# WILDLIFE DIVERSITY SECTION 

## ALLEGHENY WOODRAT HABITAT SITE SURVEY

## CODE MANUAL

This manual provides instructions, definitions and codes for completing the Allegheny Woodrat Habitat Site Survey


## The Allegheny Saxicole or



Saxicole: Dwelling in stony places; something that lives on or among rocks; a saxicolous species.

Chittering and twittering, Chompin and stompin, The āsax is home.
In the shadow of stone

## WOODRAT HABITAT SITE SURVEY

Use the accompanying Woodrat Survey Code Booklet to complete this form.
Habitat Site Name: $\qquad$ Trap-site Number: $\qquad$ Date: $\qquad$
Ownership (circle one): Public, Private, Both
Access (Name, Address Telephone): $\qquad$

Location: $\qquad$ N or $\qquad$ S and $\qquad$ E or $\qquad$ W of: $\qquad$
Surveyors: $\qquad$
Effort: \# of surveyors x survey minutes = $\qquad$ minutes. Was the site(s) previously surveyed? Yes No Conservation Mgmt. Area (4 letters, see Appendix 1): $\qquad$ Habitat Site Code (if known): $\qquad$

County: $\qquad$ Quadrangle: $\qquad$ Map Photocopy attached? Yes No

Habitat Site Size (m): Longest Length: $\qquad$ Average Width: $\qquad$ Width range: $\qquad$
Activity Extent (m): Longest Length: $\qquad$ Average Width: $\qquad$ Width range: $\qquad$ (Estimate the length \& width of rectangle that would include all Activity Centers within Habitat Site)

Latitude $\qquad$ o----_ '---- $\qquad$ o---- $\qquad$ '---- $\qquad$ (Center of Habitat Site in Degrees, Minutes and Seconds, NAD27)

Elevation Range: $\qquad$ to $\qquad$ meters. Percent Slope: $\qquad$ \% to $\qquad$ \%

Aspects (degrees): southerly aspects: $\qquad$ \% $\qquad$ ${ }^{\circ}$ northerly aspects: $\frac{\%}{\left(315^{\circ}-45^{\circ}\right)}{ }^{\circ}$ ( $135^{\circ}-225^{\circ}$ ) \% $\qquad$ ${ }^{\circ}{ }^{\mathrm{o}}$ westerly aspects: $\overline{\left(225^{\circ}-315^{\circ}\right)}$
$\qquad$ \% $\qquad$ ${ }^{\circ}$ easterly aspects: $\qquad$ ( $45^{\circ}-135^{\circ}$ )


Topography (ridge/valley-side, ridge top, river gorge, water gap, etc.): $\qquad$
Surface Rock Habitat Types: List the four most common surface rock habitat types (and estimate the percent coverage of each) starting with the most common (see Table 1):

1) Code \# $\qquad$ \% $\qquad$ ,
2) Code \# $\qquad$ \% $\qquad$ ,
3) Code \# $\qquad$ \% $\qquad$ ,
4) Code \# $\qquad$ \% $\qquad$

Geological formation: $\qquad$
Nearest mapped water: Name: $\qquad$ Distance to: $\qquad$ m

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Forest Fragmentation Code: $\qquad$ Two-digit Habitat Disturbance code: $\qquad$
Anderson Level III cover code on site: $\qquad$ and adjacent to site: $\qquad$
Tree canopy coverage overtop Habitat Site: $\qquad$ \%

Vegetation on and within 100 meters of the Habitat Site:
Trees Species (list most common first and least common last): $\qquad$
$\qquad$
$\qquad$
Shrub, Vine and Briar (Rubus) Species: $\qquad$

Herbaceous Species: $\qquad$
$\qquad$
$\qquad$

General Description of Surrounding Habitat ( $>100 \mathrm{~m} \&<500 \mathrm{~m}$ ): $\qquad$
$\qquad$
If applicable: this Habitat Site replaces (merges) the following Sites (enter the Site names):
$\qquad$
Comments, e.g. threats to site, unusual tree mortality, large population of porcupines (tally number of dens), snake species observed, droppings of predators noted etc.

