

ENROLLMENT KIT ORDER FORM

Important: Please complete this form in its entirety to request enrollment kits with the investment lineup effective August 22, 2011 and fax the completed form to 260 455-0200. Delivery of kits may take **7-10 business days** from receipt of a fully completed form. For enrollment meeting support services, please complete the Enrollment meeting support request form for new sales, EM60811-LD-TB.

SECTION 1: GENERAL INFORMATION

- **Requestor information**

Name _____

Phone _____ - _____ - _____ E-mail _____

- **Plan information – check one box per row**

Company name _____

Contract: ☐ Existing ☐ New

Contract number (if assigned) GP _____

- **Plan type:** ☐ 401(k) ☐ Money Purchase ☐ Profit Sharing ☐ 457(b) Governmental Plan

- **Roth:** ☐ Yes ☐ No

- **QDIA selected?** ☐ Yes ☐ No

If yes, which QDIA? ☐ Managed Account Option (*Stadion*)☐ Life Cycle Options (*LVIP Protected Profiles: SAL1, SAL2, SAL3, SAL4, SALL*)☐ Balanced Options:

_____ SA21 Balanced

_____ SA1B American Funds American Balanced Fund®

_____ SA30 Conservative Balanced

_____ SA1F American Funds Capital Income Builder®

_____ SA32 Aggressive Balanced

_____ SA1L American Funds Income Fund of America®

_____ SA95 LVIP Delaware Foundation® Conservative Allocation

_____ SA2I FTVIPT Franklin Income Securities

_____ SA96 LVIP Delaware Foundation® Moderate Allocation

_____ SA2R Franklin Balanced

_____ SA97 LVIP Delaware Foundation® Aggressive Allocation

_____ SALE BlackRock Global Allocation

- **Service provider information** TPA name _____

SECTION 2: OPTIONS AND QUANTITIES

- **Customized enrollment materials**** English QTY: _____ Spanish QTY: _____
(Complete section 3 & 4 – May include Financial Advisor name and phone on kit)

- **Additional materials:**

☐ Participant rollover forms* QTY: _____

- **Educational materials:** Additional participant materials, including Spanish materials, which do not contain time-sensitive or plan-specific information, can be ordered at no charge with UPS Ground Shipping via our web site at www.LincolnFinancial.com or through our sales desk.

*Only available in English

**Available in both Spanish and English

SECTION 3: CUSTOMIZATION

- Plan name/title on kit front cover _____

- Financial Advisor information on kit back cover (optional)

Name _____

Firm _____

Phone _____ - _____ - _____ E-mail _____

SECTION 4: SELECT INVESTMENT OPTIONS

☐ **OFFER ALL** investment options in the following list to participants.

☐ **OFFER ONLY** investment options check marked for a custom lineup.

If Stadion Account Management Services are offered, any investment lineup may be offered, however, if a custom lineup is selected the following separate accounts must be included: SA14, SA27, SA36, SAL59, SAL5, SAL6, SAL8, SAL9, SALA, SALB and SALC. **(ST)**

Conservative

☐ Guaranteed Account/Guaranteed Stable Value Account* - **EX/CO**

☐ SA14 Short Term - **EX/CO/ST**

Moderate Conservative

☐ SA92 American Century VP Inflation Protection - **EX**

☐ SA1C American Funds American High-Income TrustSM

☐ SA1E American Funds Bond Fund of AmericaSM

☐ SA1G American Funds Capital World Bond Fund[®]

☐ SA1M American Funds Intermediate Bond Fund of America[®]

☐ SA1T American Funds U.S. Government Securities FundSM

☐ SA93 Delaware VIP[®] Diversified Income

☐ SA87 Delaware VIP[®] Limited-Term Diversified Income

☐ SA86 FTVIPT Templeton Global Bond Securities

☐ SA12 Government/Corporate Bond

☐ SA20 High Yield Bond - **EX**

☐ SAL6 LVIP SSgA Bond Index - **EX/CO/ST**

☐ SALM PIMCO Total Return - **EX**

Moderate

☐ SA32 Aggressive Balanced

☐ SA1B American Funds American Balanced Fund[®]

☐ SA1D American Funds American Mutual Fund[®]

☐ SA1F American Funds Capital Income Builder[®]

☐ SA1H American Funds Capital World Growth and Income FundSM

☐ SA1J American Funds Fundamental InvestorsSM

☐ SA1L American Funds Income Fund of America[®]

