

Company Name:			<ul> <li>New Employee</li> <li>Update Existing Employee</li> </ul>
			SSN:
Address:			
City:			□ Male
Email Address:			Family Member of Owner
Hire Date: / /	Birthdate:	_//	
Pay Items Pay Type □ Hourly	□ Salary	Pay Type Pay Rate:	🗆 Hourly 🗆 Salary
Location Name:		Location Name:	
Department Name:		Department Nam	e:
<b>Deduction Items</b> Use this section to report any Insurance, etc.			ch as 401K, AFLAC, Health
Deduction Name:			
Amount or % Deduction Name:			%
Amount or %	Co.	Match Amount or	%
Deduction Name:			
Amount or %	Co.	Match Amount or	%
Benefit Information (if app	olicable)		
□ This employee qualifie	es for accruable	e benefits accordin	g to our regular accrual policy

beginning on \_\_\_\_ / \_\_\_\_ / \_\_\_\_

# Form W-4 (2016)

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. If you are exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2016 expires February 15, 2017. See Pub. 505, Tax Withholding and Estimated Tax.

**Note:** If another person can claim you as a dependent on his or her tax return, you cannot claim exemption from withholding if your income exceeds \$1,050 and includes more than \$350 of unearned income (for example, interest and dividends).

**Exceptions.** An employee may be able to claim exemption from withholding even if the employee is a dependent, if the employee:

- Is age 65 or older,
- Is blind, or

• Will claim adjustments to income; tax credits; or itemized deductions, on his or her tax return.

The exceptions do not apply to supplemental wages greater than \$1,000,000.

Basic instructions. If you are not exempt, complete the Personal Allowances Worksheet below. The worksheets on page 2 further adjust your withholding allowances based on itemized deductions, certain credits, adjustments to income, or two-earners/multiple jobs situations.

Complete all worksheets that apply. However, you may claim fewer (or zero) allowances. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

Head of household. Generally, you can claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals. See Pub. 501, Exemptions, Standard Deduction, and Filing Information, for information.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the **Personal Allowances Worksheet** below. See Pub. 505 for information on converting your other credits into withholding allowances. Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity income, see Pub. 505 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners or multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest paying job and zero allowances are claimed on the others. See Pub. 505 for details.

Nonresident alien. If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

**Check your withholding.** After your Form W-4 takes effect, use Pub. 505 to see how the amount you are having withheld compares to your projected total tax for 2016. See Pub. 505, especially if your earnings exceed \$130,000 (Single) or \$180,000 (Married).

**Future developments.** Information about any future developments affecting Form W-4 (such as legislation enacted after we release it) will be posted at *www.irs.gov/w4*.

