



1. Is there a continued need for the Conservatorship?  Yes  No  
If **No**, describe why and what steps should be taken. If you would like the Court to take action, you must file a motion with the Court.

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2. Are the remaining assets in the estate sufficient to provide for the present and future care of the protected person?  
 Yes  No  
If **No**, describe why and what steps should be taken. If you would like the Court to take action, you must file a motion with the Court.

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3. Attach a photocopy of the bond which you filed when you were appointed conservator and any subsequently filed bond.

4. List the services provided to the protected person.

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**SUMMARY OF SCHEDULES**

SCHEDULE A - Receipts and income: \$

SCHEDULE B - Payment and debts, administration expenses, taxes and distributions: \$

SCHEDULE C - Balance of assets on hand: \$

**I state under penalty of perjury that this is a true and complete report of the administration of this estate, during the period shown, both dates inclusive, to the best of my knowledge, information and belief. I understand that this account is subject to audit and verification.**

**I understand that I am required to maintain supporting documentation for all receipts and disbursements including detailed billing statements from any professional. The Court or any Interested Persons may request copies at any time.**

Date \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE OF CONSERVATOR

Date \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE OF CO-CONSERVATOR (if applicable)









