



SHIFTING LANDSCAPE:
LEGACY *meets* OPPORTUNITY

COUNCIL OF MICHIGAN FOUNDATIONS
FAMILY PHILANTHROPY RETREAT

DETROIT • JUNE 24-26

YOU'RE INVITED

On behalf of the Council of Michigan Foundations' (CMF) Board of Trustees and Family Philanthropy Committee, we are pleased to invite you to the 14th Biennial Family Foundation Retreat, June 24-26, 2016, at The Westin Book Cadillac Hotel in Detroit, Michigan.

This retreat was thoughtfully designed by a committed group of CMF Family Foundation and Donor Advised Fund members from across the state. They have dedicated significant time and energy to cultivating an event that promises to be a memorable weekend of networking, learning, and exploring the exciting new and old treasures of Detroit!

What's in store?

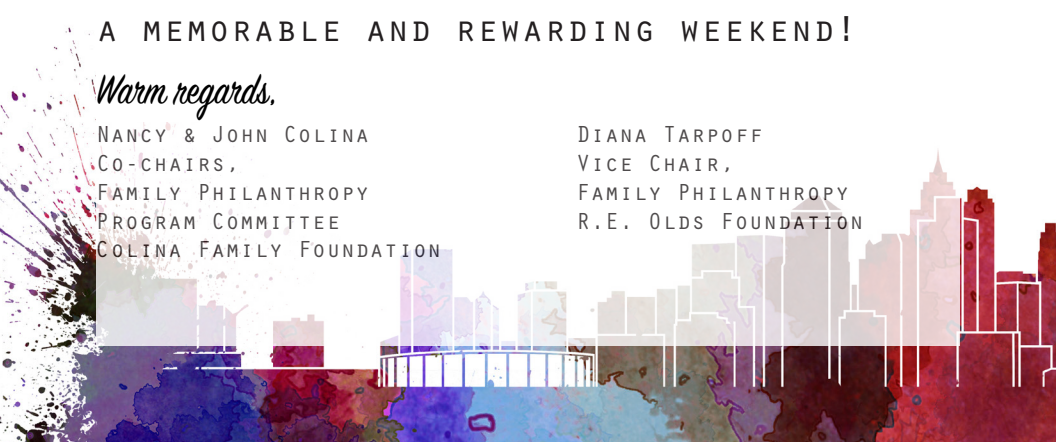
- Adults will participate in a series of interactive workshops that will provide insights and effective techniques to help families make more gratifying decisions with a common sense of purpose and legacy.
- Youth ages 8-12 and 13-18 will enjoy custom designed curriculum for each age group to learn about philanthropy and the role of nonprofits. They will review grant proposals, make site visits, participate in a community service project and award grants.
- Youth ages 3-7 will be engaged for two half days in the *Art of Giving Program*, an arts-integrated learning model where children make art, dance to fun music, and play games designed to help children make decisions filled with contentment, integrity, generosity, resourcefulness and determination. **Special thanks to CMF member Leslie Falconer of the Alabaster Fund for curriculum and materials.*
- All ages will have the opportunity to participate in exciting tours in and around Detroit, foster meaningful connections, and leave inspired, motivated and equipped with new tools and resources.

WE LOOK FORWARD TO WELCOMING YOU TO
A MEMORABLE AND REWARDING WEEKEND!

Warm regards,

NANCY & JOHN COLINA
CO-CHAIRS,
FAMILY PHILANTHROPY
PROGRAM COMMITTEE
COLINA FAMILY FOUNDATION

DIANA TARPOFF
VICE CHAIR,
FAMILY PHILANTHROPY
R.E. OLDS FOUNDATION



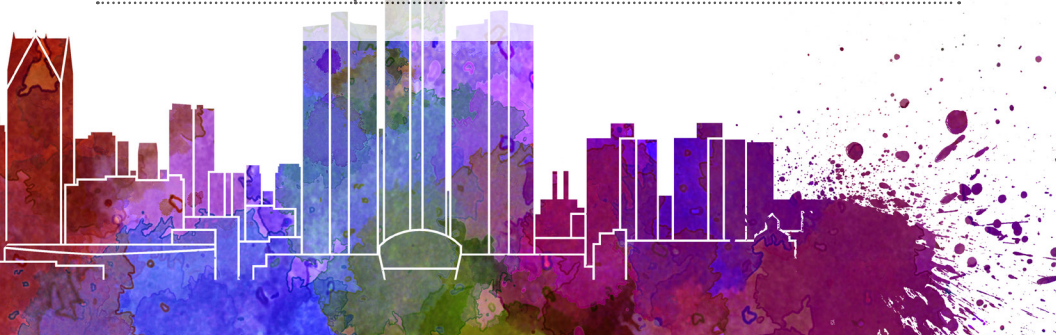
AGENDA

FRIDAY, JUNE 24

4 pm	Check in
6:30 - 7:30 pm	Welcome Reception at the Book Cadillac Hotel
7:30 - 9 pm	Dinner - Join us whenever you arrive!
9 - 10:30 pm	Adult/Youth • Special Entertainment: Line Dancing

