## XI LATIN AMERICAN LEASING CONFERENCE

Miami, Florida. November 7 & 8, 2013 - InterContinental Hotel Miami





## XI LATIN AMERICAN LEASING CONFERENCE



The finance and operating lease as well as the renting sectors have experienced great changes and challenges in the past years. The central theme of last year's Tenth Conference was "Creating Value for a New Era," and in the same order of ideas, the central theme for this year's Conference will be "Innovation and Leadership." This references moving from contemplation to action, hinting that in order for companies in the sector to survive and thrive, innovation and leadership are essential.

For that reason, in 2013, The Alta Group proposes to conduct the XI Latin American Leasing Conference with a much more practical focus than in previous years. This year we want to encourage attendees to implement their innovation and leadership skills through the analysis of real cases, and by focusing on the applicability of all central topics.

Additionally, responding to requests from previous years, we intend to facilitate networking among attendees. We have arranged a private conference room for those who would like to book some time to meet with other attendees or our consultants to discuss business. We do encourage you reserve the room in advance in order to avoid an agenda conflict.

For more information please contact Katrin Forster-Csvany: kforster@thealtagroup.com

### Main reasons to attend the XI Conference:

- It's the best opportunity to get to know colleagues and clients that can benefit your business and professional practices.
- It's a perfect opportunity to gain access to the latest developments in the professional practice of leading leasing companies in the Americas.
- It's the best tool for finance and equipment leasing companies to learn about strategic planning, funding strategies implementation, risks and asset management.
- It's the perfect occasion to get informed about the regulatory and fiscal threats and opportunities in countries in the Americas that influence the leasing business.
- It's an excellent occasion to get to be known in the Latin American leasing community.

## THURSDAY 11/07



#### 7:30 - 8:15

Continental Breakfast

#### 8:15 - 8:30

Welcoming Words. Melvin Lobo – Senior Managing Director The Alta Group.

#### 8:30 - 10:30

Panoramic View of Leasing Industry in Latin America. Is Latin America taking advantage of the tailwinds? Risks and opportunities. Information about the Alta LAR 100: Observations, significant deviations and correlations with information and cases of the developed market.

Lecturer/Moderator: Rafael Castillo Triana,

President & CEO The Alta Group

Interactive Panel: TBA

#### 10:30 - 10:45

Coffee Break

#### 10:45 - 12:45

Review Panel about today's leasing in Latin America. Case studies.

**Invited Speaker:** Lic. Nicolás Scioli - President of the Argentinean Leasing

Association.

#### 12:45 - 2:00

Lunch

#### 2:00 - 3:30

News in leasing companies funding techniques. **Speaker:** Guillermo Berretta, Sr. Managing Director, The Alta Group LAR. **Panelist:** Guillermo Palomino- Managing Director – Country Manager, The Alta Group LAR, Peru

#### 3.30 - 3:45

Coffee Break

#### 3:45 - 5:00

Innovation in Asset Management, Operating

Lease and Renting Products

**Speaker:** Juan Dodds, Sr. Managing Director. **Panelist:** Carl Chrappa, Independent Equipment Company, part of The Alta Group

#### 5:00

End of first day

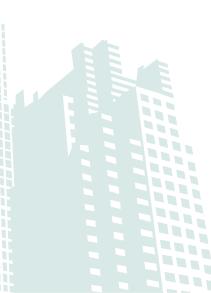
American Airlines and its affiliates LAN and British Airways offer a special discount to Forum attendees:

When booking online at:

www.aa.com/group

insert the following code: 78N3AQ





## **FRIDAY 11/08**



#### 7:30 - 8:15

Continental Breakfast

#### 8:15 - 10:15

The IFRS and the challenges that the new accounting standards impose.

- How to understand the accounting changes in the practice.
- How do the new accounting standards affect the leasing and renting activities?
- Accounting and Systems: Which are the leading changes?

**Speakers:** Rafael Castillo-Triana, CEO The Alta Group, Melvin Lobo, Sr. Managing Director The Alta Group

#### 10:15 - 10:30

Coffee Break

#### 10:30 - 12:45

Case Study Innovation and Leadership

**10:30-11:30** Government Leasing: Opportunities and Risks. **Speaker:** Ulises Quezada, Managing Director The Alta Group, Mexico **Panelist:** Lic. Luis Arrieta, ABC Leasing, Mexico

11:30-12:15 Lessons learned about Innovation and Leadership applied through two decades by Leasing Bancolombia. **Speaker:** Rafael Castillo-Triana, CEO The Alta Group

**Panelists:** Dr. Luis Fernando Perez, Dr. Alvaro Fernando Robayo

**12:15-12:45** Leasing in times of Crisis: Success case in Central America. **Speaker:** Melvin Lobo, Sr. Managing Director The Alta Group.

