

MORTGAGE AGREEMENT IN PRINCIPLE

Name of lender : or Enquiry to be placed Yes

Broker NameTelephone number.....

Please indicate your FSA Permissions Advised Non Advised Standard Lifetime

Level of service for this application Advised Non Advised

Are you charging your client a fee? No Yes Amount? £

What component of the fee is refundable? % or £

When is the fee due? Application Completion Cancellation

Is any commission you receive being passed back to the applicant(s)? No Yes Amount £

NEW LOAN & PROPERTY DETAILS

Purchase Remortgage Prime Adverse RTB BTL Self Cert Other _____

Rate _____ Product Code (if applicable) _____

Loan amount £ _____ Purchase Price/Valuation £ _____ Purpose of any additional borrowing _____

Source of deposit _____ Term _____ years Details of any fees to be added _____

Interest Only Repayment House Bungalow Flat Maisonette

Ex-Local Authority Yes No Shared ownership yes No Freehold Leasehold

Years remaining on lease _____ Standard construction Yes No (if no, type) _____ No of storeys _____

FIRST APPLICANTS DETAILS

SECOND APPLICANTS DETAILS

Title Mr Mrs Miss Ms Other

Title Mr Mrs Miss Ms Other

Forename(s) _____

Forename(s) _____

Surname _____

Surname _____

Any other name (eg. Maiden) _____

Any other name (eg. Maiden) _____

Date of name change _____

Date of name change _____

Nationality _____

Nationality _____

Date of Birth _____

Date of Birth _____

Marital Status _____

Marital Status _____

No. Of dependents _____

No. of dependents _____

Current address (inc postcode) _____

Current address (inc postcode) _____

Time at address Years _____ Months _____

Time at address Years _____ Months _____

Home telephone number _____

Home telephone number _____

Work telephone number _____

Work telephone number _____

Owner Private Tenant Council Tenant

Owner Private Tenant Council Tenant

With Relatives FTB

With Relatives FTB

IF LESS THAN 3 YRS AT CURRENT ADDRESS PLEASE PROVIDE FULL 3 YRS HISTORY IN ADDITIONAL INFORMATION

Employed/Self Employed	Employed	Self Employed	Employed/Self Employed	Employed/ Self Employed			
Occupation			Occupation				
Employer/Trading name			Employer/Trading name				
Time in Current Job			Time in Current Job				
Basic Salary	£		Basic Salary	£			
Overtime/Bonus/Commission	£		Overtime/Bonus/Commission	£			
Guaranteed/Regular	£		Guaranteed/Regular	£			
Any Other Income	Yes	No	Any Other Income	Yes No			
From what Source			From what Source				
Net Profit for Last 3 Years	£	£	£	Net Profit for Last 3 Years	£	£	£
Qualified Accountant	Yes	No	Qualified Accountant	Yes No			

IF IN CURRENT JOB LESS THAN 3 YRS, PLEASE ADVISE 3YRS HISTORY IN ADDITIONAL INFORMATION

	FIRST APPLICANT DETAILS		SECOND APPLICANT DETAILS	
Name of Bank				
Sort Code	/ /		/ /	
Time with Bank	Years		Years	
Cheque Guarantee Card	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>	
No. of Credit Cards				
Current Lender				
Existing mortgage Balance	£	To Be Repaid? Yes <input type="checkbox"/> No <input type="checkbox"/>	£	To Be Repaid? Yes <input type="checkbox"/> No <input type="checkbox"/>
Original purchase price				
Original loan amount & date				
Have you received Housing Benefit in the last 12 months	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>	
If Yes state when				
Have you incurred Mortgage or Rent arrears in the last 12 months	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>	
If yes state when				
And how many missed payments				
Any CCJ's/Defaults in last 3 years	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>	
Ever been declared Bankrupt	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>	
If Yes, Date registered/Discharged				
Previously repossessed?	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>	
If yes, when?				

**OTHER BORROWINGS/CURRENT COMMITMENTS
(Please advise if any are secured)**

Company	Balance O/S	Monthly Payment	To continue	Card/Loan	Expiry date	Whose loan?
	£	£	Yes <input type="checkbox"/> No <input type="checkbox"/>			1 st <input type="checkbox"/> 2 nd <input type="checkbox"/> Jt <input type="checkbox"/>
	£	£	Yes <input type="checkbox"/> No <input type="checkbox"/>			1 st <input type="checkbox"/> 2 nd <input type="checkbox"/> Jt <input type="checkbox"/>
	£	£	Yes <input type="checkbox"/> No <input type="checkbox"/>			1 st <input type="checkbox"/> 2 nd <input type="checkbox"/> Jt <input type="checkbox"/>
	£	£	Yes <input type="checkbox"/> No <input type="checkbox"/>			1 st <input type="checkbox"/> 2 nd <input type="checkbox"/> Jt <input type="checkbox"/>
	£	£	Yes <input type="checkbox"/> No <input type="checkbox"/>			1 st <input type="checkbox"/> 2 nd <input type="checkbox"/> Jt <input type="checkbox"/>

ADDITIONAL INFORMATION

DECLARATION (to be signed by the applicant(s) or (Mortgage Adviser)

I authorise Niche Mortgage Solutions / SP Mortgage Services on behalf of our client(s) to make any enquiries that they feel necessary in processing this Mortgage Application and take up appropriate references from Lenders, Landlords, Employers and any Credit Reference Agencies. I understand a record of any search will be recorded by the Credit Reference Agency.

Adviser Name _____ Date _____

**PLEASE ENSURE THAT ALL QUESTIONS HAVE BEEN ANSWERED IN FULL.
FAILURE TO DO SO MAY RESULT IN A DELAY IN YOUR RESPONSE.**