SATURDAY, JUNE 25

7:30 - 8:30 am	Registration and Breakfast
8:45 am	Welcome and Introductions
9 - 11:45 am	Youth Grantmakers Sessions (Ages 3-7)
9 am - 12:45 pm	Youth Grantmakers Sessions (Ages 8-18)
9 - 10:15 am	Adult Session • Legacy or Autonomy: Helping Families Achieve Philanthropic Success Across Generations <i>Led by Dr. Richard Marker, this session will explore underlying family and board dynamics at play within your foundation and how this may impact your work, including: dispersed families and how this affects your grantmaking; divergent expectations across generations; and succession planning. In this interactive session, participants will explore how families have answered these and other challenges, and hear tips on how to work together to achieve a greater common sense of purpose.</i>
10:30 - 11:45 am	Adult Session • 240 Years of American Philanthropy in One Surprisingly Easy Sitting with Dr. Richard Marker <i>America didn't invent philanthropy, but it did define it in very unique and interesting ways. Where did all of these institutions, our laws, and even our jargon come from, and why is it so tied to public policy? This session is the history lecture you wish your college professor had given.</i>



AGENDA

SATURDAY, JUNE 25 CONT'D.

11:45 am - 12:45 pm	Buffet Lunch
1 - 6:15 pm	Family Activities and Leisure Time: Participate in your choice of one of three exciting tours of Detroit and a private tour of the Motown Museum, Home of Hitsville USA. <i>There will be an opportunity for leisure time prior to heading to the reception and dinner at the Detroit Athletic Club.</i>
6:30-9 pm	Reception and Dinner on the newly opened 7th floor of the Detroit Athletic Club (DAC)
8-11 pm	Bowling afterglow on the lower level of the DAC

SUNDAY, JUNE 26

7:30 - 8:30 am	Breakfast Buffet
8:45 - 11:45 am	Youth Grantmakers Sessions (Ages 3-18)
8:45 - 10 am	<p>Adult Session • Trends in Family Philanthropy Facilitated by Dr. Richard Marker and Doug Bitonti Stewart</p> <p><i>More than ever, family foundations are changing the world for the better. We now represent 63% of all foundation giving and are the largest and fastest growing segment of philanthropic activity in the country.</i></p> <p><i>But What's Next?</i></p> <p><i>In this session we will discuss high level findings from the National Center for Family Philanthropy's 2015 Trends in Family Philanthropy Study, the the first-ever national benchmarking survey on key governance and grantmaking issues facing family foundations in the 21st century. Explore how Michigan's unique philanthropic footprint fits into or diverges from these trends, where our own foundations fit, and if there are lessons for us that can help us as we look at our own foundation's future and shape our grantmaking for even greater impact.</i></p>

SUNDAY, JUNE 26 CONT'D.

10:20 - 11:45 am	Adult Session • Takeaways: What's Next for us as Family Funders? Facilitated by Dr. Richard Marker and Doug Bitonti Stewart <i>Learn from and share with each other the lessons of the weekend: What should our roles be as family funders? Are we the catalysts for systemic change in a way that only our sector can facilitate? With all of the cutting edge tools available, which do we wish to or should utilize to maximize impact? What role would we need to play inside these initiatives? How can we effectively engage in place based and topic based collaborations? How can we use our resources, no matter how large, to achieve maximum impact - consistent with our own mission and values? Share your thoughts and considerations with others who may be thinking about the very same things.</i>
11:45 am - 1:30 pm	Lunch and Youth Presentations
1:30 pm	Next Steps and Goodbyes