| ACTIVITY CENTERS or POTENTIAL ACTIVITY CENTERS (circles with a 15 m radius) Establish up to 10 ACs and/or PACs for every 1 km of Habitat Site length. |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| No. | GPS Latitude | GPS <br> Longitude | \# Toilet Areas |  | \# Midden-caches |  | \#Nests/Hutches |  | Rock Code | \% Canopy Coverage |
|  |  |  | Fresh | Old | Fresh | Old | Fresh | Old |  |  |
| 1 |  |  |  |  |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |  |  |  |  |
| 5 |  |  |  |  |  |  |  |  |  |  |
| 6 |  |  |  |  |  |  |  |  |  |  |
| 7 |  |  |  |  |  |  |  |  |  |  |
| 8 |  |  |  |  |  |  |  |  |  |  |
| 9 |  |  |  |  |  |  |  |  |  |  |
| 10 |  |  |  |  |  |  |  |  |  |  |
| 11 |  |  |  |  |  |  |  |  |  |  |
| 12 |  |  |  |  |  |  |  |  |  |  |
| 13 |  |  |  |  |  |  |  |  |  |  |
| 14 |  |  |  |  |  |  |  |  |  |  |
| 15 |  |  |  |  |  |  |  |  |  |  |
| 16 |  |  |  |  |  |  |  |  |  |  |
| 17 |  |  |  |  |  |  |  |  |  |  |
| 18 |  |  |  |  |  |  |  |  |  |  |
| 19 |  |  |  |  |  |  |  |  |  |  |
| 20 |  |  |  |  |  |  |  |  |  |  |
| 21 |  |  |  |  |  |  |  |  |  |  |
| 22 |  |  |  |  |  |  |  |  |  |  |
| 23 |  |  |  |  |  |  |  |  |  |  |
| 24 |  |  |  |  |  |  |  |  |  |  |
| 25 |  |  |  |  |  |  |  |  |  |  |
| TOTAL $=$ |  |  |  |  |  |  |  |  |  |  |

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| MIDDEN-CACHE CONTENTS COMBINED FOR ALL ACTIVITY CENTERS |  |
| :--- | :--- |
|  <br> Buds |  |
| Ferns |  |
| Hard Mast |  |
| Soft Mast |  |
| Other Seeds |  |
| Fungi \& Lichens |  |
| Misc. (Sticks etc.) |  |
| Raccoon Feces |  |

## WOODRAT HABITAT SITE SURVEY CODE BOOKLET

This booklet will help you to complete the accompanying woodrat site survey form. Some questions are self-explanatory and therefore not covered here. The site survey form should be completed for all initial surveys, resurveys, and trapping surveys of suitable rocky habitat even if no woodrats were found.

## Important Definitions:

Activity Center: Activity centers are overtop or near subsurface woodrat nesting or denning sites. Activity centers are characterized by observable woodrat sign in the form of toilet area(s) and midden-cache(s) linked in most cases to a complex of surface rocks and fissures or to a cave/mine entrance zone. The estimated center of activity is GPSed. Then all toilet areas and midden-caches within a 15 m radius of this GPS point are tallied. Multiple Activity Centers within the same Habitat Site should not overlap. Repeatedly or perennially used Activity Centers likely consist of an adult female and her young. Older daughters are tolerated nearby. In essence, Activity Centers (previously referred to as den sites) contain a breeding assemblage. Males disperse from, visit, travel through, or occasionally occupy vacant activity centers. Generally, prime den sites or Activity Centers are defended and are rarely closer than 30 m to one another.

Potential Activity Center: Some areas look like good woodrat habitat but fail to have any sign of being used by woodrats. In these survey instances, the most complex surface rock found, characterized by rock overhangs, ledges, small caves and numerous fissures, can be defined as a Potential Activity Center.

Habitat Site: A Habitat Site is a variable sized area of more or less contiguous surface rock without a break in the surface rock of 200 m or more. A Habitat Site is an island or a "patch" of rock (sometimes referred to as a rock pile) or a cluster of islands. A Habitat Site and its adjacent fringing apron (ecotone) of rock and non-rock surface area has all the necessary resources for the persistence of a local subpopulation, and it is separated by unsuitable denning habitat from other Habitat Sites. At any given time, a Habitat Site may be occupied or empty. Adjacent Habitat Sites are separated by at least 200 m of non-surface rock habitat or by a substantial barrier in the form of a major, hardtop road or wide stream. Habitat Sites contain one or more Activity Centers or Potential Activity Centers. An active Habitat Site contains a woodrat subpopulation which may be as small as a single breeding assemblage or contain multiple breeding assemblages. The most common kinds of movements by woodrat are foraging forays within and on the fringe of the Habitats Site, den shifts within a Habitat Site, and short distance dispersal within larger Habitat Sites. See Figure 2.

