingly do anything to cause K2 to breach AML laws and will notify K2 if I become aware of anything that would cause it to breach AML laws, and
- confirm that the details provided in the identification form are true and correct.

Please note K2 reserves the right to reject the applicable GN 24 form attached to this application form for whatever reason (for example, if it has been incorrectly completed).

Signature of financial adviser

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Date

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Client Services contact details

Phone
+61 3 9691 6191

Email
invest@k2am.com.au

Website
www.k2am.com

Identification form - Individuals

K2 Asian Absolute Return Fund K2 Australian Absolute Return Fund K2 Select International Absolute Return Fund

Please complete this form if you are a new investor with K2 or if you are a financial adviser verifying your client who is a new investor. A separate form is required for each investor in the case of joint holdings. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

If you are a new investor and do not have a financial adviser

1. Please complete the following sections of this identification form in block letters and using a black pen.
2. Section 1 – provide your personal details
 Section 2 – indicate which ID document(s) you are including with your form
3. Make copies of your ID document(s) and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
4. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

If you are a financial adviser verifying your client who is a new investor

1. Please complete the following sections of this identification form in block letters and using a black pen.
 Section 1 – provide your client's personal details
 Section 3 – indicate the ID documents you have verified
2. Include this identification form and certified copies of the ID document(s) (if applicable) with the initial application form when you send it to us.

Legal notices

K2 Asset Management Ltd AFSL No. 244393 is the issuer of units in the K2 Asian Absolute Return Fund, K2 Australian Absolute Return Fund and K2 Select International Absolute Return Fund (together Funds).

Personal information is collected on this form by K2 including their delegates, such as Computershare Fund Services Pty Limited, (together us), for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unitholder communications required or permitted by the Corporations Act 2001 or other legislation. Your personal information may be disclosed to external service companies such as print or mail service providers, to K2 or to the Funds' administrator, or as otherwise required or permitted by law. If you would like details of your personal information held by us, or you would like to correct information that is inaccurate, incorrect or out of date, please contact K2. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by K2 in addition to general corporate communications.

Identification form - Individuals

1. Personal details

| | | |
|---|----------------------|----------------------|
| Title | Full given names | |
| <input type="text"/> | <input type="text"/> | |
| Surname | | |
| <input type="text"/> | | |
| Date of birth | | |
| <input type="text"/> | <input type="text"/> | |
| Residential address. A PO Box/RMB/Locked Bag is not acceptable. Property name/building name (if applicable) | | |
| <input type="text"/> | | |
| Unit/level | Street number | Street name |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Suburb | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Country | | |
| <input type="text"/> | | |

2. Verification procedure - investors

Verification if you are an Australian resident

Please enclose a certified copy of ONE of the following current documents.

| | |
|--------------------------|---|
| Tick ✓ | Select ONE option from this section |
| <input type="checkbox"/> | Driver's licence (both front and back). |
| <input type="checkbox"/> | Passport (only pages containing your photo, current date of passport and signature are required). |
| <input type="checkbox"/> | Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature. |

Verification if you are not an Australian resident

Please enclose a certified copy of ONE of the following current documents. The certified copy of your driver's licence or passport must show your signature. If it does not, please sign your name on the certified copy of the document.

| | |
|--------------------------|---|
| Tick ✓ | Select ONE option from this section |
| <input type="checkbox"/> | Driver's licence (must show your photo, date of birth, address and signature). |
| <input type="checkbox"/> | Passport (only pages showing your photo, current date of passport, date of birth and signature are required). |

3. Verification procedure - Financial advisers

Record of verification procedure

Either:

- Attach the certified copy of the ID document (as required under section 2) used to verify your client (and any required translation); OR
- Complete the details below and do not attach copies of the ID document. By completing this you represent that you have verified your client's name and either their date of birth or residential address.



■ Identification form - Individuals

| ID document details | Document |
|--------------------------------|---|
| Verified from | <input type="checkbox"/> Original <input type="checkbox"/> Certified copy |
| Document name/type | <input type="text"/> |
| Document issuer | <input type="text"/> |
| Issue date | <input type="text"/> |
| Expiry date | <input type="text"/> |
| Document number | <input type="text"/> |
| Accredited English translation | <input type="checkbox"/> N/A <input type="checkbox"/> Sighted |

Financial adviser details

Date verified

Authorised Representative Number (if any)

Financial adviser name

Phone number

Dealer group name

AFSL number





Client Services contact details

Phone
+61 3 9691 6191

Email
invest@k2am.com.au

Website
www.k2am.com

Identification form - Australian & Foreign companies

K2 Asian Absolute Return Fund K2 Australian Absolute Return Fund K2 Select International Absolute Return Fund

Please complete this form if you are a company investing with K2 for the first time or if you are a financial adviser verifying your client. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

Australian public company

1. Please complete section 1 of this identification form in block letters and using a black pen.
2. Include this identification form with your initial application form when you send it to us. You do not need to provide any ID documents.

