

Royal Mail

**Royal Mail Customer Systems**

**Despatch Express**

***User Guide***

Version 1.2      16/07/2007

# Contents

<b>1</b>	<b>INTRODUCTION</b>	<b>5</b>
1.1	EQUIPMENT REQUIREMENTS	7
1.2	SETUP	7
<b>2</b>	<b>STARTING TO USE DESPATCH EXPRESS</b>	<b>8</b>
2.1	STARTUP	8
2.2	LOGIN	8
2.4	QUICK DESPATCH	9
2.5	QUICK MANIFEST	10
<b>3</b>	<b>CREATING A DESPATCH</b>	<b>11</b>
3.1	ADDRESS DETAILS	12
3.1.1	Postcode Address File (PAF) Lookup	12
3.1.2	International Addresses	15
3.1.3	Address Book Lookup	15
3.1.4	Saving the Address in the Address Book	16
3.1.5	Safe Place	17
3.2	DESPATCH DETAILS AND PRINTING	18
3.2.1	Multiple Items to the Same Address	20
3.2.2	Multiple Senders References for the Same Item	21
<b>4</b>	<b>CHANGING AND SAVING ADDRESSES IN DESPATCH</b>	<b>23</b>
4.1	AMENDING AN ADDRESS BEFORE DESPATCH	23
4.2	SAVING DESPATCH ADDRESSES TO THE ADDRESS BOOK	23
<b>5</b>	<b>DESPATCH ENQUIRY</b>	<b>24</b>
5.1	LABEL REPRINTING	25
5.2	CANCELLING A DESPATCH	26
<b>6</b>	<b>CUSTOMER ADDRESS BOOK</b>	<b>29</b>
6.1	ADDING A NEW CUSTOMER ADDRESS RECORD	29
6.1.1	Branch Direct	31
6.2	AMENDING AN EXISTING CUSTOMER RECORD	32
6.3	DELETING A CUSTOMER RECORD	33
6.4	IMPORTING MULTIPLE ADDRESSES FROM A FILE	34
<b>7</b>	<b>MAILSHOTS OR MULTIPLE DESPATCHES</b>	<b>35</b>
7.1	SETTING UP A MAILSHOT	35
7.2	REPEATING A MAILSHOT	39
<b>8</b>	<b>END OF DAY PROCESS</b>	<b>40</b>
8.1	COLLECTION MANIFEST	41
8.2	INPUT DAILY RATE WEIGHTS	41
8.3	COLLECTION MANIFEST SUMMARY	42
<b>9</b>	<b>REPORTS</b>	<b>45</b>
9.1	COLLECTION MANIFEST REPRINT	45
9.2	POSTING LIST	45
9.3	DEPARTMENT REPORT	46
9.4	CUSTOMER REPORT	47
9.5	DESPATCH REPORT	47
9.6	COUNTRY REPORT	48

<b>10</b>	<b>BACKUPS AND ARCHIVES.....</b>	<b>49</b>
10.1	DATABASE BACKUP .....	49
10.2	ARCHIVING DATA .....	50
10.2.1	Customer Address Data Archive.....	50
10.2.1	Despatch Data Archive .....	51
<b>11</b>	<b>SYSTEM OPTIONS.....</b>	<b>53</b>
<b>12</b>	<b>SPECIAL CONDITIONS .....</b>	<b>55</b>
12.1	BFPO DESPATCHES .....	55
12.2	LABEL(S) WITH NO ADDRESS .....	56
<b>13.</b>	<b>HINTS AND TIPS.....</b>	<b>58</b>
13.1	CUSTOMER NUMBERING TO SIMPLIFY MAILSHOT FACILITY.....	58
13.2	USE OF KEYBOARD WEDGE SCANNER TO IMPROVE SPEED .....	58
<b>14.</b>	<b>PRINTER SETUP.....</b>	<b>61</b>
<b>15.</b>	<b>HELP.....</b>	<b>65</b>
15.1	CUSTOMER SYSTEMS HELPDESK .....	65
15.2	FREQUENTLY ASKED QUESTIONS .....	66
<b>APPENDIX A.</b>	<b>SAMPLE LABELS.....</b>	<b>67</b>
<b>APPENDIX B.</b>	<b>FEATURES NOT COVERED IN THIS GUIDE .....</b>	<b>69</b>



## 1 Introduction

This Guide covers all the main functions of Despatch Express. There are two other guides available :

- Despatch Express – Getting Started.  
This was supplied as part of the Despatch Express installation pack along with the installation CD
- Despatch Express – Interfacing with Your System

Despatch Express is primarily designed to produce address labels for the Royal Mail services that require a barcode. However, it can be used to produce address labels without barcodes for some services.

The system contains a copy of the Postal Address File (PAF) in order to assist the completion of the delivery address from the Postcode, along with a mechanism to ensure that it is up-to-date.

Despatch Express is a replacement system for the earlier Worldwide Distribution Manager (WDM) and Royal Mail Despatch Manager (RMDM) systems.

The system should only be used in conjunction with the label stock provided by Royal Mail. These labels are plain white with the Royal Mail cruciform, and have precisely located tear-off strips. They are to be used for all services. Despatch Express will print a Printed Postage Impression (PPI) and return address on each label. Some services require a coloured service 'flash' in addition to the address label. These are

- Recorded
- International Airsure
- International Signed For

You must supply a PC-compatible computer, a thermal label printer and a connection to the Internet. The quality of the printer is important, as the printed barcodes must meet Royal Mail's stringent requirements. Existing WDM users already in possession of a Zebra LP2844 printer may use this printer with Despatch Express.

In order to operate correctly, Despatch Express must connect with Royal Mail back-office systems once a day. During this time it will:-

- Send details to Royal Mail for Billing purposes
- Retrieve any updates to your Accounts and Services
- Retrieve any software updates
- Retrieve any Postal Address File (PAF) updates

This connection is via the Internet, but does not require you to use a web browser.

The main despatch screen has been designed so that the use of a mouse is minimised, although a mouse will be needed for some other functions. Despatches can usually be created by the use of the keyboard only.

It is a requirement of Despatch Express that you are an account Customer and that you are using either E\*Pro or Online Business Account (OBA) for Billing purposes.

## **1.1 Equipment Requirements**

To enable optimum performance, the PC running Despatch Express needs to meet the following criteria. Additional processor, memory and hard disk capacity may improve the speed of operation.

- IBM Compatible PC
- 300 MHz processor
- 128Mb RAM
- Windows 2000 (Service Pack 2 or greater) or Windows XP
- 5 Gb Free hard disk space (during installation)
- 3.5 GB hard disk space (ongoing operation)
- CD ROM Drive (Installation set is on CD)
- 1024 X 768 VGA Monitor (or better)
- Printer for reports (Laser is recommended either local or networked)
- Thermal Printer for bar-coded address labels (e.g. Zebra LP2844). A minimum of 200 dpi (dots per inch) will be needed. Royal Mail will verify that your barcodes are acceptable by requesting sample labels to be submitted.
- Suitable device for backing up databases (e.g. recordable CD or networked drive)
- Internet connectivity, although a web browser is not required

## **1.2 Setup**

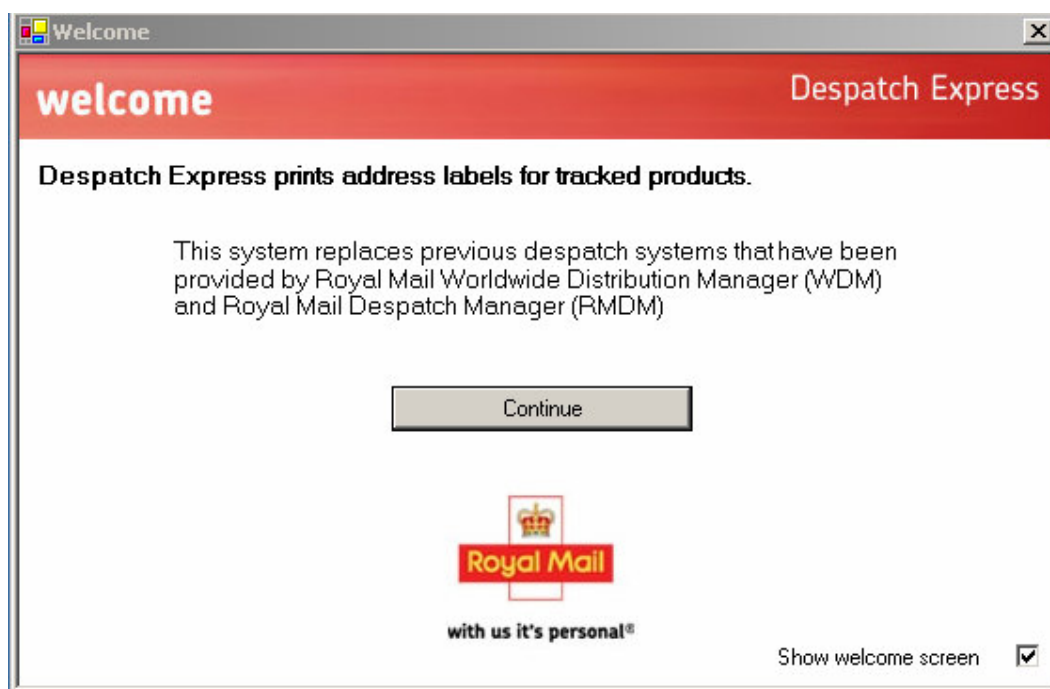
Before starting to use the system, the guide “Despatch Express – Getting Started” should be followed. This will ensure that the printer(s) are properly configured, and that initial system options are set up. It also provides guidance if you have previously used Worldwide Distribution Manager (WDM) or Royal Mail Despatch Manager (RMDM). The guide was supplied as part of your installation pack.

## 2. Starting to use Despatch Express

This section provides a fast track to printing single item labels and a collection manifest. More detail and a number of additional facilities are covered in the remainder of this guide.

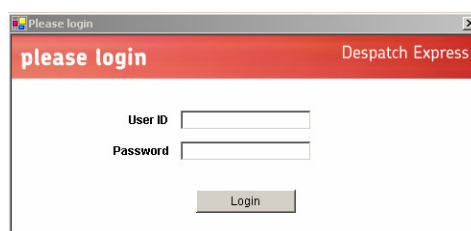
### 2.1 Startup

To open the Despatch Express application, double click the Despatch Express icon on the screen desktop. The following 'Welcome screen' appears. Clicking off the check box will prevent this screen appearing in future. Click on 'continue' to proceed.



### 2.2 Login

The login screen will now appear.



For normal use enter the User ID and Password as follows :-

User ID	super
Password	agates



User IDs and passwords are not case-sensitive.

Press <enter> or click 'Login'.

The main Despatch Express window and 'despatch screen' will then appear as below. The despatch screen is described in more detail in section 3.

## 2.4 Quick Despatch

To do a quick single item despatch to a UK address, first open the despatch window (if it is not already open) by using the 'Despatch' menu at the top of the screen, and selecting 'Create Despatch'.

Key the name of the addressee, if there is one, into the 'addressee' field.

Now enter the postcode into the field marked 'Postcode'. Press <enter> or <F3>.

If requested, enter the house number / name.

So long as the postcode is valid, this will now fill in the address details for you.

If the address needs to be changed, or a business name needs to be added, then click on the 'Enable (F4)' button or press <F4>. This will allow you to edit these entries.

If the required service is not showing on the right hand side of the screen, then select the service from the drop-down box labelled 'Service', and select the weight in the same way.

Now click the 'Print/Confirm Despatch' button at the bottom of the screen, and Despatch Express will produce a barcode label.

See more details in section 3.

## **2.5 Quick Manifest**

When the day's despatches are complete you will need to print a collection manifest for the driver to take with him. Note that this process will automatically update the Royal Mail billing system.

To do this, select the <Reports> menu, and then <Collection Manifest>, and then <Print Manifest>. Click on 'Proceed', and Despatch Express will produce the manifest report on the screen.

**Note:** There may be a delay before the manifest is produced for the first time.

To print the manifest, click the small printer icon at the top of the report. Closing the screen will send the information to Royal Mail.

See more details in section 8.

### 3. Creating a Despatch

The following describes the Create Despatch screen in detail. It assumes that a mouse is to be used.

It possible to use this screen without a mouse. If you wish to do so you need to be aware of which keys are used to navigate between fields.

