

UTMA/UGMA Expense Distribution Request Form

I, _____, as Custodian of UTMA/UGMA account number _____ - _____ for the benefit of _____ (“Minor”) request the following distribution:

Please check one:

- Check
- Wire Transfer (attach Wire Transfer Request Form)
- Transfer to Morgan Stanley Smith Barney Account Number: _____ - _____.

Dollar Amount: \$ _____.

Payee Name and Address: _____

I certify that the distribution described above is for a lawful purpose under the (UGMA or UTMA), and is for the exclusive use and benefit of the Minor or is a reimbursement of expenses previously incurred for the exclusive use and benefit of the Minor.

I agree on my own behalf and on behalf of the minor to hold Morgan Stanley Smith Barney and its employees, present and former, harmless for following these instructions. In addition, I agree to indemnify Morgan Stanley Smith Barney from any and all liability for distributing these assets including from any claim by the minor.

This indemnity will be binding on my successors and assigns and will inure to the benefit of the successors and assigns of Morgan Stanley Smith Barney.

Custodian Signature

Date