Panelist: Lic. Julieta Chavez, Arrendadora Improsa

Book online, at the airport or by phone and indicate the Code: **D495884** 

Avis offers special discount for the Forum:

#### 12:45 - 2:00

Lunch

#### 2:00 - 4:15

Innovation in Leasing Systems and applications. **Speaker:** Juan Neil Dodds Senior Managing Director. **Panelists:** To be determined.

#### 4:00 - 4:15

Closing and Certifications
Rafael Castillo Triana, President & CEO The
Alta Group



## XI LATIN AMERICAN LEASING CONFERENCE

**Date: November 7 & 8 of 2013** 

Location: Hotel Intercontinental at Doral Miami 2505 NW 87 Ave Miami FL 33176 Tel. (305) 468-1400



#### The Alta Group LAR

8930 W State Rd 84 # 289 Davie, FL 33324 USA Phone: 954-632-0922 Fax: 954-636-2046 www.thealtagroup.com/latin-america

#### **Attendee Information**

Name Attendee 1:			
Name Attendee 2:			
Company:			
Position Attendee 1:			
Position Attendee 2:			
Address:			
Address (cont.)			
City			
State & Postal Code:			
Country:			
Main Contact:			
Email:			
Phone (with prefix i.e. +Country+City+Ph)			
Wire Transfer Information:			
Please contact: kforst	er@thealtagroup.com for Bank Information		
Credit Card Payment: Please write here the address registered with the credit card if different than above:			

#### **Registration Fees**

Conterence ree:			
x Number of Attendee	?S:		
Subtotal:			
Total Due:			
FEES: US \$1,495 10% Discount if pai Includes conference breaks and cocktail. Payment	d before		
Chack navable to	v The Alta	Group I AP	
Check payable to: The Alta Group LAR			
Credit Card	$\bigcirc$ W	ire	
American Express			
Visa			
Master Ca	ard		
Card Number:			
Expiration Date:			
Cardholder Name:			
Card Security Code:			

If you have any question please contact: Katrin Forster at +1-954-632-0922 email: kforster@thealtagroup.com

# Hotel Registration Intercontinental Miami at Doral

**XI Latin American Leasing Conference 2013** 

**Date: November 7 & 8 of 2013** 

Location: InterContinental Miami at Doral 2505 NW 87 Ave Miami FL 33176 Tel. (305) 468-1400

#### **Guest Information**

Name Guest 1:	
Name Guest 2:	
Company:	
Address:	
City:	
State:	
Zip/Postal Code:	
Country:	
Check in Date:	
Check out Date:	
Main Contact Name:	
Email:	
Phone:	

<u>Credit Card to Reserve Room:</u> Please write here the address registered with the credit card <u>if different</u> than above:

#### The Alta Group LAR

8930 W State Rd 84 # 289 Davie, FL 33324 USA Phone: 954-632-0922 Fax: 954-636-2046 www.thealtaconferencias.com

#### **Hotel Fees:**

Hotel Fee:		
x Number of Rooms	:	
Subtotal:		
Total Due:		
FEES: US \$130 per r Rooms as pe		
Cancellation Policy:	24 hours pr	ior to arrival
Check-In Time 04:00 PM		
☐ American Exp	ress	
Visa		
Mastercard		
Card Number:		
Expiration Date:		
Cardholder Name:		1
Card Security Code:		
Note: Visa & Master	ord courity	and are the 2 digite on

**Note:** Visa & Mastercard security code are the 3 digits on the back, in the signature box. American Express security code are the 4 digits in the front of the card.

If you have any question please contact: Katrin Forster at +1-954-632-0922 email: kforster@thealtagroup.com