	Personal Allowances Works	sheet (Keep fo	or your records.)				
A	Enter "1" for yourself if no one else can claim you as a depender	t			A		
	<ul> <li>You are single and have only one job; or</li> </ul>			Ì			
В	Enter "1" if: You are married, have only one job, and your s	pouse does not	work; or	}.	B		
	<ul> <li>Your wages from a second job or your spouse's</li> </ul>						
С	Enter "1" for your spouse. But, you may choose to enter "-0-" if y				or more		
	than one job. (Entering "-0-" may help you avoid having too little	ax withheld.) .			· · C		
D	Enter number of dependents (other than your spouse or yourself	you will claim o	n your tax return .		D		
Е	Enter "1" if you will file as head of household on your tax return			,	E		
F	Enter "1" if you have at least \$2,000 of child or dependent care expenses for which you plan to claim a credit F						
	(Note: Do not include child support payments. See Pub. 503, Child and Dependent Care Expenses, for details.)						
G	,,,,,,,,						
	<ul> <li>If your total income will be less than \$70,000 (\$100,000 if married), enter "2" for each eligible child; then less "1" if you</li> </ul>						
	have two to four eligible children or less "2" if you have five or me	-					
	• If your total income will be between \$70,000 and \$84,000 (\$100,000 a			-			
н	Add lines A through G and enter total here. (Note: This may be different	from the number	of exemptions you cl	aim on your tax r	eturn.) ► H		
	For accuracy, ( • If you plan to itemize or claim adjustments to and Adjustments Worksheet on page 2.	income and wan	t to reduce your with	holding, see the	Deductions		
	complete all • If you are single and have more than one job	or are married as	d you and your en	wee both work	and the combined		
	worksheets earnings from all jobs exceed \$50,000 (\$20,00	0 if married), see t	the Two-Earners/M	ultiple Jobs Wo	orksheet on page 2		
	that apply. to avoid having too little tax withheld.				147.41.1		
	• If <b>neither</b> of the above situations applies, <b>stop</b>	nere and enter th	e number from line F	I on line 5 of Fo	m w-4 below.		
	——————————————————————————————————————	mployer. Keep th	ne top part for your	records. ——			
	<b>W_A</b>   Employee's Withholdin	o Allowan	co Cortifica	ta	OMB No. 1545-0074		
Form		_					
	ment of the Treasury Revenue Service Whether you are entitled to claim a certain num subject to review by the IRS. Your employer may				2010		
1 1	Your first name and middle initial Last name	so roquirou to com			security number		
					-		
	Home address (number and street or rural route)	3 Single	🗌 Married 🗌 Marr	ied, but withhold a	at higher Single rate.		
		eg.e			alien, check the "Single" box.		
	City or town, state, and ZIP code	-	ame differs from that s		-		
		-	You must call 1-800-7	-	· · _		
5	Total number of allowances you are claiming (from line H above	or from the app	licable worksheet o	on page 2)	5		
6	Additional amount, if any, you want withheld from each payche			,	6 \$		
7							
	• Last year I had a right to a refund of all federal income tax wit	hheld because I	had <b>no</b> tax liability,	and			
	• This year I expect a refund of all federal income tax withheld I	because I expect	: to have <b>no</b> tax liab	oility.			
	If you meet both conditions, write "Exempt" here			7			
Unde	r penalties of perjury, I declare that I have examined this certificate an	d, to the best of m	ny knowledge and be	elief, it is true, co	prrect, and complete.		
Empl	oyee's signature						
	form is not valid unless you sign it.) ►			Date ►			
8	Employer's name and address (Employer: Complete lines 8 and 10 only if se	nding to the IRS.)	9 Office code (optional)	10 Employer id	lentification number (EIN)		