Australian private company

1. Please complete sections 1 and 3 of this identification form in block letters and using a black pen.
2. Section 4 must be completed if your company is not regulated and has shareholders who own, directly or indirectly, more than 25% or the company's issued capital. For this purpose, a regulated company is defined as any company that is licensed and subject to oversight by a statutory regulator, such as ASIC, Australian Prudential Regulation Authority (APRA) or Australian Tax Office (ATO).
3. Include this identification form with your initial application form when you send it to us. You do not need to provide any ID documents.

Foreign public company

1. Please complete sections 2 and 5 of this identification form in block letters and using a black pen.
2. Make copies of the relevant ID documents as applicable and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
3. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

Foreign private company

1. Please complete sections 2, 3, 4, 5 and 6 of this identification form in block letters and using a black pen.
2. Make copies of the relevant ID documents and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
3. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

Legal notices

K2 Asset Management Ltd AFSL No. 244393 is the issuer of units in the K2 Asian Absolute Return Fund, K2 Australian Absolute Return Fund and K2 Select International Absolute Return Fund (together Funds).

Personal information is collected on this form by K2 including their delegates, such as Computershare Fund Services Pty Limited, (together us), for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unitholder communications required or permitted by the Corporations Act 2001 or other legislation. Your personal information may be disclosed to external service companies such as print or mail service providers, to K2 or to the Funds' administrator, or as otherwise required or permitted by law. If you would like details of your personal information held by us, or you would like to correct information that is inaccurate, incorrect or out of date, please contact K2. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by K2 in addition to general corporate communications.

■ Identification form - Australian & Foreign companies

Country of formation/incorporation/registration

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Registration/identification number

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Name of foreign registration body (if applicable)

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Registered office address. If registered as a foreign company in Australia, please provide Australian address. A PO Box/RMB/ Locked Bag is not acceptable.

Property name/building name (if applicable)

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Unit Street number Street name

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Suburb

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Country

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Place of business (if different to registered office address)

Property name/building name (if applicable)

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Unit Street number Street name

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Country

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Regulatory/listing details

Regulator name

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Licence details

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Name of stock exchange

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Australian listed company name if majority owned subsidiary of an Australian listed company

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3. Director details

Please complete if the company is a private Australian or Foreign company. Do not complete for public and listed companies.

How many directors are there? Provide full name of each director



Identification form - Australian & Foreign companies

Director 1

| | |
|----------------------|----------------------|
| Title | Full given names |
| <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> |

Director 2

| | |
|----------------------|----------------------|
| Title | Full given names |
| <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> |

Director 3

| | |
|----------------------|----------------------|
| Title | Full given names |
| <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> |

Director 4

| | |
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| Title | Full given names |
| <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> |

If there are more directors, please provide details on a separate sheet and attach this with your form.

4. Major shareholders details

Please complete for private Australian or Foreign companies that are not regulated companies. Provide details of all shareholders who own, directly or indirectly, more than 25% of the company's issued capital.

Major shareholder 1

| | |
|----------------------|----------------------|
| Title | Full given names |
| <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> |

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

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| <input type="text"/> |
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| Unit | Street number | Street name |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

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| Suburb | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

Country

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| <input type="text"/> |
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Identification form - Australian & Foreign companies

Major shareholder 2

Title Full given names

Surname

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

Unit Street number Street name

Suburb State Postcode

Country

Major shareholder 3

Title Full given names

Surname

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

Unit Street number Street name

Suburb State Postcode

Country

5. Verification procedure - Foreign companies

Verification of a Foreign company

| | |
|--|---|
| Tick <input checked="" type="checkbox"/> | Enclose a certified copy of the following current documents. |
| <input type="checkbox"/> | <p>The Foreign Company's certificate or registration (or equivalent) issued by the relevant foreign registration/regulatory body indicating all of the following:</p> <ul style="list-style-type: none"> (i) The company's identification/registration number (ii) The date it was incorporated or formed, AND (iii) The company's registered address. |

Note: If the certificate of registration does not indicate any of the above details, enclose certified copies of other documents issued by independent third parties indicating the above details in addition to enclosing the certificate of registration. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator.



