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**NOTICE ON INSERTION OF ADDITIONAL POINTS  
INTO AGENDA OF ANNUAL GENERAL MEETING  
OF UNIPETROL, A.S.**

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The Board of Directors of  
**UNIPETROL, a.s.**  
with the registered office at Prague 4, Na Pankráci 127, Zip Code: 140 00,  
registered in the Commercial Register maintained with the Municipal Court in Prague  
Section B, Insert 3020  
Company ID No.: 61672190  
(the „**Company**“),

**i n s e r t s**

**in accordance with Section 182 (1) (a) of the Czech Commercial Code,  
as per request of the shareholder having the shares with the aggregate nominal  
value  
reaching at least 3% of the registered capital of the Company**

the following points into the agenda of the Annual General Meeting (the „**General  
Meeting**“),  
which shall take place on 30 June 2011 at 11 am,  
in Conference centre CITY, Prague 4 – Pankrác, Na Strži 1676/63, Zip Code 140 62:

13. Changes in the Articles of Association of the Company

In light of the foregoing, the agenda of the General Meeting shall be as follows:

1. Opening of the General Meeting
2. Approval of rules of procedure of the General Meeting
3. Election of persons into working bodies of the General Meeting
4. Report of the Company's Board of Directors on Business Activities of the Company and State of Its Property for the year of 2010 and Explanatory Report of the Company's Board of Directors prepared pursuant to Section 118(8) of Capital Market Business Act
5. Report on the controlling activities of the Supervisory Board in the year of 2010, position of the Supervisory Board to the review of the ordinary non-consolidated financial statements as of 31 December 2010, the ordinary consolidated financial statements as of 31 December 2010, the proposal of the Company's Board of Directors on distribution of profit for the year of 2010 by its transferring to the account of retained earnings of the Company and position of the Supervisory

- Board to the review of the Report on Relations between Linked Persons for the year of 2010
6. Report of the Audit Committee on results of its activities
  7. Approval of the Report of the Company's Board of Directors on Business Activities of the Company and State of its Property for the year of 2010
  8. Approval of the ordinary non-consolidated financial statements as of 31 December 2010
  9. Approval of the ordinary consolidated financial statements as of 31 December 2010
  10. Decision on distribution of profit for the year of 2010 by its transferring to the account of retained earnings of the Company pursuant to Article 26 (1) of the Articles of Association of the Company
  11. Selection of the auditor for auditing of financial statements and consolidated financial statements of the company
  12. Changes in composition of the Supervisory Board
  13. Changes in the Articles of Association of the Company
  14. Closing of the General Meeting

#### **Characteristics of proposed amendments to Articles of Association**

The reasoning of the proposed amendments of the Articles of Association of Unipetrol is the increase of effectiveness of meetings of the Board of Directors, the Supervisory Board and the Audit Committee of Unipetrol. The proposal newly introduces a possibility to hold the meetings of these corporate bodies via teleconference or videoconference. The proposal also includes the change of the manner of voting outside the meetings of the specified corporate bodies by the written voting or the voting via communication means, so as to avoid administrative burdens connected with the current form of the voting outside the meetings of the corporate bodies.

The proposal also introduces the change in frequency of individual meetings of the Supervisory Board.

Last but not least, there the proposal also comprises the amendment of procedure for calling of the meetings of the Board of Directors, the Supervisory Board and the Audit Committee in case the Chairman and Vice-chairman of the respective body are not elected.

The proposal respects the generally applicable principles and rules of corporate governance and provided that the regulation is aimed to avoid a potential abuse of voting and holding of the meetings via teleconference or videoconference by third-party unauthorized persons.

Simultaneously, for purposes of easement and simplification, the proposal also includes the change in the wording of Article 16 (5) of the Articles of Association of Unipetrol.

#### **Powers for adoption of amendments to Articles of Association of Unipetrol**

A decision on amendment to the Articles of Association of Unipetrol falls within the powers of the General Meeting. Adoption of the proposed amendment requires consent of two-thirds majority of votes of shareholders of Unipetrol attending the General meeting. (see Article 15 (9) of the Articles of Association of Unipetrol).

The decision of the General Meeting on the amendment of the Articles of Association must be recorded in the form of a notarial deed.

Shareholders of Unipetrol may provide their counterproposals to the submitted proposal to the amendments to the Articles of Association. The counterproposals must be provided in writing and must be delivered to Unipetrol at latest five working days before the holding of the General Meeting. The delivered counterproposals must be (if it is possible) published at least three (3) days before the notified date of holding of the General Meeting together with the standpoint of the Board of Directors of Unipetrol (Section 180 (6) of the Czech Commercial Code).

#### **Notice on rights of shareholders with respect additional points of agenda**

This notice and proposal to amendments to the Articles of Association of the Company, as well as, proposals of resolutions to other additional points to the agenda of the General Meeting, including their reasoning, shall be available from the publication of this notice for inspection of the shareholders in the Company's office at Prague 4, Na Pankráci 127, Postal Code: 140 00, in business days (Monday to Friday) from 9 am till 12 am. The document shall be available also on the web pages of the Company ([www.unipetrol.cz](http://www.unipetrol.cz)) in section "*Investor relations*" under the reference "*General Meeting*" and on the internet portal [www.patria.cz](http://www.patria.cz). The shareholders shall have also the right to request the Company to send the proposed amendments to the Articles of Association on their own costs.

Please note that other rights of the shareholders of the Company with respect to holding of the General Meeting are specified in the notice on the holding of the General Meeting published on 25 May 2011 in accordance with applicable law and the Articles of Association of the Company.

The Board of Directors of  
UNIPETROL, a.s.

In Prague, 9 June 2011  
UNIPETROL, a.s.  
Reg. Announc. No. 11/2011