

What should I do if I want to make or change my Will?

Should you decide to make a change to your Will, or bequeath a legacy to BPF in a new Will, you should consult a solicitor. The form of Codicil below could be used, but please ensure that it is attached to your original Will. (A Codicil is a legal supplement to a Will)

Form of Codicil

By this Codicil dated this.....day of.....20

Made by me (Full Name).....

Of (Full Address).....

.....

Postcode.....

As Codicil to my Will, which was:

Dated.....day of.....year

1. I hereby bequeath to the Bridge Pastoral Foundation,
Whitfield Parish Church, Haddington Crescent, Dundee, DD4 0NA

The Sum of £.....

In words

2. In all other respects I confirm the terms of my said Will.

Signature

Signed by the testator/testatrix as a Codicil to his/her Will in our presence and attested by us in the presence of him/her and each other.

Witness 1

Witness 2

Signed:

Signed:

Address:

Address:

.....

.....



Bridge Pastoral Foundation

Leaving a Legacy

As a response to all that you have gained from the Bridge Pastoral Foundation and the Clinical Theology Association, please consider leaving the organisation a legacy in your Will

Towards Understanding Self and Others

Why does BPF need legacies?

The Clinical Theology Association (CTA) was founded by Dr Frank Lake in 1962. For fifty years, the organisation has helped thousands of people to realise their full potential and become better carers and counsellors.

Legacies could be a significant potential source of income for the Bridge Pastoral Foundation, formerly CTA. Every legacy gift received helps the Foundation to continue its work, plan ahead and make commitments to on-going projects.

Giving through your will is a way of participating in the future.

Why should I bother to write a Will?

No one likes to think about their death but making a Will and keeping it up to date is one of the most important decisions you will make.

Your Will is your opportunity to make choices, and decide who you want to benefit from your estate.

A Will also ensures that all those you want to help will benefit from your generosity. Without a valid Will, the law decides who gets what, which might mean that you are placing the security of loved ones at risk.

You may have written your Will many years ago and it may now need reviewing if your circumstances have changed. Knowing that you have done all that you can to look after the people or the causes that you care about will give you peace of mind.

Legacies can also be an effective way of reducing inheritance tax.

Why should I leave a legacy

- To support our work as we continue to run a Counselling and Psychotherapy training course, based on the work of Frank Lake.
- To secure the continuation of the work of the Foundation, and to help achieve something that will last for many years.
- To make an affordable gift (you don't have to be rich to make a legacy).
- To express your gratitude for all that you have gained from CTA and BPF over the years.

My lasting Legacy

...a member for 30 years, and former member of the Council, explains why he has remembered BPF in the Will

"I have chosen to leave a legacy as a fitting memorial to a loved one and as a response to all the help and support I have received from CTA and BPF. It will not only help the organisation develop and become more effective, but will help others to experience the life-changing enrichment gained from Modules, Seminars Conferences and small groups."

It is only through the generosity of its members, both past and present that BPF can continue its work. This will ensure that future generations will benefit from the outstanding contribution of Frank Lake to the training of professionals and others in pastoral care.

Bridge Pastoral Foundation,
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