Metapopulation Area: Metapopulation Areas are separated from the nearest, adjacent Metapopulation Area by at least 10 km of non-woodrat habitat or a significant barrier to dispersal, e.g. a river or farmed valley bottom. A Metapopulation Area contains at least one but usually numerous topographically related woodrat Habitat Sites; some Habitat Sites may not be occupied. A Metapopulation Area contains a metapopulation defined as a set of subpopulations (one per active Habitat Site) where typically migration from one subpopulation to at least some other subpopulations (Habitat Sites) is possible. The subpopulations are able to exchange individuals and recolonize Habitat Sites in which the species has recently become extinct.

Conservation Management Area: A Conservation Management Area contains physiographically related Metapopulation Areas. Administratively, a Conservation Management Area represents an economy of scale; and different Metapopulation Areas within a Conservation Management Area are likely to be impacted similarly regarding regional threats and public land management.

## INSTRUCTIONS FOR COMPLETING FORM PGC 4150 wdrat

Habitat Site Name: Give each site a short individual name consisting of no more than two words. Group names (e.g. Big Mountain \#4) may also be appropriate. Resurveys of previous Sites may require these Sites to me merged under a new name because previous adjacent Sites may not have the required $\geq 200 \mathrm{~m}$ of non-surface rock between them. The $\geq 200 \mathrm{~m}$ rule is new as of the year 2006. For example, Ellendale 1 through Ellendale 17 (absent $\geq 200$ between adjacent Sites) would be merged into a single Habitat Site renamed Ellendale Merged or Ellendale A.

Trap-site Number: Enter if known otherwise leave blank, a number will be assigned later.
Location: Miles or kilometers due north or south and due east and west of nearest town on the topographic map.
Conservation Management Area: Use only the approved name or abbreviation from Appendix I and Figure 1.
Habitat Site Code: Enter if known, otherwise leave blank and a code will be assigned later.

Habitat Site size: See definition of Habitat Site. The longest length is measured along or close to the contour. Find the end of surface rock adjacent to an area spanning at least 200 m of mostly non-surface rock. The longest length of the surface rock island, without a break of 200 m or more, is estimated to the nearest 50 m , but not zero. Habitat Sites longer than 2 km (about a mile) should be GPSed at both ends and the longest length should be taken off of a topographic map rather than visually estimated. The width of a surface rock island is usually but not always at right angles to the contour, i.e. downhill or uphill. The average width in a few instances will be longer than the length. Estimate the average width of the Habitat Site to the nearest 25 m but not zero. The width range is the shortest and widest width of the surface rock island.

Area of Occupancy or Activity Extent: Estimate the length and width of a rectangle that includes all Activity Centers that have evidence (new and/or old) of being used by woodrats.

Latitude and Longitude: On the contour, estimate the middle of the Habitat Site and GPS this point.
Elevation Range, Example: $\underline{332^{\prime}}$ to $\underline{610^{\prime}} \quad$ Percent Slope, Example (\%): $\underline{10 \%}$ to $\underline{15 \%}$.
Aspects (degrees), Example: southerly aspects: $\underline{100 \%} \underline{180^{\circ}}$; in this example $100 \%$ of the Habitat Site was facing due south.

$$
\begin{array}{ll}
\text { northerly aspects } & \text { clockwise } 315^{\circ} \text { to } 45^{\circ} \\
\text { southerly aspects } & \text { clockwise } 135^{\circ} \text { to } 225^{\circ} \\
\text { easterly aspects } & \text { clockwise } 45^{\circ} \text { to } 135^{\circ} \\
\text { westerly aspects } & \text { clockwise } 225^{\circ} \text { to } 315^{\circ}
\end{array}
$$

Note: numerous ridgetop sites will have contrasting aspects.
Classification of Rocky Habitat: This code can be determined with the use of Appendix II. Key down from column 1 to column 3; the number in the third column is the code number(s) to use. Spaces are available for only the four most common rocky habitat types.