- Press the <Tab> key to move to the field where you want to next enter data
- Within a field, use the cursor keys to move between characters
  - <Left arrow> and <Up arrow> move the cursor left
  - <Right arrow> and <Down arrow> move the cursor right
- Within a drop-down box, use the arrow keys to move between entries
- Within the No of items field, the <Up arrow> increments the number of items, the <Down arrow> decrements the number.
- Individual Item details may be selected using either the <Tab> key or the <Up arrow> or <Down arrow> keys.

The main function buttons can be either clicked with the mouse, or can be selected by pressing the function key shown on the button.

Where a confirmation is required (e.g. a button showing OK) then pressing the <enter> key is the keyboard alternative. Where a Yes or No response is required then pressing the <Y> or <N> keys is the alternative.

**create despatch** Despatch Express

**Delivery address**

Customer ID:

Business name: \*

Addressee: \*

Postcode: \*

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

**Despatch details**

No. of items:

Service:

Account number:

Weight/Size:

Department name:

Sender reference:

Service Enhancement:

**Item details**

\* Denotes mandatory entry      Note: For more than one sender reference to a despatch item, use the more button.  
 Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

This is the main despatch screen, and is used to create labels for despatches, or shipments, using Royal Mail services.

If the screen is not visible then select Despatch / Create Despatch from the menu or press <F6>

### 3.1 Address Details

The system is able to process despatches to both UK and International addresses, with 3 methods of inputting the destination address:

- Postcode lookup (UK addresses only)
- Address book lookup
- Manual entry of the address

Despatch Express always attempts to find an address from the address book before searching PAF.

#### 3.1.1 Postcode Address File (PAF) Lookup

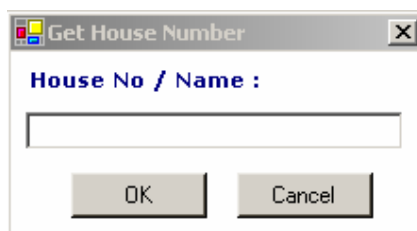
This assumes that the address is not already held in the address book.

The name of the addressee (if there is one) should be entered in the 'Addressee' field.

Enter a postcode into 'Postcode' the field and click on 'Search (F3)', or press the <enter> key. Note that it is not necessary to enter spaces in the postcode field.

If the postcode entered is unique to a single address (usually this will apply to a large Business), then the matching PAF entry will automatically be entered into the despatch window.

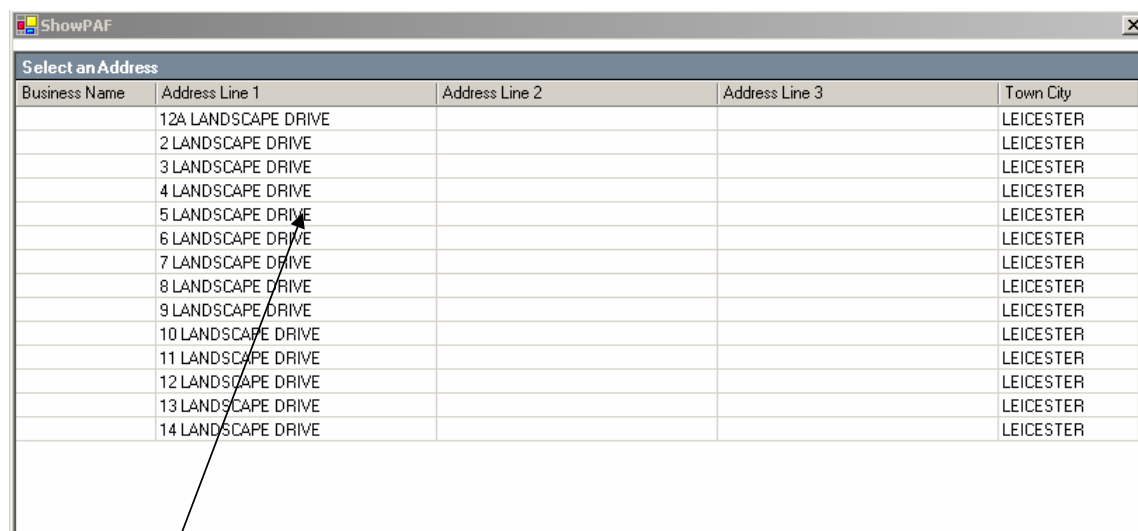
If more than one address matches the postcode, the house number or name will be prompted for as below:



A small dialog box titled "Get House Number" with a close button (X) in the top right corner. The text "House No / Name :" is displayed above a single-line text input field. Below the input field are two buttons: "OK" and "Cancel".

The house number (or house name) may be entered, and if a match is found against the postcode, then the address will be inserted into the despatch window.

If the house number / name is not known, then click OK (or press the <enter> key) to present the selection box shown below (this example is for the postcode LE5 6GA).



A window titled "ShowPAF" with a close button (X) in the top right corner. It contains a table with the heading "Select an Address". The table has five columns: "Business Name", "Address Line 1", "Address Line 2", "Address Line 3", and "Town City". The data rows show addresses 12A through 14 LANDSCAPE DRIVE, all in LEICESTER. A mouse cursor is pointing at the entry for 6 LANDSCAPE DRIVE.

Business Name	Address Line 1	Address Line 2	Address Line 3	Town City
	12A LANDSCAPE DRIVE			LEICESTER
	2 LANDSCAPE DRIVE			LEICESTER
	3 LANDSCAPE DRIVE			LEICESTER
	4 LANDSCAPE DRIVE			LEICESTER
	5 LANDSCAPE DRIVE			LEICESTER
	6 LANDSCAPE DRIVE			LEICESTER
	7 LANDSCAPE DRIVE			LEICESTER
	8 LANDSCAPE DRIVE			LEICESTER
	9 LANDSCAPE DRIVE			LEICESTER
	10 LANDSCAPE DRIVE			LEICESTER
	11 LANDSCAPE DRIVE			LEICESTER
	12 LANDSCAPE DRIVE			LEICESTER
	13 LANDSCAPE DRIVE			LEICESTER
	14 LANDSCAPE DRIVE			LEICESTER

Simply clicking on one of the addresses, anywhere across the window, will automatically fill in the relevant address details in the despatch screen. (NB use of the mouse is required here)

If the required address is not shown, then this box can be closed using the cross in the top right corner.

When the address has been found, it is inserted into the despatch screen as below:

**create despatch** Despatch Express

**Delivery address**

Customer ID:  Enable (F4)

Business name: \*

Addressee: \*  Donna Peters

Postcode: \*  LE5 6GA Search (F3)

Email address:

Telephone number:

Address line 1: \*  12 LANDSCAPE DRIVE

Address line 2:

Address line 3:

Town/ City: \*  LEICESTER

Country:  UK

Clear (F11) Update to address book (F10)

**Despatch details**

No. of items:  1

Service:  Special Delivery Next Day (£500)

Account number:  764070001

Weight/Size:  0 to 100g

Department name:

Sender reference:  More (F9)

Service Enhancement:  NONE

**Item details**

Cancel despatch item (F8) Add item (F7)

Reprint (F11) Cancel despatch (F2) Print / confirm despatch (F12)

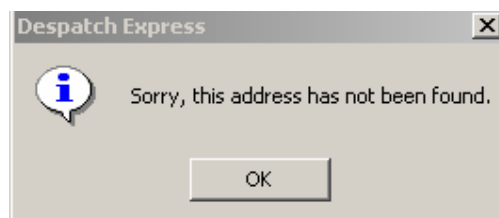
\* Denotes mandatory entry Note: For more than one sender reference to a despatch item, use the more button.  
Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

**Note:** The addressee and / or the business name fields must contain an entry, so if the postcode lookup has not found a business name, then one of these *must* be entered.

**Note:** If any of the 'grey' address fields found by the postcode lookup need to be amended (for example where the business name has changed, or a new house name is required), then these fields can be edited. Click on 'Enable (F4)' to enable these fields for editing.

### 3.1.1.1 Postcode Not Found

If the postcode is not found, the following error box appears.



Click 'OK' to return to the despatch screen. Check the postcode entered, and if it is incorrect then correct it and press <F3> again.

#### **3.1.1.2 Postcode not known or not found on PAF**

If the postcode is not known for a UK address, then every attempt should be made to find it before proceeding. The Royal Mail website [www.royalmail.com](http://www.royalmail.com) should be useful here. If the postcode cannot be found, or the system is unable to find the postcode provided, then the address should be entered manually before continuing with the despatch. However, care should be taken that the address is entered accurately. In such a situation you will be given a warning when you attempt to print the label, and you must confirm your acceptance if you wish to proceed.

#### **3.1.2 International Addresses**

Despatch Express has no equivalent of the PAF lookup for International addresses. Unless the address is recorded in the address book (see next section) then the address must be entered in full. It is important that the Country is selected from the drop-down list of countries at the bottom of the address section. The Postcode is not mandatory on International addresses.

#### **3.1.3 Address Book Lookup**

If there are addresses already saved in your address book, then these can be accessed directly from the despatch screen.

On the despatch screen enter any combination of

- Customer ID
- Business name
- Addressee
- Postcode

Note that the first few characters of these fields can be provided. The system will match what is entered against entries in your address book and will then display a table of all the matching entries. If only one entry matches, then this will automatically be entered into the despatch screen – as below.

**Delivery address**

Customer ID:

Business name: \*

Addressee: \*

Postcode: \*  Search (F3)

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

Clear (F11) Update to address book (F10)

**Delivery address**

Customer ID:  Enable (F4)

Business name: \*

Addressee: \*

Postcode: \*  Search (F3)

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

Clear (F11) Update to address book (F10)

Shortened Customer ID and Postcode entered

<F3> finds this entry to match.

If multiple matches are found a selection list will be displayed as below

**Customer Detail**

Click on a particular record for Delivery Address

Customer Address Book Details						
AddressBookI	CustomerId	Business Name	Item Addressee	AddressLine1	AddressLine2	Addi
5300	2365917	Lynn Bellamy		23 ALDAM ROAD		
5438	DESPEX2949		Lynn Bellamy	23 ALDAM ROAD		
5439	DESPEX2950		Paul Bellamy	23 ALDAM ROAD		
5440	DESPEX2951		Ada Bellamy	23, Aldam Road	Totley	

Select an address from the list, or use the PAF button to look for other matching addresses in the PAF database

PAF (F3)

Clicking on the required entry will populate the address fields in the despatch screen. If none of the entries shown contain the required address, click the 'PAF' button to search PAF. Note that the 'PAF (F3)' button will only be enabled if you entered a full postcode.

### 3.1.4 Saving the Address in the Address Book

If the "Auto-address book entry" option is not set (see section 11) then the 'Update to address book (F10)' button will be available. If you wish to add this address to the address book for further reference then click the button before proceeding to entering the despatch details.



### 3.1.5 Safe Place

Some Royal Mail services (e.g. Royal Mail Tracked) offer the concept of “Safe Place” – this is an instruction to the delivery postman to tell him what action to take if he is unable to deliver the item. An example here might be “Leave in the shed”. If you use any of these services, then your despatch screen will present an extra field as shown below :

**create despatch** Despatch Express

**Delivery address**

Customer ID:

Business name: \*

Addressee: \*

Postcode: \*  Search (F3)

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

Safe Place:

Clear (F11) Update to address book (F10)

**Despatch details**

No. of items:

Service:

Account number:

Weight/Size:

Department name:

Sender reference:  More (F9)

Service Enhancement:

**Item details**

Item	Weight Size	Senders Reference

Cancel despatch item (F8) Add item (F7)

Reprint (F11) Cancel despatch (F2) Print / confirm despatch (F12)

\* Denotes mandatory entry Note: For more than one sender reference to a despatch item, use the more button.  
Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

Once the address has been found, the safe place text can be entered as below.

**Delivery address**

Customer ID:  Enable (F4)

Business name:

Addressee:  Donna Peters

Postcode:  LE5 6GA Search (F3)

Email address:

Telephone number:

Address line 1:  12 LANDSCAPE DRIVE

Address line 2:

Address line 3:

Town/ City:  LEICESTER

Country:  UK

Safe Place:  In the shed

Clear (F11) Update to address book (F10)

If the service selected offers the Safe Place concept then this text will be printed on the label (see example in Appendix A). If the service selected does not offer the Safe Place concept then any text entered will be ignored.

## 3.2 Despatch Details and Printing

The default number of items to be despatched is 1. Please refer to section 3.2.1 if multiple items are to be despatched to the same address.

If the required Royal Mail Service is not shown in the 'Service' box, click on the drop arrow (see below) to select the required Service. A list of the services to which you have access for this Country will be shown as a drop down list. Select the service you require by clicking.

