

FORM NL-37-DOWN GRADING OF INVESTMENT-2

Company Name & Code : Bajaj Allianz General Insurance Company Ltd (Registration No 113)

Statement as on: 31st Mar 2013

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

(Rs. In Lakhs)

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Downgrade | Date of Downgrade | Remarks |
|------------|--|------|--------|------------------|---------------|----------------|-------------------|-------------------|---------|
| A : | <u>During the quarter¹</u> | | | | | | | | |
| | NIL | | | | | | | | |
| | | | | | | | | | |
| B: | <u>As on Date²</u> | | | | | | | | |
| | 10.79% PNB Housing Finance 30 Sept 2013 | HTDN | 505 | 16-Apr-09 | CRISIL | AA+ | AA | 10-Feb-10 | |
| | 8.55% PNB Housing Finance Ltd 09 Nov 2014 | HTDN | 500 | 13-Nov-09 | CRISIL | AA+ | AA | 10-Feb-10 | |
| | 9.25% PNB Housing 30 March 2017 P/C 30 July 2014 | HTDN | 1,000 | 25-Jul-07 | CRISIL | AA+ | AA | 10-Feb-10 | |
| | | | | | | | | | |
| | | | | | | | | | |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10th Apr 2013

Ashish Goyal
(Chief Investment Officer)

Note

- 1 Provide details of Down Graded Investments during the Quarter
- 2 Investments currently upgraded, listed as downgraded during the earlier Quarter shall be deleted from the Cumulative listing
- 3 FORM-2 shall be prepared in respect of each fund
- 4 Category on Investment (COI) shall be as per INV/GLN/001/2003-04

Date: 10th Apr 2013