Form W	4 (2016)			Page <b>2</b>
	Deductions and Adjustme	nts Worksheet		
Note:	Use this worksheet only if you plan to itemize deductions or claim certa	in credits or adjustments to income.		
1	Enter an estimate of your 2016 itemized deductions. These include qualifying home more and local taxes, medical expenses in excess of 10% (7.5% if either you or your spouse income, and miscellaneous deductions. For 2016, you may have to reduce your itemized and you are married filing jointly or are a qualifying widow(er); \$285,350 if you are head of not head of household or a qualifying widow(er); or \$155,650 if you are married filing space of \$12,600 if married filing jointly or qualifying widow(er)	was born before January 2, 1952) of your deductions if your income is over \$311,300 f household; \$259,400 if you are single and	1	\$
2	Enter: { \$9,300 if head of household \$6,300 if single or married filing separately }		2	\$
3	Subtract line 2 from line 1. If zero or less, enter "-0-"		3	\$
4	Enter an estimate of your 2016 adjustments to income and any additional	standard deduction (see Pub. 505)	4	\$
5	Add lines 3 and 4 and enter the total. (Include any amount for cred	its from the Converting Credits to		
	Withholding Allowances for 2016 Form W-4 worksheet in Pub. 505.).		5	\$
6	Enter an estimate of your 2016 nonwage income (such as dividends or	-	6	\$
7			7	\$
8	Divide the amount on line 7 by \$4,050 and enter the result here. Drop a		8	
9	Enter the number from the Personal Allowances Worksheet, line H, p		9	
10	Add lines 8 and 9 and enter the total here. If you plan to use the Two-E			
	also enter this total on line 1 below. Otherwise, stop here and enter this		10	
	Two-Earners/Multiple Jobs Worksheet (See Tw		je 1.)	1
	Use this worksheet only if the instructions under line H on page 1 direct	-		
1	Enter the number from line H, page 1 (or from line 10 above if you used the <b>Dedu</b>		1	
2	Find the number in <b>Table 1</b> below that applies to the <b>LOWEST</b> paying you are married filing jointly and wages from the highest paying job are than "3"	\$65,000 or less, do not enter more	2	
3	If line 1 is more than or equal to line 2, subtract line 2 from line 1.		2	
3	"-0-") and on Form W-4, line 5, page 1. <b>Do not</b> use the rest of this work		3	
Note	If line 1 is <b>less than</b> line 2, enter "-0-" on Form W-4, line 5, page 1. Cor figure the additional withholding amount necessary to avoid a year-end	nplete lines 4 through 9 below to	5	
4	Enter the number from line 2 of this worksheet	4		
5	Enter the number from line 1 of this worksheet	5		
6	Subtract line 5 from line 4		6	
7	Find the amount in Table 2 below that applies to the HIGHEST paying		7	\$
8	Multiply line 7 by line 6 and enter the result here. This is the additional	5	8	\$
9	Divide line 8 by the number of pay periods remaining in 2016. For example, weeks and you complete this form on a date in January when there are 25	pay periods remaining in 2016. Enter		
	the result here and on Form W-4, line 6, page 1. This is the additional amou		9	\$
	Table 1	Table 2		

	Tab	ole 1		Table 2			
Married Filing	Jointly	All Others		Married Filing Jointly		All Other	′S
If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above	If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above			If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above
\$0 - \$6,000 6,001 - 14,000 14,001 - 25,000 25,001 - 27,000 25,001 - 35,000 35,001 - 44,000 44,001 - 55,000 65,001 - 65,000 65,001 - 75,000 75,001 - 80,000 100,001 - 115,000 115,001 - 130,000 140,001 - 150,000 150,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	\$0 - \$9,000 9,001 - 17,000 17,001 - 26,000 26,001 - 34,000 34,001 - 44,000 44,001 - 75,000 75,001 - 85,000 85,001 - 110,000 110,001 - 125,000 125,001 - 140,000 140,001 and over	0 1 2 3 4 5 6 7 8 9 10	\$0 - \$75,000 75,001 - 135,000 135,001 - 205,000 205,001 - 360,000 360,001 - 405,000 405,001 and over	\$610 1,010 1,130 1,340 1,420 1,600	\$0 - \$38,000 38,001 - 85,000 85,001 - 185,000 185,001 - 400,000 400,001 and over	\$610 1,010 1,130 1,340 1,600

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.



## **Direct Deposit Authorization Form**

Company Name: \_\_\_\_\_

Employee Name: \_\_\_\_\_

I hereby authorize Patrick Payroll, LLC to deposit my paycheck into the bank account(s) listed below. I have attached a voided check from my checking account and/or deposit ticket from my savings account so that bank, transit, and account numbers can be verified. I also authorize Patrick Payroll, LLC to correct any erroneous payment or overpayment to my account(s) by withdrawing funds in the amount of the excess payment.

This authorization remains in effect until Patrick Payroll, LLC has received written authorization from me of its termination or change.

