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#### **Brochure**

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# **U.S. Multiple Myeloma Market**

Description:

The Frost & Sullivan research titled U.S. Multiple Myeloma Market provides pipeline analysis, revenue forecasts, treatment trends, and patient forecasts. In this research service, Frost & Sullivan's expert analysts thoroughly examine the drivers, challenges, strategies, and treatment trends affecting the market.

**Market Sectors** 

Expert Frost & Sullivan analysts thoroughly examine the following market sectors in this research:

## By Application:

- First-line Hematopoietic Stem Cell Transplant (HSCT) Eligible
- First-line Non-HSCT Eligible
- Second-line Therapy
- Third+-line Therapy

#### **Technologies**

The following technologies are covered in this research:

- Chemotherapy: Chemotherapy drugs use a variety of different mechanisms and are considered the mainstay of cancer treatment, exhibiting successful treatment for decades. These drugs unfortunately affect normal cells as well as cancer cells. The resulting inhibition of normal cells causes a variety of side effects including nausea, hairloss, increased infections, and neuropathy. As a result, chemotherapy drugs have to be carefully monitored for the production of side effects, with grade 3 and 4 side effects considered severe, often resulting in a dose reduction for the patient.
- Hematopoietic Stem Cell Transplant (HSCT): HSCT is the therapy of choice for most blood cancer treatments. It provides the best opportunity for a patient to achieve a complete response by removing the damaged and abnormal stem cells and replacing them with autologous (cells from self) or allogenic (from donor) hematopoietic stem cells.
- Targeted Therapies: Targeted therapies work by attacking a specific metabolic pathway within cancer cells and leave non-cancer cells relatively unharmed. These drugs can selectively target enzymes, CD markers or receptors that are distinct to blood cancer cells.

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