☐ SA1U American Funds Washington Mutual Investors FundSM

☐ SA21 Balanced

☐ SALF BlackRock Equity Dividend

☐ SALE BlackRock Global Allocation - **EX**

☐ SA80 BlackRock Large Cap Value

☐ SA30 Conservative Balanced

☐ SA61 Delaware VIP[®] Value

☐ SA2I FTVIPT Franklin Income Securities

☐ SA2J FTVIPT Mutual Shares Securities

☐ SA57 Fidelity[®] VIP Equity Income

☐ SA2R Franklin Balanced

☐ SAL1 LVIP Protected Profile 2010 - **EX**

☐ SAL2 LVIP Protected Profile 2020 - **EX**

☐ SAL3 LVIP Protected Profile 2030 - **EX**

☐ SAL4 LVIP Protected Profile 2040 - **EX**

☐ SALL LVIP Protected Profile 2050 - **EX**

☐ SA97 LVIP Delaware Foundation[®] Aggressive Allocation - **EX/CO**

☐ SA95 LVIP Delaware Foundation[®] Conservative Allocation - **EX/CO**

☐ SA96 LVIP Delaware Foundation[®] Moderate Allocation - **EX/CO**

☐ SAL8 SSgA Russell Large Cap Value[®] Index Non-Lending Series - **EX/CO/ST**

☐ SA28 Value Equity - **EX**

Moderate Aggressive

☐ SA39 AllianceBernstein VPS Small/Mid Cap Value

☐ SA1A American Funds AMCAP Fund[®]

☐ **OFFER (EX) Lincoln Ibbotson Insight EXPANDED Series** to participants.

☐ **OFFER (CO) Lincoln Ibbotson Insight CORE Series** to participants.

Moderate Aggressive (cont.)

☐ SA1I American Funds EuroPacific Growth Fund[®] - **EX**

☐ SA1K American Funds Growth Fund of America[®]

☐ SA1N American Funds Investment Company of America[®] - **EX**

☐ SA1P American Funds New Economy Fund[®]

☐ SA1Q American Funds New Perspective Fund[®]

☐ SA81 BlackRock Capital Appreciation - **EX**

☐ SALG BlackRock Large Cap Growth

☐ SA83 BlackRock Mid-Cap Value Equity

☐ SA11 Core Equity

☐ SA56 Delaware VIP[®] Small Cap Value

☐ SA35 Fidelity[®] VIP Contrafund[®]

☐ SA58 Fidelity[®] VIP Growth

☐ SA22 International Equity

☐ SA70 Janus Aspen Janus

☐ SA23 Large Capitalization Equity

☐ SA55 LVIP Cohen & Steers Global Real Estate - **EX**

☐ SA33 LVIP Delaware Social Awareness

☐ SAL7 LVIP Delaware Special Opportunities - **EX**

☐ SA38 LVIP Mid-Cap Value

☐ SAL5 LVIP SSgA International Index - **ST**

☐ SA27 LVIP SSgA S&P 500 Index - **EX/CO/ST**

☐ SA29 LVIP T. Rowe Price Growth Stock

☐ SA62 LVIP Templeton Growth

☐ SA19 LVIP Vanguard Domestic Equity ETF

☐ SA59 LVIP Vanguard International Equity ETF - **EX/CO/ST**

☐ SA67 MFS[®] VIT Utilities

☐ SAL9 SSgA Russell Large Cap Growth[®] Index Non-Lending Series - **EX/CO/ST**

☐ SALB SSgA Russell Small Cap Value Index Non-Lending Series - **EX/CO/ST**

☐ SALA SSgA S&P MidCap[®] Index Non-Lending Series - **EX/CO/ST**

Aggressive

☐ SA31 AllianceBernstein VPS Global Thematic Growth

☐ SA1R American Funds New World Fund[®]

☐ SA1S American Funds SMALLCAP World Fund[®]

☐ SA77 BlackRock Energy & Resources

☐ SA76 BlackRock Small/Mid-Cap Growth

☐ SA2C Delaware Small Cap Core

☐ SA94 Delaware VIP[®] Emerging Markets - **EX**

☐ SA84 Fidelity[®] VIP Mid Cap

☐ SA64 Janus Aspen Enterprise

☐ SA1X LVIP Baron Growth Opportunities

☐ SA36 LVIP SSgA Small-Cap Index - **EX/CO/ST**

☐ SA17 Medium Capitalization Equity - **EX**

☐ SA65 MFS[®] VIT Growth

☐ SA24 Small Capitalization Equity

☐ SALD SSgA Real Asset Non-Lending Series

☐ SALC SSgA Russell Small Cap Growth Index Non-Lending Series - **EX/CO/ST**

☐ SA63 Wells Fargo Advantage[®] Discovery

100% = Total

*There are restrictions on the amount that can be withdrawn from the Guaranteed Account in a 12-month period. Transfers from the Guaranteed Stable Value Account may be subject to a 90-day equity wash. A market value adjustment may apply. Contact The Lincoln National Life Insurance Company at 800 248-0838 for further information.

SECTION 5: PROVIDE SHIPPING ADDRESS

Give street address – **NO deliveries are made to a P.O. Box.**

Kits are sent via our vendor's "best way."

Company name _____ Phone _____ - _____ - _____

Contact name _____

Address _____

City _____ State _____ Zip _____

Special instructions _____

The Lincoln National Life Insurance Company
1300 South Clinton Street, Suite 500
P.O. Box 2248
Fort Wayne, IN 46801-2248
Phone: 800 248-0838
Fax: 260 455-0200

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