Geological formation: This data comes from the Preliminary Atlas of Geologic Quadrangles for Pennsylvania, Map 61 from the Pennsylvania Geological Survey; refer to the DCNR website. If not available, briefly describe rock (limestone outcrop, sandstone talus, etc.).

Nearest mapped water: Provide the distance to and name of the nearest stream or other body of water taken from the $7.5^{\prime}$ quadrangle map.

Forest Fragmentation: This is a basic distance code to measure massive encroachment of agricultural/urban areas into the forest cover type. For this reason consider only agricultural/urban areas $>100$ hectares. Usually this entry will be the closest measurement from the Habitat Site to the edge of the forest cover type where it meets the expansive, developed, cleared land of the valley.

| Code <br> Number | Distance from <br> $\geq 100$ ha opening | Code <br> Number | Distance from <br> $\mathbf{1}$ |
| :---: | :--- | :---: | :--- |
| On site | $\mathbf{5}$ <br> $\mathbf{2}$ | $>100$ ha opening |  |
| $\mathbf{3}$ | $>100 \mathrm{~mm}$ to 2 km |  |  |
| $\mathbf{4}$ | $>500 \mathrm{~m}$ to 1 km | $\mathbf{6}$ | $>2 \mathrm{~km}$ to 3 km |
|  | $\mathbf{7}$ | $>3 \mathrm{~km}$ to 5 km |  |
|  | $\mathbf{8}$ | $>5 \mathrm{~km}$ |  |

Normally the measurement can be taken off a 7.5 minute topographic map (closest distance to edge of white areas $>100$ hectares). However, this is not always the case. For example, large housing developments ( $>100 \mathrm{ha}$.) in a forested site may still be colored green on a topographic map.

Linear agricultural/urban areas >100 hectares should be considered. Example: an agricultural/urban river bottom that measures $250 \mathrm{~m} \times 5,000 \mathrm{~m}$ would qualify for this entry.

For this code, do not measure the distance to small housing developments, strip mines, clearcuts, forest clearings or other small disturbances $<100$ hectares. These smaller site disturbances should be recorded in the following "Two-digit Habitat Disturbance Codes."

Two-digit Habitat Disturbance Code: Disturbance code that may affect the Habitat Site. Space is available to list up to 3 disturbance codes. Get from Appendix IV.

Anderson Level III land cover code: Determine from Appendix III. Key down from column 1 to column 3; use the 3 digit number (code number) in the third column.

Tree canopy coverage overtop Habitat Site: Estimate to nearest 10\%.
ACTIVITY CENTERS and POTENTIAL ACTIVITY CENTERS (PAC): (see definitions) this is a major change compared to previous (pre-2006) surveys.

Within Habitat Sites, Activity Centers are over-top or near subsurface woodrat nesting or denning sites. Activity Centers are characterized by observable woodrat sign in the form of toilet area(s) and midden-cache(s) linked in most cases to a complex of surface rocks and fissures or to a cave/mine entrance zone. Some areas look like good woodrat habitat but fail to have any sign of being used by woodrats. In these survey instances, the most complex surface rock found, characterized by rock overhangs, ledges, small caves and numerous fissures, can be defined as a Potential Activity Center (PAC). The estimated center of activity (actual or potential) is GPSed. Then, if present, all toilet areas and midden-caches within a 15 m radius of this GPS point are tallied. Multiple Activity Centers and/or PACs within the same Habitat Site
should not overlap. Establish up to 10 Activity Centers and/or PACs for every 1 km of Habitat Site length.

- Step 1: Starting at either end of the Habitat Site's "longest length," look for the closest Activity Center or Potential Activity Center. GPS the Activity Center or PAC.
- Step 2: Tally all toilet areas and midden-caches within 15 m of the GPSed spot. Also note the rock type (Appendix 2) within and the tree canopy coverage over-top the Activity Center or PAC.
- Step 3: Look for the next closest, non-overlapping ( $\geq 30 \mathrm{~m}$ from nearest other Activity Center or PAC) Activity Center or PAC and continue in the fashion until no more qualifying Activity Center or PACs exist on the Habitat Site. Note, for every 1 km of Habitat Site length, the Centers (from 1 to 10) can be: 1) all Activity Centers with fresh and/or old signs of woodrat activity; or they can be: 2) all Potential Activity Centers with qualifying surface rock but no sign of ever being used by woodrats, or 3) very likely they will be a combination of 1 and 2. Ten is the maximum number of Centers to GPS within any 1 km stretch of Habitat Site.

