



Road construction market in Poland 2009

Development forecasts for 2009-2012

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Word from the author:



After several years of dashed expectations, contractors are finally seeing preparations of large government road investments pick up pace. Even more such projects should come to the fore between 2010 and 2012. However, the falling prices of construction materials and labour and rising competition are a source of a serious price decline in the road works segment.

Yet, the much-awaited acceleration on road work programmes together with the forecast revivals in the overall economy and in large-size construction projects, could help to reverse the down-trend in prices – which would, at the same time, cause many problems for those who won in this year's tenders. The three scenarios drawn in this report for the development

of the road market will assist companies in assessing the pace at which this sector will advance towards Euro 2012 championships and whether it will reach that goal.

Bartłomiej Sosna, Senior Construction Market Analyst

About the report

Road construction market in Poland 2009 comprises a detailed **market overview** of the road construction sector in Poland including **forecasts** for 2009-2012. The analysis contains data describing the current situation in the segment, road condition, planned investments and information regarding modernisations and repairs of existing road sections. Detailed description of municipal and voivodship investments is provided along with profiles of companies active in the road construction sector – including design companies, contractors and road construction managing companies.



If you are looking for:

- overview and analysis of the road construction sector in Poland
- market share and value of the road construction market in Poland
- market value forecasts for 2009-2012
- roads completed forecast until 2015
- unique data on voivodship roads
- differentials scenarios of road construction market future
- result of the interviews with market experts
- profiles of leading companies with detailed analysis
- numerous tables presenting current and future projects (motorways, expressways, other national roads, voivodship roads, bridges, flyovers etc., projects in 10 major cities)

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