Identification form - Australian & Foreign companies

6. Verification procedure - Financial advisers

Record of verification procedure of a Foreign company

- Either:
- Attach the certified copies of the ID documents (as required under section 5) used to verify your client (and any required translation); OR
 - Complete the details below and do not attach copies of the ID documents. By completing this you represent that you have verified your client's company registration, register of members, and each major shareholder's identity according to the verification procedures in section 5.

| ID document details | Document 1 |
|--------------------------------|---|
| Verified from | <input type="checkbox"/> Original <input type="checkbox"/> Certified copy |
| Document name/type | <input type="text"/> |
| Document issuer | <input type="text"/> |
| Issue date | <input type="text"/> D D M M Y Y Y Y |
| Expiry date | <input type="text"/> D D M M Y Y Y Y |
| Document number | <input type="text"/> |
| Accredited English translation | <input type="checkbox"/> N/A <input type="checkbox"/> Sighted |

| ID document details | Document 2 |
|--------------------------------|---|
| Verified from | <input type="checkbox"/> Original <input type="checkbox"/> Certified copy |
| Document name/type | <input type="text"/> |
| Document issuer | <input type="text"/> |
| Issue date | <input type="text"/> D D M M Y Y Y Y |
| Expiry date | <input type="text"/> D D M M Y Y Y Y |
| Document number | <input type="text"/> |
| Accredited English translation | <input type="checkbox"/> N/A <input type="checkbox"/> Sighted |

Financial adviser details

Date verified D D M M Y Y Y Y

Authorised Representative Number (if any)

Financial adviser name





Client Services contact details

Phone
+61 3 9691 6191

Email
invest@k2am.com.au

Website
www.k2am.com

Identification form - Trusts & Trustees

K2 Asian Absolute Return Fund K2 Australian Absolute Return Fund K2 Select International Absolute Return Fund

Please complete this form if you are a new investor with K2 or if you are a financial adviser verifying your client who is a new investor. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Complete the relevant sections of this identification form, according to the type of trust as set out below, in block letters and using a black pen.
2. Make copies of your ID document(s) as applicable and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
3. Include this identification form and certified copies of the ID documents with your initial application form when you send it to us.

| Type of Trust | Sections to complete |
|---|---|
| Australian and Foreign registered trusts with individuals as trustees | Sections 1 and 2. Section 6 for self-managed super funds. Registered trusts (excluding self-managed super funds) do not need to provide ID documents. |
| Australian and Foreign registered trusts with a public company as trustee | Sections 1 and 3. Registered trusts do not need to provide ID documents. |
| Australian registered trusts with a private company as trustee | Sections 1, 3 and 4. |
| Foreign registered trusts with a private company as trustee | Sections 1, 3, 4 and 7. |
| Australian unregistered trusts with individuals as trustees | Sections 1, 2, 5 and 6. |
| Australian unregistered trusts with companies as trustees | Sections 1, 3, 4 and 5. |
| Foreign unregistered trusts with individuals as trustees | Sections 1, 2, 5 and 6. |
| Foreign unregistered trusts with companies as trustees | Sections 1, 3, 4, 5 and 7. |

Financial adviser verifying your client

1. Complete the relevant sections of this identification form, according to the type of trust as set out above, in block letters and using a black pen.
2. Either:
 - a. Attach the certified copies of the ID documents used to verify your client (and any required translation)
 - b. Complete section 8 indicating that you have collected and verified your client's identity.
3. Include this identification form and certified copies of ID documents (if applicable) with the initial application form when you send it to us.

Legal notices

K2 Asset Management Ltd AFSL No. 244393 is the issuer of units in the K2 Asian Absolute Return Fund, K2 Australian Absolute Return Fund and K2 Select International Absolute Return Fund (together Funds).

Personal information is collected on this form by K2 including their delegates, such as Computershare Fund Services Pty Limited, (together us), for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unitholder communications required or permitted by the Corporations Act 2001 or other legislation. Your personal information may be disclosed to external service companies such as print or mail service providers, to K2 or to the Funds' administrator, or as otherwise required or permitted by law. If you would like details of your personal information held by us, or you would like to correct information that is inaccurate, incorrect or out of date, please contact K2. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by K2 in addition to general corporate communications.

■ Identification form - Trusts & Trustees

1. Trust details

Full name of trust

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Country where trust established

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Type of Trust

Please select only one of the following trust types and provide the information requested.

