

Transfer Authorization for Registered Investments - Structured Notes Only

This form can only be used for RSP to RSP transfers (except for transfer due to death).
 Please note: The data entered on this form may be scanned and stored electronically. Please print neatly the spaces provided to ensure completeness, accuracy and machine readability.

A: Client Identification

Account/Holder Last Name _____ First Name _____ Initial _____

Address _____

City _____ Prov. _____ Postal Code _____

Home Telephone Number _____ Home Telephone Number _____ Business Telephone Number _____

M A N D A T O R Y **Y Y Y Y M M D D**

Social Insurance Number _____ Date of Birth _____

B: Receiving Institution Information

Receiving Institution Name **BMO Nesbitt Burns Inc.** Contact Name **Client Services - Structured Notes**

Address **250 Yonge St, 9th Floor, Toronto, ON M5B 2M8**

Telephone Number **1-866-864-7760 or 416-359-5036** Fax Number **1-866-864-7765 or 416-359-5731** Speciman Plan Number **TS527045**

Registered Type (select one box only)

RRSP Spousal RRSP LIRA LRSP Province _____

Dealer Name _____ Representative Name _____ Dealer Code _____ Representative Code _____

Advisor Telephone _____ Advisor Fax _____ Advisor E-mail _____

C: Client Direction to Relinquishing Institution

Relinquishing Institution Name _____

Address _____

City _____ Prov. _____ Postal Code _____ Telephone Number _____

Group Plan Number (if applicable) _____ Client Account/Policy Number _____

All in Kind (as is) (go to section D) All in cash* (go to section D) Partial* - as listed below or on attached list All assets* - mixed in Cash and in Kind (as is), except for: see list below or attached list List attached

** Please refer to statement in bold in Client Authorization section below*

Note: BMO NBI will only accept transfers in kind of BMO NBI securities and investments

1.	<input type="checkbox"/> In Kind OR <input type="checkbox"/> In Cash	<input type="checkbox"/> Dollars <input type="checkbox"/> Units/Shares	Investment Amount _____ Fund Code _____	FOR USE BY RELINQUISHING INSTITUTION
		Investment Description _____	Delay Delivery Until _____	
2.	<input type="checkbox"/> In Kind OR <input type="checkbox"/> In Cash	<input type="checkbox"/> Dollars <input type="checkbox"/> Units/Shares	Investment Amount _____ Fund Code _____	
		Investment Description _____	Delay Delivery Until _____	
3.	<input type="checkbox"/> In Kind OR <input type="checkbox"/> In Cash	<input type="checkbox"/> Dollars <input type="checkbox"/> Units/Shares	Investment Amount _____ Fund Code _____	
		Investment Description _____	Delay Delivery Until _____	

D: Investment Instructions

Name of Note	Note Number	Investment Amount (\$)	Wire Order Number (Dealer Use Only)
Net Investment Amount _____ \$			All Cheques should be made payable to: BMO Nesbitt Burns Inc.

E: Client Authorization

I hereby request the transfer of my account and its investments as described above.

* WHERE I HAVE REQUESTED A TRANSFER IN CASH, I AUTHORIZE THE LIQUIDATION OF ALL OR PART OF MY INVESTMENTS I AGREE TO PAY ANY APPLICABLE FEES, CHARGES OR ADJUSTMENTS (AS PER DISCLOSURE ON REVERSE).

Signature of Account Holder _____ Date _____ Signature of Account Holder _____ Date _____

F: For use By Relinquishing Institution Only

Registered Type RSP LRSP LIRA

Spousal Plan No Yes Last Name _____

First Name _____ Initial _____ Social Insurance Number _____

Locked In: No Yes Locked-in confirmation attached \$ _____ Locked-in Funds _____ Governing Legislation _____

Contact Name _____ Telephone Number _____ Fax Number _____

Authorized Signature _____ Delay Delivery Until _____

CLIENT DISCLOSURE

It is important to read this document carefully before signing the CLIENT AUTHORIZATION section on this Transfer Authorization form. Should you have any questions after reading this document, please be sure to address your inquiries with your Investment Representative.

PLEASE NOTE* BMO Nesbitt Burns Inc. ("BMO NBI") will accept all wire or direct Form 2033 transfers, from the releasing firm, before the closing date of the notes purchased. Orders received after the notes closing date will be rejected unless alternative arrangements have been made in advance of the notes closing.**

What is the difference between IN-CASH and IN-KIND?

In-cash means that all your assets which are not currently in liquid form are to be liquidated, sold, redeemed, etc. in order that your account can be transferred to the Receiving Institution (BMO NBI) in the form of cash.

In-kind means that you want a JHN note held in a self directed account at another institution transferred as is. If you hold JHN notes and a cash balance, then the JHN notes will be transferred in their current state and not the cash balance. Please note that BMO NBI will not accept in-kind transfers of investments other than JHN notes.

How long will my transfer take?

The time required to completely transfer your account will for the most part depend on the type of account you are transferring and the type of investment products you currently hold. Please note that all of your assets may not all be transferred at exactly the same time.

Members of the Investment Dealers Association must settle account transfers within 10 business days from the time of receipt of this Authorization Form by the Delivering Institution, subject to certain exceptions. For members of other self-regulatory organizations, account transfers must take place in a timely manner.

Locked In Plans:

These plans generally take longer to transfer, as additional documents are required in order for the Receiving Institution (BMO NBI) to administer your plan, as set out under the provincial or federal legislation. It is IMPORTANT to ensure that the plan opened at the Receiving Institution (BMO NBI) is opened as LOCKED IN, and under the same provincial or federal legislation as your current plan. Failure to do so may cause a delay in the transfer of your plan.

Spousal Plans:

Failure to ensure that the account opened at the Receiving Institution (BMO NBI) is opened as a SPOUSAL plan may cause a delay in your transfer.

HOW MUCH WILL IT COST TO MAKE A TRANSFER?**Transfer Fees:**

If your plan is self-directed, please note that some Institutions charge a Transfer Out fee of which the cost will vary. It is IMPORTANT to ensure that you have sufficient funds available in your plan with the Delivering Institution to cover transfer and administration fees, or the Delivering Institution may reject the transfer unprocessed, thus causing a LENGTHY DELAY.

BMO NBI does not charge a Transfer In fee for registered JHN note purchases made through FundSERV.

Administration Fees:

BMO NBI does not charge a Self-Directed Administration Fee for registered JHN note purchases made through FundSERV.

Rejected Transfers:

A transfer request may be rejected by the Delivering Institution for a number of reasons, such as insufficient funds to cover fees, locked-in confirmations required, account not in good standing, i.e. under margin, short position(s), etc. If for any reason your transfer has been rejected by the Delivering Institution, it may return the transfer to the Receiving Institution (BMO NBI) unprocessed. When the rejection has been rectified, the transfer process may begin again unless the transfer involves the purchase of notes for which the period of distribution has ended.