

UK Accelerated Growth Plan (March 2013) Charity Application Form

Before completing this Application Form, please read the relevant brochure and Terms and Conditions. Please read these documents carefully as they contain all the information you need to be aware of before opening your Plan. These will be provided to you with this Application Form by your financial adviser and should be retained for future reference. If there is anything you do not understand, please contact your financial adviser. The Terms and Conditions form the basis of our agreement with you and by signing this Application Form you confirm that you have all of the above documents which are relevant to your application.

Application deadline is 30 April 2013.

Minimum investment excluding any Adviser Charge: £5,000.

Your information

For details of how we and others will use your information, please look for the padlock symbol below, see the section headed 'Data Protection' in the accompanying Terms and Conditions or contact us at **The Royal Bank of Scotland plc, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG.**

1. Charity details

PLEASE COMPLETE IN BLOCK CAPITALS

Registered name of charity	<input type="text"/>		
Charity Commission registration number	<input type="text"/>		
Charity correspondence address	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Contact name	<input type="text"/>		
Contact number	<input type="text"/>		
Email address	<input type="text"/>		

Please supply details below of all trustees. Continue on a separate sheet if necessary

First charity trustee

Name	<input type="text"/>
Residential address	<input type="text"/>
Date of birth	<input type="text"/>

Second charity trustee

Name	<input type="text"/>
Residential address	<input type="text"/>
Date of birth	<input type="text"/>

Third charity trustee

Name	<input type="text"/>
Residential address	<input type="text"/>
Date of birth	<input type="text"/>

Fourth charity trustee

Name	<input type="text"/>
Residential address	<input type="text"/>
Date of birth	<input type="text"/>

2. Authorised signatories

The exercise of any options under the Terms and Conditions of the Plan must be authorised by the requisite number of authorised signatories set out in the relevant governing document or, where a number is not stipulated, by at least two authorised signatures.

Please provide the names and sample signatures of all those who will be authorised signatories. If you require more than four, please continue on a separate sheet of paper. Where there is any change to the authorised signatories, please notify The Royal Bank of Scotland plc ('RBS plc') in writing giving the date of change at: The Royal Bank of Scotland plc, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG. (RBS plc will be entitled to rely on the previous list until they are informed to the contrary.)

First authorised signatory

Name

Signature

Date of birth

Second authorised signatory

Name

Signature

Date of birth

Third authorised signatory

Name

Signature

Date of birth

Fourth authorised signatory

Name

Signature

Date of birth

3. Paying for the investment

Payment by cheque

Please make your cheque for the total amount payable to 'The Royal Bank of Scotland plc'. Please also write the full name of the charity **and** the name of the Plan you are investing in on the **reverse** of your cheque. For banker's drafts/building society cheques, please ask the issuer to print the charity name as the account holder. Finally, please remember to attach your cheque to this Application Form.

4. Your investment and any Adviser Charge

UK Accelerated Growth Plan (March 2013)

We wish to invest in the UK Accelerated Growth Plan (March 2013)

We wish to invest

Minimum £5,000, no maximum

Total investment (excluding any adviser charge) in the UK Accelerated Growth Plan (March 2013) £

+

If you would like RBS plc to facilitate the payment of an Adviser Charge to your financial adviser, please specify the amount here. Please note that this is optional.

Adviser Charge (if any) £

=

This is the total investment in the UK Accelerated Growth Plan (March 2013) plus any Adviser Charge.

Total Amount Payable £

5. Declaration

As the authorised signatories, we declare that:

- We have appointed the financial adviser shown in section 6 of this form.
- The financial adviser has explained their charges to our full satisfaction.
- We understand that RBS plc is simply facilitating the payment of any Adviser Charge, where applicable, and any queries or complaints in respect of these charges should be directed to our financial adviser not RBS plc.
- We agree that all Adviser Charges become immediately due and payable to the adviser from the date when RBS plc receives this sum from us and that these sums will not be held in a client money account.
- We also accept that if cancellation rights are exercised, cancellation proceeds will not include any Adviser Charge monies.
- We have received and hold a copy of the relevant Plan brochure and Terms and Conditions. (Investors/customers who have not received the relevant Plan brochure and Terms and Conditions should not sign this form but request a copy from their financial adviser.)
- We accept that on signing this Application Form, we shall become bound by the terms contained in these documents.
- The details provided are correct to the best of our knowledge and we agree to notify RBS plc of any changes.
- We authorise RBS plc to hold the charity's cash subscription, interest, dividends and any other rights or proceeds in respect of those investments and any other cash.
- We are the current authorised officials of the charity and have all the necessary consents, powers and authorities to make this investment on behalf of the charity.

