



SBI CAPITAL MARKETS LTD, MUMBAI

4340100143

SI.No. \_\_\_\_\_ (to be filled by Arranger)

**HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED**

HUDCO Bhawan, Core-7A, India Habitat Centre, Lodhi Road, New Delhi – 110 003

APPLICATION FORM FOR PRIVATE PLACEMENT OF SECURED NON CONVERTIBLE NON-CUMMULATIVE REDEEMABLE TAXFREE 2011 HUDCO BONDS SERIES B (OPTION I &amp; II) IN THE NATURE OF PROMISSORY NOTE OF Rs. 200 CRORE PLUS GREEN SHOE OPTION TO RETAIN OVERSUBSCRIPTION.

<b>Arranger's Name</b>	<b>Bank's Serial No.</b>	<b>Registrar's Serial No.</b>
SBI CAPITAL MARKETS LTD, MUMBAI		

**ISSUE OPENS ON: 13.10.2011 CLOSING ON 31.10.2011****Date of Application \_\_\_\_\_**

Dear Sirs,

Having read and understood the contents of the Disclosure Document of Private Placement dated 12.10.2011, I/We apply for allotment of the Bonds to me/us. The amount payable on application as shown below is remitted herewith. On allotment, please place my/our name(s) on the Register of Bondholders under the issue. I/We bind myself/ourselves by the terms and conditions as contained in the Disclosure Document of Private Placement. I/We note that the Board of Directors of HUDCO is entitled in their absolute discretion to accept or reject this application in whole or in part without assigning any reason whatsoever.

**BONDS APPLIED FOR (Rs 1 Lakh each per bond)**

No. of bonds (in figures) <b>(Minimum Application size – 1 Bonds)</b>	
No. of bonds (in words)	
Amount (Rs.) (in figures)	
Amount (Rs.) (In words)	
RTGS/Cheque/Fund Transfer/ Demand Draft drawn on (Name of Bank and Branch)	Cheque/Demand Draft No./UTR No. in case of RTGS/ A/c no incase of FT RTGS/Cheque/ Demand Draft/ fund transfer Date

**FOR BANK/HUDCO USE ONLY**

Date of receipt of application						
Date of receipt of cheque/funds						
Date of clearance of cheque						

**PARTICULARS OF DP ID**

DP ID No.	
Client ID No.	

Tax status of the Applicant (please tick one)

1. Non Exempt  2. Exempt under:  Self-declaration  Under Statute  Certificate from I.T. Authority 

Option I	10 years	7.62%	
Option II	15 years	7.83%	

**Sole/First Applicant Category (tick whichever is applicable)**

- |   |  |
|---|--|
| <input type="checkbox"/> 1. Financial Institution   | <input type="checkbox"/> 6. Scientific /Incl. Research Orgn. *                     |
| <input type="checkbox"/> 2. Company/ Body Corporate | <input type="checkbox"/> 7. Trust  |
| <input type="checkbox"/> 3. Insurance Company       | <input type="checkbox"/> 8. Provident/Superannuation/Gratuity Fund                 |
| <input type="checkbox"/> 4. Resident Individual     | <input type="checkbox"/> 9. Commercial Bank/RRB/Co-op.Bank /UCB                    |
| <input type="checkbox"/> 5. Mutual Fund             | <input type="checkbox"/> 10. Society (registered under applicable laws in India) * |

\* authorized to invest in bonds

**PAYMENT PREFERENCE**

(Tick one) Cheque / Draft / RTGS / Fund Transfer.

FIRST APPLICANT'S NAME IN FULL																	
SECOND APPLICANT'S NAME IN FULL (if applicable)																	
THIRD APPLICANT'S NAME IN FULL (if applicable)																	
FIRST APPLICANT'S ADDRESS IN FULL (do not repeat name). Post Box number alone is not sufficient																	
Contact Person:												Pin Code:		e-mail:			
First Applicant's PAN				Second Applicant's PAN				Third Applicant's PAN				Tel No.		IT Circle /Ward District		Tax Status (Tick) • Non Exempt _____ • Exempt _____	

Application forms without PAN Number shall be rejected, please attach self attested copy of PAN card.