Midden-cache contents: List by indicated category. Be as specific as possible, i.e. sassafras leaves, blackberry twigs, tulip poplar fruits, hay-scented ferns. If you are not sure of the identity of an item, collect it and have it identified.

Vegetation: Be specific. Note anything that is exceptionally abundant such as large patches of fern or blueberries.

## Mail Completed Form to:

The Pennsylvania Game Commission<br>Bureau of Wildlife Management<br>Wildlife Diversity Section<br>2001 Elmerton Avenue<br>Harrisburg, PA 17110-9797

Figure 1. Example: The Ellendale Towers Habitat Site.

$\bigcirc=$ Activity Center with fresh and/or old woodrat sign
$\Delta=$ Potential Activity Center with "good" rock

## Explanation:

- Ellendale Towers (the Habitat Site Name) is a cluster of rock islands treated as a single Habitat Site because each island is within 200 m of one or more adjacent islands.
- The Habitat Site Length is measured from A to B.
- Proceeding from A towards B, 7 Activity Centers and 1 Potential Activity Center were GPSed in the first kilometer. Two Activity Centers and 2 Potential Activity Centers were GPSed in the next 500 meters.

Figure 2. A 2006 map illustrating 23 Conservation Management Areas and 78 Metapopulation Areas.


Metapopulation Areas
Active ( $\mathrm{N}=29$ )
Inactive $(\mathrm{N}=49)$
Inactive (N=4
PA Countys
Conservation Management Areas
$\square$ ALFE=Allegheny Front East ALFW=Allegheny Front West ALRI=Allegheny River BLAC=Blacklog Mountain BLEA=Blue Mountain East CEMT=Central Mountains CRLR=Chestnut/Laurel Ridges DERI=Delaware River DUMT=Dunning Mountain LERI=Lehigh River LOSU=Lower Susquehanna R. MANE=Mahantango/Nescopck Mt. MTYE=Mount Yerger NEMT= Negro Mountain PICR=Pine Creek
RAYS=Raystown Branch SAMT=Savage Mountain SOMT=South Mountain STMT=Stony Mountain TUBL=Tuscarora/Blue Mts. TUEV=Tussey/Evitts Mts. WBSU=W. Br. Susquehanna WIMT=Wills Mountain

Table 1. Classification of surface rock habitat.
Enter as a three digit code from the following table.

| HABITAT TYPE | QUALITY OF HABITAT | SIZE OF ROCK |
| :---: | :---: | :---: |
| 1 talus | 11 bare rock, deep interstices | 111 blocks less than 1 meter <br> 112 blocks 1-3 meters <br> 113 blocks 3-5 meters |
|  | 12 bare rock, shallow interstices | 121 blocks less than 1 meter 122 blocks 1-3 meters 123 blocks 3-5 meters |
|  | 13 rock covered by organic material including humus, leaves, moss, with deep interstices | 131 blocks less than 1 meter 132 blocks 1-3 meters 133 blocks 3-5 meters |
|  | 14 rock covered by organic material including humus, leaves, moss, with shallow interstices | 141 blocks less than 1 meter 142 blocks 1-3 meters 143 blocks 3-5 meters |
| 2 rock city, large float blocks | 21 numerous overhangs, crevices, and "caves" <br> 22 few or no overhangs, crevices, and "caves" | 211 blocks 5-10 meters 212 blocks 10 meters+ <br> 221 blocks 5-10 meters 222 blocks 10 meters+ |
| 3 cliffs, rock outcrops | 31 numerous overhangs, crevices, and "caves" <br> 32 few or no overhangs, crevices, and "caves" | 311 less than 3 meters high $3123+$ meters high <br> 321 less than 3 meters high 322 3+ meters high |
| 4 Cave or mine entrance zone | 41 rarely visited, may be gated <br> 42 occasionally visited <br> 43 active, heavily visited or commercialized | 411 entrance $0-2$ meters <br> 412 entrance $2+$ meters <br> 421 entrance $0-2$ meters <br> 422 entrance $2+$ meters <br> 431 entrance $0-2$ meters <br> 432 entrance $2+$ meters |
| Quarry or mine pit | 51 highwall with numerous crevices, boulders, etc. <br> 52 highwall with few or no crevices, boulders, etc. | 511 less than 3 meters high $5123+$ meters high <br> 521 less than 3 meters high 522 3+ meters high |
| 6 Other man made rocky habitat such as stone walls, railroad and road cuts, buildings, etc. | 61 few or no suitable crevices, overhangs, or other interstices <br> 62 numerous suitable crevices, overhangs, or other interstices | 611 less than 3 meters high $6123+$ meters high <br> 621 less than 3 meters high $6223+$ meters high |