Registered Managed Investment Scheme

Australian Registered Scheme Number (ARSN)

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Regulated trust (for example a self-managed superannuation fund)

Name of the regulator (for example ASIC, APRA, ATO)

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Trust's ABN or registration/licensing number

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Government superannuation fund

Name of legislation under which the fund is established

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Unregistered trust (formed in Australia or overseas)

Trust description (for example family, unit, charitable estate)

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Beneficiary details

Please complete for unregistered trusts. Do not complete if the trust is a registered managed investment scheme, regulated trust or government superannuation fund.

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

Yes

Provide details of the membership class(es) (for example unit holders, family members of named person, charitable purpose)

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No How many beneficiaries are there?

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 Please provide the full name of each beneficiary

Beneficiary 1

Title

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 Full given names

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Surname

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Beneficiary 2

Title

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 Full given names

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Surname

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Identification form - Trusts & Trustees

Beneficiary 3

Title Full given names

Surname

Beneficiary 4

Title Full given names

Surname

If there are more beneficiaries, please provide details on a separate sheet and attach this with your form.

2. Individuals trustee details

Please provide details for each individual trustee.

Trustee 1

Title Full given names

Surname

Date of Birth (dd/mm/yyyy)

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

Unit Street number Street name

Suburb State Postcode

Country

Trustee 2

Title Full given names

Surname

Date of Birth (dd/mm/yyyy)

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)



Identification form - Trusts & Trustees

| Unit | Street number | Street name |
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| Suburb | State | Postcode |
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| Country |
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If there are more trustees, please provide details on a separate sheet and attach this with your form.

3. Company trustee details

Australian company details - companies incorporated in Australia

Full name of company (as registered by ASIC)

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ACN

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Registered office address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

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Place of business (if different to registered office address)

Property name/building name (if applicable)

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Regulatory/listing details

Regulator name

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Licence details

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■ Identification form - Trusts & Trustees

Name of stock exchange

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Foreign company details - companies incorporated outside of Australia

Full name of company

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Country of formation/incorporation/registration

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Registration/identification number

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Name of foreign registration body (if applicable)

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Registered office address. If registered as a foreign company in Australia, please provide Australian address. A PO Box/RMB/ Locked Bag is not acceptable.

Property name/building name (if applicable)

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Unit Street number Street name

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Suburb

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Postcode

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Place of business (if different to registered office address)

Property name/building name (if applicable)

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Unit Street number Street name

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Suburb

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Regulatory/listing details

Regulator name

| | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Licence details

| | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Name of stock exchange

| | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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Identification form - Trusts & Trustees

Australian listed company name if majority owned subsidiary of an Australian listed company

| | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
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|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

4. Additional information for private companies

Please complete if the company is a private Australian or Foreign company. Do not complete for public and listed companies.

Directors details

How many directors are there? Provide full name of each director

Director 1

| | |
|---|---|
| Title | Full given names |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Surname | |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | |

Director 2

| | |
|---|---|
| Title | Full given names |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Surname | |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | |

Director 3

| | |
|---|---|
| Title | Full given names |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Surname | |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | |

Director 4

| | |
|---|---|
| Title | Full given names |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Surname | |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | |

If there are more directors, please provide details on a separate sheet and attach this with your form.

Major shareholder details

Please complete for private companies that are not regulated companies. Provide details of all shareholders who own, directly or indirectly, more than 25% of the company's issued capital.

Major shareholder 1

| | |
|---|---|
| Title | Full given names |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Surname | |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | |

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

Property name/building name (if applicable)

| | | | | | | | | | | | | | | | | | | | |
|--|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| <input type="text"/> | | | | | | | | | | | | | | | | | | | |
| Unit | Street number | Street name | | | | | | | | | | | | | | | | | |
| <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | | | | | | | | | | | | | | | | | |
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■ Identification form - Trusts & Trustees

| | | |
|----------------------|----------------------|----------------------|
| Suburb | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

| |
|----------------------|
| Country |
| <input type="text"/> |

Major shareholder 2

| | |
|----------------------|----------------------|
| Title | Full given names |
| <input type="text"/> | <input type="text"/> |

| |
|----------------------|
| Surname |
| <input type="text"/> |

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

| |
|---|
| Property name/building name (if applicable) |
| <input type="text"/> |

| | | |
|----------------------|----------------------|----------------------|
| Unit | Street number | Street name |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

| | | |
|----------------------|----------------------|----------------------|
| Suburb | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

| |
|----------------------|
| Country |
| <input type="text"/> |

Major shareholder 3

| | |
|----------------------|----------------------|
| Title | Full given names |
| <input type="text"/> | <input type="text"/> |

| |
|----------------------|
| Surname |
| <input type="text"/> |

Residential address. A PO Box/RMB/Locked Bag is not acceptable.