**Despatch details**

No. of items:  1

Service:  Special Delivery Next Day (£500)

Account number:  764070001

Weight/Size:  0 to 100g

Department name:

Sender reference:  More (F9)

Service Enhancement:  NONE

The system will then select the first account for this service. If you have multiple accounts for the service, this can be changed by clicking the drop arrow on the 'Account Number' box.

If you select a service where the format is required (Letter, Large Letter or Packet) or the class (1<sup>st</sup> or 2<sup>nd</sup>) is not inferred by the service, then these will be requested as below.

Select the required Format and Class (if these are requested) by clicking the appropriate button.

Next, click on the Despatch Weight drop arrow and select the required weight/size range from the list provided. If you have an “average weight” agreement with Royal Mail for the selected service, then the weight selection here is of no consequence.

A Department Name can be entered, enabling you to use the Department report, and to search for items by department. Clicking the drop arrow by the Department Name field to show Departments that have already been set up on the system. If you wish to add a new Department then type it into the Department Name field – it will subsequently appear in the drop down list.

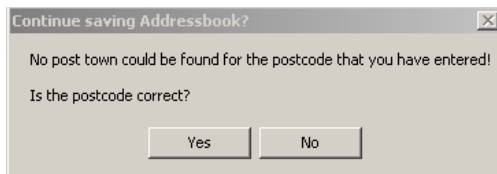
You can record one or more ‘Senders References’ against the despatch. This typically equates to an order number or account number and can be useful for subsequently finding the despatch. You can also arrange for this to be printed on the label (see section 11). Where a single reference is required then enter this into the field provided. Where multiple references are required (e.g. two orders have been put into a single package) please see section 3.2.2.

Finally, if applicable, a Service Enhancement may be selected from the drop down list provided.

- For Special Delivery this will present the various values of Consequential Loss.
- For domestic non-barcoded services (e.g. Standard Tariff Letters 1<sup>st</sup> & 2<sup>nd</sup> Class) the option “Recorded” will be presented (this will result in a barcode being printed on the label).
- For International non-barcoded services (e.g. Overseas Letters Airmail) the options for Airsure and International Signed For (barcoded services) will be presented.

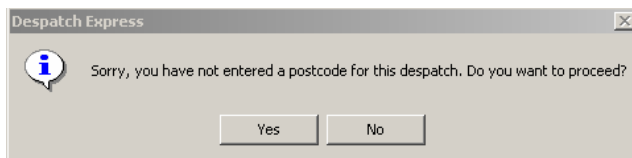
Clicking the ‘Print / confirm despatch (F12)’ button will save the despatch details, and cause the appropriate label(s) to be printed. A label example can be seen in Appendix A.

Where a UK address has been keyed manually (this may be necessary for a very new postcode) and the postcode cannot be found on the Postal Address File (PAF), then the following box will appear.



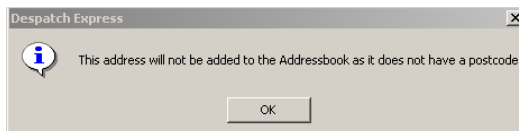
Check the postcode again and then click 'Yes' (or press <Y>) to print the label, or 'No' (or press <N>) to change the address.

If no postcode has been supplied for a UK address then the following box will be shown.



It is not recommended that UK items are despatched without showing a postcode. However it is recognised that occasionally this is necessary (e.g. new building). If no postcode can be found then click 'Yes' (or press <Y>) to print the label, or 'No' (or press <N>) to enter a postcode.

**Note** that if the appropriate option is set (see section 11) then every address used for a despatch will be automatically added to the address book for future use, except for those UK addresses not showing a postcode. These will not be added, but will present the following message.



Click 'OK' to proceed.

### 3.2.1 Multiple Items to the Same Address

If you have multiple items to the same address, then click on the No. of Items field to change it from the default of 1, then press the <Tab> key or click on another field (e.g. Service) to enable the 'Add Item (F7)' button. 'Weight/Size' must be entered for each item in the despatch. Similarly, 'Senders Reference' information can be recorded against each item.

Having selected the 'Weight/Size' and entered 'Senders Reference' information for the first item, click the 'Add Item (F7)' button. This fills in the 'Item Details' box for that item (see below). Now enter the details for the second item and press 'Add Item' again. Repeat for each item required. Errors may be corrected by selecting the item in the 'Item Details' table and then either re-entering the required details, or by clicking 'Cancel Despatch Item (F8)' to start again.

**Item details**

	Item	Weight Size	Senders Reference
▶	1	101 to 500g	AX385

Cancel despatch item (F8) Add item (F7)

**Item details**

	Item	Weight Size	Senders Reference
▶	1	101 to 500g	AX385
	2	501 to 1000g	AX389

Cancel despatch item (F8) Add item (F7)

### 3.2.2 Multiple Senders References for the Same Item

If you would like to record multiple sender's references against a single item (for example multiple orders being packed into the same box) then enter the first 'senders reference' in the field provided and click the 'More (F9)' button. This will present

Sender Reference

Senders Reference

AX389

Add (F7) Delete (F11)

Back (F2)

To add a senders reference, please enter the required details and click 'Add (F7)'. To remove a senders reference that has already been added, select the entry to be removed and click 'Delete (F11)'. To return to the main despatch screen click 'Back (F2)'.

It is even possible to have multiple sender references with multiple items in a despatch. These appear in the 'Item Details' box as shown below:

**Item details**

	Item	Weight Size	Senders Reference
	1	101 to 500g	AX385
	2	501 to 1000g	AX389;BZ224;
▶	3	101 to 500g	AX401

Cancel despatch item (F8)

Add item (F7)

Please note, however, that only the first Sender Reference can be printed on the label.

## 4. Changing and Saving Addresses in Despatch

### 4.1 Amending an address before Despatch

When an address has been automatically filled in on the despatch screen – either by a postcode lookup, or by selecting the address from the address book – the details may be changed before the label is printed. To do this, simply click the 'Enable (F4)' button and the address fields will be re-enabled. If the address was selected from the address book then any changes made will not change the address book entry. To make permanent changes to entries in the address book, see Section 6.

**Note** that if the appropriate option is set (see section 11) then the revised address will be automatically added to the address book (as a new entry) unless the address book entry had been originally set up with a Customer ID (see section 6).

### 4.2 Saving Despatch addresses to the address book

An address used in a despatch can be saved to the address book for future use if required.

Before clicking on 'Print / confirm despatch (F12)', use the 'Update to address book (F10)' button. This saves the address on screen to the address book. Please note that a customer ID is not mandatory here, but may be entered to enable the address to be found in future by, for example, an account number.

It is also possible to set an option in the client configuration (section 11) to force the system to save *every* address automatically, when the 'print/confirm despatch' button is used. If this option is set then the 'Update to address book (F10)' button is greyed out.

## 5. Despatch Enquiry

To search for or re-print despatch labels please use the following procedure:

Use the 'Despatch' / 'Search Despatch' menu option to open the search window as below.

**Search**

Track number:

Senders reference:

Customer ID:

Business name:

Addressee:

Country name:

Postcode:

Despatch date:

Cancelled despatches only: ☐

Search (F3)

**Search results:**

Any of the criteria shown may be used for searching – singly or in combinations. Also, each entry may be a partial entry. For example, entering 'LE' in the postcode field would find all despatches to Leicester postcodes.

Click 'Search (F3)' to bring up a list the matching despatch(es). The following was the result of entering s20 in the postcode

**Search**

Track number:

Senders reference:

Customer ID:

Business name:

Addressee:

Country name:

Postcode:

Despatch date:

Cancelled despatches only: ☐

Search (F3)

**Search Results**

DespatchID	ItemNumber	Barcode	CustomerID	BusinessName	ItemAddressee	Postcode	Country Name
95	1	AA112410734GB			fred	S20 8GE	UK
96	1	AA112410748GB			JOe Bloggs	S20 8GR	UK
97	1	AA112410751GB			jim	S20 8GE	UK
103	1	AA112410782GB			Fred Smith	S20 8GR	UK
104	1	AA112410796GB			Fred Smith	S20 8GR	UK
220	1	AA112411765GB			Mrs A Whitehead	S20 1BA	UK



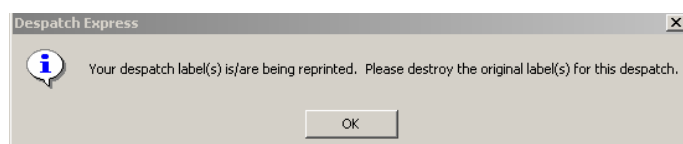
To select the required despatch from the list, simply click on it. The selected despatch will be displayed in a new Despatch Item window as below.

You can click the barcode in the Item details window to link directly to the Royal Mail website to view the status of the item.

Clicking 'Back to Search Results' returns to the previous search results in order to enable a further despatch to be interrogated. The Search Despatch window should be closed before proceeding with further despatches.

## 5.1 Label reprinting

The label reprint facility is designed to cover the situation where the original label(s) were not printed correctly or have been damaged in some way. Find the despatch using the process above then click the 'Reprint (F11)' button to produce another copy of the label(s). Note this button will only be available if the item has not been included on a daily collection manifest. The system will provide a warning that the original label(s) must be destroyed.

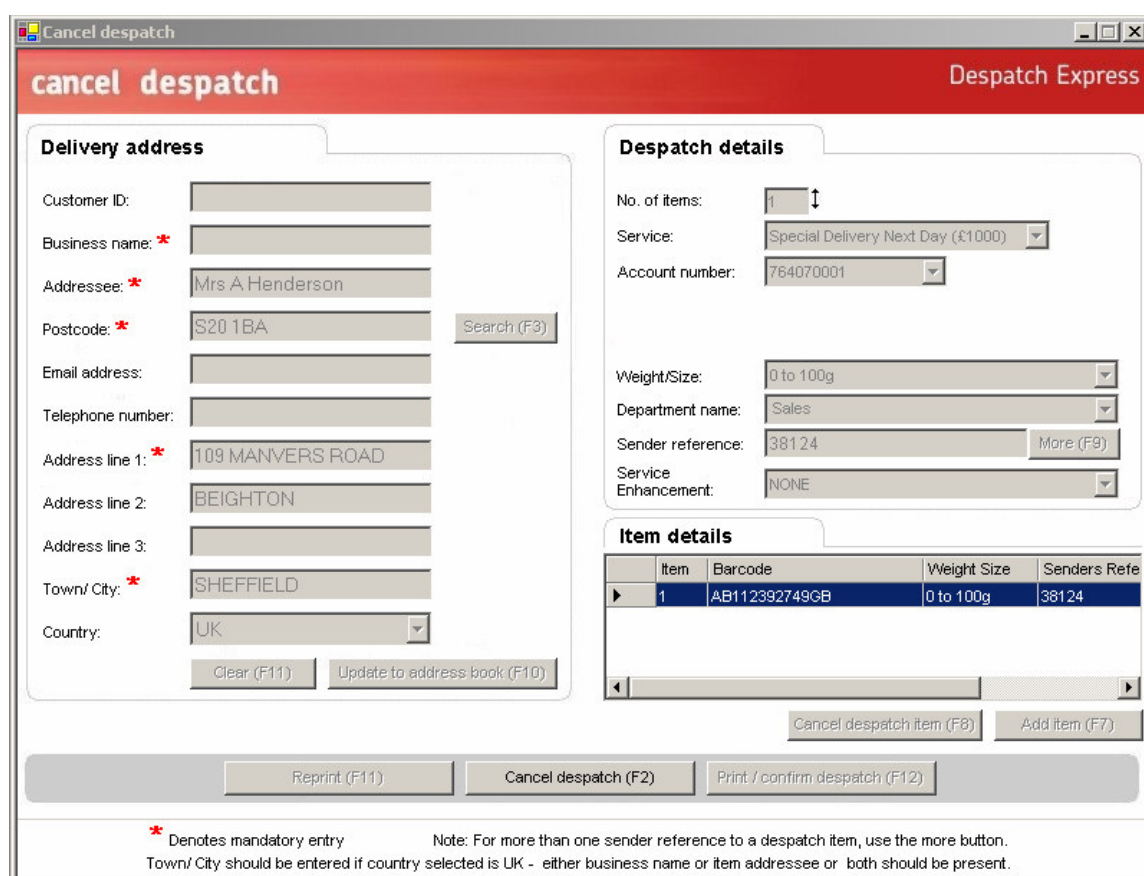


**Note** that this process must **not** be used to produce a label for a second despatch to the same address, as the barcode number(s) produced on reprint will be the same as the original.