REGISTRATION

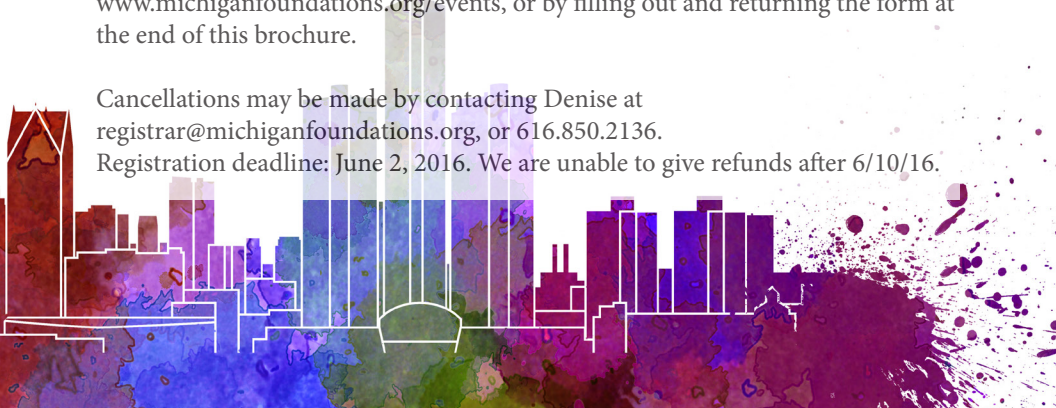
Who should attend?

Donors, trustees, next generation trustees, executive directors, spouses, individuals and families considering starting a foundation. This event is open to CMF member and non-member family foundations and donor advised funds.

Retreat registration may be completed online at www.michiganfoundations.org/events, or by filling out and returning the form at the end of this brochure.

Cancellations may be made by contacting Denise at registrar@michiganfoundations.org, or 616.850.2136.

Registration deadline: June 2, 2016. We are unable to give refunds after 6/10/16.



HOTEL INFO



Please contact The Westin Book Cadillac Detroit at 1.888.627.7150 to make reservations. Reference the Council of Michigan Foundations to receive group rates. Reservations must be made by June 2, 2016. After June 2, reservations will be made on a space-available basis.

Accommodation Rates: Executive suite \$239; Traditional King and double \$159 plus applicable taxes and parking fees. Please contact The Westin Book Cadillac Detroit directly for hotel cancellation policy.

YOUTH PROGRAMS

Youth Grantmaking Activity: Ages 8-18

Participants will experience the grantmaking process: review grant proposals, develop questions for site visits, conduct site visits and award grants to local nonprofits.

Youth Ages 16+

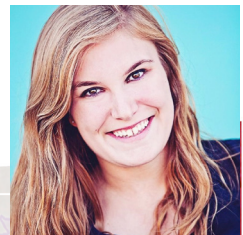
Kids ages 16 and above are invited to participate in the youth grantmaking activity or the retreat's adult programming. Each family should determine which program will be best for their young adults.

Children Under Age 8

Children ages 3-7 will participate in an arts-integrated learning model where children make art, dance to fun music, and play games designed to help children make decisions filled with contentment, integrity, generosity, resourcefulness and determination. **If you do not plan on having your youth engage in programming, please arrange for appropriate childcare.**

MEET DANIELLE LAJOIE

Youth programming at this year's retreat is brought to you with the assistance of Danielle LaJoie, CMF fellow for youth programming, CMF board member, National Center for Family Philanthropy intern, Youth Philanthropy Connect program fellow, and proud University of Michigan student.



FEATURING



DR. RICHARD A. MARKER

Richard Marker is co-principal of Wise Philanthropy™, a philanthropy advisory and education firm. Marker is a recognized thought leader on philanthropy, a popular lecturer across the United States, and has spoken in 39 countries on 5 continents. Marker works with large and small foundations as well as individual philanthropists.

He specializes in inter-generational issues and succession, aligning focus, policy, and funding priorities, and in working with boards on developing successful decision-making strategies.

In 2002, Marker founded the NYU Academy for Grantmaking and Funder Education. He continues as a part-time professor in the Academy, the oldest university program teaching funders and philanthropists in the United States. In 2007, he was recognized with the NYU Excellence in Teaching Award.

Attendees of Dr. Marker's sessions at CMF's 43rd Annual Conference were very enthusiastic about inviting him back for a more in depth look at what Family Foundations specifically need.

with additional facilitation by

DOUG BITONTI STEWART

Doug Bitonti Stewart is the first Executive Director of the Max M. & Marjorie S. Fisher Foundation in Detroit, Michigan, and was recently named as one of two inaugural fellows for The National Center for Family Philanthropy.



