MEDICAL EXPENSE CLAIM FORM

Send all claims and inquiries to:

COUGHLIN
employee benefits specialists

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Mailing Address:
P.O. Box 764
Winnipeg, MB R3C 2L4

Street Address:
175 Hargrave Street,
Suite 100,
Winnipeg, MB R3C 3R8

Tel.:
local - (204) 942-4438
toll free - 1-888-204-1234

E-mail Inquiries Only:
winnclaims@coughlin.ca

Plan Member - insured

Group or employer: United Association Local Union 254 4513

Personal Identification No.:

Plan Member's Full Name:

Date of Birth: y m d

Address:

Language Preference: ☐ English ☐ French

City: Province: Postal Code: Residence Telephone No.: Work Telephone No. ext.:

Are any health benefits or services provided under any other group insurance or health plan, workers' compensation or government plan?

☐ NO ☐ YES

If YES, who is the member of this other plan? Name: Date of Birth: y m d Relationship to Plan Member:

Name of other insuring agency or plan: Policy No.: Certificate No.:

Dependants

Please complete this section if you are claiming an expense for a dependant.
For co-ordination of benefits, children must claim under the plan of the parent whose birthday occurs earlier in the calendar year.

	Last Name	First Name	Date of Birth (y m d)	Complete this section, if dependant is age 21 or over. Name of School	Current or most recent registration period
Spouse					
Child(ren) ☐ Daughter ☐ Son ☐ Other (describe)					
☐ Daughter ☐ Son ☐ Other (describe)					
☐ Daughter ☐ Son ☐ Other (describe)					

☐ Drug Expenses

Attach original receipts containing the drug identification number (DIN) and name of the drug.

☐ Vision Care Expenses

Attach original itemized receipts.

Date of final payment: y m d

Is this a new prescription? ☐ YES ☐ NO

If NOT, reason for replacement:

Check One (if applicable)
- ☐ Occupational safety glasses
- ☐ Prescription sunglasses
- ☐ As a result of cataract surgery (attach physician's recommendation)

Cost of lens(es) $
Cost of frame(s) $
Dispensing fee $
Examination fee (if applicable) $
Other (please explain) $
Total charges $

☐ Other Expenses

Attach original itemized receipts. For equipment and appliance expenses, Coughlin & Associates Ltd. requires a written recommendation from the prescribing physician, including diagnosis, and a copy of the provincial plan statement of payment (if applicable).

Nature of expense	Date Incurred (y m d)	Recommended by: Physician's Name	Amount $

HEALTHCARE SPENDING ACCOUNT - if applicable

The Plan has recently revised its procedures whereby any remaining Health or Dental benefit expenses not covered by the basic Plan (i.e. deductibles, claims that have exceeded an allowable maximum etc.) are now automatically applied to the extent of your Healthcare Spending Account, if any, unless you indicate otherwise below. The exception would be an instances of co-ordination of benefits with your Spouse's plan. ☐ Do **not** apply remaining claims expenses automatically to my H.S.A.

I authorize Coughlin & Associates Ltd. to collect and exchange personal information about me and/or my dependants to process this claim and administer my group plan. **I authorize** Coughlin the use of my Social Insurance Number for the purposes of government reporting, identification and administration of my group benefits; Coughlin to exchange my personal information with the following persons, organizations or parties: Health care providers; financial institutions; government agencies; insurance companies; employers or former employers; my local union or plan trustees and auditors; and Coughlin to use the personal information on file to provide me with additional information regarding any benefits to which I am entitled. When providing personal information for my spouse and/or dependants, **I confirm** that I am authorized to act on their behalf. **I agree** that a photocopy or electronic copy of this Authorizations & Declarations section is as valid as the original.

I certify that the information given is true, correct and complete to the best of my knowledge.

Date: y m d Plan Member's Signature:

Protecting your personal information The administrator of your group benefit plan is Coughlin & Associates Ltd. At Coughlin, we recognize and respect every individual's right to privacy. When personal information is provided to us, we establish a confidential file that is kept in the offices of Coughlin, or the offices of an organization authorized by Coughlin. We use the information to administer the group benefit plan. We limit access to information in your file to Coughlin staff or persons authorized by Coughlin who require it to perform their duties, to persons to whom you have granted access, and to persons authorized by law.