## 5.2 Cancelling a Despatch

**Note:** A despatch can only be cancelled if the daily collection manifest has not yet been produced. The cancel despatch option is separate from the Despatch Enquiry function as the searching is restricted to despatches that have not been included on a manifest.

Use the 'Despatch' / 'Cancel Despatch' menu option to bring up a despatch search window as above. Find the required despatch using the consignment searching process above, and display it on the screen.



**cancel despatch** Despatch Express

**Delivery address**

Customer ID:

Business name: \*

Addressee: \*

Postcode: \*  Search (F3)

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

Clear (F11) Update to address book (F10)

**Despatch details**

No. of items:

Service:

Account number:

Weight/Size:

Department name:

Sender reference:  More (F9)

Service Enhancement:

**Item details**

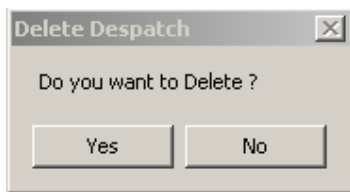
Item	Barcode	Weight Size	Senders Refe
1	AB112392749GB	0 to 100g	38124

Cancel despatch item (F8) Add item (F7)

Reprint (F11) Cancel despatch (F2) Print / confirm despatch (F12)

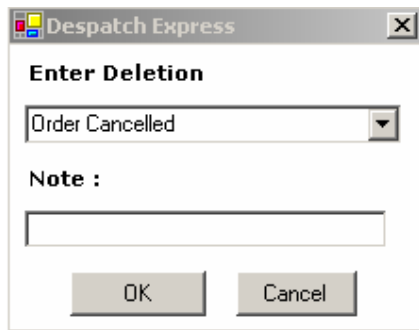
\* Denotes mandatory entry Note: For more than one sender reference to a despatch item, use the more button.  
Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

The despatch can now be cancelled by clicking on the <Cancel despatch (F2)> button. Despatch Express will ask for confirmation before cancelling / deleting the despatch:



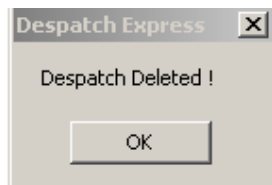
Click 'Yes' to delete the despatch or click 'No' to cancel your request.

A reason for the cancellation / deletion will then be requested :



A deletion reason should be selected from the drop down box, and further explanation can be entered in the 'Note' section if required. If the reason required is not in the pre-supplied list, then a new reason can be added by typing over an entry.

Click 'OK' to confirm the cancellation / deletion. Should you not wish to proceed with cancelling the despatch, click the 'Cancel' button.



If the despatch was cancelled, the confirmation screen will appear as above. Click 'OK' to proceed.

**Note:** Any barcode label(s) previously printed for this despatch must now be destroyed to prevent accidental use.

A subsequent despatch enquiry on a cancelled despatch will show “Despatch Cancelled” in red on right hand side of the Despatch screen.

**view despatch** Despatch Express

**Delivery address**

Customer ID:

Business name: \*

Addressee: \*

Postcode: \*

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

**Despatch details**

**Despatch Cancelled** **Deletion Reason**

No. of items:    **Despatch Date : 07/11/2006**

Service:

Account number:

Weight/Size:

Department name:

Sender reference:

Service Enhancement:

**Item details**

Item	Barcode	Weight Size	Senders Refe
1	AB112392749GB	0 to 100g	

\* Denotes mandatory entry      Note: For more than one sender reference to a despatch item, use the more button.  
 Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

To view the reason for the despatch cancellation, click the ‘Deletion Reason’ text or press the <Enter> key. The reason for cancellation and any note that was entered will be shown as below.

**Deleted Reason**

**Reason :** Order Cancelled

**Note :** just a test

Click the ‘OK’ button to continue.

## 6 Customer Address Book

Customer addresses may be stored in the Despatch Express Address Book so that the Create Despatch process (section 3) can be improved by minimising keystrokes. All entries in the Address Book (other than those created during Create Despatch) must have a unique identifier by which the address can be referenced (known as Customer ID), and all UK addresses must have a postcode.

To add, delete or amend a customer address entry, use the 'Address Book' menu.

### 6.1 Adding a New Customer Address Record

To add a single new customer address to the address book use the 'Address Book' / 'Create Address Book Entry' menu option, or press <F5> at any point.

This brings up the 'Add New Address' window as below.

**add new address** Despatch Express

Customer ID: *	<input type="text"/>	Address line 1: *	<input type="text"/>
Business name: *	<input type="text"/>	Address line 2:	<input type="text"/>
Addressee: *	<input type="text"/>	Address line 3:	<input type="text"/>
Postcode: *	<input type="text"/>	Town/City: *	<input type="text"/>
Email address:	<input type="text"/>	Country:	<input type="text" value="UK"/>
Telephone number:	<input type="text"/>	Branch Direct address:	<input type="checkbox"/>
Safe Place:	<input type="text"/>	Hub code:	<input type="text"/>

PAF (F3)

Clear (F11) Save (F12)

\* Denotes mandatory entry  
Town/ City should be entered if country selected is UK - either Business name or Addressee or both should be present.

Here the details of the address can be entered.

The 'PAF' lookup button can be used in the same way as on the despatch screen to find an address from a full UK postcode entered in the Postcode field. An example is shown below:

#### Notes:

- The customer ID field is mandatory when entering new addresses in this way, and may subsequently be used to find the address for despatches.
- Either Business name or Addressee (or both) is mandatory.
- If the returned address is incorrect in any way (e.g. incorrect Business name) then use the 'Enable (F4)' button to enable the address fields that have been returned from PAF.
- At least the first address line is required.
- Postcodes are mandatory where the country is 'UK', but not required for International addresses.
- The email address and telephone number are optional, and are not used elsewhere in the system. They are here only as memo items for the user, but may form part of a future enhancement.
- Some services offer the concept of "Safe Place" (see section 3.1.5). Safe Place instructions can be held in the address book for later use if required.

To save the details, click on the 'Save (F12)' button.

If you wish to clear the details and start again, click the 'Clear (F11)' button.

### 6.1.1 Branch Direct

If you are a Customer who uses the Royal Mail Branch Direct service, then the addresses to which you can despatch are effectively a “closed network”. The Branch Direct service(s) require that the addresses are held in the address book – you cannot create a Branch Direct despatch by entering the address on the Create Despatch screen.

The Branch Direct Helpdesk will supply addresses for your use – these can be loaded into Despatch Express using the Bulk Address Import facility – see section 6.4.

There may be an occasional requirement to add a new Branch Direct location (e.g. a new branch has opened) or to amend a Branch Direct address. Click the ‘Branch Direct address’ box or tab to it and press the <space> bar. A message will be presented in red as shown below. This serves as a reminder that despatches to this address will not be delivered unless a scheduled visit has been arranged with the Branch Direct service.

**add new address** Despatch Express

Customer ID: *	B04135	Address line 1: *	ARLISS COURT
Business name: *	Friends Provident	Address line 2:	24 CLARENDON ROAD
Addressee: *		Address line 3:	
Postcode: *	WD17 1WE	Town/City: *	WATFORD
Email address:		Country:	UK
Telephone number:		Branch Direct address:	<input checked="" type="checkbox"/>
		Hub code:	<input type="checkbox"/>

If this address has not been added to your Branch Direct service then the item will not be delivered

Clear (F11) Save (F12)

\* Denotes mandatory entry  
Town/ City should be entered if country selected is UK - either Business name or Addressee or both should be present.

Each Branch Direct location requires that a hub code is recorded against it – the required Hub Code will be notified to you from either your head office or from the Branch Direct team. The Hub Code is a single letter which will appear on the label and is used for sorting purposes, and is a mandatory entry.

On the despatch screen, a Branch Direct address can be found from the address book by any combination of :-

- Customer ID

- Business Name
- Addressee
- Postcode

## 6.2 Amending an Existing Customer Record

To amend an existing customer record, select the 'Address Book' / 'Edit Address Book Entry' menu option. This brings up a search window as below – here with addresses found by entering part of the Business Name.

**Search**

Customer ID:  Business name:  Search (F3)

Item addressee:  Postcode:

CustomerId	BusinessName	ItemAddressee	PostCode
B04689	Bank Of Ireland		CR0 2EZ
B04690	Bank Of Ireland		G1 2PL
B04691	Bank Of Ireland		HA1 2EE
B04692	Bank Of Ireland		IG1 4TG
B04693	Bank Of Ireland		KT1 4DS
B04694	Bank Of Ireland		LS1 2BH
B04695	Bank Of Ireland		LE1 5PL
B04696	Bank Of Ireland		L2 9SH
B04697	Bank Of Ireland		W1J 6LL
B04698	Bank Of Ireland		N12 0BJ
B04699	Bank Of Ireland		W12 8RE



Select the required address by clicking on it once, and the details will then be displayed as below.

**edit address** Despatch Express

Customer ID: *	B04623	Address line 1: *	Astron Widnes (BI)
Business name: *	Bank Of Ireland	Address line 2:	Royal Avenue
Addressee: *	Marilyn Leonard	Address line 3:	
Postcode: *	WA8 8HS	Town/City: *	WIDNES
Email address:		Country:	UK
Telephone number:		Branch Direct address:	<input type="checkbox"/>
		Hub code:	

PAF (F3)

Back Save (F12)

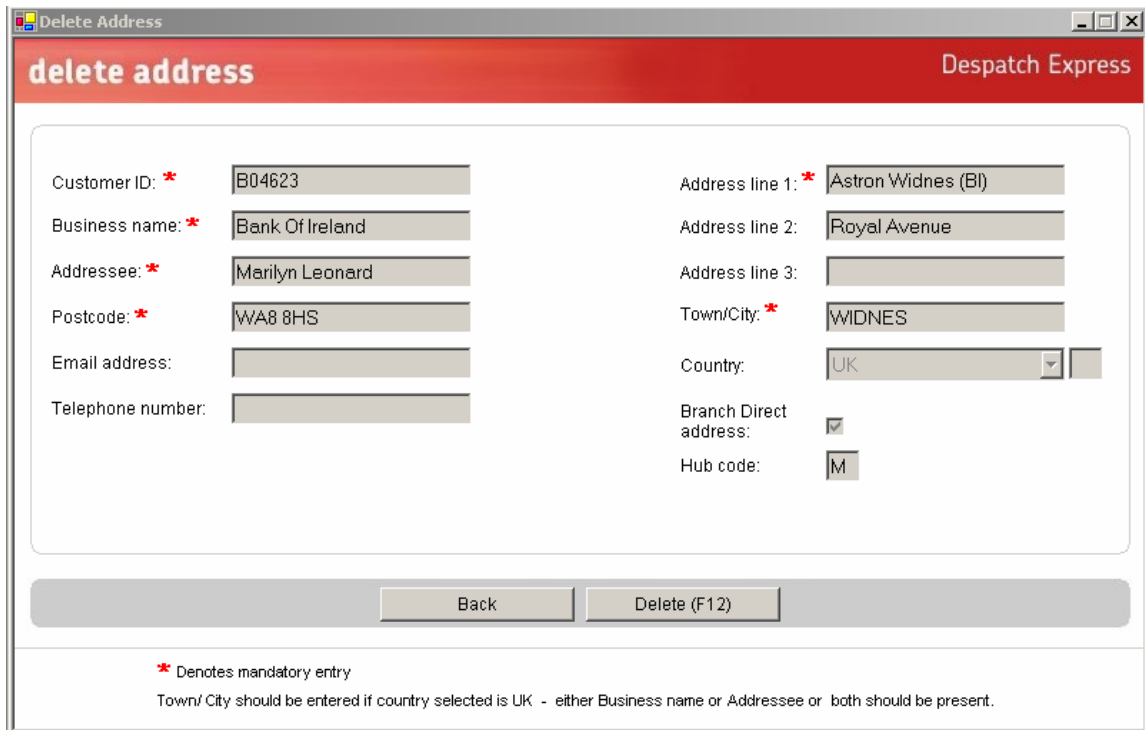
\* Denotes mandatory entry  
Town/ City should be entered if country selected is UK - either Business name or Addressee or both should be present.

Make the required changes to the address details, and click on 'Save (F12)' to complete.

### 6.3 Deleting a Customer Record

To delete a customer from the database, select the 'Address Book' / 'Delete Address Book Entry' menu option.

Complete the search process as in 6.2 above, and then use the 'Delete (F12)' button.