Company	Position	Country
ABEL- Associacao Brasileira das	Evacutive Director	Drazil
Empresas de Leasing	Executive Director Global Product Leader	Brazil
Access to Finance Advisory, IFC		USA
AccuVal Associates, Inc.	Senior Vice President	USA
ACRESA	Gnrl. Director; Gnrl. Accountant	Honduras
Agrileasing Latinoamericano S.A.	Chief Executive Officer	Costa Rica
America Leasing	General Director	
Amerika Financiera S.A.	General Director	Peru
AMSOFAC	General Director	Mexico
Analistas de Recursos Globales SAPI de		
CV	General Director	Mexico
Anfexi Billing Technologies SA de CV	CEO	Mexico
ARREND Comercial Administradora S.A	Chief Executive Officer	Guatemala
Arrendador Comercial de Celaya S.A de		
C.V	CEO	Mexico
Arrendadora ATI	Director	Costa Ria
Arrendadora Banamex	General Director	Mexico
Arrendadora Comercial de Celaya	Chief Executive Officer	Mexico
Arrendadora y Comercializadora Lingo		
S.A.	CEO; CFO; COO & Managers	Mexico
Asociacion de Leasing de Argentina	Chief Executive Officer	Argentina
ATI Capital Solutions S.A	General Manager	Costa Rica
Automotores Gildemeister	Rental Division Manager	Chile
BAC Honduras SA	Corporate Banking Manager	Honduras
BAC San Jose	Head of Intl. Banking & Leasing	Costa Rica
	Regional Corporate Banking	
BAC/Credomatic Network	Manager	Costa Rica
Banco Cathay de Costa Rica	Chief of Commercial Leasing	Costa Rica
	Technical Coordinator and Tech.	
Banco Central Republica Dominicana	Consultant	Dominican Republic
	Comafi: Senior Credit Officer; The	
Banco Comafi & The Capita Corp.	Capita: CEO	Argentina
	International Area and Leasing	
Banco de Crédito BCP	Manager	Peru
Banco de Credito Del Peru	Leasing Director	Peru
Banco de Occidente	Commerical Leasing Director	Colombia
Banco Ficohsa	Sub Director of Corporate Banking	Honduras
Banco Financiero del Peru	Leasing Business Manager	Peru
		Republica
Banco Popular Dominicano	General Director; VP	Dominicana

	Sub Director of Corporate	
Banco San Jose	Banking	Costa Rica
Bancoldex	Chief Executive Officer	Colombia
BICSA	Business Manager	Panama
BIO - BELGIAN INVESTMENT COMPANY	, and the second	
FOR DEVELOPING COUNTRIES	Investment Officer FI & IF	Belgium
Bisa Leasing S.A	Chief Executive Officer	Bolivia
BLADEX- Banco Latinoamericano de		
Exportaciones S.A.	Leasing VP	Panama
	Sales & Business Development	
Boart Longyear Financial Services	Leader	USA
Bombardier Aerospace	Director Structured Finance	Canada
Cafsa	Leasing Director	Costa Rica
	Managing Director, Northern	
Calada	Regional Latin America, Financial	NA. 1
Caterpillar	Product Division	Mexico
CGM Leasing Argentina	Vice President	Argentina
CHG-El Camino-Sapi de CV	General Director	Mexico
Cisco Capital	Regional Director	Brazil
CIT Financial	L.A President & several VP's	USA
CIT LATAM	VP & CIO Latam Region	Mexico
CIT Leasing de Argentina SRL	Chief Executive Officer	Argentina
	General Director; Operational	
Clear Leasing, SA de CV Sofom Enr	Directors	Mexico
CNH	Business Development Manager	England
CNH Capital Argentina	Country Manager	Argentina
CobisCorp	Project Manager	Colombia
Consultores financieros de Proyectos		
S.A.	CEO; CFO & VP	Guatemala
Core Capital	Leasing Specialist	USA
Corp. Interamericana de Inversiones-CII	Investment Officer	Washington D.C.
Corporación Raymond de México	Sales Manager	Mexico
CSI Latina Arrendamento Mercantil S.A	Chief Executive Officer	Brazil
	Senior VPof Global Vendor	
CSI Leasing Inc.	Finance	USA
Darby Private Equity	Vicepresident	Mexico
	Director Sales for Renewable	1164
De Lage Landen	Energy	USA
De Lage Landen S.A. de C.V. SOFOM,	Chief Financial Officer	Movico
ENR.	Chief Financial Officer	Mexico
D-Link Latinamerica	Financial Support Manager	Chile
Docuformas	CEO	Mexico