Employee Signature	Date	
Financial Institution/Accou	unt Number(s):	
Account 1: Bank Name:		-
Routing Number:		
Account Number:		
Checking 🛛 Savings 🗆	Percentage or amount to deposit	
Account 2: Bank Name:		-
Routing Number:		
Account Number:		
Checking 🛛 Savings 🗆	Percentage or amount to deposit	

IN ORDER TO AVOID A POTENTIAL INCORRECT ACCOUNT OR ROUTING NUMBER, ATTACH A VOIDED CHECK, BANK AUTHORIZATION, OR SAVINGS DEPOSIT TICKET.

PLEASE NOTE YOUR EMPLOYERS NAME ON YOUR ATTACHMENT.



Please fill out the following info ONLY if you wish to receive your paycheck deposited directly onto an assigned rapid! Paycard.

Rapid! Paycard Enrollment				
Name: Last, First, Initial		Date of Birth (mm/dd/yyyy)		
Address (mailing):	City:	State and Zip Code:		
Home Phone:	Daytime phone:	Employee ID or SSN:		
Employer Name and Address:				

## □ rapid! Paycard

I understand Payroll Vault will deposit directly into the account(s) assigned by a rapid! Paycard and initiate credit entries and any correcting entries to my assigned rapid! Paycard account. The direct deposit(s) will be made on each payday.

In the event funds are deposited erroneously into my account, I understand Payroll Vault will debit my account(s) not to exceed the original amount of the credit.

Print Name

Signature



# **Employment Eligibility Verification**

**Department of Homeland Security** U.S. Citizenship and Immigration Services USCIS Form I-9 OMB No. 1615-0047 Expires 03/31/2016

**START HERE.** Read instructions carefully before completing this form. The instructions must be available during completion of this form. **ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) they will accept from an employee. The refusal to hire an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Information and A than the first day of employment, but not before a			nd sign Se	ction 1 of	Form I-9 no later
Last Name (Family Name) First Na	ame (Given Name	e) Middle Initial	Other Name	s Used <i>(if</i>	any)
Address (Street Number and Name)	Apt. Number	City or Town	s	tate	Zip Code
Date of Birth (mm/dd/yyyy) U.S. Social Security Number	E-mail Addres	SS		Telepho	Dne Number
I am aware that federal law provides for impriso connection with the completion of this form.	nment and/or f	fines for false statements	or use of f	false doo	uments in
I attest, under penalty of perjury, that I am (chec	k one of the fo	ollowing):			
A citizen of the United States					
A noncitizen national of the United States (See	instructions)				
A lawful permanent resident (Alien Registration	Number/USCI	S Number):			
An alien authorized to work until (expiration date, if a (See instructions)	applicable, mm/dc	l/yyyy)	Some aliens	s may write	e "N/A" in this field.
For aliens authorized to work, provide your Alie	en Registration	Number/USCIS Number <b>OF</b>	<b>R</b> Form I-94	Admissio	on Number:
1. Alien Registration Number/USCIS Number:_ OR				Do No	3-D Barcode t Write in This Space
2. Form I-94 Admission Number:					
If you obtained your admission number from States, include the following:	CBP in connec	tion with your arrival in the	United		
Foreign Passport Number:				L	
Country of Issuance:					
Some aliens may write "N/A" on the Foreign	Passport Numb	er and Country of Issuance	fields. (Se	e instruct	tions)
Signature of Employee:			Date (mm/	dd/yyyy):	
Preparer and/or Translator Certification (To employee.)	be completed	and signed if Section 1 is p	repared by	a person	other than the
I attest, under penalty of perjury, that I have ass information is true and correct.	isted in the co	mpletion of this form and	that to the	best of	my knowledge the
Signature of Preparer or Translator:				Date (n	nm/dd/yyyy):
Last Name (Family Name)		First Name (Give	n Name)	- 1	
Address (Street Number and Name)		City or Town		State	Zip Code
STOP	Employer Co	mpletes Next Page	STOP		1

#### Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR examine a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents" on the next page of this form. For each document you review, record the following information: document title, issuing authority, document number, and expiration date, if any.)