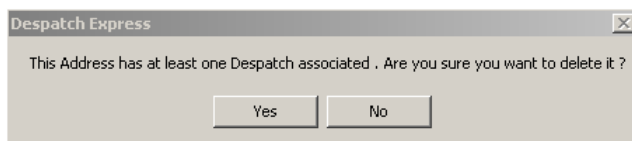
**delete address** Despatch Express

Customer ID: *	B04623	Address line 1: *	Astron Widnes (BI)
Business name: *	Bank Of Ireland	Address line 2:	Royal Avenue
Addressee: *	Marilyn Leonard	Address line 3:	
Postcode: *	WA8 8HS	Town/City: *	WIDNES
Email address:		Country:	UK
Telephone number:		Branch Direct address:	<input checked="" type="checkbox"/>
		Hub code:	M

Back Delete (F12)

\* Denotes mandatory entry  
Town/ City should be entered if country selected is UK - either Business name or Addressee or both should be present.

If the address has been used for despatches, you will be asked to confirm the deletion.



Despatch Express

This Address has at least one Despatch associated . Are you sure you want to delete it ?

Yes No

Click 'Yes' or press <Y> to confirm, or click 'No' or press <N> to cancel.

**Note :** Deleting an address from the address book has no impact on despatches previously completed. The address will continue to be visible on Despatch Enquiry. The warning is to make you aware that this address was (relatively) recently used and that you may wish to retain it.

## 6.4 Importing Multiple Addresses from a File

Despatch Express provides the facility to import files of addresses (for example from an order system) into the address book in a single operation. This feature is described in a separate document called "Despatch Express – Interfacing with your System".

For Clients who are migrating from the earlier Worldwide Distribution Manager (WDM) system there is a facility to import addresses from WDM. This is described in the separate document "Despatch Express – Getting Started" which was provided with the Despatch Express installation CD.

## 7. Mailshots or Multiple Despatches

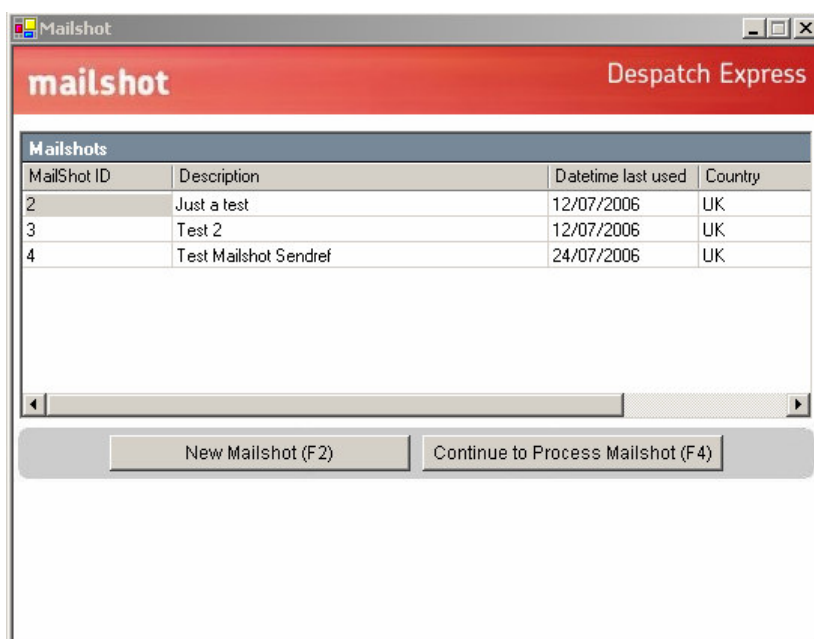
Despatch Express provides a function to organise addresses from the address book into groups or 'mailshots'. Once organised, the system can produce a despatch label for every address in the Mailshot – for the same service, weight etc.

A defined Mailshot can be used repeatedly as required. A single addresses can be a 'member' of many mailshots.

An example of usage might be to despatch point of sale material to every large branch in a retail network. These large branches could be grouped into a mailshot and then having packed the required number of identical contents, Despatch Express could be used to produce a label for every branch in a single process.

### 7.1 Setting up a Mailshot

The mailshot facility is accessed from the main menu – 'Despatch' / 'Mailshot', and the following screen is shown.



The list shows any mailshots that have already been set up.

To set up a new mailshot, click on 'New Mailshot (F2)'. This displays an entry box below the mailshot window, where the new mailshot name should be entered :-

Description:	<input type="text"/>	<input type="button" value="Save"/>
Country:	<input type="text" value="UK"/>	Only Branch Direct addresses: <input type="checkbox"/>

Key in a mailshot description – to enable you to identify the mailshot again – and confirm for which country the mailshot is required. If you are using the Royal Mail Branch Direct service (UK only) then click the 'Only Branch Direct addresses', otherwise ignore the selection box.

Click 'Save' to continue.

The 'Process Mailshot' window is now shown.

**Search customer information** Despatch Express

**Search**

Customer ID:  Business name:

Item addressee:  Postcode:  **Search (F3)**

**No records found**

**Add to list (F2)** **Add all to list (F4)** **Remove from list (F10)** **Remove all from list (F11)**

**No records found**

Service:  Department name:

Account No:  Weight/size:

Format: ☒ Letter ☐ LargeLetter ☐ Packet Senders reference:

Class: ☒ First ☐ Second Add on:

**Save (F12)** **Process mailshot (F9)**

Addresses to be added to the mailshot are selected by entering key data into the one or more of the 'search' boxes at the top, and clicking 'Search (F3)'.

Here the Customer ID has been used to find Customer IDs beginning with "UAT", and one address has then been highlighted. To highlight an entry either click on the required line or use the <up> or <down> keys. The addresses can be sorted by clicking the appropriate column heading.

**Search**

Customer ID: 
Business name:

Item addressee: 
Postcode:

Search results:				
	CustomerId	BusinessName	ItemAddressee	Postcode
	UAT05		Miss EO Davy	WR2 6JU
	UAT06		Miss FG Brightman	
	UAT07		Ms EE Brown	SG12 9FH
▶	UAT08	Black Associates Ltd.	Mr HC Black	IP27 0UZ

Clicking on 'Add to List (F2)' will put the highlighted address into the mailshot itself. This can be repeated many times, and additional searches done. Alternatively, clicking on 'Add all to list (F4)' will put all the addresses found by the search into the mailshot.

With 3 addresses added from two searches, the window will look something like this.

**Search**

Customer ID:  Business name:

Item addressee:  Postcode:  **Search (F3)**

**Search results:**

CustomerId	BusinessName	ItemAddressee	Postcode
B04131	Friends Provident		LS22 7GZ
UK851921	Paul Quine		L7 1QA
UK851961	Big DealNorman Brunskill		LS2 7JL
UK852471	farouk egala		LS1 4LA

**Addresses for Mailshot**

CustomerId	BusinessName	ItemAddressee	Postcode
UAT08	Black Associates Ltd.	Mr HC Black	IP27 0UJZ
UAT09		Dr AE Henderson	N7 6HB
UK852821	Alastair BainDenovo Design Ltd		L1 4AZ

Service:  Department name:

Account No:  Weight/size:

Format: ☒ Letter ☐ LargeLetter ☐ Packet Senders reference:

Class: ☒ First ☐ Second Add on:

**Save (F12)** **Process mailshot (F9)**

Addresses may be removed from the mailshot by highlighting them in the 'Addresses for Mailshot' box and clicking 'Remove from list (F10)'. To clear all selected addresses click 'Remove all from list (F11)'. Removing addresses from the list will add them to the 'Search results' above so that they can be re-selected if need be.

**Note:** The sequence in which labels are to be printed may be defined by changing the sequence in which the addresses are shown on the screen. This is done by clicking on one of the column headings in the 'Addresses for Mailshot' window. For example, clicking on the Postcode header will sort the addresses into ascending postcode order.

The details of the Mailshot (including addresses, sequence of printing and service / account selections) can be saved without actually running the Mailshot. Just click 'Save (F12)'. This allows for setting up a Mailshot in advance.

By selecting the service, account and other details in the bottom box, and clicking 'Process Mail Shot (F9)', a label for each address will be printed.

Note that the Format and Class fields will only be presented if required for the selected service.

These settings (and the selected addresses) will now be saved on the system for the mailshot to be run again. However all these entries can be changed next time if required.

The system will maintain any number of different mailshots.

## **7.2 Repeating a Mailshot**

Once a mailshot has been set up it can be run many times.

For each run, each item will receive a label for the same service, and care should be taken to ensure that all the addresses in the mailshot are intended to be included. This is to avoid having to subsequently delete despatches which are not required.

The mailshot facility is accessed through the 'Despatch' / 'Mailshot' menu options.

Select the required mailshot by clicking on one that is displayed (or use the <up> or <down> keys), and then click the 'Continue to Process Mailshot (F4)' button. Despatch Express then displays the main Mailshot execution box as in section 7.1 above.

The details can be changed, if required, before selecting the 'Process mailshot (F9)' button to produce the required labels.

## 8. End Of Day Process

Although this section refers to the End of Day process, it should be followed for each Collection. Some Clients have multiple collections each day. When a collection is made, the Royal Mail driver will expect to receive :-

1. The items to be despatched
2. A printed manifest summarising the items that have been labelled by Despatch Express
3. Confirmation documentation that the information has been recorded on the Royal Mail Billing systems.

Despatch Express includes a function to print the manifest (item 2 above). As well as printing the manifest, this function will automatically connect (via the Internet) to Royal Mail central systems in order to :-

- Pass information into the Billing Systems
- Retrieve any changes to the accounts and services used
- Retrieve any updates to the Postal Address File (PAF)
- Retrieve any Despatch Express software upgrades

Items despatched via the Branch Direct service do not require either the printed manifest or confirmation that information has been passed to Billing. However, it is important that the process is followed so that any changes can be retrieved – even if no other services are used.



## 8.1 Collection Manifest

Before the collection driver arrives, follow the instructions below to produce a Collection Manifest.

From the menu select 'Reports' / 'Collection Manifest' / 'Print Manifest'. If no "Daily Rate" services have been used (such as Packetpost Daily Rate 1st Class), the window shown in section 8.3 will appear. The following window will only be shown when "Daily Rate" services have been despatched

## 8.2 Input Daily Rate Weights

Account	Service	Quantity	Total Weight (g)	Average Weight (g)
764070001	Packet Post 1st Class Daily Rate (Large Letter)	11		
764070001	Packet Post 1st Class Daily Rate (Packet)	16		
764070001	Packet Post 2nd Class Daily Rate (Large Letter)	7		
764070001	Packet Post 2nd Class Daily Rate (Packet)	20		

Daily Rate services are priced on the basis of an average weight for the day. This screen allows you to input either a total weight or an average weight (but not both) for each combination of service and format used. Please enter either a total weight or average weight (in grams) against each line. An example is shown below

Account	Service	Quantity	Total Weight (g)	Average Weight (g)
764070001	Packet Post 1st Class Daily Rate (Large Letter)	11	5812	
764070001	Packet Post 1st Class Daily Rate (Packet)	16		1503
764070001	Packet Post 2nd Class Daily Rate (Large Letter)	7	4752	
764070001	Packet Post 2nd Class Daily Rate (Packet)	20		984

Click on the 'Proceed' button and Despatch Express will calculate the total weight or average weight as shown below :

Account	Service	Quantity	Total Weight (g)	Average Weight (g)
764070001	Packet Post 1st Class Daily Rate (Large Letter)	11	5812	528
764070001	Packet Post 1st Class Daily Rate (Packet)	16	24048	1503
764070001	Packet Post 2nd Class Daily Rate (Large Letter)	7	4752	679
764070001	Packet Post 2nd Class Daily Rate (Packet)	20	19680	984

If you realise at this stage that you have made an incorrect entry, click the 'Back' button. Note that in this situation you will need to remove either the total or average weights as you correct the entries.

When you are happy that you have entered the correct weights for the day, click 'Confirm' and the following screen will be presented.

### 8.3 Collection Manifest Summary

Account Number	Service	Weight	Quantity	Manifest Type
764070001	Overseas Letters Airmail - PI	0 to 10g	1	Non-Tracked
764070001	Overseas Letters Surface	0 to 20g	1	Non-Tracked
764070001	Packet Post Daily Rate 1st C	100	1	Non-Tracked
764070001	Special Delivery 9am (£50)	0 to 100	4	Non-Tracked
764070001	Standard Tariff Letters 1st &	0 to 100	3	Non-Tracked
764070001	Standard Tariff Letters 1st &	0 to 100	2	Non-Tracked
764070001	International Contract Airmail	100	1	Tracked
764070001	Overseas Letters Airmail - PI	0 to 10g	1	Tracked
764070001	Overseas Letters Surface	0 to 20g	1	Tracked
764070001	Special Delivery 9am (£2500)	100	1	Tracked
764070001	Special Delivery 9am (£50)	0 to 100	4	Tracked

The window will show a summary of what will appear on the manifest – this will be confirmation of the services used since the last manifest. Click on the 'Proceed' button to produce the Collection Manifest.

