

GIFT OF SECURITIES TRANSFER FORM

*Thank you for your interest in United Way Burlington & Greater Hamilton
and taking advantage of this tax-smart way to make our community stronger*

DONOR INFORMATION

Donor Name (First & Last)

Phone Number

Address, City, Province, Postal Code

Email Address

- United Way may publically recognize my Leadership donation. I would like my / our name to appear as:

(Please print clearly)

- I do not wish to have my gift publically recognized.

BROKER INFORMATION

Donor's Broker Institution

Contact

Phone Number

Fax Number

GIFT DETAILS

Name of Securities

Number of shares

Approximate Value

Date Transfer Initiated

Signature of Donor

Date

Please complete this form and fax it to:

Sarah Murphy, Investment Advisor, Portfolio Manager, CIBC Wood Gundy
Fax: (905)526-4751 Phone: (905) 526-4700 Email: sarah.murphy@cibc.ca

AND

Bassam, Chief Operating Officer, United Way of Burlington & Greater Hamilton
Fax: (905) 527-5152 Phone: (905) 527-4576 ext. 247 Email: belsaadi@uwaybh.ca