IMPORTANT, PLEASE READ: Data Protection

Use of your information:

RBS plc takes your privacy very seriously. We use the personal information collected via this form and any other information that you provide to us ('your information') for the purposes of:

1. providing you with our products and services and dealing with your enquiries and requests;

2. administering your investment and;
 3. carrying out market research, statistical analysis and customer profiling.
- Given the global nature of our business, we may need to transfer your information to countries outside the European Economic Area in order to provide our services to you.

Keeping you informed:

We would like to keep you informed by letter, phone and electronic means (including e-mail and mobile messaging) about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in this box.

Third party agencies:

We may also make enquiries of third parties in verifying identity. This would include electronic verification through a third party provider.

Fraud prevention agencies:

If false or inaccurate information is provided and fraud is identified or suspected, details may be passed to fraud prevention agencies.

We may also obtain information about you from fraud prevention agencies.

Disclosures:

We will disclose your information to other companies within The Royal Bank of Scotland group of companies, regulatory bodies, law enforcement agencies, future owners of our business and other companies that provide a service to us or you on our behalf.

We will give your financial adviser information about your product and, where appropriate, provide them with other information about your dealings with us to enable them to give you informed advice.

Access:

If you would like a copy of the information we hold about you, please write to: The Royal Bank of Scotland plc, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG. A fee may be payable.

Giving your consent:

By signing this Application Form you are agreeing that we may use your information in the way described in this form (including the 'Keeping you informed' section) and in the associated Terms and Conditions.

Your financial adviser must satisfy certain procedural requirements before we can accept this application.

Please initial any corrections that you have made to the information you have included in this Application Form.

Please note it is not possible to alter any of the printed text.

Please sign below (continue on a separate sheet if necessary)

First authorised signatory

Name

Signature

Date

Third authorised signatory

Name

Signature

Date

Second authorised signatory

Name

Signature

Date

Fourth authorised signatory

Name

Signature

Date

Please return your fully completed signed and dated Application Form, together with your payment, to your financial adviser for forwarding onto **The Royal Bank of Scotland plc, BNY Mellon House, Ingrave Road, Brentwood, Essex CM15 8TG.**

Applications must be received by 12 noon on 30 April 2013.

6. Financial adviser details (for adviser use only).

MANDATORY: All parts of this section must be fully completed for the application to be processed.

THIS APPLICATION WILL ONLY BE ACCEPTED IF YOU HAVE SIGNED THE ROYAL BANK OF SCOTLAND PLC'S TERMS OF BUSINESS AND SATISFIED PROCEDURAL REQUIREMENTS BEFORE RBS PLC RECEIVES THIS APPLICATION. WE WILL RETURN THE APPLICATION AND THE CHEQUE IF YOU HAVE NOT COMPLETED THESE REQUIREMENTS. (If you are unsure whether your firm has signed The Royal Bank of Scotland plc's Terms of Business, please call 0800 032 4902.)

Confirmation:

This product is available on both an advised and non-advised basis. Suitability or Appropriateness must be assessed.

- Tick only one:**
- I confirm my client has received advice, and that this product is suitable for my client.
- I confirm I have undertaken an appropriateness test and my client has been determined to have the necessary knowledge and experience in order to understand the risks of this product.

Verification of identity

Explanatory notes:

- A separate Confirmation of Verification of Identity (COVI) certificate must be completed and provided for each authorised signatory and must include two trustees.
- This form cannot be used to verify the identity of any customer that falls into one of the following categories:
 - those who are exempt from verification as being an existing client of the introducing firm prior to the introduction of the requirement for such verification;
 - those who have been subject to Simplified Due Diligence under the Money Laundering Regulations; or
 - those whose identity has been verified using the source of funds as evidence.

If your customer falls into one of the above categories, please contact us by phoning 0800 032 4902.

I confirm that:

- (a) the information in sections 1 and 2 was obtained by me/us in relation to the customer/s;
- (b) the evidence I/we have obtained to verify the identity of the customer/s in 1 and 2:

- Tick only one:**
- meets the standard evidence set out within the guidance for the UK Financial Sector issued by JMLSG ; or
- exceeds the standard evidence (written details of the further verification evidence taken are attached to this confirmation).

<p>Adviser name <input type="text"/></p> <p>Agent reference <input type="text"/></p> <p>Full name of regulated firm (or sole trader): <input type="text"/></p> <p>Address <input type="text"/></p> <p>Postcode <input type="text"/> <input type="text"/></p>	<p>Phone number <input type="text"/></p> <p>Email address <input type="text"/></p> <p>Signed <input type="text"/></p> <p>Date <input type="text"/></p> <p>FSA number <input type="text"/></p>
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www.rbs.co.uk

The Royal Bank of Scotland plc, registered in Scotland no. 90312.

Registered office: 36 St Andrew Square, Edinburgh EH2 2YB.

The Royal Bank of Scotland plc is authorised and regulated by the Financial Services Authority.