**Note:** There may be a delay before the manifest is produced if no other reports have been produced during the day.

The manifest is a single report that appears in two sections :-

1. Tracked Items. This is produced in two sub-sections; one shows summary totals by service and weight and the other shows ranges of barcodes for Royal Mail scanning purposes.
2. Non-Tracked Items. This includes any despatches that did not have barcodes on the labels, plus any Recorded Signed For despatches (these are not tracked through the Royal Mail network)

Both sections will appear even if there are no items to be included in the relevant section. Branch Direct items do not appear on the manifest, and if only Branch Direct items have been despatched there will be no manifest produced.

Your company name and collection address will be shown at the top of each page, and is used by Royal Mail to identify where the manifest originated. Should you change name or move to a different address it is important that you change this (see section 11).

The report should now be printed by clicking on the printer icon at the top left of the page. This opens the normal Windows print selection window.

Print      Close

**Royal Mail Collection Manifest**

My Despatch Address Line ppp 1      12/01/2006  
 My Despatch Address Line ijj 2      Series 2  
 My Despatch Address Line qqj 3  
 My Despatch Address Line yyy 4 S49 1HH

Page 1 of 1

Tracked Items

**Weight Summary**

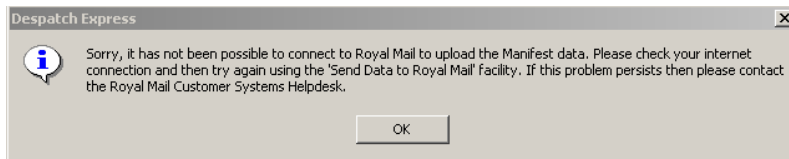
Account	Service	Weight (Kg)	Quantity
764070001	Special Delivery 9am £1000	0.1	3
	Special Delivery 9am £1000	1	1
764070001	Special Delivery 9am £500	0.1	1
764070001	Special Delivery Next Day £1000 Consequential Loss Level £2500.00	0.1	1

**Control Totals**

Number of Bags :	Number of Pouches	Since previous collection( 12/01/2006 , Series 1 ) 6 items entered 0 items entered and subsequently cancelled 6 eligible items for current collection  --- Total volumes held on system
Collection Date Stamp:		

Current Page No.: 1      Total Page No.: 1      Zoom Factor: 100%

When the report has been printed then it must then be closed using the cross in the top right corner. This initiates the Internet communication with the Royal Mail central systems. If the system was unable to connect to Royal Mail then the following message will be presented.



The most likely reason for this is that your connection to the Internet has failed in some way. It is important that the situation is resolved. If you are able to remedy the problem, select 'Tools' / 'Send Data to Royal Mail' to retry. If you are unable to resolve the problem, then contact the Royal Mail Customer Systems Helpdesk for advice. If the problem cannot be resolved before the collection driver arrives, then you will need to explain to him that you have been unable to send your Billing data due to an Internet problem. Every attempt must be made to send the data later – the data can be sent when the problem is resolved. Your system will cease to operate if there is unsent Billing data outstanding for more than 5 days.

Despatch Express will send the billing information to E\*Pro unless you have been migrated to Online Business Account (OBA). Instruction on how to use these systems is not covered in this document.

If you are using E\*Pro you should allow 5 minutes for the information to reach the system, then print a Statement of Mailing report to hand to the driver – this will include your Despatch Express billing information and is evidence that the information has been passed to Royal Mail.

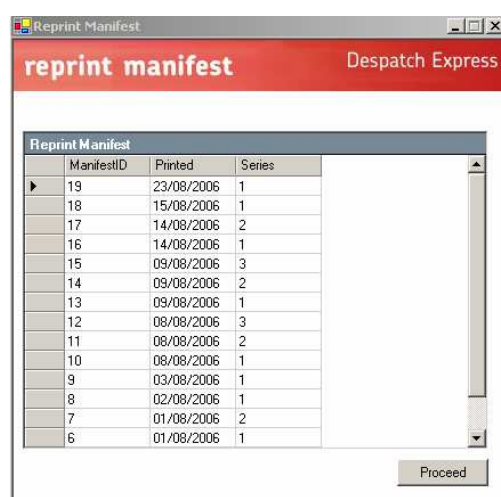
## 9 Reports

Despatch Express produces a number of reports for your own use and these are described below.

### 9.1 Collection Manifest Reprint

Production of the Collection Manifest is covered in Section 8 – End of Day Process. However, there may be occasions when you wish to reprint a manifest. This is covered here :

From the menu, select 'Reports' / 'Collection Manifest' / 'Reprint Manifest'. The following screen will be presented showing manifests that have been printed previously.

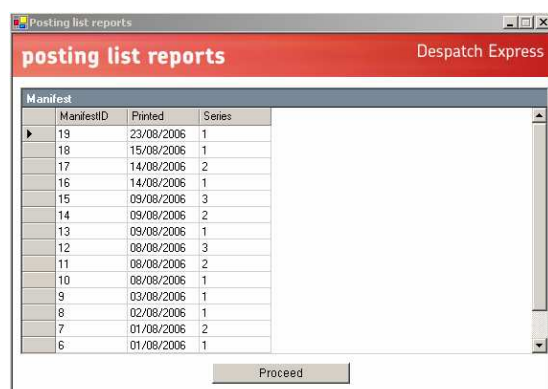


Note that where more than 1 manifest is produced in a single day then the 'Series' number increments for each manifest produced. Select the required manifest by clicking or by use of the <up> or <down> keys and click the 'Proceed' button. The Manifest printed will be identical to that produced originally.

### 9.2 Posting List

The Posting List Report provides a detailed listing of what has been despatched (including the full delivery address), and includes the barcode numbers allocated to each despatch item. If you despatch many items then please be aware that this may be a large report. It is effectively a detailed breakdown of a Collection Manifest (which is a summary report).

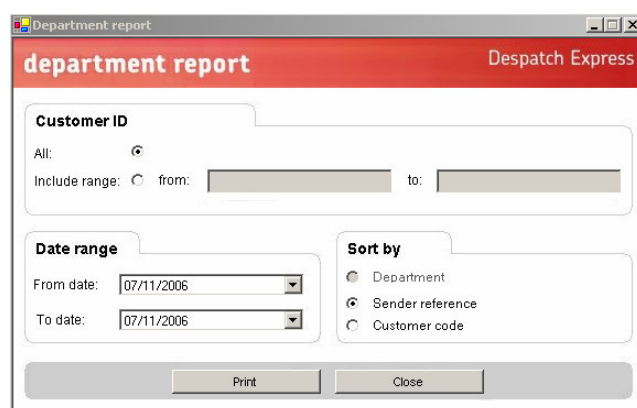
From the menu, select 'Reports' / 'Posting List Report' and the following screen will be presented.



Note that this screen is virtually identical to the one shown in the Collection Manifest Reprint in the previous section. Select the required manifest by clicking or by use of the <up> or <down> keys and click the 'Proceed' button.

### 9.3 Department Report

If you wish to report on items by Department it is important that you record the Department each time you make a despatch (see section 3.2). A report of items by Department can be produced by selecting 'Reports' / 'Department Report' from the main menu. The following selection screen will be presented.



You can choose to limit the report by a range of Customer IDs and for a specified date range. Clicking the downward arrow against each date presents a calendar to assist in selecting the required dates.

Although the report will be presented in Department sequence, you can additionally choose to sort on either Sender Reference or Customer ID as a secondary sequence within Department.

## 9.4 Customer Report

If you wish to report on items by Customer it is important to remember that the Customers should be recorded in the address book so that they have a Customer ID. A report of items by Customer ID can be produced by selecting 'Reports' / 'Customer Report' from the main menu. The following selection screen will be presented.

The screenshot shows a window titled 'Customer report' with a red header bar containing the text 'customer report' and 'Despatch Express'. The window is divided into several sections. The 'Customer ID' section has a radio button labeled 'All' which is selected, and an 'Include range' section with 'from:' and 'to:' text boxes. The 'Date range' section has 'From date:' and 'To date:' labels, each followed by a dropdown menu showing '07/11/2006'. The 'Sort by' section has three radio buttons: 'Department' (selected), 'Sender reference', and 'Customer code'. At the bottom of the window are two buttons: 'Print' and 'Close'.

You can choose to limit the report by a range of Customer IDs and for a specified date range. Clicking the downward arrow against each date presents a calendar to assist in selecting the required dates.

Although the report will be presented in Customer ID sequence, you can additionally choose to sort on either Department or Sender Reference as a secondary sequence within Customer ID.

## 9.5 Despatch Report

A report of items Despatched can be produced by selecting 'Reports' / 'Despatch Report' from the main menu. The following selection screen will be presented.

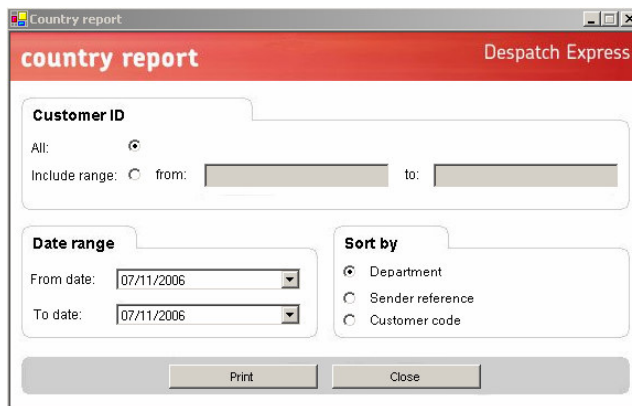
The screenshot shows a window titled 'Despatch report' with a red header bar containing the text 'despatch report' and 'Despatch Express'. The window is divided into several sections. The 'Customer ID' section has a radio button labeled 'All' which is selected, and an 'Include range' section with 'from:' and 'to:' text boxes. The 'Date range' section has 'From date:' and 'To date:' labels, each followed by a dropdown menu showing '07/11/2006'. The 'Sort by' section has three radio buttons: 'Department' (selected), 'Sender reference', and 'Customer code'. At the bottom of the window are two buttons: 'Print' and 'Close'.

You can choose to limit the report by a range of Customer IDs and for a specified date range. Clicking the downward arrow against each date presents a calendar to assist in selecting the required dates.

You can choose to sort the report by Department, Sender Reference or Customer ID.

## 9.6 Country Report

A report of items Despatched overseas can be produced by selecting 'Reports' / 'Country Report' from the main menu. The following selection screen will be presented.



The screenshot shows a window titled 'Country report' with a red header bar containing the text 'country report' and 'Despatch Express'. The window is divided into several sections:

- Customer ID**: Contains a radio button labeled 'All:' and a section for 'Include range' with 'from:' and 'to:' text boxes.
- Date range**: Contains two date pickers labeled 'From date:' and 'To date:', both showing '07/11/2006'.
- Sort by**: Contains three radio buttons: 'Department' (selected), 'Sender reference', and 'Customer code'.
- Buttons**: At the bottom, there are 'Print' and 'Close' buttons.

You can choose to limit the report by a range of Customer IDs and for a specified date range. Clicking the downward arrow against each date presents a calendar to assist in selecting the required dates.

The report will exclude domestic items despatched to the UK. Although the report will appear in Country sequence, you can choose to sort the report by Department, Sender Reference or Customer ID as a secondary sequence within Country.



## 10 Backups and Archives

It is important to maintain regular backups of the information held by Despatch Express, in case it is needed to restore the system. Despatch Express also provides an archive process to save old information away from the 'live' database, to control the file sizes and maintain the overall performance of the system.

