



COLONY SPECIALTY COMMERCIAL AUTOMOBILE APPLICATION

Insurance Company

Colony Specialty Insurance Company (CSIC): OH
Argonaut Insurance Company (AIC): CT, ME, NH, VT & WY

Colony Insurance Company (CIC): AZ, LA, MS & OK
Argonaut-Midwest Insurance Company (AMIC): Remainder of admitted states

Section I - General Information

Colony Specialty Policy #: _____

1. Policy Period Desired _____ / _____ Phone # _____

2. Applicant Name _____ Fax # _____

(dba) _____

E-mail Address _____ Website _____

3. Inspection Contact _____

4. Mailing Address _____

5. Physical Address _____

(if different from mailing)

6. Insured is: Individual Partnership Corporation Limited Liability Corp. Other: _____

7. Describe business/operations _____

8. Cargo hauled (be specific): _____

❖ If Cargo coverage is requested – attach completed Colony Specialty Cargo Supplement (TR 1000)

9. Years operating this business: _____

10. New Venture Yes No (If "Yes", complete Colony Specialty New Venture Supplement TR1023)

11. Have you ever operated this type of business under another name? Yes No

If "Yes," what was the name of that business? _____

12. In the past 3 years, have you ever had insurance for this type of operation cancelled, declined or the policy renewal refused? (This question is not applicable in Missouri) Yes No

If "Yes," explain: _____

Section II - Description of Operations

13. Food Delivery: (Autos used by food manufacturer to transport raw and finished products or used in wholesale distribution of food).

14. Hauling your own goods or product (not for hire)

15. Contractor(s) other than dump operations- include a completed Colony Specialty Contractor Supplement (TR1012)

16. Public Auto – include a completed Colony Specialty Public Auto Supplement (TR1015)

Driver discipline program

Company work rules

Accidents reviewed with at fault driver to discuss
corrective or disciplinary action plan

39. Driver Schedule:

Driver Name	DOB	License Number/State	Yrs Driving Similar Equipment	# Moving Viol/Acc in Past 3 Yrs
1				
2				
3				
4				
5				

Section V – Equipment Schedule

40. Number of vehicles: _____ Pickups _____ Trucks _____ Tractors _____ Semi Trailers _____ Full Trailers
 _____ Buses _____ Vans _____ PPTs _____ SUVs
 _____ Other (describe) _____

41. Is this insurance to cover all owned, leased and operated vehicles? Yes No
 42. Do others operate under your authority? Yes No
 43. Do you ever lease your authority to others? Yes No
 44. Do you hire any equipment? Yes No
 If 'Yes,' complete the Colony Specialty Hired & Non-Owned Supplement (TR 1007)

45. Do you loan or rent any of your equipment to others? Yes No
 46. Do you interchange equipment with other carriers? Yes No
 47. Indicate specialized equipment attached to any unit (select all that apply)

- Cranes
- Booms
- Other _____
- Hooks
- Chains

Provide details for unit with specialized equipment in the table below:

Unit Number	Year/Make/Model	Description of Specialized Equipment

Section VI – Vehicle Maintenance and Safety

48. Vehicle Maintenance (select all that apply):

- Written maintenance program
- Service your own vehicles
- Mechanics on staff
- Vehicles serviced by outside mechanic
- Service/maintenance logs kept on premises
- Pre-trip check of vehicles conducted by drivers
- Annual state inspections required

49. Specific safety equipment attached to units: (indicate all that apply):

- | | |
|--|--|
| <input type="checkbox"/> Anti theft device | <input type="checkbox"/> Reflective tape |
| <input type="checkbox"/> Back up Alarms | <input type="checkbox"/> Reflectors |
| <input type="checkbox"/> Drive Cam monitored service | <input type="checkbox"/> Speed Governors; indicate set speed _____ |
| <input type="checkbox"/> Electronic Log Programs | <input type="checkbox"/> Tarps |
| <input type="checkbox"/> Fender Mirrors | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Strobe Lights | |