Depository Name	NSDL	CDSL
Depository Participant's Name		
DP/ID		
Beneficiary Account No.		
Name of the Applicant		
I/We understand that in case of allotment of Bonds to me/us. My/our Beneficiary Account as mentioned above would be credited to the extent of Bonds allotted.		
Name of the Applicant /authorized signatory	Designation (in case Application is filled in by authorized signatory)	Signature
1.		
2.		
3.		
Applicants Bank Details (i.e. Bank Name, Branch, IFSC Code, RTGS details, Account No., Nature of Account)		

**I/We certify that the application for subscription is direct/arranged by SBI CAPITAL MARKETS LTD, MUMBAI (Name of the arranger) to be indicated (Please refer to instruction no. 6).**

**ACKNOWLEDGEMENT SLIP (To be filled by the Applicant)**



SBI CAPITAL MARKETS LTD, MUMBAI

Sl. No. \_\_\_\_\_(to be filled by Arranger)

**HOUSING & URBAN DEVELOPMENT CORPORATION LIMITED**  
**HUDCO Bhawan, Core-7A, India Habitat Centre, Lodhi Road, New Delhi – 110 003**

**APPLICATION FORM FOR PRIVATE PLACEMENT OF SECURED NON CONVERTIBLE NON-CUMMULATIVE REDEEMABLE TAXFREE 2011 HUDCO BONDS SERIES B (OPTION I & II) IN THE NATURE OF PROMISSORY NOTE OF Rs. 200 CRORE PLUS GREEN SHOE OPTION TO RETAIN OVERSUBSCRIPTION.**

Received from \_\_\_\_\_ an application for \_\_\_\_\_ Bonds (Minimum application for 1 Bonds)

Address \_\_\_\_\_ Cheque/ Draft /UTR no. \_\_\_\_\_ dated \_\_\_\_\_ Drawn on \_\_\_\_\_

\_\_\_\_\_ for Rs. (in figures) \_\_\_\_\_

Pin Code

for Rs.(in words)

## Instructions (SECURED TAXFREE 2011 HUDCO BONDS – SERIES B)

\*\*Applicants are advised to read information memorandum carefully in order to satisfy themselves before making an application for subscription. For a copy of information memorandum, the applicant may request the issuer company.

1. Application Form must be completed in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For example:

A	B	C	D		W	X	Y	Z				
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Signatures should be made in English or in any of the Indian languages. Thumb impressions must be attested by an authorized official of a Bank or by a Magistrate/ Notary Public under his/ her official seal.

2. Application forms duly completed in all respects must be submitted with the Arrangers. Cheque(s)/ Demand Draft(s) should be drawn in favour of “**Housing and Urban Development Corporation Limited**” and crossed “Account Payee Only”. Cheque(s)/Demand draft(s) may be drawn on any bank including a co-operative bank, which is a member or a sub-member of the Banker’s Clearing House located at New Delhi.
3. Alternatively, investors can remit their application money by way of electronic transfer of funds through RTGS mechanism for credit in the account of “**Housing and Urban Development Corporation Limited**”, as per details enclosed.”
4. Outstation cheques, cash, money orders, postal orders and stock-invest shall not be accepted.
5. As a matter of precaution against possible fraudulent encashment of interest warrants due to loss/misplacement, applicants are requested to mention the full particulars to their bank account, as specified in the Application Form. Interest warrants will then be made out in favour of the Bank for credit to the applicant’s account. In case the full particulars are not given, cheques will be issued in the name of the applicant at his/ her risk.
6. A confirmation to the effect that application for subscription to Bonds is direct/arranged is to be given in the application form in the requisite column. If the information is not properly filled up, the application will be treated as direct.
7. Receipt of applications will be acknowledged by the respective Lead Arranger in the “Acknowledgment Slip”, appearing below the Application Form. No separate receipt will be issued.
8. As per CBDT notification, it shall be mandatory for the subscribers to furnish their Permanent Account Number (PAN). All applicants should therefore mention their Permanent Account Number or the GIR number allotted under Income-Tax Act, 1961 and the Income-Tax Circle/Ward/District.
9. All applicants are requested to tick the relevant column “Category of Investor” in the Application Form.
10. The application would be accepted as per the terms of the scheme outlined in the Disclosure Document for Private Placement dated 12.10.2011.
11. Documents to be provided by investors - Investors need to submit the following documentation alongwith the application form , as applicable.
  - Certificate of Incorporation and Memorandum and Articles of Association/Documents Governing Constitution.
  - Resolution authorizing investment
  - Certified True Copy of the Power of Attorney
  - Form 15AA for investors seeking exemption from Tax deduction at source form interest on the application money.
  - Specimen signatures of the authorized signatories duly certified by an appropriate authority.
  - SEBI registration Certificate ( for mutual Funds)
  - Copy of Pan Card.
  - Documentary evidence of the Demat details and DPID to be submitted by the investor alongwith the Application Form.
  - The applicants are requested to clearly indicate the DP ID and Client ID details. In case these details are not filled up correctly, the investor shall have to bear the charges levied by NSDL for getting the credit Corporate Action conducted again
  - Any other document as may be required to fulfill KYC requirement.