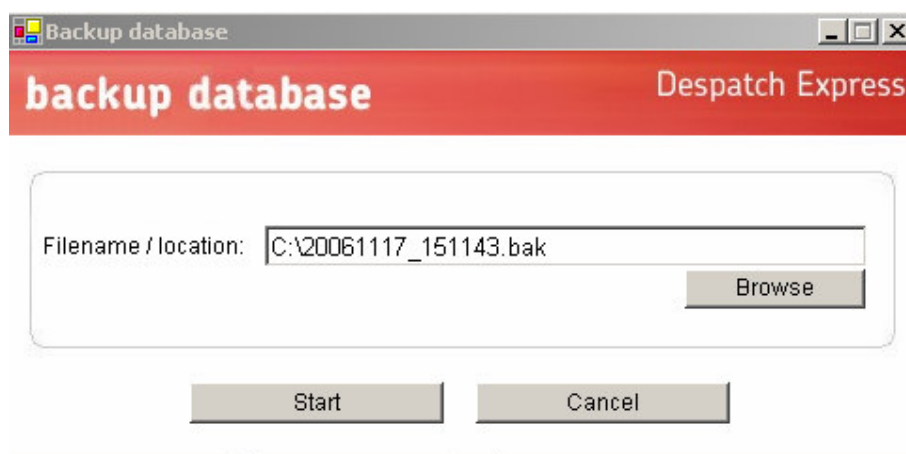
It is strongly recommended that both these processes be carried out on a regular basis.

### 10.1 Database Backup

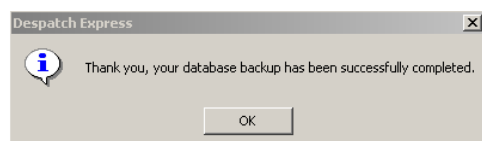
Taking a backup of the database should be established as a regular part of the daily routine. In the unlikely event that the Despatch Express system fails, or hardware problems occur, the database can be restored to get the system working again. Should you ever have need to restore from a Database Backup you will need to contact the Royal Mail Customer Systems Helpdesk for advice.

If you forget to backup the database, then you will receive a reminder. This reminder will be presented when a number of days have elapsed since the last backup was taken. This number of days is shown in the System Options (see section 11).

To access the backup process, select <File> / <Backup Database> from the main menu. The following window appears:



Backups may be made to the same location each time – for example to a removable media, or to a server on the network. The default location can be set in the System Options (section 11). The filename is created automatically by Despatch Express and is made up from the date and time of the backup. Click 'Start' to run the backup, and Despatch Express will confirm completion of the process.



## 10.2 Archiving Data

To reduce the size of the working database and to speed up operation, it is recommended that the archive process be run on a regular (e.g. monthly) basis.

Archiving stores old data away from the live system. It may still be viewed by the use of a spreadsheet (or similar), but the live database size will be reduced. If archiving is not performed the database may become so large that performance problems are experienced. It is recommended that archiving should be done every month with three months' worth of data being retained on the system.

Two archive processes can be used – to archive unused customer addresses from the address database, and to archive historic despatch information.

### 10.2.1 Customer Address Data Archive

You may elect to *never* remove any addresses from your address book – just in case you despatch to the same address again. However, if you do wish to archive entries from your address book, the process is described here.

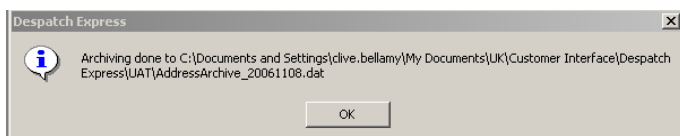
Select <File> / <Archive Addressbook> from the main menu. The following screen will be presented



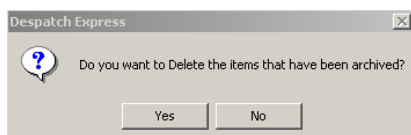
The “threshold” date will be set to the current date. If you leave this date unchanged, you will archive all addresses except those used today. Click the down arrow to present a calendar to assist date selection. The concept is that all addresses that have not been accessed since the given date will be archived.

**Note:** Care must be taken to ensure the date in this box is the required date.

The location of the archive file can be changed, if required, by clicking the 'Browse' button. Clicking 'Start' runs the archive, and Despatch Express confirms with the following message:



Clicking 'OK' brings the next prompt – to confirm whether the archived addresses should now be deleted from the active database.



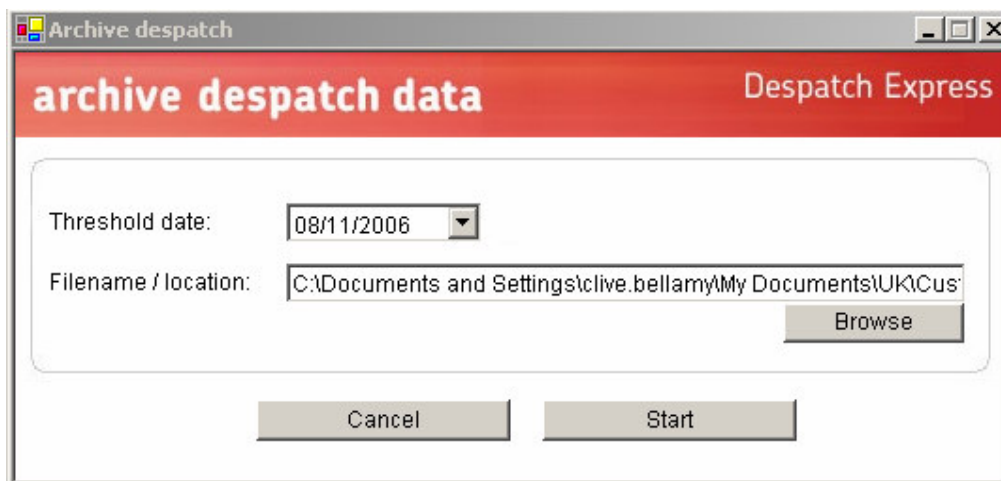
Selecting 'Yes' or 'No' completes the address archive process.

The address archive file contains a single record for every address archived. The file can be opened with a spreadsheet (or similar) but does not contain column headings. Should you wish to interrogate this file, the layout is identical to that used in Export Address (see the separate document "Despatch Express – Interfacing with Your System"). It can subsequently be re-imported using 'Address Book' / 'Import Addresses' if necessary.

### 10.2.1 Despatch Data Archive

Most Clients find that retaining 3 months' worth of despatches in the database is adequate, but you may elect to retain more (or even less) than this.

Select <File> / <Archive Despatch> from the main menu. The following screen will be presented

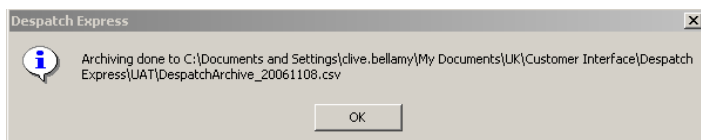


The "threshold" date will be set to the current date. If you leave this date unchanged, you will archive all despatches except those created today. Click the down arrow to present a

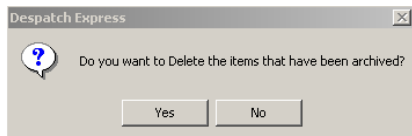
calendar to assist date selection. The concept is that all despatches created before the given date will be archived. For example 01/01/2006 would archive all despatches that were created prior to 01/01/2006.

**Note:** Care must be taken to ensure the date in this box is the required date.

The location of the archive file can be changed, if required, by clicking the 'Browse' button. Clicking 'Start' runs the archive, and Despatch Express confirms with the following message:



Clicking 'OK' brings the next prompt – to confirm whether the archived despatches should now be deleted from the active database.



Selecting 'Yes' or 'No' completes the despatch archive process.

The archive file contains a single record for every item despatched (NB a despatch may consist of multiple items). The file can be opened with a spreadsheet (or similar) but does not contain column headings. Should you wish to interrogate this file, the layout is identical to that used in Export Despatch (see the separate document "Despatch Express – Interfacing with Your System").

## 11 System Options

This section is also covered in the document “Despatch Express – Getting Started” that was supplied with the Despatch Express installation, but is covered again here for reference.

There are some options which can be set by the user to change how the system operates. These are accessed from the main menu by selecting ‘Tools’ / ‘Client Configuration’. This opens the following window:

**Update client details** Despatch Express

**Despatch address**

Address line 1: \* Thompsons Warehouse

Address line 2: Unit 5, Jacksons Estate

Address line 3: Holreath Road

Address line 4: SHEFFIELD

Postcode: \* S48 1HP

**Return address**

Address line 1: \* Thompsons RTS

Address line 2: Bathurst Road

Address line 3:

Address line 4: SHEFFIELD

Postcode: \* S42 9GW

**Local parameters**

Backup location: \* C:\Backups Browse

Backup warning days: \* 2

Archive records older than: \* 30

Percentage barcode used before reorder: \* 80

Default No. of items: \* 1

Maximum No. of despatch items: \* 5

Default department: Sales

**Auto-address book entry**

Yes: ☒ No: ☐

**Include on label**

Senders reference: ☒ Customer ID: ☒

Clear Update

\* Denotes mandatory entry

The Despatch Address appears on the collection manifest and is used to identify the Manifest to Royal Mail staff. It should include your Business Name and despatching address. The Return Address will appear on the despatch labels and is used in the event that an item needs to be returned.

Other local parameters may also be set –

Backup location	This is the default location offered when the backup process is run.
Backup Warning Days	This is the number of days after which Despatch Express will warn the user that a backup should be run.
Archive records older than	This indicates the default age for the oldest records which will not be archived
Percentage Barcode User Before Reorder	When the system exhausts this percentage of its allocated numbers, it will automatically request a new range. This request is automatic and is invisible to the Customer. It is not recommended that the setting is changed other than on advice from the Helpdesk.
Default No. of items	This number is shown on the despatch window by default as the number of items to despatch. It should normally be set to 1.
Maximum No. of Despatch Items	In a despatch, if the user selects more than this number, then Despatch Express will warn the user that they have done so. This may be used to reduce errors in keying numbers of items. If you never (or very rarely) despatch multiple items to the same recipient then set this to 1.
Default Department	When a despatch is made, this will show as the default department.
Auto-Address Book Entry	If 'Yes' is selected, then every address used on the despatch screen will be automatically added to the address book for future use.
Include on Label	Each of these two options may be selected, and Despatch Express will then print the selected information on each label. See the example in Appendix A.

Make the desired changes. If you have made errors but have not updated, you can reset the setting to those previously stored by clicking 'Clear'

When you are satisfied with your changes, click 'Update' to store the changes made. A confirmation message will be presented.



Click 'OK' to continue.

## 12 Special Conditions

This section describes some special situations that may arise

### 12.1 BFPO Despatches

Despatches to HM Forces address are usually defined as BFPO (British Forces Post Office) services with an associated number (e.g. BFPO 123). These are currently treated as domestic addresses for most purposes, and use the domestic services such as Special Delivery.

BFPO addresses are defined as part of the UK, so Country UK should be selected. However, BFPO addresses do not have a postcode – which is usually a mandatory field for UK addresses. The following approach is recommended :

- Enter the recipient in the addressee field
- If there is no address information to enter (other than the BFPO number), enter “HM Forces” (or similar) in Address line 1 (mandatory field)
- Enter the BFPO number in the Town / City field

An example is shown below

The screenshot shows a web application window titled "Create despatch" with a red header bar containing the text "create despatch" and "Despatch Express". The form is divided into two main sections: "Delivery address" and "Despatch details".

**Delivery address section:**

- Customer ID: [text input]
- Business name: \* [text input]
- Addressee: \* [text input, value: Private Jim Smith]
- Postcode: \* [text input]
- Email address: [text input]
- Telephone number: [text input]
- Address line 1: \* [text input, value: HM Forces]
- Address line 2: [text input]
- Address line 3: [text input]
- Town/ City: \* [text input, value: BFPO 123]
- Country: [dropdown menu, value: UK]
- Buttons: "Search (F3)", "Clear (F11)", "Update to address book (F10)"

**Despatch details section:**

- No. of items: [spin box, value: 1]
- Service: [dropdown menu, value: Special Delivery Next Day (£500)]
- Account number: [dropdown menu, value: 764070001]
- Weight/Size: [dropdown menu, value: 0 to 100g]
- Department name: [dropdown menu, value: NONE]
- Sender reference: [text input]
- Service Enhancement: [dropdown menu, value: NONE]
- Buttons: "More (F9)"

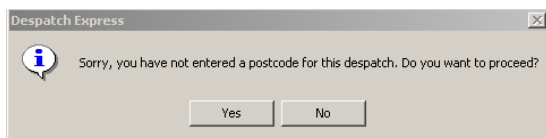
**Item details section:**

- [Empty box for item details]
- Buttons: "Cancel despatch item (F8)", "Add item (F7)"

**Footer section:**

- Buttons: "Reprint (F11)", "Cancel despatch (F2)", "Print / confirm despatch (F12)"
- Footnote: \* Denotes mandatory entry. Note: For more than one sender reference to a despatch item, use the more button. Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

When you click 'Print / confirm despatch (F12)' the following message will be presented



Clicking Yes will accept the address and print the required label.