	VP for the americas; VP Program	
Doosan Infracore Construction	Management for North America	
Equipment	and Emerging Markets	USA
Ecologic Leasing Services	CEO	USA
Ernst & Young Terco	Audit Partner	Brazil
Export-Import Bank of the United States	Export Finance Manager	USA
Financiera Integra	Manager	Mexico
Ft Vendor Finance	General Manager	Chile
FT Vendor Finance Chile S.A.	Chief Executive Officer	Chile
FTAA Consulting Inc	Vicepresidente	USA
Garrido Licona & Asociados S.C	Managing Partner; Partner	Mexico
GE Capital	LA Gnrl. Mgr, Leaders # countries	Mexico
Grupo Bancolombia	Gerente Leasing Internacional	Colombia
Grupo Kineret	General Deputy Manager	Costa Rica
Grupo Mega	President & CEO; VP	Mexico
Hewlett Packard Operations Mexico	Financial Account Manager	Mexico
Hewlett-Packard Financial Services	Latam Sales Director	USA
Hitachi Data Systems	Regional Manager	Brazil
	Manager Leasing LATAM;	
Hitachi Data Systems Credit Corp	Director Financial Solution Sales	Brazil
HP Financial Services	Latin America Sales Director; Territory Manager	USA
IBM	IGF Executive	Mexico
IBM Argentina	SSA IGF Executive	Argentina
IBM Brazil	Global Finance CFO; GM IGF LA	Brazil
IBM Brazil - Global Finance	IGL L.A. Controller	Brazil
IBM Global Financing	VP Capital Markets; VP Bus. Dev	USA
IBM Global Financing	IBM Global Financing Director	Brazil
Improsa Leasing	Manager North Region	Guatemala
Improsa Leasing Costa Rica	Chief Executive Officer	Costa Rica
Integra Arrenda SA de CV SOFOM ENR	General Director	Mexico
Inter-American Investment Corp. (IIC)	CEO; Director Prod. Mgr.	USA
	SR. Director of Product	
International Decision Systems	Management	USA
	Operations Officer- Global	
International Finance Corportaion	Financial Markets	USA
Inverlease S.A.	Chief Executive Officer	Argentina
John Deere Credit	Regional Project Manager	Mexico
Johnson & Johnson Finance Corporate	VP Finance	USA
Kin anak C A	CEO; Director of Corporate	Casta D'
Kineret S.A	Services	Costa Rica
KPMG Caredenas Dosal SC	Tax Partner	Mexico
Lease Insurance International	President	USA

	Senior VP/Partner; VP Software	
LeaseTeam Inc	Development	USA
Leasing Bancoldex	Presidente; General Manager	Colombia
	President; VP; Manager; National	
	Manager for leasing providers,	
	Director of Tax ; Ccial Director;	
Leasing Bancolombia	Executive Director	Colombia
Leasing Bladex	Senior VP	USA
Leasing del Atlantico Corp	Chief Executive Officer	Rep Dominicana
Leasing Peru	General Director	Peru
Lingo Leasing	Unit Director	Mexico
Liquid Capital	General Manager	Mexico
Macquarie	Country Manager	USA
Macquarie Corporate & Asset Finance	VP Origination	USA
	Operations Director; Asset	
	Manager; Global Vendor Finance	
Navistar	Manager	Mexico
NEC Financial Services, LLC	Finance and Planning Manager	USA
Nuñez Africano Abogados Corporativos		
S.A.	Partner	Colombia
Odessa Tashnalagias	VP of Sales and Marketing; Prod.	USA
Odessa Technologies	Mgr.	
OEO Energy Solutions		USA
Oracle	Financing Manager	Chile
Oracle Chile	VP L.America, Middle East & Africa	Chile
Pacific Rim Capital Inc	Manager Capital Markets	USA
PHH FirstFleet	Senior Vice President	USA
	VP Global Trade and Equip.	
PNC Bank	Finance	USA
Precor	Director of Leasing	USA
Provincia Leasing S.A.	President; Executive VP	Argentina
Rentaequipos Leasing S.A RELSA	Director	Chile
Rentandes S.A.	General Director	Colombia
Renting Peru	General Director	Peru
SAP	SAP Financing Director	USA
SAP Financing	Director; Head of SAP Financing	Brazil
Scotia Leasing	Regional Manager	Costa Rica
	General Manager, Regional	
Scotiabank	Director Leasing	Costa Rica
Servileasing SA	Chief Executive Officer	Costa Rica
Sigma Safi SA	CEO	Peru
Societe Generale	Chief Sales Officer	Brazil

	CEO; Senior Managing Director,	
The Alta Group	Legal Support Services	USA
The Alta Group LLC	CEO; Principals	USA
The Alta Group PDD	Principal	USA
	Commercial and Marketing	
The Capita Corporation	Director	Argentina
Third Pillar Systems	General Director	USA
Tip Capital	Executive VP & General Counsel	USA
	VP Capital Markets and	
Volvo Financial Services	Information Technology	USA
World Business Capital	Exectuive VP	USA
ZRG Partners	Managing Partner	USA