#### Employee Last Name, First Name and Middle Initial from Section 1:

List A Identity and Employment Authorization	OR List B A Identity	ND List C Employment Authorization
Document Title:	Document Title:	Document Title:
Issuing Authority:	Issuing Authority:	Issuing Authority:
Document Number:	Document Number:	Document Number:
Expiration Date ( <i>if any</i> )(mm/dd/yyyy):	Expiration Date (if any)(mm/dd/yyyy):	Expiration Date (if any)(mm/dd/yyyy):
Document Title:		
Issuing Authority:		
Document Number:		
Expiration Date (if any)(mm/dd/yyyy):		3-D Barcode
Document Title:		Do Not Write in This Space
Issuing Authority:		
Document Number:		
Expiration Date ( <i>if any</i> )(mm/dd/yyyy):		

### Certification

I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.

The employee's first day of employn	(See instructions for exemptions.)						
Signature of Employer or Authorized Representative		Date (mm/dd/yyyy) Title of Employer or			Authorized Representative		
Last Name (Family Name) First Name (Giver		en Name)	Emplo	l oyer's Busir	ness or Or	ganization I	Name
Employer's Business or Organization Addre	ss (Street Number and	Name) City or To	wn			State	Zip Code
Section 3. Reverification and	Rehires (To be co	mpleted and sig	ned by	employer	or author	ized repre	sentative.)
A. New Name (if applicable) Last Name (Fa							applicable) (mm/dd/yyyy):
C. If employee's previous grant of employme presented that establishes current employ	•			for the doc	ument fron	n List A or Li	ist C the employee
Document Title:	Docu	iment Number:				Expiration [	Date (if any)(mm/dd/yyyy):
I attest, under penalty of perjury, that t the employee presented document(s),	-		-				

Signature of Employer or Authorized Representative:	Date (mm/dd/yyyy):	Print Name of Employer or Authorized Representative:

# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A Documents that Establish Both Identity and Employment Authorization	DR	LIST B Documents that Establish Identity AN	۱D	LIST C Documents that Establish Employment Authorization
2.	U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa	-	<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or</li> </ol>		<ul> <li>A Social Security Account Number card, unless the card includes one of the following restrictions:</li> <li>(1) NOT VALID FOR EMPLOYMENT</li> <li>(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION</li> <li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li> </ul>
4.	Employment Authorization Document that contains a photograph (Form I-766)	-	information such as name, date of birth, gender, height, eye color, and address	2.	Certification of Birth Abroad issued by the Department of State (Form FS-545)
5.	For a nonimmigrant alien authorized to work for a specific employer because of his or her status:	-	<ol> <li>School ID card with a photograph</li> <li>Voter's registration card</li> </ol>	3.	Certification of Report of Birth issued by the Department of State (Form DS-1350)
	<ul> <li>a. Foreign passport; and</li> <li>b. Form I-94 or Form I-94A that has the following:</li> <li>(1) The same name as the passport;</li> </ul>		<ol> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> <li>U.S. Coast Guard Merchant Mariner Card</li> </ol>	4.	Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
	and (2) An endorsement of the alien's		8. Native American tribal document	5.	Native American tribal document
	nonimmigrant status as long as that period of endorsement has		<ol> <li>Driver's license issued by a Canadian government authority</li> </ol>	6.	U.S. Citizen ID Card (Form I-197)
	not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.	-	For persons under age 18 who are unable to present a document listed above:	7.	Identification Card for Use of Resident Citizen in the United States (Form I-179)
6.	Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI	-	<ul> <li>10. School record or report card</li> <li>11. Clinic, doctor, or hospital record</li> <li>12. Day-care or nursery school record</li> </ul>	8.	Employment authorization document issued by the Department of Homeland Security

Illustrations of many of these documents appear in Part 8 of the Handbook for Employers (M-274).

Refer to Section 2 of the instructions, titled "Employer or Authorized Representative Review and Verification," for more information about acceptable receipts.