50. Vehicle Safety & Overnight Security (indicate all that apply):

- | | |
|--|--|
| <input type="checkbox"/> Vehicles taken home by drivers | <input type="checkbox"/> Well lit lot |
| <input type="checkbox"/> Vehicles stored at insured's open lot | <input type="checkbox"/> Intrusion Alarm |
| <input type="checkbox"/> Vehicle stored at non-owned open lot | <input type="checkbox"/> Security Guard |
| <input type="checkbox"/> Vehicles stored inside building | <input type="checkbox"/> Guard dogs |
| <input type="checkbox"/> Fenced lot | <input type="checkbox"/> Keys locked in secured location |
| <input type="checkbox"/> Other _____ | |

Section VII - Filing Information

For prompt and accurate filing, complete information must be given including name, address and Docket number, EXACTLY as authority exists. Use separate sheet if necessary. Failure to provide accurate information will result in delays and possible suspensions.

51. DOT# _____ ICC or MC# _____ Federal ID# _____

52. State or City filings required? Yes No
 If "Yes," list States/Cities and permit numbers _____

53. Do you hold broker authority? Yes No

54. Are any special filings required such as oversize, overweight or hazardous permit? Yes No

55. Are Canadian Filings required? Yes No

Section VIII - Previous Insurance and Loss Experience

56. Loss History (MUST BE COMPLETED IN ITS ENTIRETY)

FOR FLEETS CONSISTING OF 5 OR MORE POWER UNITS – HARD COPY LOSS RUNS ARE REQUIRED

Policy Period	Insurance Carrier	Policy #	Coverages Provided***	Total Amount of *BI/PD & **APD Claims Paid Including Reserves		Name of Driver Involved in Loss
				# of Claims	Total Amount of Loss	
From			<input type="checkbox"/> Liability			
To			<input type="checkbox"/> APD			
From			<input type="checkbox"/> Liability			
To			<input type="checkbox"/> APD			
From			<input type="checkbox"/> Liability			

To			<input type="checkbox"/> APD			
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*BI/PD=Bodily Injury & Property Damage **APD=Auto Physical Damage

***Liability coverage includes: auto liability, UM, UIM, Med Pay, PIP (no fault) and any other state specific liability coverage

Section IX –Coverage and Limits Requested

57. Liability Coverage (select all that apply)

Combined Single Limit (BI/PD) each accident \$ _____ (can not exceed \$1 million)

Liability Property Damage Deductible (Available for fleet accounts only) \$ _____

Drive Other Car Coverage (available for owner and spouse)

Uninsured Motorists (UM) \$ _____ (can not exceed BI/PD limit)

Underinsured Motorists (UIM) \$ _____ (can not exceed BI/PD limit)

Personal Injury Protection (PIP or No Fault) \$ _____

❖ Do you carry Worker’s Compensation? Yes No

Medical Payments \$ _____ (can not exceed \$5000 limit)

Property Protection (Michigan Only) \$ _____

Non-Owned Liability: # Employees: _____ OR Contract Requirement Only (“If Any” basis)

Hired Auto Liability: Estimated Cost of Hire \$ _____ OR Contract Requirement Only (“If Any” basis)

Please attach appropriate Uninsured Motorists / Underinsured Motorists / Personal Injury Protection and Medical Payments Selection form(s). Must be completed in full and signed by the first named insured when binding coverage.

58. Physical Damage Coverage (select all that apply)

Property Damage Buyback (Michigan Only)

Non-Owned Trailer Physical Damage: Max Value \$ _____

❖ Max # of non-owned trailers in your possession at any one time: _____

Hired Auto Physical Damage: Max Value \$ _____ # of days: _____

Cargo: Please complete the Colony Specialty Cargo Supplement (TR 1000)

Rental Reimbursement Coverage

Roadside Service /Repair Coverage

Single deductible per loss or occurrence

Physical Damage Total Insured Value \$ _____ (list individual vehicle values with Comp/SCOL and Collision deductible amounts in the vehicles schedule on page 6 of 8)

59. Vehicle Schedule (complete for all owned and operated units)

Unit No.	Model Year	Make & Model	Body Type	Vehicle ID Number	Seating Capacity	Garaging Location (City & Zip)
1						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
					\$	
2						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
					\$	
3						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
					\$	
4						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
					\$	
5						
	Physical Damage	Comp Deductible	SCOL Deductible	Collision Deductible		Stated Amount
					\$	

