

## Global Top 10 Logistics Companies Industry, Financial and SWOT Analysis

**Description:** This report includes an overview of the global logistics & express market value and five forces analysis of the industry. It provides profiles of the top 10 companies including company overviews and individual financial and SWOT analysis of each company

### Scope

- Industry analysis including market value, market volume, market share and forecast growth till 2013
- Assess intensity of competition based on 5-forces model including degree of rivalry, substitutes, new entrants, buyer power and supplier power
- SWOT and 5-year financial analysis of top 10 players in the industry
- Descriptive profiles of the leading players including the strategic initiatives undertaken in the last 12 months

### Highlights of this title

The global logistics market generated total revenues of \$3,566 billion in 2008, representing a compound annual growth rate (CAGR) of 6% for the period spanning 2004-08. The industry is forecast to grow at a CAGR of 2% for the five-year period 2008-13, to reach \$3,895.5 billion by the end of 2013.

The top 10 logistics companies recorded revenues of \$284.6 billion during 2008, an increase of 5% over 2007. The operating profit of these companies was \$15 billion during 2008, a decrease of 0.5% compared to 2007. The net profit was \$5.7 billion in 2008, a decrease of 40.8% compared to 2007.

The operating margin of the top 10 companies was 5.3% in 2008 as compared with 5.5% in 2007. The net margin was 2% in 2008 as compared with 3.6% in 2007.

### Key reasons to purchase this title

- Gain insights into the industry, leading companies and competitors through a single report
- Benchmark the leading players using SWOT, 5-year financial analysis, ratios and adjusted financial statement data
- Determine industry insight from five-forces analysis of constituent segments

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Buyer power

Supplier power

New entrants

Substitutes

Rivalry

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Top 10 Companies Landscape

Deutsche Post DHL

United Parcel Service, Inc.

Deutsche Bahn AG

FedEx Corporation

Kuehne + Nagel International AG

TNT N.V.

CEVA Group

C.H. Robinson Worldwide Inc.

Panalpina World Transport (Holding) Ltd.

Agility Logistics Co.

Revenue analysis

Financial performance analysis

Operating profit analysis

Net profit analysis

Ratio analysis

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Deutsche Post DHL

Company overview

Business description

SWOT analysis

Strengths

Weaknesses

Opportunities

Threats

Recent developments

United Parcel Service, Inc.

Company overview

Business description

SWOT analysis

Strengths

Weaknesses

Opportunities

Threats

Recent developments

Deutsche Bahn AG

Company overview

Business description

SWOT analysis

Strengths

Weaknesses

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FedEx Corporation

Company overview

Business description

SWOT analysis

Strengths

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Kuehne + Nagel International AG  
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CEVA Group Plc  
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Panalpina World Transport (Holding) Ltd.  
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Company overview  
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Recent developments

Chapter 10 Financial Analysis  
Deutsche Post DHL  
United Parcel Service, Inc  
Deutsche Bahn AG  
FedEx Corporation  
Kuehne + Nagel International AG

TNT N.V.  
CEVA Group Plc  
C.H. Robinson Worldwide, Inc.  
Panalpina World Transport (Holding) Ltd.  
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