| |
|---|
| Property name/building name (if applicable) |
| <input type="text"/> |

| | | |
|----------------------|----------------------|----------------------|
| Unit | Street number | Street name |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

| | | |
|----------------------|----------------------|----------------------|
| Suburb | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

| |
|----------------------|
| Country |
| <input type="text"/> |

5. Verification procedure - unregistered trusts

Verification for Australian and Foreign unregistered trusts

Please enclose a certified copy of ONE of the following documents.

■ Identification form - Trusts & Trustees

| | |
|--------------------------|--|
| Tick ✓ | Select ONE option from this section. |
| <input type="checkbox"/> | A certified copy or certified extract of the trust deed. The certified extract must confirm the name of the trust. |
| <input type="checkbox"/> | A notice issued to the trust by a regulatory authority (must not be more than 12 months old). |
| <input type="checkbox"/> | A letter from a solicitor or qualified accountant that confirms the name of the trust. |

Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator.

6. Verification procedure - individuals as trustees

Verification of individual trustees for self-managed super funds and unregistered Australian trusts

Please enclose a certified copy of ONE of the following current documents for one of the individual trustees of the trust.

| | |
|--------------------------|---|
| Tick ✓ | Select ONE option from this section. |
| <input type="checkbox"/> | Driver's licence (both front and back). |
| <input type="checkbox"/> | Passport (only pages containing your photo, current date of passport and signature are required). |
| <input type="checkbox"/> | Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature. |

Verification of individual trustees for unregistered Foreign trusts

Please enclose a certified copy of ONE of the following current documents for one of the individual trustees of the trust. The certified copy of the driver's licence or passport must show the individual's signature. If it does not, please have the trustee sign their name on the certified copy of the document.

| | |
|--------------------------|--|
| Tick ✓ | Select ONE option from this section. |
| <input type="checkbox"/> | Driver's licence (must show the photo, date of birth, address and signature). |
| <input type="checkbox"/> | Passport (only pages showing the photo, current date of passport, date of birth and signature are required). |

7. Verification procedure - companies as trustees

Verification of a Foreign company

Please enclose a certified copy of the following documents.

| | |
|--------------------------|---|
| Tick ✓ | Enclose a certified copy of the following current documents. |
| <input type="checkbox"/> | The Foreign Company's certificate or registration (or equivalent) issued by the relevant foreign registration/regulatory body indicating all of the following: (i) The company's identification/registration number (ii) The date it was incorporated or formed, AND (iii) The company's registered address. |

Note: If the certificate of registration does not indicate any of the above details, enclose certified copies of other documents issued by independent third parties indicating the above details in addition to enclosing the certificate of registration.

8. Verification procedure - Financial advisers

Record of verification procedure

Either:

- Attach certified copies of the ID documents (as required under sections 5, 6 and/or 7) used to verify your client (and any required translation); OR
- Complete the details below and do not attach copies of the ID documents. By completing this you represent that you have verified your client's trust and trustee details according to the verification procedures in sections 5, 6 and/or 7.



Identification form - Trusts & Trustees

| ID document details | Document 1 |
|--------------------------------|---|
| Verified from | <input type="checkbox"/> Original <input type="checkbox"/> Certified copy |
| Document name/type | <input type="text"/> |
| Document issuer | <input type="text"/> |
| Issue date | <input type="text"/> D D M M Y Y Y Y |
| Expiry date | <input type="text"/> D D M M Y Y Y Y |
| Document number | <input type="text"/> |
| Accredited English translation | <input type="checkbox"/> N/A <input type="checkbox"/> Sighted |

| ID document details | Document 2 |
|--------------------------------|---|
| Verified from | <input type="checkbox"/> Original <input type="checkbox"/> Certified copy |
| Document name/type | <input type="text"/> |
| Document issuer | <input type="text"/> |
| Issue date | <input type="text"/> D D M M Y Y Y Y |
| Expiry date | <input type="text"/> D D M M Y Y Y Y |
| Document number | <input type="text"/> |
| Accredited English translation | <input type="checkbox"/> N/A <input type="checkbox"/> Sighted |

Financial adviser details

Date verified D D M M Y Y Y Y

Authorised Representative Number (if any)

Financial adviser name

Phone number

Dealer group name

AFSL number