60. Additional Interest (attach separate sheet if necessary):

UNIT NO.	INDICATE INTEREST	NAME	STREET ADDRESS, CITY, ST, ZIP
	<input type="checkbox"/> Additional Insured <input type="checkbox"/> Certificate Holder <input type="checkbox"/> Lien holder <input type="checkbox"/> Loss Payee <input type="checkbox"/> Waiver of Subro <input type="checkbox"/> _____		

UNIT NO.	INDICATE INTEREST	NAME	STREET ADDRESS, CITY, ST, ZIP
	<input type="checkbox"/> Additional Insured <input type="checkbox"/> Certificate Holder <input type="checkbox"/> Lien holder <input type="checkbox"/> Loss Payee <input type="checkbox"/> Waiver of Subro <input type="checkbox"/> _____		

GENERAL FRAUD STATEMENT

(Not applicable in the states mentioned below where a specific warning applies.)

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, may be committing a fraudulent insurance act, and may be subject to a civil penalty or fine.

Arkansas, Louisiana, New Mexico, Rhode Island, West Virginia

Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Colorado

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

Florida

Any person who knowingly and with intent to injure, defraud, or deceive any insurer, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

Kentucky

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

Maryland

Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

New Jersey

Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

New York

Any person who knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

Ohio

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

Oklahoma

WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

Pennsylvania

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Maine, Tennessee, Virginia, Washington

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Section X - Signatures

I declare to the best of my knowledge that all statements herein are true and no material facts have been suppressed or misstated. I am also aware that my operation may be inspected by the Insurance Company.

Applicant's Printed Name

Applicant's Signature Date

Witness (if applicable) Date

Agent/Broker:

Are you personally familiar with this Applicant's operations?

Yes No

Did your office control this risk in the past year?

Yes No

Agent's or Broker's Name (please print) Telephone Number Agent's or Broker's Signature

Agent's or Brokers Address Date

License Number: _____



**FOOD DELIVERY, SPECIALIZED DELIVERY AND TRUCK NOC
SUPPLEMENTAL APPLICATION**

Note: This supplement is to be completed in conjunction with the ACORD 125, 127 (Business Auto Policy) or ACORD 132 (Truckers Policy) & a state specific ACORD 137

Note: For Fleet Accounts (5 or more power units), the following information is required:

- 1. Copy of driver handbook or written explanation of driver hiring/training/firing guidelines.
- 2. Copy of formal Safety Program or written explanation of informal safety program.
- 3. Three to five year hard copy loss runs for prior insurance coverage. If risk is a new venture, send three-year employment history and experience for owners.
- 4. Copy of vehicle maintenance schedule, including sample maintenance logs.

Section I - General Information

- 1. Policy Period Desired _____ Phone # _____
- 2. Insured Name _____ Fax # _____
- 3. (dba) _____
- 4. Physical Address (if diff. from mailing) _____
- 5. Have you ever operated under another name? Yes No
- 6. If "Yes," what was the name of that operation? _____

Section II-A - Description of Operations: FOOD DELIVERY

Food Delivery: Definition- autos used by food manufactures to transport raw and finished products or autos used in wholesale distribution of food.

- 1. Type of food or product: _____
- 2. Name of manufacturer or distribution center: _____

Section II-B - Description of Operations: SPECIALIZED DELIVERY

Specialized Delivery: Definition-autos used in deliveries subject to time and similar constraints.

- 1. Magazines/Newspapers (Bulk delivery only-delivery to individual homes is not covered)
- 2. Mail/Parcel Post (Bulk delivery only-delivery to individual homes is not covered)
- 3. Oilfield Delivery

NOTE: If Oilfield Delivery and the unit qualifies as a Contractor, Dump or Waste vehicle; complete the applicable Colony Contractor, Dump or Waste Supplemental Application.

