

GOVERNMENTAL STATUS OF HEALTH CARE PROVIDER

Name of Health Care Provider	Date
Location (City, State)	

- 1) Is the health care provider directly operated by a unit of government within the State? ☐ Yes ☐ No

If yes, indicate which category of government operates the health care provider as described in 1903(w)(7)(G) of the Social Security Act:

☐ City ☐ State ☐ County ☐ Special Purpose District

☐ Other Governmental Unit _____

Move to number 2.

If no, describe the operational nature of the health care provider _____

Move to number 11.

- 2) Does the unit of government that operates the health care provider have generally applicable taxing authority? ☐ Yes ☐ No

If no, move to number 7.

If yes:

Describe type of taxing authority _____

Describe source(s) of tax revenue _____

Move to number 3.

- 3) Does the unit of government that operates the health care provider appropriate generally applicable tax revenue to the health care provider? ☐ Yes ☐ No

If no, move to number 4.

If yes:

Specify total dollar amount of current year appropriation to the health care provider from the unit of government that operates the health care provider _____

Describe purpose of appropriation to the health care provider from the unit of government that operates the health care provider _____

Move to number 4.

- 4) Does the health care provider appear on the government's consolidated annual financial report as a component unit? ☐ Yes ☐ No

If no, move to number 6.

If yes, please provide copy of most recent consolidated annual financial report.

Move to number 5.

- 5) Based on information from the government's consolidated annual financial report, the government's budget/appropriation, applicable law, or other sources, does the government have an obligation to fund the health care provider's:

Expenses? ☐ Yes ☐ No

Liabilities? ☐ Yes ☐ No

Deficits? ☐ Yes ☐ No

For each yes, please attach supporting documentation.

Move to number 6.

- 6) Is a contract with the unit of government necessary in order for the health care provider to receive tax revenues? ☐ Yes ☐ No

If yes, please explain _____

THE RESPONSE IS COMPLETE AT THIS POINT.

- 7) Does the unit of government with no taxing authority, which is operating the health care provider, receive an appropriation from another unit of government within the State that has taxing authority? ☐ Yes ☐ No

If no, THE RESPONSE IS COMPLETE AT THIS POINT.

If yes, please provide the following information concerning the unit of government with taxing authority:

a. Describe type of taxing authority _____

b. Describe source(s) of tax revenue _____

c. Provide the source of the current year appropriation _____

d. Provide total amount of current appropriation _____

e. Provide purpose of current year appropriation _____

Move to number 8.

- 8) a. Does the health care provider appear as a component unit of government on the consolidated annual financial report of the unit of government with no taxing authority? ☐ Yes ☐ No

If yes, please provide copy of most recent consolidated annual financial report.

Move to number 8b.

- b. Does a) the unit of government with no taxing authority that is operating the health care provider and/or b) the health care provider appear as a component unit of government on the consolidated annual financial report of the unit of government with taxing authority? ☐ Yes ☐ No

If no, THE RESPONSE IS COMPLETE AT THIS POINT.

If yes, please provide copy of most recent consolidated annual financial report.

Move to number 9.

- 9) a.** Based on information from the consolidated annual financial report of the unit of government without taxing authority, that government's budget/appropriation, applicable law, or other sources, does the government without taxing authority have an obligation to fund the following for the health care provider?
- Expenses? ☐ Yes ☐ No
- Liabilities? ☐ Yes ☐ No
- Deficits? ☐ Yes ☐ No

For each yes, please attach supporting documentation.

Move to number 9b.

- b. Based on information from the consolidated annual financial report of the unit of government with taxing authority, that government's budget/appropriation, applicable law, or other sources, does the government with taxing authority have an obligation to fund the following for the unit of government with no taxing authority that is operating the health care provider?
- Expenses? ☐ Yes ☐ No
- Liabilities? ☐ Yes ☐ No
- Deficits? ☐ Yes ☐ No

For each yes, please attach supporting documentation.

Move to number 9c.

- c. Based on information from the consolidated annual financial report of the unit of government with taxing authority, that government's budget/appropriation, applicable law, or other sources, does the government with taxing authority have an obligation to fund the following for the health care provider?
- Expenses? ☐ Yes ☐ No
- Liabilities? ☐ Yes ☐ No
- Deficits? ☐ Yes ☐ No

For each yes, please attach supporting documentation.

Move to number 10.

- 10) a.** Is a contract with the unit of government with taxing authority necessary in order for the unit of government with no taxing authority which is operating the health care provider to receive tax revenues? ☐ Yes ☐ No

If yes, please explain _____

Move to number 10b.

- b. Is a contract with the unit of government with taxing authority necessary in order for the health care provider to receive tax revenues? ☐ Yes ☐ No

If yes, please explain _____

Move to number 10c.

- c. Is a contract with the unit of government without taxing authority necessary ☐ Yes ☐ No
in order for the health care provider to receive tax revenues?

If yes, please explain _____

THE RESPONSE IS COMPLETE AT THIS POINT.

- 11) Does the health care provider appear as a component unit on the consolidated annual financial report of a unit of government with taxing authority? ☐ Yes ☐ No

If no, Move to number 13.

If yes, please provide a copy of the most recent consolidated annual financial report of that unit of government.

Move to number 12.

- 12) Based on information from the consolidated annual financial report of the unit of government with taxing authority, that government's budget/appropriation, applicable law, or other sources, does the government have an obligation to fund the health care provider's:

Expenses? ☐ Yes ☐ No

Liabilities? ☐ Yes ☐ No

Deficits? ☐ Yes ☐ No

For each yes, please attach supporting documentation.

Move to number 13.

- 13) Is a contract with the unit of government with taxing authority necessary ☐ Yes ☐ No
in order for the health care provider to receive tax revenues?

If yes, please explain _____

THE RESPONSE IS COMPLETE AT THIS POINT.

- 14) Is the health care provider considered governmentally operated as determined by the State? ☐ Yes ☐ No

NAME & TITLE OF STATE OFFICIAL

SIGNATURE OF STATE OFFICIAL

DATE

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