BFPO addresses cannot be added to the address book (section 6) as postcode is a mandatory field for UK addresses.

## **12.2 Label(s) with no address**

Note that the following is only possible for UK despatches.

Some Clients have a requirement to produce barcoded labels with no address. At first sight this appears to be a meaningless requirement. However, such Clients produce their own address label on the item, and require a barcoded label for tracking and proof of delivery purposes. This section describes how this special situation is covered.

Proper use of these labels requires a link between the barcoded label produced by Despatch Express and the address label produced by other means. The Sender Reference field should be used for this purpose. It is expected that an order number, or some other identifying information, will be entered into this field.

It is not normally possible to enter an address with no information – there are several mandatory fields. However, there is an “invisible” entry in the address book to cover this situation. The Customer ID for this entry is XXX (or as many X characters as are necessary to find the unique entry – you may already have Customer IDs commencing with X characters). Entering this in the Customer ID field and clicking 'Search (F3)' presents the address as shown below. A sender reference has been entered to show how this might be used.



create despatch

Despatch Express

Delivery address

Customer ID:

Enable (F4)

Business name: \*

Addressee: \*

Postcode: \*

Search (F3)

Email address:

Telephone number:

Address line 1: \*

Address line 2:

Address line 3:

Town/ City: \*

Country:

UK

Clear (F11)

Update to address book (F10)

Despatch details

No. of items:

1

Service:

Special Delivery Next Day (£500)

Account number:

764070001

Weight/Size:

0 to 100g

Department name:

NONE

Sender reference:

TESTREF

More (F9)

Service Enhancement:

NONE

Item details

Item	Weight Size	Senders Reference

Cancel despatch item (F8)

Add item (F7)

Reprint (F11)

Cancel despatch (F2)

Print / confirm despatch (F12)

\* Denotes mandatory entry

Note: For more than one sender reference to a despatch item, use the more button.

Town/ City should be entered if country selected is UK - either business name or item addressee or both should be present.

The printed label will show no address, but could show the sender reference if this option was selected in the System Options (section 11)

## **13. Hints and tips**

### **13.1 Customer Numbering to Simplify Mailshot Facility**

Some Clients do not have a numbering system for their own Customers, but the Mailshot facility depends address book entries having a unique Customer ID. In such a circumstance the following may be useful, and is demonstrated by an example.

**Example :** A Client's main Customers are retail outlets. The retail outlets can be classified as small, medium and large. Periodically the Client wishes to send a mailshot to each retail outlet, but wishes to send a different package to the different category of outlet (small, medium and large).

In this example, the Client could allocate a 6-digit number to each outlet, with the small outlets commencing 01, the medium commencing 02 and the large commencing 03. When he wishes to create a mailshot to the small outlets (for example) he could select to mailshot Customer IDs 010000 to 019999. He could then create separate mailshots for medium and large outlets.

Note that the Customer ID can consist of any combination of letters and numbers. An alternative to the above could be to number the outlets S0001 to S9999 (small), M0001 to M9999 (Medium) and L0001 to L9999 (large).

### **13.2 Use of Keyboard Wedge Scanner to improve speed**

This approach has been adopted by a number of Clients to speed up the process and improve the accuracy of using the Despatch Express system.

**Example :** A Client takes orders for goods to be despatched. Her own system produces a picking note which is used by warehouse staff to fulfil each order. The Client system prints the Customer Account number as a barcode on each picking note. The Client has ensured that her Despatch Express address database uses the account number in the Customer ID field. When the order has been packed, the packer will go to the Despatch Express system and enter the account number in the Customer ID field to retrieve the delivery address. This account number field is 11 digits long, and the Client wants to minimise the need for keying and to reduce errors.

All the Client needs to do is to connect a "keyboard wedge" scanner in the cable between the keyboard and the Despatch Express PC. There are no changes necessary to the Despatch Express system. When the packer is ready to produce a label, she will scan the account number from the picking note into the Customer ID field – this will appear to Despatch Express as though he had keyed it – and the delivery address will be presented.

Royal Mail does not provide keyboard wedge scanners (or any other hardware for use with Despatch Express), but these devices are readily available from a number of suppliers.

### 13.3 Training Mode

Use of the Training Mode is described in the manual “Despatch Express – Getting Started” that was supplied as part of the Despatch Express installation pack (along with the installation CD), and is repeated here.

There are situations where you may wish to use the system but do not want the labels to be actually used, and do not want the information to be passed for Billing. These situations might be

- You have new Staff member(s) and wish to train them on use of the system
- You may wish to “practice” using the system
- You may be developing an interface, and wish to test its operation (see the document “Despatch Express – Interfacing with Your System”)

To access Training Mode, start the system and enter the User ID and Password as below

User ID	training
Password	training

The main screen will appear as below

There should be no doubt that you are in Training mode!

While using Training mode, the system will operate as normal except:

- Any labels produced will show a clear indication that they are for Training purposes only
- Each despatch will be automatically marked as “Cancelled” once the label has been printed
- A Collection Manifest cannot be produced (as there will be no items despatched)

**Address labels produced while in Training mode must not be used on items despatched under any circumstances**

## 14. Printer Setup

This section describes how to align the printer, and to ensure that a thermal printer is allocated to each service.

It is described in the “Despatch Express – Getting Started” that was supplied as part of the installation pack. However, there may be occasions when you need to make changes to the printer configuration :-

- Your printing is getting out of alignment with the physical label. This may happen (for example) when a new label roll is put into the printer.
- You have started to use a new Service
- You have changed printer(s) for some of your services

Select ‘Tools’ / ‘Printer Configuration’ from the main menu to display the screen below.

Printers for labels	
Label Type	Printer
SDND - Special Delivery Next Day	
SDBY9 - Special Delivery By 9am	
RECSF - Recorded Signed For	
AIR - Airsure	
INTSIG - International Signed For	
1st2nd - First and Second Class	
INT - International No Barcode	
BD02 - Branch Direct with Signature	

If you have been using Despatch Express then there will probably already be a printer in the right hand column for some (or all) of the services. The example above shows entries for most of the label layouts in use – you may only have some of these presented.

In the Label Type drop-down box select any label that will include a barcode. The labels with barcodes are :-

- Special Delivery Next Day
- Special Delivery by 9am
- Recorded Signed For
- Airsure
- International Signed For
- Branch Direct

From the drop-down list of printers, select the Thermal printer that you wish to use then click 'Print Test' to print a test label. A sample test label is shown below



Note that the horizontal lines of the address box should be continuous. If there is a break in the lines (it will be in the same place on each line) then your printer is faulty and requires an engineer.

Check whether the peel-off "dots" align with the cut-out portions on the physical label. If not, change the vertical and / or horizontal adjustment and retry. Continue until the alignment is correct. The bottom of the address box should also be complete – adjust vertically if necessary. When you are happy with the alignment, click 'Save'. You will receive a message to confirm.

Label Printer details saved sucessfully

OK

**printer settings**
Despatch Express

**Select**

Label type: Special Delivery Next Day

Printer: Despatch Express Thermal Printer

**Printer alignment**

Horizontal adjustment: 43

Vertical adjustment: 8

Print test

Detach Printer
Save

Printers for labels	
Label Type	Printer
SDND - Special Delivery Next Day	Despatch Express Thermal Printer
SDBY9 - Special Delivery By 9am	
RECSF - Recorded Signed For	
AIR - Aisured	
INTSIG - International Signed For	
1st2nd - First and Second Class	
INT - International No Barcode	
BD02 - Branch Direct with Signature	

Now select the next label type from the drop-down box (if you have more than one). All the settings will remain from the previous label type. Click 'Save' and then repeat for each label type.

**Note:** it is important that the horizontal and vertical settings are the same for each label type on a given printer (they may be different if you are using multiple printers).

When complete the screen should look like the one below, with no blank entries in the printer column.

Printer settings

Despatch Express

Select

Label type:

Branch Direct with Signature

Printer:

Despatch Express Thermal Printer

Printer alignment

Horizontal adjustment:

43

Vertical adjustment:

8

Print test

Detach Printer

Save

Printers for labels	
Label Type	Printer
SDND - Special Delivery Next Day	Despatch Express Thermal Printer
SDBY9 - Special Delivery By 9am	Despatch Express Thermal Printer
RECSF - Recorded Signed For	Despatch Express Thermal Printer
AIR - Airsure	Despatch Express Thermal Printer
INTSIG - International Signed For	Despatch Express Thermal Printer
1st2nd - First and Second Class	Despatch Express Thermal Printer
INT - International No Barcode	Despatch Express Thermal Printer
BD02 - Branch Direct with Signature	Despatch Express Thermal Printer

The screen can now be closed in readiness for despatching.



## **15. Help**

### **15.1 Customer Systems Helpdesk**

The Royal Mail Customer Systems Helpdesk can be contacted on the following number

**08705 333999**

When you ring this number you will need to explain that you are using Despatch Express and will be asked for your company name. In the initial welcome message, you may hear references to “WDM” or “WDM Online”. The latter refers to the system used by Parcelforce Worldwide and the helpdesk for this is now handled by a different team. The former refers to the system that preceded Despatch Express. Both Despatch Express and WDM (Worldwide Distribution Manager) are supported by the same helpdesk.

## 15.2 Frequently Asked Questions

### Question

### Answer

I am running out of labels. How can I get more?

You should have received an initial supply of labels with your installation pack, along with instructions on how to order further labels. If you have lost these instructions, please contact the Royal Mail Customer Systems Helpdesk (section 15.1) and ask for advice. The label reference number is printed on the reverse of each label, and will be required by our supplies department.

I am unable to log on to Despatch Express.  
I have no Services or Accounts available.

Check username and passwords are correct. They do not need to be case sensitive. You may not have the required services set up for the destination or Country selected. If you believe that these have been agreed with your Royal Mail Account Handler, then you should contact the Royal Mail Customer Systems Helpdesk and ask for advice.

I want to use a Service which is not showing.

If you want to add another service to your Despatch Express system, please contact your Royal Mail Account Handler. When new Services are set up on our finance systems they will automatically be enabled on your system 2 working days later. Please be aware that Despatch Express does not support every Royal Mail Service.

I cannot select the required Service for an overseas Country

It is possible that you are trying to use a service to a Country where that service is not available. Check the Royal Mail website at [www.royalmail.com](http://www.royalmail.com).

Will I run out of tracking numbers

These are the barcode numbers which go onto your items and uniquely identify each despatch. They are automatically allocated by the Despatch Express system. When your system is running low it will automatically retrieve new numbers from the Royal Mail central systems.

I have problems with my thermal printer

Contact the Royal Mail Customer Systems Helpdesk and ask for advice.

My labels are not aligned properly

Refer to section 14 Printer Setup

## Appendix A. Sample Labels

The label shown below is for a Special Delivery Next Day service. The layout is similar for all labels, but for the service at the top left.



The label shown below is for a Royal Mail Tracked item, and shows how Safe Place information appears on the label

<b>Royal Mail</b>		<b>ROYAL MAIL</b>
<b>Tracked</b>		POSTAGE PAID GB 5210
<b>no signature required</b>		
SAFEPLACE - if recipient not at home      No Signature		
<div style="border: 1px solid black; padding: 2px;"><b>In the shed</b></div>		
		
<b>FD 8800 5895 3GB</b>		
Return to: Returns Department Rowland Hill House Booths Road, CHESTERFIELD, S40 1HQ, GB	<div>Donna Peters 12 LANDSCAPE DRIVE LEICESTER LE5 6GA</div>	
	Ref : 3812	

## Appendix B. Features not Covered in this Guide

You may come across features of Despatch Express that are not covered in this document (for example in the menus). The following features are covered elsewhere. References will be made to two other documents

- Despatch Express - Getting Started
- Despatch Express - Interfacing with Your System

The first of these was supplied with your installation pack. If you require a further copy, please contact the Royal Mail Customer Systems Helpdesk (see section 15). The second can be downloaded from the same website location as this User Guide.

Feature	Where Described
System Installation and Set Up	Despatch Express - Getting Started
Migration from WDM	Despatch Express - Getting Started
Import Address WDM Database	Despatch Express - Getting Started
Batch Import	Despatch Express - Interfacing with Your System
Import Addresses	Despatch Express - Interfacing with Your System
Direct Feed	Despatch Express - Interfacing with Your System
Export Data (Despatch)	Despatch Express - Interfacing with Your System
Export Data (Addressbook)	Despatch Express - Interfacing with Your System

+ + + + + End of Document + + + + +