Section II-C - Description of Operations TRUCK NOC (Not Otherwise Classified)

Truck NOC: Definition-a truck risk that does not fit into any other truck category; therefore, the risk is considered to be not otherwise classified (NOC).

- 1. Hauling your own goods
- 2. Hauling exclusively for one concern
- 3. If hauling for one concern, is concern a trucking firm? Yes No
Name of concern: _____

NOTE: If the concern is a trucking firm, company approval is required to quote the account.

- 4. Specify type(s) of cargo hauled (Be very specific) _____
- 5. Do you back haul for hire? Yes No

NOTE: If the risk back hauls for hire, company approval is required to quote the account.

Section III - Area of Operations

- 1. Define normal areas of operation, i.e., Cities, States
- 2. Do you operate over a regular route? Yes No: If yes, describe
- 3. List largest cities entered in each state
- 4. Radius of operation 0-100 101-300 **301-500**

NOTE: If radius is over 300 miles, company approval is required to quote the account

Section IV - Driver Information

- 1. Do you carry Worker's Compensation? Yes No
NOTE: If "No," and fleet account, company approval is required to quote the account.
- 2. Driver pre-hire procedure used (*check all that apply*) Application MVR check Driver test
 Written test Pre-Employment physical Employment Reference Check
- 3. Are periodic reviews of drivers MVR's conducted? Annually Semi-Annually
 Other (Be specific) _____
- 4. Do you report drivers to your agent within **14 days** of employment? Yes No
NOTE: If the answer is no, company approval is required to quote the account.
- 5. Is any action taken against a driver for having a chargeable accident or a poor motor vehicle record?
 Yes No If "Yes," explain: _____
- 6. How are drivers paid? Per Load Per Hour Per Mile Other (describe)
- 7. What is the wage level of your drivers compared to the industry?
 Average Below Average Above Average
- 8. What is your estimated annual driver turnover? _____%

Section V – Equipment Information

Do you interchange equipment with other carriers? Yes No
If "Yes," give details _____

- 1. Is there specialized equipment attached to any unit? (check all that apply)
 Booms, hooks Other (*Be specific*) _____
- 2. If more than one unit insured, describe which unit is specially equipped. _____
- 3. Check all applicable Body Types and indicate how many units of each type:
- 4. Box Truck _____ Box Van _____ Cargo Van _____ Tanker _____ Flat Bed _____ Cherry Picker _____
 Ladder Truck _____ Other _____
- 5. Check all applicable Structure Types and indicate how many of each type:
- 6. Stainless steel _____ Metal _____ Fiberglass _____ Aluminum _____ Other _____

Section VI - Safety and Maintenance

- 1. Give Details of Safety Program: (*Be specific*) _____
- 2. Are any of the following procedures in place? (*check all that apply*)
 Company work rules Driver Training Program Safety Program/Meeting Driver Discipline Program
 Burning Load Fire Training
- 3. How often is vehicle maintenance done and by whom? (*Be specific*) _____
Describe your accident reporting procedures: _____
- 4. Describe security at Garaging Location (*check all that apply*):
 Units locked when not in use Keys kept in lock box Well lit lot Fenced lot Commercial area
 Residential area Other: _____
- 5. Do you have a driver safety incentive program? Yes No
NOTE: If yes, attach written description of informal program or attach a copy of your formal program.
- 6. Is there safety equipment attached to any unit?(check all that apply) cut off switches, strobe lights
 tarps back up alarms Video Monitors 2-Way Radio DriveCam
 Other: (*Be specific*) _____

7. Are your trailers retrofitted with Reflective tape or Reflectors?

Yes No

Section VII- Additional Insured & Waiver of Subrogation

NOTE: If request for Additional Insured and/or Waiver of Subrogation is made by a landfill or an environmental group, insurance company approval is required.

Section VIII- Signatures

I declare to the best of my knowledge that all statements herein are true and no material facts have been suppressed or misstated. I am also aware that my operation may be inspected by the Insurance Company.

Any person who knowingly and with intent to injure, defraud, or deceive any insurer or files a statement of a claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

Applicant's Signature

Date

Witness

Date

Agent's or Broker's Name (Please print) Telephone # / License #

Agent's Signature