

The Investment Bank Special Administration Regulations 2011

Client Proxy (special administration)

Notes to help completion of the form

Please give full name and address for communication.

In the matter of WorldSpreads Limited

Name of client _____

Address (Number/Street/City/County/Postcode/Country):

Company registration number (if applicable): _____

Customer reference number: _____

Please insert name of person (who must be 18 or over) or "chairman of the meeting". If you wish to provide for alternative proxy-holders in the circumstances that your first choice is unable to attend please state the names of the alternatives as well. Please see Note 2 for further guidance

Name of proxy-holder

1 _____

2 _____

3 _____

Please delete words in brackets if the proxy-holder is only to vote as directed i.e. he has no discretion. Please see Note 3 for further guidance

I appoint the above person to be my/the client's proxy-holder at the meeting of creditors and clients to be held on **23 May 2012**, or at any adjournment of that meeting. The proxy-holder is to propose and / or vote as instructed below [and in respect of any resolution for which no specific instruction is given, may vote or abstain at his/her discretion].

Voting instructions for resolutions:

Please delete as appropriate*

1. For the acceptance/rejection* of the Special Administrators' proposals/revised proposals* as circulated.

2. For the appointment of _____

of _____

representing _____

as a member of the creditors' committee.

This form must be signed

Signature _____ Dated _____

Name in CAPITAL LETTERS _____

Only to be completed if the creditor has not signed in person

Position with creditor or relationship to creditor or other authority for signature