## Table 2. Anderson Level III Land-cover Codes Pertinent To Woodrat Habitat

| 4 Forest Land | 41 deciduous forest | 411 sapling stage: shrub land <br> layer <br> moderate to dense <br> 412 sapling stage: grazed and/or shrub layer sparse <br> 413 pole stage: shrub layer moderate to dense <br> 414 pole stage: grazed and/or shrub layer sparse <br> 415 mature stage shrub layer moderate to dense <br> 416 mature stage: grazed and/or shrub layer sparse |
| :---: | :---: | :---: |
|  | 42 evergreen forest land | 421 sapling stage: shrub land <br> layer <br> moderate to dense <br> 422 sapling stage: grazed and/or shrub layer sparse <br> 423 pole stage: shrub layer moderate to dense <br> 424 pole stage: grazed and/or shrub layer sparse <br> 425 mature stage shrub layer moderate to dense <br> 426 mature stage: grazed and/or shrub layer sparse |
|  | 43 mixed forest land | 431 sapling stage: shrub land <br> layer <br> moderate to dense <br> 432 sapling stage: grazed and/or shrub layer sparse <br> 433 pole stage: shrub layer moderate to dense <br> 434 pole stage: grazed and/or shrub layer sparse <br> 435 mature stage shrub layer moderate to dense <br> 436 mature stage: grazed and/or shrub layer sparse |
| 7 Barren land | 74 bare exposed rock 75 strip mines, quarries and grade pits <br> 76 transitional areas <br> 77 mixed barren land | ```740 bare exposed rock 7 5 0 \text { strip mines, quarries and grade} pits 7 6 0 ~ t r a n s i t i o n a l ~ a r e a s 770 mixed barren land``` |

Table 3. Classification of Habitat Disturbance.

Use the category(s) that best defines the site:

| Code Number | PROXIMITY OF DISTURBANCE | Code <br> Letter | TYPE OF DISTURBANCE |
| :---: | :---: | :---: | :---: |
| 1 | On-site | A | Dumping |
| 2 | <100m | B | Party spot |
| 3 | 100 m to 500 m | C | Buildings |
| 4 | $>500 \mathrm{~m}$ to 1 km | D | Agriculture |
| 5 | $>1 \mathrm{~km}$ to 2 km | E | Utility rights-of-way |
| 6 | No significant disturbance | F | Railroad rights-of-way |
|  |  | G | Improved roads |
|  |  | H | Unimproved roads |
|  |  | I | Recreation area |
|  |  | J | Mining |
|  |  | K | Fire |
|  |  | L | Main logging haul road |
|  |  | M | Concentrated tree mortality |
|  |  | N | No significant disturbance |

Example 1: Pastureland approximately 600 meters from suitable rocky habitat would be coded as 4D.

Example 2: A rock outcrop/cliff used for beer parties would be coded 1B.
Example 3: Excellent rocky habitat surrounded by uninterrupted forest for 2 or more kilometers in every direction would be coded 6 N .

Example 4: A main logging haul road and log loading site within 300 meters of the edge of the Habitat Site would be coded 3L.


Figure 1. Locations of Allegheny Woodrat conservation management areas and metapopulation areas. Metapopulation area LERI 02 has been re-classed from active to inactive based on this period's surveys. Metapopulation areas sampled this period (Table 1) are labeled.