For nearly 28 years Doug has dedicated his career to philanthropy serving organizations such as Michigan State University, Michigan Nonprofit Management Institute, the Arthritis Foundation, Children's Hospital of Michigan and as Director of Development for Children's and Women's Health at the University of Michigan Health System.

Doug is a member of a number of volunteer boards including the Jewish Funders Network, Excellent Schools Detroit, immediate past chair of The League Michigan, and the 2014 & 2015 American Express NGen Leadership Award Selection Committee.

SATURDAY TOURS

Participants have the opportunity to participate in one of the tours listed below. In addition, all participants are invited to attend a private tour of the Motown Historical Museum: Home of Hitsville U.S.A., arranged by CMF member, Gordy Foundation Inc.

DOWNTOWN AND BEYOND BUS TOUR

This tour includes an overview of the people, places and neighborhoods that make up Detroit's core including downtown, Campus Martius Park, East Riverfront, Midtown, New Center and Historic Indian Village. From the stunning natural landscape of Belle Isle Park to the bustling melting pot of food vendors at Eastern Market, we'll explore some of this city's most awe-inspiring and enduring destinations which may shock and surprise you. We'll also expand beyond the landmark destinations to observe and learn about the unique solutions distressed neighborhoods near the core are developing to the challenges they face.

ADULT WALKING TOUR: DETROIT'S ART AND ARCHITECTURE

This walking tour will trace Detroit's - and America's - 20th Century architectural evolution through its changing styles: Beaux Arts, Art Deco, and International & Post-Modern. In addition to Detroit's commercial buildings, your tour with Professor Michael Farrell will include the history of the city's founding, its planning and its public spaces and monuments. Tour highlights include Campus Martius, Mariners Church, Hart Plaza and the interior of the Guardian Building.

DETROIT INNOVATION & SOCIAL ENTREPRENEURSHIP TOUR

Two themes shaping Detroit right now are opportunity and innovation, and during this tour you'll see how those themes are woven throughout the city. We will take you inside Detroit's most innovative projects where you'll have the opportunity to meet the people that are amazing examples of Social Entrepreneurship in Detroit. By day's end you'll have an insider's perspective of where Detroit has come from and more importantly where it is going.





I'M IN! SIGN ME UP!

If you are registering adults only, you may register online at www.michiganfoundations.org. If you are registering a family with children, please use this paper form. Questions? Call Denise Temple, 616.850.2136.

Registration Deadline: June 2, 2016. **No refunds after 6/10/16.**

Foundation _____
Address _____
City _____ State _____ Zip _____
Phone _____ Email _____

PRICING (Includes all meals, workshops and activities listed in agenda)

Adult Member: \$395

Children ages 7-17: \$250

Children ages 6 and under: no charge

Adult Non-member: \$495

Adult meals only: \$250

Adult Name _____ Price _____

Adult Name _____ Price _____

Child Name _____ Age _____ Gender _____ Price _____

Child Name _____ Age _____ Gender _____ Price _____

Total Payment: _____

Physical Limitations/Dietary Restrictions (please indicate attendee by name)

Saturday Afternoon Tour Options

Please choose one per person and indicate the total number of people in your reservation planning to participate in each activity.

____ Downtown and Beyond Bus Tour

____ Adult Walking Tour of Downtown Detroit's Art and Architecture

____ Detroit Innovation and Social Entrepreneurship Tour

Note: A private tour of the Motown Historical Museum comes in conjunction with each tour

PAYMENT METHOD

Visa MasterCard Check Enclosed

American Express Discover Bill Me (members only)

Name on Card _____ Exp. Date _____

Account Number _____ Credit ID # _____

Signature _____ Zip _____

Please return registration form with payment by June 2, 2016 to:

CME, One South Harbor, Suite 3, Grand Haven, MI 49417 or fax to 616.842.1760

This event would not be possible without the support of our event underwriters and the passion, time and energy of the CMF Family Foundation Committee.

Special thanks to:

REOLDS
FOUNDATION

MORLEY
FOUNDATION

CMF FAMILY PHILANTHROPY COMMITTEE:

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Doug Bitonti Stewart, Max M. and Marjorie S. Fisher Foundation
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Peg Talburtt, Lovelight Foundation
Polo Tate and Diana Tarpoff, R.E. Olds Foundation
Jenee Velasquez, Herbert H. and Grace A. Dow Foundation

If you have questions, please contact Deb Palms, Director of Learning Services, at dpalms@michiganfoundations.org or 313.566.2444 ext. 213.